### **COMMITTEE ON NATURAL RESOURCES**

# Disclosure Form As required by and provided for in House Rule XI, clause 2(g) and the Rules of the Committee on Natural Resources

Oversight hearing on "Harnessing American Resources to Create Jobs and Address Rising Gasoline Prices: Families and Cost-of-Life Impacts."

Fo	or Individuals:
1.	Name:
2.	Address:
3.	Email Address:
4.	Phone Number:
	* * * *
Fo	or Witnesses Representing Organizations:
	1. Name: Lucian Pugliaresi
	<ol> <li>Name of Organization(s) You are Representing at the Hearing: Energy Policy Research Foundation, Inc. (EPRINC)</li> </ol>
	3. Business Address: 1031 31 <sup>st</sup> Street NW Washington, DC 20007-4401
	4. Business Email Address
	5. Business Phone Number: <b>202 944 3339</b>

Name/Organization Energy Policy Research Foundation, Inc.

Title/Date of Hearing:

Harnessing American Resources to Create Jobs and Address Rising Gasoline Prices: Families and Costof-Life Impacts, May 21, 2011

a. Any training or educational certificates, diplomas or degrees or other educational experiences that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.

Since leaving government service in 1989, Mr.Pugliaresi has served in a wide range of government posts, including the National Security Council at the White House, Departments of State, Energy, and Interior, as well as the EPA. He has written various articles on energy issues published in the Oil and Gas Journal and other journals on Russian Petroleum, Energy Security and Energy Policy. He has testified on many occasions before various committees of the U.S. Congress.

Among his publications are "EIS's. Vs. the Real World", The Public Interest, 1978, "Policy Analysis at the Department of State," Journal and Policy Analysis and Management, 1989; "Energy Security: How Valuable is Caspian Oil", Policy Brief 3, Belfer Center for Science and International Affairs, JFK School, Harvard, Cambridge; "Silent Disruption Limiting Oil Supply," Oil and Gas Journal July 2010 (with Ben Montalbano); "The American Clean Energy and Security Act," An EPRINC Assessment of Capacity and Employment Losses in the Domestic Refining Industry, Oil and Gas Journal, November 23, 2009; "Offshore Drilling, An Argument in its Defense, Oil (Italy), September 2010; "Future Oil Supplies Can Lower Prices Today," Wall Street Journal, June 2, 2011; "Lessons of the Shale Gas Revolution," Wall Street Journal, September 30, 2011; "The Keystone Debacle," Wall Street Journal, November 16, 2011; "North America's Strategic Loss: Keystone XL Pipeline and the High Cost of the American Regulatory Regime," Geopolitics of Energy, Canadian Energy Research Institute, Dec – Nov 2011. The Bakken Boom: An Introduction to North Dakota's Shale Oil (JOGMEC Petroleum Journal (in Japanese; <特別寄稿> 米国ノースダコタ); "Keystone Can Help the Gulf—and the Northeast," Wall Street Journal, January 31, 2012.

Mr. Pugliaresi has an AB, with Great Distinction (Economics) from the University of California, Berkeley plus extensive graduate study in economics.

b. Any professional licenses, certifications, or affiliations held that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.

N/A

c. Any employment, occupation, ownership in a firm or business, or work-related experiences that relate to your qualifications to testify on or knowledge of the subject matter of the hearing.

N/A

d. Any federal grants or contracts (including subgrants or subcontracts) from the <u>Department of the Interior</u> (<u>and /or other agencies invited</u>) that you have received in the current year and previous four years, including the source and the amount of each grant or contract.

N/A

EPRINC bid for an won a competitive research contract to provide an assessment of the potential for Iraq, North America, and Brazil to alter long-run oil prices and the strategic outlook for the United States. Estimated contract value is \$350,000 for 2011 and 2012.

e. A list of all lawsuits or petitions filed by you against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed.

#### None

f. Any other information you wish to convey that might aid the Members of the Committee to better understand the context of your testimony.

#### None

<u>In addition, for witnesses representing organizations:</u>

Harnessing American Resources to Create Jobs and Address Rising Gasoline Prices: Families and Costof-Life Impacts, May 21, 2011

g. Any offices, elected positions, or representational capacity held in the organization(s) on whose behalf you are testifying.

None

h. Any federal grants or contracts (including subgrants or subcontracts) from the <u>Department of the Interior</u> (<u>and /or other agencies invited</u>) that were received in the current year and previous four years by the organization(s) you represent at this hearing, including the source and amount of each grant or contract for each of the organization(s).

EPRINC bid for an won a competition to provide an assessment of the potential for Iraq, North America, and Brazil to alter long-run oil prices and the strategic outlook for the United States. Estimated contract value is \$350,000 for 2011 and 2012.

i. A list of all lawsuits or petitions filed by the organization(s) you represent at the hearing against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed for each of the organization(s).

#### None

j. A list of any countries from which the organization(s) you represent at the hearing have received foreign donations and the total amount of donations received from each country, for the current year and the previous four years, by each organization.

Japan (travel reimbursement \$7500 for 2011, and travel reimbursement of \$7500 for 2012 for making presentation before Japanese petroleum community in Tokyo.

Saudi Arabia (annual contribution for this and last four years of \$55,000 per year from Saudi Aramco).

Norway (contract research from Statoil for 2010 of \$95,000).

k. For tax-exempt organizations and non-profit organizations, copies of the three most recent public IRS Form 990s (including Form 990-PF, Form 990-N, and Form 990-EZ) for each of the organization(s) you represent at the hearing (not including any contributor names and addresses or any information withheld from public inspection by the Secretary of the Treasury under 26 U.S.C. 6104)).

Documentation submitted under separate communication from EPRINC's administrative officer, Ms. Yulan Guo.

Lucian Pugliaresi President, Energy Policy Research Foundation, Inc.

Signed:



### Form **990**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047 2010

Open to Public Inspection

A	For the 2	010 calend	lar year, or tax year begin			, and en			,		
В	Check if ap	olicable:	C Name of organization ENE	RGY POLICY RESEARC	H FOU	JNDAT:	ION INC.	D Employ	yer Identifi	ication Number	
	Addres	s change	Doing Business As						15121		
	Name	change	Number and street (or P.O. bo	ox if mail is not delivered to street addr)		Ro	om/suite	E Telepho	one numbe	er	
	Initial	eturn	1031 31ST STREET	NM				(20	2) 94	4-3339	
	Termin	ated	City, town or country		State	ZIP code	+ 4				
	Amend	led return	WASHINGTON		DC	2007	4-401	G Gross	eceipts \$	572,978	
	Applic	ation pending	F Name and address of principa	l officer:			H(a) Is this	a group retur	n for affilia	ates? Yes	X No
			LUCIAN PUGLIARESI 1031 31:	ST STREET NW WASHINGTO	N DO	2000		Il affiliates inc		Yes	No
ī	Tax-exer	npt status	501(c)(3) X 501(c) (	6 ) ◄ (insert no.) 4947	(a)(1) or	527	II INO	,' attach a list.	(see instr	uctions)	
J	Websit	e: > N/Z	A				H(c) Group	exemption n	umber >		
K	Form of o	organization:	X Corporation Trust	Association Other ►	L	Year of Fo	rmation: 200			gal domicile: DC	
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Activities & Governance				ND INTERVIEWS, AND							
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ove				n discontinued its operations of						. — — — — — - S.	
Q				ning body (Part VI, line 1a)					3		17
Se	4 Nu	mber of ind	lependent voting members	of the governing body (Part V	I, line	1b)			4		0
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cti				necessary)					6		0
ď	7a 10	al unrelated	d business revenue from F	art VIII, column (C), line 12.					7 a		0.
_	b Ne	unrelated	business taxable income f	rom Form 990-T, line 34					7 b	145	
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9				1h)				332,0			000.
Revenue				2g)				265,0		229,	446.
3eV				), lines 3, 4, and 7d)				1,9	989.		532.
-				es 5, 6d, 8c, 9c, 10c, and 11e (must equal Part VIII, column				599,0	01	E70	978.
	07000 00.000			K, column (A), lines 1-3)				399,0	101.	5/2,	9/8.
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		14 Benefits paid to or for members (Part IX, column (A), line 4)								04.4	
9		The state of the s						141,1	4/.	214,	642.
Expenses	1			olumn (A), line 11e)		CRC4 4040 A14					
xbe			ing expenses (Part IX, colu								
ш	17 Oth	ner expense	es (Part IX, column (A), lin	es 11a-11d, 11f-24f)				429,9	70.	466,	748.
	18 Tot	al expense:	s. Add lines 13-17 (must e	qual Part IX, column (A), line	25)			571,1	17.	681,	390.
_	19 Re	enue less	expenses. Subtract line 18	from line 12				27,9	64.	-108,	412.
Assets or I Balances								ing of Curren	t Year	End of Yea	ar
sets	<b>20</b> Tot	al assets (F	Part X, line 16)					280,6	28.	202,	716.
d B	<b>21</b> Tot	al liabilities	(Part X, line 26)					7,5	00.	38,	000.
Net A	22 Ne	assets or t	fund balances. Subtract lir	ie 21 from line 20				273,1	28.	164.	716.
Pa	nt II	Signature	Block		並						
Unde	er penalties	of perjury, I ded	clare that I have examined this retu	urn, including accompanying schedules all information of which preparer has ar	and state	ments, an	d to the best of	my knowledae	and belie	f, it is true, correct.	and
com	plete. Declar	ation of prepar	er (other than officer) is based on	all information of which preparer has ar	y knowle	dge.			W11000 E/E102		(CONCR)
Sig		Signature	e of officer				D	ate			
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			print name and title.								
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May	the IRS	discuss this		shown above? (see instruction		9100 1930000	71.759	I BE CONTRACTOR OF THE PARTY		X Yes	No
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rm 990 (2010) art IIi State	ement of Program Service			13-1512	139 -	age
Check	k if Schedule O contains a respon:	se to any question in this Part	III	71 73 1 74 77 77 77 77 77 77 77 77 77 77 77 77		[
	ibe the organization's mission:					
STUDYING ENE	RGY ECONOMICS AND POLICIES WITH A	SPECIAL EMPHASIS ON OIL AND GA	S RELATED ISSUE	S AND TO PUBLISH REPORTS , WE	RITE ARTICLES, G	IVE_
	nization undertake any significant			ADCINI-DUROS MICH. BUSING MONOGOUS MICHAEL		
Form 990 or	990-EZ?				Yes X	No
	cribe these new services on Sched				1	
	nization cease conducting, or mak	. 12	conducts, any	program services?	Yes X	No
	cribe these changes on Schedule ( exempt purpose achievements fo b) organizations and section 4947(		ee largest progi	ram services by expenses. S	Section 501(c)(	3)
expenses, ar	nd revenue, if any, for each progra	a)(1) trusts are required to rep im service reported.	ort the amount	of grants and allocations to	otners, the tota	ıl
<b>4a</b> (Code:	) (Expenses \$	including grants of	\$	) (Revenue \$	Nation Nation	
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d Other	m condess (Describe in Cele 11)	0)				_
	m services. (Describe in Schedule	n A w w w		Daviania 6		
(Expenses	\$ inclu m service expenses ▶	ding grants of \$	) (	Revenue \$	)	_

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S-11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, VIII, IX, or $X$ as applicable.			
ć	a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11a		Х
ŀ	Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11 b		X
(	Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c		Х
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d		Х
	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f		X
	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12a		X
	Dewas the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		Х
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States?	13		X
		14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV	14b		X
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		X
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		X
20 a	aDid the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20		X
b	If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20 b		

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Form **990** (2010)

Sharehouse white	n 990 (2010) ENERGY POLICY RESEARCH FOUNDATION INC. 13-151213	9	F	age 4
Pa	rt IV Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> 'Yes,' complete Schedule J	23		Х
24	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,'go to line 25	24a	n H	Х
- 1	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
1	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25	a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
1	s is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III.	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
ä	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
1	o A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line I	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		X
á	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 Yes X No	- 55		
	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O	38	Х	

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14b

Form **990** (2010)

	n 990 (2010) ENERGY POLICY RESEARCH FOUNDATION INC. 13-151213	9	F	Page
ra	rt V Statements Regarding Other IRS Filings and Tax Compliance			_
_	Check if Schedule O contains a response to any question in this Part V			
1	- F-1-11		Yes	No
	a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
	b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	4		
	c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Х	HUUM
2	a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a			
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
	a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3b		
	a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4</b> a		Х
	b If 'Yes,' enter the name of the foreign country:			
E	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			.,,
	a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b 5c		X
		50		
	a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	Х	
	b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Х	
7	Organizations that may receive deductible contributions under section 170(c).			
	a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х
	b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b		
9	c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7.		57
1	d If 'Yes,' indicate the number of Forms 8282 filed during the year	7c	gilleuszus	X
	e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		X
	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899	7.1		Λ
	as required?	7 g		
	h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	0		
Ĭ,	a Did the organization make any taxable distributions under section 4966?	9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter:			
	a Initiation fees and capital contributions included on Part VIII, line 12			
1	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
ć	a Gross income from members or shareholders			
1	Gross income from other sources (Do not net amounts due or paid to other sources			
10.	against amounts due or received from them.) 11b			
	a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	of If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b  Section 501(c)(29) qualified nonprofit health insurance issuers.			
	a Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.	134		
1	De Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
(	Enter the amount of reserves on hand			
	a Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
				-

section C. Disclosure	

17	List the states with which a copy of this Form 990 is required to be filed ► District of Columbia
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
	Own website Another's website X Upon request

- 19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

  THE ORGANIZATION \_\_\_\_1031\_31\_ST\_STREET NW WASHINGTON DC \_\_20007 \_\_\_\_\_ (703)\_471\_0827

BAA

Form 990 (2010)	ENERGY	POLTCY	RESEARCH	FOUNDATION	INC.

13-1512139

Page 7

Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average hours per week (describe hours for related organiza- tions in Schedule O)	or director	anstitutional trustee	Officer	a Key employee	ap Highest compensated employee	S) Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(1) LUCIAN PUGLIARESI										
1031 31ST STREET NW WASHINGTON DC 20007	0.00			X				0.	0.	(
(2) LARRY KUMINS								0.00		
2607 OGLETON ROAD ANNAPOLIS MD 21403	0.00			X				0.	0.	1
(3) LAWRENCE J. GOLDSTEIN										
18 JOHNS ROAD SETAUKET NY 11733	2.00	X						26,400.	0.	(
(4) KIRK F. BLANCHARD										
P.O BOX 1732 MT SNOW VT 05356-1732	0.00	X						0.	0.	
(5) CHARLES DREVNA										
1899 L STREET NW WASHINGTON DC 20036 3896	0.00	X						0.	0.	
(6) HERMAN FRANSSEN										
4515 WILLARD AVENUE STE 902F CHEVY CHA	0.00	X	_		_			0.	0.	
(7) DARIUS GASKINS 2 NORTH MAIN STREET IPS										
	0.00	X						0.	0.	31
(8) ROBERT C.MCNALLY									-	
800 CONNECTICUT AVE NW STE 810 WASHING	0.00	X	_					0.	0.	
(9) ROBERT MOORE										
P.O BOX 17577 PORTLAND ME 04112	0.00	X	_		_			0.	0.	
(10) MASAHISA NAITOH										
KACHIDOKI 1-13-1 CHUO-KU TOKYO 104-005	0.00	X	_					0.	0.	-
(11) CARLA L. ROMITA										
500 MAMARONECK AVENUE HARRISON NY 1052	0.00	X						0.	0.	
(12) GUY CARUSO 1800 K STREET NW WASHINGTON										
	0.00	X	-					0.	0.	
(13) HENRY ROWEN	0 00	**						0	0	
434 GALVES MALL STANFORD CA 94305 6010	0.00	X		-				0.	0.	
(14) ERIC SLIFKA	0.00	37						0.	0.	
800 SOUTH STREET WALTHAM MA 02454-9161	0.00	X	-	-				0.	U.	
(15) C.RICHARD WILSON	0.00	3.7						0.	0.	
2876 PARKVIEW CIRCLE EMMAUS PA 18049	0.00	X				-		0.	U.	The state of the s
(16) DANIEL NELSON 2127 LEROY PLACE NW WASH	0.00	Х						0.	0.	
(17) LUIS E GIUSTI 1800 K STREET NW WASHING	0.00	Х						0.	0.	

				(=011				
BAA	TEEA0108 12/21/10	Form	990	(2010				
	\$100,000 in compensation from the organization ►							
2	Total number of independent contractors (including but not limited to those listed above) who received more than							
-	,							
	(A) Name and business address  Description of services	Compe	C) nsatio	on				
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.							
Sec	tion B. Independent Contractors							
5	5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person							
4	4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual.							

	rt VIII   Statement of Revenue	<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1a Federated campaigns 1a b Membership dues 1b 343,000. c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 1f				
ONTRIB AND OTH	g Noncash contributions included in Ins 1a-1f: \$				
	h Total. Add lines 1a-1f	343,000.			
PROGRAM SERVICE REVENUE	Business Code	229,446.	229,446.	0.	
3AN	e				
SOG	f All other program service revenue				
4	g Total. Add lines 2a-2f▶	229,446.			
	Investment income (including dividends, interest and other similar amounts)      Income from investment of tax-exempt bond proceeds.	532.	532.	0.	0.
	5 Royalties				
	(i) Real (ii) Personal				
	6a Gross Rents				
	b Less: rental expenses .				
	c Rental income or (loss)				
	d Net rental income or (loss)▶				
	7a Gross amount from sales of assets other than inventory . (i) Securities (ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)				
OTHER REVENUE	8a Gross income from fundraising events (not including . \$				
ŽĘ.	of contributions reported on line 1c).				
8	See Part IV, line 18				
OTH	b Less: direct expenses b				
	c Net income or (loss) from fundraising events				
	9a Gross income from gaming activities. See Part IV, line 19				
	b Less: direct expenses b				
	c Net income or (loss) from gaming activities				
	10a Gross sales of inventory, less returns and allowances				
	b Less: cost of goods sold b				
	c Net income or (loss) from sales of inventory				
	Miscellaneous Revenue Business Code				
	11a b				
	d All other revenue			-	
	e Total. Add lines 11a-11d				
	12 Total revenue. See instructions	572,978.	229,978.	0.	0.

Form 990 (2010) ENERGY POLICY RESEARCH FOUNDATION INC. 13-151213

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22		=		Takana a
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
<b>4 5</b>	Benefits paid to or for members				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	197,900.		197,900.	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	16,742.		16,742.	
11	Fees for services (non-employees):				
a	Management				
Ŀ	Legal				
c	: Accounting	8,305.		8,305.	
	Lobbying	8		,	
	Professional fundraising services. See Part IV, line 17				
	Investment management fees				
	Other				
	Advertising and promotion				
	Office expenses	12,102.		12,102.	
14	Information technology	12,102.		12,102.	
15	Royalties				
16	Occupancy	40,000.		40,000.	
17	Travel	40,996.	*	DO-2003 TO-2004 TH	
18	Payments of travel or entertainment	40,990.		40,996.	
10	expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	5,806.		5,806.	
20	Interest				
21	Payments to affiliates				300 70 70 70 11 10 10 11 11
22	Depreciation, depletion, and amortization	528.		528.	
23	Insurance				
24	Other expenses, Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a	CONTRACT LABOR	331,180.		331,180.	
b	BOOKS & SUBSCRIPTIONS	16,757.		16,757.	
C	CONTRIBUTIONS	500.		500.	
d	COPYING & PRINTING	5,709.		5,709.	
е	COMPUTER EXPENSE	4,865.		4,865.	
f	All other expenses				
	Total functional expenses. Add lines 1 through 24f	681,390.		681,390.	
26	Joint costs. Check here  □ if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	,			

		(A) Beginning of year		(B) End of year
1	Cash – non-interest-bearing	79,834.	1	111,761
2	Savings and temporary cash investments	156,104.	2	33,520
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net	40,174.	4	53,448
5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
7	Notes and loans receivable, net		7	
8	Inventories for sale or use		8	
9			9	
	a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D			KURUMAN
1	b Less: accumulated depreciation. 10b	4,516.	10 c	3,987
11	CONTRACTOR		11	3,901
12			12	
13			13	
14			14	
15			15	
16	Total assets. Add lines 1 through 15 (must equal line 34)		16	202,716
17	Accounts payable and accrued expenses		17	8,000
18	Grants payable		18	0,000
19	Deferred revenue		19	30,000
20	Tax-exempt bond liabilities		20	30,000
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties	v.	23	
24	Unsecured notes and loans payable to unrelated third parties		24	-
25	Other liabilities. Complete Part X of Schedule D		25	
26	Total liabilities. Add lines 17 through 25	7,500.	26	38,000
	Organizations that follow SFAS 117, check here ► X and complete lines			
	27 through 29 and lines 33 and 34.			
27	Unrestricted net assets	273,128.	27	164,716
28	Temporarily restricted net assets	V 0	28	
29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ▶ and complete			
	lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	
31	Paid-in or capital surplus, or land, building, or equipment fund		31	
32	Retained earnings, endowment, accumulated income, or other funds		32	
32	AND	273,128.	33	164,716
33	Total net assets or fund balances	2/3,120.	33	104,710.

Form 990 (2010) ENERGY POLICY RESEARCH FOUNDATION INC.	13-151213	3	Pa	age 12
Part XI Reconciliation of Net Assets			0311-0-1-1	
Check if Schedule O contains a response to any question in this Part XI				
1 Total revenue (must equal Part VIII, column (A), line 12)		5	72,9	978.
2 Total expenses (must equal Part IX, column (A), line 25)		6	81,3	390.
3 Revenue less expenses. Subtract line 2 from line 1		-1	08,4	412.
4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))		2	73,1	128.
5 Other changes in net assets or fund balances (explain in Schedule O)	5			
6 Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	1	64,7	716.
Part XII Financial Statements and Reporting				
Check if Schedule O contains a response to any question in this Part XII				
1 Accounting method used to prepare the Form 990: Cash X Accrual Other			Yes	No
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.				
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		X
<b>b</b> Were the organization's financial statements audited by an independent accountant?		. 2b	Х	
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversigl review, or compilation of its financial statements and selection of an independent accountant?	nt of the audit,	. 2c	Х	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.				
d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were separate basis, consolidated basis, or both:				
X Separate basis Consolidated basis Both consolidated and separate basis				
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in Audit Act and OMB Circular A-133?	n the Single	. За		Х
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	e required audit	. 3b		
BAA		Form	990 (	(2010)

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047 2010

Open to Public Inspection
Employer identification number

	RGY POLICY RESEARCH FOUNDATION				13-1512139
ar	t I Organizations Maintaining Donor	Advised Funds or Oth	er Similar Funds	or Ac	counts. Complete if
	the organization answered 'Yes' to	Form 990, Part IV, lin	е б.		
		(a) Donor advised	l funds	(b)	Funds and other accounts
	Total number at end of year				
2	Aggregate contributions to (during year)				
3	Aggregate grants from (during year)				
4	Aggregate value at end of year				
5	Did the organization inform all donors and donor funds are the organization's property, subject to	advisors in writing that the the organization's exclusive	assets held in donor a legal control?	advised	
6	Did the organization inform all grantees, donors, used only for charitable purposes and not for the purpose conferring impermissible private benefit	and donor advisors in writing benefit of the donor or don?	ng that grant funds car or advisor, or for any	n be other	Yes No
ar	t II Conservation Easements. Comple				
	Purpose(s) of conservation easements held by the				
	Preservation of land for public use (e.g., rec	reation or education)	Preservation of ar	n historio	cally important land area
	Protection of natural habitat		Preservation of a		
	Preservation of open space				n anna minera e na anna ann an 1900 (155) (150) (150) (150) (150) (150) (150)
2	Complete lines 2a through 2d if the organization last day of the tax year.	held a qualified conservatio	n contribution in the fo	orm of a	conservation easement on the
					Held at the End of the Tax Ye
а	Total number of conservation easements			2a	
	Total acreage restricted by conservation easeme			2b	
	Number of conservation easements on a certified			2c	
	Number of conservation easements included in (	c) acquired after 8/17/06 ar	nd not on a historic		
	structure listed in the National Register			2d	
3	Number of conservation easements modified, tratax year ►	nsferred, released, extinguis	shed, or terminated by	the org	anization during the
4	Number of states where property subject to cons	ervation easement is locate	d ►		
5	Does the organization have a written policy regard and enforcement of the conservation easements	rding the periodic monitoring	inspection handling	of viola	tions, Yes No
6	Staff and volunteer hours devoted to monitoring,				
7	Amount of expenses incurred in monitoring, insp ▶ \$	ecting, and enforcing conse	rvation easements dur	ring the	year
8	Does each conservation easement reported on line 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the red	quirements of section		Yes No
9	In Part XIV, describe how the organization report include, if applicable, the text of the footnote to t conservation easements.	s conservation easements i he organization's financial s	n its revenue and expetatements that describ	ense sta bes the c	tement, and balance sheet, ar organization's accounting for
ar	Organizations Maintaining Collect Complete if the organization answer	tions of Art, Historical ered 'Yes' to Form 990	Treasures, or Ot ), Part IV, line 8.	her Si	nilar Assets.
1 a	If the organization elected, as permitted under SI art, historical treasures, or other similar assets h in Part XIV, the text of the footnote to its financia	FAS 116 (ASC 958), not to related for public exhibition, edulated statements that describes	eport in its revenue st ication, or research in these items.	tatement furthera	and balance sheet works of ince of public service, provide,
b	If the organization elected, as permitted under SI historical treasures, or other similar assets held to following amounts relating to these items:	FAS 116 (ASC 958), to repo for public exhibition, educati	rt in its revenue stater on, or research in furt	ment and herance	d balance sheet works of art, of public service, provide the
	(i) Revenues included in Form 990, Part VIII, lin	e 1			▶\$
	(ii) Assets included in Form 990, Part X				
2	If the organization received or held works of art, amounts required to be reported under SFAS 116	historical treasures, or other	similar assets for fina		DECEMBER 1000 Pro
a	Revenues included in Form 990, Part VIII, line 1				▶\$
	Assets included in Form 990, Part X				

Schedule <b>D</b> (Form 990) 2010 ENERGY POLICE Part III Organizations Maintaining College	EY RESEARCH FOUN	DATION INC.	13-151 or Other Similar Ass	2139 <b>ets</b> (coi	ntinue	Page 2 ed)
3 Using the organization's acquisition, accessic items (check all that apply):						
a Public exhibition	d Loan	or exchange programs				
b Scholarly research						
c Preservation for future generations						
4 Provide a description of the organization's co Part XIV.	lections and explain how	they further the organiz	zation's exempt purpose	in		
5 During the year, did the organization solicit or assets to be sold to raise funds rather than to	be maintained as part of	the organization's colle	ection?	Yes		No
Part IV Escrow and Custodial Arrange 9, or reported an amount on Fo	ments. Complete if	organization answe	ered 'Yes' to Form 9	90, Par	t IV,	line
1a Is the organization an agent, trustee, custodia included on Form 990, Part X?	n, or other intermediary f	or contributions or othe	r assets not	Yes		No
b If 'Yes,' explain the arrangement in Part XIV a			CO TAN ENGLIS CAN ENGLIS CO. C.			] 110
A Sec. 10 and house to a second section of the second section of the second section se		9 30000		Amount		
c Beginning balance		concerns was schemen over wedness	1c	, anount		
d Additions during the year						
e Distributions during the year						
f Ending balance						
2a Did the organization include an amount on Fo	rm 990, Part X, line 21?			Yes		No
b If 'Yes,' explain the arrangement in Part XIV.						,
Part V   Endowment Funds. Complete if	the organization ans	swered 'Yes' to For	m 990, Part IV, line	e 10.		
(a) Curren				(e) Fou	ir years	back
1 a Beginning of year balance						
<b>b</b> Contributions						
c Net investment earnings, gains, and losses	2	(M)				
d Grants or scholarships						
e Other expenditures for facilities and programs						
f Administrative expenses						
g End of year balance						
2 Provide the estimated percentage of the year	end balance held as:					
a Board designated or quasi-endowment ▶						
<b>b</b> Permanent endowment ▶	š					
c Term endowment ► %						
3a Are there endowment funds not in the possess	sion of the organization th	at are held and adminis	stered for the			
organization by:	arriver and organization to	at are note and darmin	stored for the	Y	es	No
(i) unrelated organizations				3a(i)		
(ii) related organizations		******		3a(ii)		
b If 'Yes' to 3a(ii), are the related organizations	listed as required on Sch	edule R?		3b		
4 Describe in Part XIV the intended uses of the	organization's endowmen	t funds.				
Part VI Land, Buildings, and Equipmen						
Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Boo	ok valu	ie
1a Land			100000			
<b>b</b> Buildings						
c Leasehold improvements						
d Equipment						
e Other	15 000					
Total. Add lines 1a through 1e (Column (d) must eq	ual Form 990, Part X, col	umn (B), line 10(c).)				
BAA			Sched	ule <b>D</b> (For	n 990)	2010

#### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2010

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Open to Public

Internal Revenue Service	7444011 (0 1 01111 000 01 000 0221	
Name of the organization		Employer identification number
ENERGY POLICY	RESEARCH FOUNDATION INC.	13-1512139
Pt_VI-C, Line	19 upon request	

# Form 990

### Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047 2009 Open to Public Inspection

► The organization may have to use a copy of this return to satisfy state reporting requirements.

	For the	2009 calend	dar year,	or tax year beginning	, 2009	, and endir	ıg			,
В	Check if a	pplicable:		C Name of organization				D Employe	er Iden	ntification Number
	Addre	ess change	Please use IRS label	ENERGY POLICY RESEA	ARCH FOUNDATIO	N INC.		13-1	512	2139
		change	or print	Number and street (or P.O. box if m			suite	E Telepho	ne nun	nber
		return	See specific	1031 31ST STREET NV	J.			(202	2) (	944-3339
			Instruc-	City, town or country	State	ZIP code +	4			
		ination	tions.		DC	20074		G Gross re	cainte	\$ 599,081.
	laneard.	nded return	-	WASHINGTON	DC	20074		a group return		
	Appli	cation pending		and address of principal officer:		70007		affiliates inclu		
		` `		GLIAREST 1031 31ST STREET NW	Trans.	C 20007	If 'No,'	attach a list.	(see in	nstructions)
1		xempt statu		1(c) (6 ) ◄ (insert no.)	4947(a)(1) or	527				_
J	Webs		-					exemption nu		
K	Form of	organization:	X Corpor	ration Trust Association	Other► L	Year of Forma	ition: 200	6   M s	tate of	f legal domicile: DC
Pa	art I	Summa								
	1 B	riefly describ	be the org	ganization's mission or most sign	nificant activities:					
Φ	S	TUDYING	ENERG	GY ECONOMICS ON OIL	AND GAS, TO PU	BLISH	REPORT	S, WRITE	<u>.</u>	
anc	A	RTICLES	, GIVE	SPEECHES AND INTERV	VIEWS, AND PROV	IDE BA	CKGROU	ND		
ern	В	RIEFING	S TO	GOVERNMENT AGENCIES	AT FEDERAL, ST	ATE AN	D LOCA	T TEART	<u> </u>	
NO	2 C	heck this bo	X >	if the organization discontinued	its operations or disposit	osed of mo	re than 25	% of its as	sets.	117
જ	3 N	umber of vo	ting mem	bers of the governing body (Par	t VI, line Ia)	161			3	17
Activities & Governance				nt voting members of the governi					5	
Z.	5 T	otal number	of emplo	byees (Part V, line 2a)	the same and the total three				6	0
Acti	6 T	otal number	OI VOIUIII	ousiness revenue from Part VIII,	Icolumn (C) ine 12				7 a	0.
	h NI	ot uproloted	hucinose	s taxable income from Form 990	T line 34				7 b	
-	D 14	et uniterateu	DUSINESS	taxable income nom rom 330	1, 1110 04 1			Prior Year		Current Year
9			v =		-			369,5	00	
				nts (Part VIII, line 1h)				36,2		
ren	9 P	rogram serv	ice reven	nue (Part VIII, line 2g)	nd 7d\		"	1,2		
Revenue	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)								00.	
				nes 8 through 11 (must equal Pa				406,9	42.	599,081.
-				ounts paid (Part IX, column (A),					-	
				members (Part IX, column (A),						
								34,3	18	141,147.
9	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)							34,3	10.	
Expenses	16a P	rofessional	fundraisir	ng fees (Part IX, column (A), line	e IIe)				J. W. 15 D	- Carlotte Control
dx	b T			nses (Part IX, column (D), line 2			- 1			
ш	17 C	ther expens	es (Part	IX, column (A), lines 11a-11d, 1	1f-24f)			340,1		
	18 T	otal expense	es. Add li	ines 13-17 (must equal Part IX,	column (A), line 25)			374,4	24.	
	19 R	evenue less	expense	es. Subtract line 18 from line 12	******			32,5	. 27,964.	
50							Begi	inning of Y	ear	End of Year
Net Assets or Fund Balances	20 T	otal assets	(Part X. I	ine 16)				. 280,628.		
Ass D	21 T	otal liabilitie	s (Part X	(, line 26)	NED CONTROL CONTROL OF THE		0.0	7,5	00.	7,500.
Fun	22 N			ances. Subtract line 21 from line				245,1	64.	. 273,128.
P	art II		ure Blo							
				r, I declare that I have examined this return te. Declaration of preparer (other than office	n including accompanying so	hedules and s	tatements, ar	nd to the best	of my	knowledge and belief, it is
		true, correct.	and complet	e. Declaration of preparer (other than office	cer) is based on all information	in of which pre	parer has an	y knowledge.		
Si	qn	▶								
	ere	Signature	of officer	MANUFACTURE CONTRACTOR OF THE PROPERTY OF THE	Control of the Contro		D	ate		
		<b>&gt;</b>								
		Type or p	orint name a	nd title.						
						Date		Check if		Preparer's identifying number (see instructions)
p.	aid						1 .	self- employed		-/
	re-	Preparer's signature	<b>&gt;</b>							
	arer's		077	ECET : HENDETT CDAG		1				
Ü	se	Firm's name yours if self-		EGEL & HENDELL CPAS				EIN ►		
0	nly	employed), address, and ZIP + 4	> 34	CUMMINGS CIR	NY 070	52-2264		Phone no.		
-	.,	ZIP + 4	WES	ST ORANGE						X Yes No
				with the preparer shown above				TEEA0101	07/	/20/09 Form <b>990</b> (2009
8/	A LAP	PHILACH ACT	and Pane	Prwork Requestion Act NOTICE, St	e the Separate Histru	CHUII)		the best of the t		S.

Part I			CY RESEARCH FOU			1.3-1	1512139	Pag
-			ram Service Accom	plishments				
1 B	Briefly describe th	e organization'	s mission:					
S	TUDYING ENERGY EC	ONOMICS AND POL	ICIES WITH A SPECIAL EMP	HASIS ON OIL AND GAS	RELATED ISSUES AND TO PUB	BLISH REPORTS ,	WRITE ARTICLES	GIVE SPEE
_			der pres com tales aren man less mes com man ben com	the same time with party time time time time to the				
Paul	THE NO SEC AND ADD ADD ADD ADD							the street street street street
-								
2 0	id the organization	on undertake a	ny significant program s	anzione during the ve	or which were not listed	on the prior		
								5.
							Yes	X No
			ces on Schedule O.				Consensal	
			ıcting, or make significai	nt changes in how it	conducts, any program :	services?	Yes	X No
	'Yes,' describe t							
4 Di ar ex	lescribe the exemed and 501(c)(4) organ expenses, and rev	pt purpose ach inizations and s enue, if any, fo	nievements for each of the section 4947(a)(1) trusts or each program service	ne organization's thre are required to repo reported.	ee largest program servi rt the amount of grants	ces by expens and allocation	ses. Section 50 s to others, th	01(c)(3) e total
4a (0	Code:	_) (Expenses	\$	including grants of	\$\$	_) (Revenue	\$	
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			and white color co					
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1b (C	Code:	) (Expenses	\$	including grants of	Ś	) (Revenue	S	
- (-			T	moreoning grants of	T	_/ (10101140	Υ	
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	Code:	) (Expenses	\$	including grants of	s	) (Revenue	\$	
c (C	Code:	) (Expenses	\$	including grants of	\$	) (Revenue	\$	
c (C	Code:		\$	including grants of	\$		\$	
	Code:	) (Expenses	\$	including grants of	s	) (Revenue	\$	
	Code:	) (Expenses	\$	including grants of	S	_) (Revenue	\$	
	Code:		\$	including grants of	s	) (Revenue	\$	
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	Code:	) (Expenses	\$	including grants of	\$		\$	
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	Code:	) (Expenses	\$	including grants of	\$	) (Revenue	\$	
	Code:	) (Expenses	\$	including grants of	\$	) (Revenue	\$	
			\$e in Schedule O.)	including grants of	s	) (Revenue	\$	
4d Of					\$		\$	)

Pa	rt IV Checklist of Required Schedules			ago .
		AT WINDS CO.	Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete			
2	Schedule A	1 2		X
2		- 2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	. 3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	. 4		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III.	. 5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	. 6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	. 7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	. 8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete	. 9		Х
10	Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If Yes, complete Schedule D, Part V.	1		X
11	Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VIII, IX, or X as applicable	. 11		Х
	• Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI			
•	• Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII			
•	<ul> <li>Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII</li> </ul>			
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX			
	Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X			
12	Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12		Х
12/	A Was the organization included in consolidated, independent audited financial statement for the tax  Yes No			
	year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional			
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13 14a		X
		144		
t	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I	. 17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	. 19		Х
20	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20		X

		T	Yes	No
2	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	. 21		X
2		22		Х
23	Build the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	23		X
24	la Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, go to line 25.	24a		X
	b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	-	
	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
	a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If 'Yes,' complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L. Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection comittee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transation with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):	21		Λ
	a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		Х
	b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
	c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L. Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31	$\neg \uparrow$	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O	38	Х	
BAA		Form	990 (2	009)

Port (2009) ENERGY POLICY RESEARCH FOUNDATION INC.	13-1512139	9		Page
Part V Statements Regarding Other IRS Filings and Tax Compliance				i age
1- 5-1- 11		-	Yes	No
1a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a 0			
	1a 0 1b 0			
c Did the organization comply with backup withholding rules for reportable payments to vendors a (gambling) winnings to prize winners?	0	1 c	v	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	16	X	
20 If at least one is reported on line 2a, did the organization file all required federal employment to	v roturne?	2b	v	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return	(con instructions)	20	X	
this return?	overed by	2.		77
b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O		3a 3b		X
At any time during the calendar year, did the organization have an interest in, or a signature or financial account in a foreign country (such as a bank account, securities account, or other financial.)	other authority over, a			
b If 'Yes,' enter the name of the foreign country:	ncial account)?	4a		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of For				
manda recounts.	Tool State of the Control of the Con			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax ye	ar?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter tr	ransaction?	5b		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Tax Shelter Transaction?	Editor to the second control of the	5 c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and organizations that were not tax deductible?	did the organization	6a	Х	
b it 'Yes,' did the organization include with every solicitation an express statement that such contri deductible?				
7 Organizations that may receive deductible contributions under section 170(c).		6b	X	
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly by 15 Year did the payor?	/ for goods and services			
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	CONTRACTOR OF THE PROPERTY OF	7a		X
© Did the organization sell, exchange, or otherwise dispose of tensible	V.	7b		
Form 8282?  d If 'Yes,' indicate the number of Forms 8282 filed during the year		7 c		X
Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums or benefit contract?      Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums or benefit contract?				
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit of		7e		X
g For all contributions of qualified intellectual property, did the organization file Form 8899 as requi	contract?	7f		X
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 10	red?	7 g		
8 Sponsoring organizations maintaining donor advised funds and coation 500(2)(2)	198-C as required?	7h		
Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization, or a donor advised fund maintained by a sponsoring organization, have on holdings at any time during the year?	excess business	8		
9 Sponsoring organizations maintaining donor advised funds.		0		
a Did the organization make any taxable distributions under section 4966?		9a		
b Did the organization make any distribution to a donor, donor advisor, or related person?		9 b	-	
10 Section 501(c)(7) organizations. Enter:		90		
a Initiation fees and capital contributions included on Part VIII, line 12	nal .			
b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10	1h			
11 Section 501(c)(12) organizations. Enter:	70			
a Gross income from other members or shareholders				
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	h			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Fon	D 10412			
h If 'Yes' enter the amount of the amount of the second se	m 1041? 1:	2a		

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Form 990 (2009)

Form 990 (2009) ENERGY POLICY RESEARCH FOUNDATION INC.

13-1512139 Page of the Companies of the Same o

	ection A. Governing Body and Management		Т.,	T
	1a Enter the number of voting members of the governing body		Yes	No
	b Enter the number of voting members that are independent	-		
	2 Did any officer director tructed or key ampleyes have a facility of the control	-		
	and the state of the semployee in the se	. 2	755000	X
-	3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	. 3		
4	Did the organization make any significant changes to its organizational documents.	4	-	X
	since the prior Form 990 was filed?		-	1
	bid the digarization become aware during the year of a material diversion of the organization's assets?	. 5	İ	x
	Does the organization have members or stockholders?	6		X
7	7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	. 7a		X
	b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	-	X
8	B Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			Δ
	a The governing body?	Althorn		
	<b>b</b> Each committee with authority to act on behalf of the governing body?	8a	X	-
9	Is there any officer, director or trustee, or key employed thind in Dark VIII. South in A	86	X	
_	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	9		Х
	ction b. Folicies (This Section B requests information about policies not required by the Interna	/		77
Rev	renue Code.)	100		
10	2 Dogs the average of		Yes	No
10	a Does the organization have local chapters, branches, or affiliates?	10a		X
	b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Х	
11	A Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12	a Does the organization have a written conflict of interest policy? If 'No.' go to line 13	12a	T	X
	Are officers, directors or trustees, and key ampleyees required to the			
	C Does the organization regularly and consistently manifes and (	12b		
		12c		
14	boes the organization have a written whistleblower policy?	13		X
1 -4	boes the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
3	a The organization's CEO, Executive Director, or top management official	15a		X
t	Other officers of key employees of the organization	15b		X
	res to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
	a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	olf 'Yes.' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?			71
Sec	tion C. Disclosures	16b		
	Light the plates with the light			
18	Section 6104 requires a copy of this Form 990 is required to be filed District of Columbia	-		-
10	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available. Check all that apply.  Own website  Another's website	lable fo	or pub	lic
19	Describe in Schedule O whether (and if so, how) the organization makes its so consists of the source	and fi	nanoir	al.
	The parties of the parties		antitid	
2U >	State the name, physical address, and telephone number of the person who possesses the books and records of the organiz- THE ORGANIZATION 1031 31 ST STREET NW WASHINGTON DC 20007 (70	ation:	/1-0	827
		Z'_ '_'	=	
RAA				

#### Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Part VII Employees, and Independent Contractors

# Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organizations's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of 'key employees.'
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who
  received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did no (A)	(B)							(D)	(E)	(F)
Name and Title:	Average hours per week	Pos admidual frustes or director	os anstitutional trustee	(chec	a Key amployee	hat empkayae	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
	e e	7	austee		*	mpensated				
LUCIAN PUGLIARESI		'n.								
1031 31ST STREET NW WASHINGTON DC 20007	0.00	1		Х				0.	0.	0
LARRY KUMINS			_	-					0.	
2607 OGLETON ROAD ANNAPOLIS MD 21403	20.00			Х				5,000.	0.	(
LAWRENCE J. GOLDSTEIN	***************************************				-			0,000.	0./	
18 JOHNS ROAD SETAUKET NY 11733	2.00	X						26,400.	0.	C
KIRK F. BLANCHARD								207100.	· · ·	
P.O BOX 1732 MT SNOW VT 05356-1732	0.00	X						0.	0.	C
CHARLES DREVNA									0.	
1899 L STREET NW WASHINGTON DC 20036 3896	0.00	X						0.	0.	0
HERMAN FRANSSEN								0.	0.	0
4515 WILLARD AVENUE STE 902F CHEVY CHASE MD	0.00	X						0.	0.	0
DARIUS GASKINS 2 NORTH MAIN STREET IPSWICH M										0
	0.00	X				-		0.	0.	0
ROBERT C.MCNALLY										
800 CONNECTICUT AVE NW STE 810 WASHINGTON DC	0.00	X						0.	0.	0
ROBERT MOORE									· ·	
P.0 BOX 17577 PORTLAND ME 04112	0.00	X						0.	0.	0
MASAHISA NAITOH										
KACHIDOKI 1-13-1 CHUO-KU TOKYO 104-0054, JAP	0.00	X			-			0.	0.	0
CARLA L. ROMITA		- Landa								
500 MAMARONECK AVENUE HARRISON NY 10528-1600	0.00	X						0.	0.	0
GUY CARUSO 1800 K STREET NW WASHINGTON DC 20006			T							
	0.00	X						0.	0.	0
HENRY ROWEN										
434 GALVES MALL STANFORD CA 94305 6010	0.00	X						0.	0.	0
ERIC SLIFKA					-					
800 SOUTH STREET WALTHAM MA 02454-9161	0.00	X						0.	0.	0
C.RICHARD WILSON					1					
2876 PARKVIEW CIRCLE EMMAUS PA 18049	0.00	X						0.	0.	0
DANIEL NELSON 2127 LEROY PLACE NW WASHINGTON	0.00	х								77.000
LUIS E GIUSTI 1800 K STREET NW WASHINGTON DC	0.00	Λ	+	+	+	-				
A STREET IN WASHINGTON DC	0.00	Х								
BAA	0.00		EA01	07	11/10	0/09				Form <b>990</b> (20

Part VII   Section A. Officers, Directors, Trus	tees,	Key	En	nple	oye	es,	and	d Highest Con	npensated Em	ployees (cont.
(A) Name and Title	(B) Average			(	c)			(D)	(E)	(F)
	hours per wee	-	-	Officer	_	employee employee	***************************************	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
										100000000000000000000000000000000000000
			-	-			-			
				The same of the sa		-			The second secon	
					7	+	$\forall$			
					-	-	+			
**************************************			-							
	1									
		-	+	+	+	+	-			
				-						
		1	+	1	+	+	+			
		-	-	+	4	4	_			
					-		Territoria.			
Total								31,400.	0.	(
Total number of individuals (including but not limited to	o those	liste	d at	oove	) wh	no re	eceiv	ed more than \$10	0,000 in reportabl	e compensation
Did the organization bid the organization list any former officer, director or on line 1a? If 'Yes,' complete Schedule J for such indifferent programment of the organization and related organizations greater that individual	rtable c	ompe	ensa	ation	and	d oth	ner c	ompensation from		Yes No.
Did any person listed on line to receive as assured		1000 0		630				a contra con unutra ne		. 4 X
ion B. Independent Contractors	iule J to	or suc	ch p	ersc	n					. 5 X
Complete this table for your five highest compensated compensation from the organization.	indeper	nden	t co	ntra	ctors	s tha	at rec	ceived more than	\$100,000 of	and the second s
(A) Name and business address						***************************************		(B)		(C)
maine and pusiness address							+	Description of	Services	Compensation
					-		-			
Total number of independent contractors (including bu	t not lim	nited	to th	nose	liet	ed -	ahova	a) who received ~	nore than	

		<b>(A)</b> Total revenue	(B) Related or exempt function	(C) Unrelated business revenue	(D) Revenue excluded from ta
SS	1a Federated campaigns 1a		revenue		512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	<b>b</b> Membership dues			September 18 September 1997	
MO	c Fundraising events 1c				
IFTS IR A	d Related organizations 1d				
S, G	e Government grants (contributions) 1 e				
NON S SI					
BUT	f All other contributions, gifts, grants, and similar amounts not included above 1 f				Tunne 7
DO	g Noncash contribus included in Ins 1a-1f: \$				
A SO	h Total. Add lines 1a-1f	200 000			
	Business Code	332,000.			
PROGRAM SERVICE REVENUE	2a SERVICE FEES	0.00			
REV		265,092.	265,092.	0.	
CE					
ERV	c				
S	d				
SRA	f All other program service revenue				
RO					
	g Total. Add lines 2a-2f ▶	265,092.			Accessors to the second
	Investment income (including dividends, interest and other similar amounts)	1 000			
-	4 Income from investment of tax-exempt bond proceeds . >	1,989.	1,989.	0.	0.
	5 Royalties				
1	(i) Real (ii) Personal				
	6a Gross Rents				
	b Less: rental expenses				
	c Rental income or (loss)				
		And the second s			
	d Net rental income or (loss)				
	7a Gross amount from sales of assets other than inventory . (i) Securities (ii) Other				
	b Less: cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)				
OTHER REVENUE	8a Gross income from fundraising events (not including . \$				
EVE	of contributions reported on line 1c).				
ER	See Part IV, line 18a				
TH	b Less: direct expenses b				
	c Net income or (loss) from fundraising events ▶				
	9a Gross income from gaming activities. See Part IV, line 19				
	b Less: direct expenses b				
	c Net income or (loss) from gaming activities		Description of the second of t		
1	0a Gross sales of inventory, less returns and allowances				
	b Less: cost of goods sold b				
	c Net income or (loss) from sales of inventory		The second secon		
	Miscellaneous Revenue Business Code				
1	1a		AND EDUCATION	are product of state of	
	b				
	c				
1	d All other revenue				
	e Total. Add lines 11a-11d	103			
1.	2 Total revenue. See instructions	599,081.	267,081.	0.	0.
BAA	ACTIVITY OF THE CONTROL OF THE CONTR	09 02/12/10	201,001.	0.	Form <b>990</b> (2009)

Form 990 (2009) ENERGY POLICY RESEARCH FOUNDATION INC. 13-1512139

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do 6b,	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members  Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(o)(3)(B)				
7	Other salaries and wages	130,250.		130,250.	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	10,897.		10,897.	
	Fees for services (non-employees)				
	Management				
	Legal	1,320.		1,320.	
	Accounting	8,335.		8,335.	
	d Lobbying	A			
	e Prof fundraising svcs. See Part IV, In 17				
	Investment management fees		- The Control of the		
	g Other				
	Advertising and promotion	1 000		1,980.	
	Office expenses	1,980.		1,900.	
14	Information technology				
15	Royalties			25 000	
16	Occupancy	35,000.		35,000.	
17 18	Travel Payments of travel or entertainment expenses for any federal, state, or local public officials	42,640.		42,640.	
19	Conferences, conventions, and meetings	6,520.		6,520.	
20	Interest				
21	Payments to affiliates				
22		613.		613.	
23					
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
	a CONTRACT LABOR	316,560.		316,560.	
	b BOOKS & SUBSCRIPTIONS	7,624.		7,624.	
	c CONTRIBUTIONS	1,000.		1,000.	
	d COPYING & PRINTING	3,848.		3,848.	
	e COMPUTER EXPENSE	4,530.		4,530.	
	f All other expenses				
	Total functional expenses. Add lines 1 through 24f	571,117.		571,117.	
26	Joint costs. Check here ► if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational	21272212			
	campaign and fundraising solicitation				Form <b>990</b>

BAA

		(A) Beginning of year		(B) End of year
	1 Cash – non-interest-bearing	144,268	. 1	79,83
	2 Savings and temporary cash investments	104,114	-	156,10
	3 Pledges and grants receivable, net		3	200720
1	4 Accounts receivable, net	0	4	40,17
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
-	6 Receivables from other disqualified persons (as defined under section 4958(f)(1))			
	and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	***************************************
8	8 Inventoriès for sale or use		8	
	Prepaid expenses and deferred charges		9	
1	0a Land, buildings, and equipment: cost or other basis.   10a   6,132.			A STATE OF THE STA
	Complete Part VI of Schedule D			
	b Less: accumulated depreciation. 10b 1,616.	4,282.	10c	4,51
1	world traded decartines		11	.,,
1	2 Investments – other securities. See Part IV, line 11		12	
1.	Investments - program-related. See Part IV, line 11		13	
1	4 Intangible assets		14	
15	Other assets. See Part IV, line 11	***************************************	15	***************************************
10	Total assets. Add lines 1 through 15 (must equal line 34)	252,664.	16	280,62
17	7 Accounts payable and accrued expenses	7,500.	17	7,500
18	Grants payable		18	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
15	Deferred revenue	***************************************	19	
20	Tax-exempt bond liabilities	***************************************	20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II			
	of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities. Complete Part X of Schedule D		25	
26	Total liabilities. Add lines 17 through 25	7,500.	26	7,500
	Organizations that follow SFAS 117, check here ► X and complete lines			
	27 through 29 and lines 33 and 34.			
27	I I I I I I I I I I I I I I I I I I I	245,164.	27	273,128
28	Temporarily restricted net assets		28	
29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ▶ and complete			
	lines 30 through 34.			
30	and a second of trade principal, of carrott lands		30	
31			31	
32	Retained earnings, endowment, accumulated income, or other funds		32	*
33	Total net assets or fund balances.	245,164.	33	273,128
	Total liabilities and net assets/fund balances.	252,664.		

		Yes	No
Accounting method used to prepare the Form 990: Cash X Accrual Other		103	110
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.			
a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Х
were the organization's financial statements audited by an independent accountant?	2b	Х	21
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		X	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:			
X Separate basis Consolidated basis Both consolidated and separate basis			
a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Х
o If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

#### SCHEDULE O (Form 990)

# Supplemental Information to Form 990

OMB No. 1545-0047

2009

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

Open to Public

Internal Revenue Service	► Attach to Form 990.		Inspection
Name of the organization		Employer identifica	ation number
ENERGY POLICY	RESEARCH FOUNDATION INC.	13-151213	9
rt vi-C, Line	19 upon request		
	Fig. (a) and (a)		
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Form **990** 

## Return of Organization Exempt From Income Tax

2008

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Form 990 (2008)

Dep	artment of	the Treasury ue Service		10.50	to use a serve of this re	to the second-second record	30.00 SANOTO PERO 100.00		Onen t	o Public Inspection		
iritei				► The organization may have	to use a copy of this re			ments.	Openia	o rubiic ilispectioi		
В			ar year,	or tax year beginning  C Name of organization		, 2008, and	ending	D Employer	,	tion Nemakan		
D	Check if a	11	Please use	8 0 20 20000	EGEADOU FOR	NDIETON T						
		ress change le change	IRS label or print	ENERGY POLICY R  Number and street (or P.O.			Room/suite	13-15 F Talanhara		9		
			or type. See	1031 31ST STREE		su to street addi)	(Voorn/suite	E Telephone number (202) 944-3339				
		al return	specific Instruc-	City, town or country	I NW	State ZIP	code + 4	(202)	944	-3339		
		nination nded return	tions.	WASHINGTON						106 040		
	$\overline{}$		E Nome	and address of principal officer:		DC 20	074-401	G Gross rece a group return fo		406,942.		
	Аррі				FIR GUENG	TON DO OO		a group return to l affiliates include		Yes X No		
_	Taylo			GLIARESI 1031 31ST STREE			If 'No,	attach a list. (se		tions) Tes No		
<u>'</u>		and the second second		1(c) (6 ) <b>(</b> insert r	io.)   4947(a	i)(1) or 5:	27		2.			
-			1000	П т П		- T.		exemption numb				
K	Type o		X Corpor	ation Trust Associat	ion Other►	L Year o	f Formation: 200	6 M State	e of legal	domicile: DC		
F		Summai	-	ganization's mission or mo		•*******						
Activities & Governance	- - 2 C	heck this box	<b>P</b>	STUDYING ENE ARTICLES BRIEFINGS TO if the organization disconti	RGY ECONOMIC , GIVE SPEECH GOVERNMENT tinued its operation	CS ON OIL HES AND I AGENCIES s or disposed	NTERVIEWS AT FEDER of more than 25	AND PRO AL,STATE % of its asse	VIDE AND	BACKGROUND		
વ્ય				bers of the governing body t voting members of the g					3 15 4 0			
ties	2 10			yees (Part V, line 2a)					5 1			
ţi				eers (estimate if necessar					6 0			
Ă				ousiness revenue from Par					7a	0.		
	b N	let unrelated b	ousiness	taxable income from Forr	n 990-T, line 34	CANCELLA CONTRACTOR			7 b			
								rior Year		Current Year		
d)	8 C	ontributions a	nd gran	ts (Part VIII, line 1h)				309,00	0.	369,500.		
Revenue								10,91	3.	36,242.		
eve				art VIII, column (A), lines 3				77:	2.	1,200.		
ш				II, column (A), lines 5, 6d								
		7-76		nes 8 through 11 (must eq				320,68	5.	406,942.		
				ounts paid (Part IX, colum								
	Accessed the same			members (Part IX, column	10, 50							
S	1			nsation, employee benefits			2000/2010 mon	37,26	3.	34,318.		
Expenses	16a P	rofessional fu	ındraisin	ig fees (Part IX, column (A	(), line 11e)							
xbe	b T	otal fundraisir	ng exper	nses (Part IX, column (D),	line 25) ►							
Ш	17 0	ther expenses	s (Part I	X, column (A), lines 11a-1	1d, 11f-24f)			258,50	7.	340,106.		
				nes 13-17 (must equal Par				295,77		374,424.		
				s. Subtract line 18 from lir				24,91		32,518.		
100								nning of Yea		End of Year		
Net Assets or Fund Balances	20 T	otal assets (P	art X. lii	ne 16)				220,14		252,664.		
Ass Ba				line 26)				7,50		7,500.		
Pun				ances. Subtract line 21 fro				212,64		245,164.		
Pa	art II	Signatu			11 IIIIe 20			212,04	0.1	245,104.		
			-0400		in potura including acces		and statements in	J to the best of a	ar desarrio	alan and halinf it is		
		true, correct, and	d complete	I declare that I have examined the Declaration of preparer (other the	an officer) is based on al	ll information of wh	ich preparer has any	a to the best of h knowledge.	ny knowie	age and beller, it is		
Sig	nn	<b>&gt;</b>					1					
He		Signature of	fofficer	1			D	ate				
		<b>&gt;</b>										
		Type or prin	it name an	d title.								
Pa	e-	Preparer's signature	>			Date	9 (9	theck if elf- mployed ► X		er's identifying number structions)		
Us	rer's	Firm's name (or	SIE	GEL & HENDELL CH	PA'S							
Or		yours if self- employed),	➤ 34	CUMMINGS CIR			E	IN ►				
		address, and ZIP + 4	WES	T ORANGE	No	J 07052-2	2264 F	hone no. ►				
Ma	u the IDS	C discuss this	roturn	with the proparer shows al	nous? (oss instruct	ional			F	Voc No		

				OUNDATION INC.		13-1	512139	Pag
art				<b>omplishments</b> (see	instructions)			
		the organization						
5	STUDYING ENERGY	ECONOMICS AND POL	ICIES WITH A SPECIAL	EMPHASIS ON OIL AND GAS F	RELATED ISSUES AND TO P	UBLISH REPORTS ,	WRITE ARTICLES,	IVE SPEE
-								
				n services during the year				
	Form 990 or 990	)-EZ?					Yes	X No
			ices on Schedule O.					
3	Did the organiza	tion cease condu	ucting, or make signi	icant changes in how it	conducts, any program	services?	Yes	X No
		these changes		Markettin				
1	Describe the exe	empt purpose acl		of the organization's thre usts are required to repo- ice reported.	e largest program ser rt the amount of grants	vices by expens s and allocation	ses. Section 501 s to others, the	(c)(3) total
la	(Code:	) (Expenses	\$	including grants of	\$	) (Revenue	\$	
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b (	Code:	) (Expenses	\$	including grants of	\$	) (Revenue	\$	
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4/	Other programs	onicos (Dossilla	ua in Schodula ()			394.050C 188818C 3 8 8 6 5 7 7 7 C 38 C 03 F		
	Other program s		e in Schedule O.) including gr	ants of \$	) (Reveni	ıe Ś		

Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete 2 Is the organization required to complete Schedule B, Schedule of Contributors? 2 X Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II 4 5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III. 5 X 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I....... 6 X 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II ..... X Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III 8 X Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schodille D. Part IV. Schedule D. Part IV .... 10 X Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 11 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII..... X 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E . . . . . . . 13 X 14a Did the organization maintain an office, employees, or agents outside of the U.S.? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I X 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II 15 X Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III 16 16 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I . . . 17 X 18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II ... 18 X 19 Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III ...... 19 X 20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H ..... 20 X 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II . . . . . . . . . 21 X 22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III ...... 22 X Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete 23 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,'go to question 25. 24a X c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 240 d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? ... 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I 25a b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from 25b a prior year? If 'Yes,' complete Schedule L, Part I Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II . X 26 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III

BAA

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
i	a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If 'Yes,' complete Schedule L, Part IV.	28a		Х
1	b Have a family member who had a direct or indirect business relationship with the organization? If 'Yes,' complete Schedule L, Part IV	28b		X
•	c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		Х
BAA		Form	990 (	2008

Part V Statements Regarding Other IRS Filings and Tax Compliance			
		Yes	No
1a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S.       1a         Information Returns. Enter -0- if not applicable       1a			
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Х	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	х	
Note. If the sum of lines 1a and 2a is greater than 250, you be required to e-file this return. (see instructions)		25	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	*	X
<b>b</b> If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3b		- 11
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b If 'Yes,' enter the name of the foreign country:	40		Λ
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5 c		
6a Did the organization solicit any contributions that were not tax deductible?	6a	Х	
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?	6b	Х	
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	11111001111111	Х
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file			
Form 8282?	7c		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year			
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7 q		
h For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9a		
b Did the organization make any distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12			
b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11 Section 501(c)(12) organizations. Enter:			
a Gross income from other members or shareholders			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		and the second
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b			
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Sec	ction A. Gover	rning Body and Management			
	For each 'Yes' res processes, or cha	sponse to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, anges in Schedule O. See instructions.		Yes	No
1 a	a Enter the number	r of voting members of the governing body			
ŀ	<b>b</b> Enter the number	r of voting members that are independent			
2	Did any officer, di officer, director, tr	irector, trustee, or key employee have a family relationship or a business relationship with any other rustee or key employee?	2		X
3	Did the organizati	ion delegate control over management duties customarily performed by or under the direct supervision ors or trustees, or key employees to a management company or other person?	3		X
4		ion make any significant changes to its organizational documents	4		X
	since the prior Fo	orm 990 was filed?			
5		ion become aware during the year of a material diversion of the organization's assets?	5		X
6		ation have members or stockholders?	6		X
	governing body?	ation have members, stockholders, or other persons who may elect one or more members of the	7a		Х
k	Are any decisions	s of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organizati the following:	ion contemporaneously document the meetings held or written actions undertaken during the year by			
ā	a The governing boo	dy?	8a		X
		with authority to act on behalf of the governing body?	8b		X
9 a	a Does the organiza	ation have local chapters, branches, or affiliates?	9a		X
k	If 'Yes,' does the and branches to e	organization have written policies and procedures governing the activities of such chapters, affiliates, ensure their operations are consistent with those of the organization?	9 b		
10	Was a copy of the describe in Sched	e Form 990 provided to the organization's governing body before it was filed? All organizations must dule O the process, if any, the organization uses to review the Form 990	10	Х	
11	Is there any office organization's ma	er, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the ailling address? If 'Yes,' provide the names and addresses in Schedule O	11		X
Sec	tion B. Polici				
				Yes	No
12 a	Does the organiza	ation have a written conflict of interest policy? If 'No,' go to line 13	12a		X
k	Are officers, directo conflicts?	ctors or trustees, and key employees required to disclose annually interests that could give rise	12b		
C	Does the organizate Schedule O how to	ation regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in this is done	12c		
13	Does the organiza	ation have a written whistleblower policy?	13		X
14	Does the organiza	ation have a written document retention and destruction policy?	14		X
15	Did the process for persons, compara	or determining compensation of the following persons include a review and approval by independent ability data, and contemporaneous substantiation of the deliberation and decision:			
	100	- I I I I I I I I I I I I I I I I I I I	15a		X
Ŀ			15b		X
	Describe the proce	ess in Schedule O. (see instructions)			
	entity during the y		16a		X
b	If 'Yes,' has the or in joint venture are status with respec	rganization adopted a written policy or procedure requiring the organization to evaluate its participation rangements under applicable federal tax law, and taken steps to safeguard the organization's exempt at to such arrangements?	16b		
Sec	tion C. Disclo	osures			
17	List the states with	h which a copy of this Form 990 is required to be filed <a href="District of Columbia">District of Columbia</a>			
18	Section 6104 regu	uires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) availate how you make these available. Check all that apply.	able f	or pul	olic
	Own website	Another's website X Upon request			
19	Describe in Sched statements availal	dule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, a lible to the public.	and fi	nanci	al
	2. 50	physical address, and telephone number of the person who possesses the books and records of the organization 1031 31 ST STREET NW WASHINGTON DC 20007 (703		71 – 0	1827
BAA		F	orm 9	19U (	ZUU8)

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$100,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)				c)			(D)	(E)	(F)
Name and Title	Average hours per week	urs		osition (check all that app employee:  Xey amployee:  Officer  Officer  ostitutional trustee			y) Former	Reportable compensation from the organization (W-2/1099-MISC) Reportable compensation from related organization (W-2/1099-MISC)		Estimated amount of other compensation from the organization and related organizations
LUCIAN_PUGLIARESI										
1031 31ST STREET NW WASHINGTON DC 20007	0.00			X				0.	0.	0
LARRY KUMINS	2200000 0007 HD									
2607 OGLETON ROAD ANNAPOLIS MD 21403	20.00			X				60,000.	0.	0
LAWRENCE J. GOLDSTEIN 18 JOHNS ROAD SETAUKET NY 11733	2.00	Х						8,800.	0.	0
KIRK F. BLANCHARD										
P.O BOX 1732 MT SNOW VT 05356-1732	0.00	X						0.	0.	0
CHARLES DREVNA										
1899 L STREET NW WASHINGTON DC 20036 3896	0.00	X						0.	0.	0
HERMAN_FRANSSEN										
4515 WILLARD AVENUE STE 902F CHEVY CHASE MD	0.00	X						0.	0.	0
GARY R.KANEB										
SIX KIMBALL LANE	0.00	X						0.	0.	0
ROBERT_C.MCNALLY										
800 CONNECTICUT AVE NW STE 810 WASHINGTON DC	0.00	X						0.	0.	0
ROBERT MOORE										
P.0 BOX 17577 PORTLAND ME 04112	0.00	X						0.	0.	0
MASAHISA NAITOH										
KACHIDOKI 1-13-1 CHUO-KU TOKYO 104-0054, JAP	0.00	X						0.	0.	0
CARLA L. ROMITA										
500 MAMARONECK AVENUE HARRISON NY 10528-1600	0.00	X						0.	0.	0
MARTIN_ROSENMAN										
642 SOUTHERN BLVD BRONX NY 10455	0.00	X						0.	0.	0
HENRY ROWEN										
434 GALVES MALL STANFORD CA 94305 6010	0.00	X						0.	0.	0
ERIC SLIFKA										
800 SOUTH STREET WALTHAM MA 02454-9161	0.00	Χ						0.	0.	0
C.RICHARD WILSON								11		
2876 PARKVIEW CIRCLE EMMAUS PA 18049	0.00	X						0.	0.	0

_								
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual								
4	4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual							
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If 'Yes,' complete Schedule J for such person	5	X					
Sect	ion B. Independent Contractors							
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.							
	(A) Name and business address  (B) Description of Services  C	(C) Compens	ation					
2	Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization ►							
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1 a Federated campaigns 1 a b Membership dues 1b 369,500. c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 1f g Noncash contributions included in lns 1a-1f: \$ h Total. Add lines 1a-1f \$ 369,500	512, 513, or 514
b Membership dues	
c Fundraising events	•
d Related organizations	
e Government grants (contributions) 1e  f All other contributions, gifts, grants, and similar amounts not included above 1f  g Noncash contribus included in Ins 1a-1f: \$	
f All other contributions, gifts, grants, and similar amounts not included above 1 f g Noncash contribus included in Ins 1a-1f: \$	
similar amounts not included above 1 f g g Noncash contribus included in Ins 1a-1f: \$	
g Noncash contribns included in Ins 1a-1f: \$	
	•
2a SERVICE FEES   36,242.   36,242.	
2a SERVICE FEES 36,242. 36,242.	
ш b	
Ö	
g d	
e e	
f All other program service revenue	
g Total. Add lines 2a-2f	
3 Investment income (including dividends, interest and	
	0.
4 Income from investment of tax-exempt bond proceeds . ►	
5 Royalties	
(i) Real (ii) Personal	
6a Gross Rents	
b Less: rental expenses .	
c Rental income or (loss)	
d Net rental income or (loss)	
7a Gross amount from sales of (i) Securities (ii) Other	
assets other than inventory .	
b Less: cost or other basis and sales expenses	
c Gain or (loss)	
d Net gain or (loss)▶	
8a Gross income from fundraising events (not including . \$ of contributions reported on line 1c).  See Part IV, line 18	
of contributions reported on line 1c).	
See Part IV, line 18	
b Less: direct expenses b	
c Net income or (loss) from fundraising events ▶	
9a Gross income from gaming activities. See Part IV, line 19	Language .
b Less: direct expenses b	
c Net income or (loss) from gaming activities▶	
10a Gross sales of inventory, less returns and allowances	
b Less: cost of goods sold b	
c Net income or (loss) from sales of inventory ▶	
Miscellaneous Revenue Business Code	
11a	Annual Color Color State Color
b	
С	
d All other revenue	
e Total. Add lines 11a-11d▶	
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e	. 0.

Form 990 (2008) ENERGY POLICY RESEARCH FOUNDATION INC.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do 6b,	not include amounts reported on lines 75, 85, 95, and 105 of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21			3-7-6-14 - X-2-1-6-5	OAPO11003
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22		8 10 10 10 10 10 10 10 10 10 10 10 10 10		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)				H
7	Other salaries and wages	31,200.		31,200.	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	675.		675.	
10	Payroll taxes	2,443.		2,443.	
11	Fees for services (non-employees)	,			
	Management				
	Legal				
	: Accounting	13,982.		13,982.	
	Lobbying	13/302.		15/302.	
	Prof fundraising svcs. See Part IV, In 17				
	Investment management fees				
	Other				
	Advertising and promotion	11 400		11 100	
13	Office expenses	11,480.		11,480.	
14	Information technology				
15	Royalties				
16	Occupancy	28,000.		28,000.	
17 18	Travel Payments of travel or entertainment expenses for any federal, state, or local public officials	25,272.	The second secon	25,272.	
19	Conferences, conventions, and meetings	9,103.	-	9,103.	
20	Interest				
21	Payments to affiliates				
	Depreciation, depletion, and amortization	528.	=	528.	
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
ä	CONTRACT LABOR	233,800.		233,800.	
	BOOKS & SUBSCRIPTIONS	8,365.		8,365.	
	CONTRIBUTIONS	1,600.		1,600.	
	COPYING & PRINTING	5,136.		5,136.	
	COMPUTER EXPENSE	2,840.		2,840.	
	All other expenses	_,		-,	
	Total functional expenses. Add lines 1 through 24f	374,424.		374,424.	
26	Joint Costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	011111111		3/3/327	Form <b>990</b> (20

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Cash — non-interest-bearing						(A) Beginning of year		(E End o	B) f year	
Savings and temporary cash investments		1	Cash - non-interest-bearing	202,355.	1	1	44,2	68.		
A   Accounts receivable, net   10,913,   4   0.		2	Savings and temporary cash investments			3,033.	2			
Feceivables from current and former officers, directors, tustees, key employees, or other related parties. Complete Part I of Schedule L		3	Pledges and grants receivable, net				3			
The company is a		4	Accounts receivable, net		10,913.	4			0.	
and persons described in section 4958(c)(3)(8). Complete Part II of Schedule L		5	Receivables from current and former officers, directors or other related parties. Complete Part II of Schedule I	trustee	es, key employees,	1,024.	5			
1		6	Receivables from other disqualified persons (as define							
10 a Land, buildings, and equipment: cost basis   10 a   5,285			and persons described in section 4958(c)(3)(B). Comp		6					
10 a Land, buildings, and equipment: cost basis   10 a   5,285	S	7	Notes and loans receivable, net		7					
10 a Land, buildings, and equipment: cost basis   10 a   5,285	E	8			8					
b Less: accumulated depreciation. Complete Part VI of Schedule D	S	9	Prepaid expenses and deferred charges				9			
Schedule D		10 a	Land, buildings, and equipment: cost basis	10a	5,285.					
1		Ŀ	Less: accumulated depreciation. Complete Part VI of							
12   Investments — program-related. See Part IV, line 11   13   13   Investments — program-related. See Part IV, line 11   13   14   Intangible assets   14   15   15   16   16   16   16   16   16			Schedule D	10b	1,003.	2,821.	10 c		4,2	82.
13   Investments = program-related. See Part IV, line 11   13   14   Intangible assets   14   14   Intangible assets   14   15   Other assets. See Part IV, line 11   15   15   16   Total assets. Add lines 1 through 15 (must equal line 34)   220,146. 16   252,664. 17   Accounts payable and accrued expenses   7,500. 17   7,500. 18   Grants payable   18   18   18   18   18   19   19   19		11	Investments – publicly-traded securities				11			
14		12	Investments - other securities. See Part IV, line 11				12			
14		13	Investments - program-related. See Part IV, line 11.				13			
15   Cher assets. See Part IV, line II   16   Total assets. Add lines 1 through 15 (must equal line 34)   220,146. 16   252,664. 17   Accounts payable and accrued expenses   7,500. 17   7,500. 18   Grants payable   18   19   19   19   19   19   19   19		14					14			
17 Accounts payable and accrued expenses   7,500. 17   7,500. 18   Grants payable   18   18   19   18   19   19   19   19		15					15			
17 Accounts payable and accrued expenses 7,500. 17 7,500.  18 Grants payable 19 Greer devenue 19 20 Tax-exempt bond liabilities 20 21 Escrow account liability. Complete Part IV of Schedule D 21 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 23 25 Other liabilities. Complete Part X of Schedule D 25 26 Total liabilities. Add lines 17 through 25 7,500. 26 7,500.  Norganizations that follow SFAS 117, check here ► X and complete lines 27 through 29 and lines 33 and 34.  27 Unrestricted net assets 29 Permanently restricted net ass		16	Total assets. Add lines 1 through 15 (must equal line 3	34)		220,146.	16	2.	52,6	64.
18 Grants payable   19   Deferred revenue   19   19     19   19     19   19   19		17					17			
19   Deferred revenue   19   20   Tax-exempt bond liabilities   20   20   Tax-exempt bond liabilities   20   21   22   22   23   24   22   24   25   23   24   24   25   24   25   25   26   26   26   27   26   27   27   27		18				18				
20   Tax-exempt bond liabilities   20   21   Escrow account liability. Complete Part IV of Schedule D   21   22   21   22   21   22   23   24   25   24   25   25   25   25   25		19				19				
22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	L	20					20			
22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	A	21	Escrow account liability. Complete Part IV of Schedule		21	-				
23 Secured mortgages and notes payable to unrelated third parties	L	22	Payables to current and former officers, directors, trus	v emplovees.						
24 Unsecured notes and loans payable 24 25 Other liabilities. Complete Part X of Schedule D 25 26 Total liabilities. Add lines 17 through 25 7,500. 26 7,500.  PT	į		of Schedule L		22					
25 Other liabilities. Complete Part X of Schedule D	S	23				23				
26 Total liabilities. Add lines 17 through 25. 7,500. 26 7,500. 26  Organizations that follow SFAS 117, check here ► X and complete lines 27 through 29 and lines 33 and 34.  27 Unrestricted net assets 212,646. 27 245,164. 28 Temporarily restricted net assets 28 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 through 34.  30 Capital stock or frust principal, or current funds 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, and equipment fund 31 Paid-in or capital surplus, or land, building, and equipment fund 31 Paid-in or capital surplus, or land, building, and equipment fund 31 Paid-in or capital surplus, or land, building, and equipment fund 32 Petained earnings, endowment, accumulated income, or other funds 32 Petained earnings, endowment, accumulated income, or other funds 32 Petained earnings and net assets/fund balances 212,646. 33 245,164.  Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: Cash X Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X before the organization's financial statements and selection of an independent accountant? 2b X clif 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2c X Part XI Provided the Audit Act and OMB Circular A-133?		24	Unsecured notes and loans payable		24					
Organizations that follow SFAS 117, check here		25	Other liabilities. Complete Part X of Schedule D			25				
27 through 29 and lines 33 and 34.  27 Unrestricted net assets 212,646. 27 245,164.  28 Temporarily restricted net assets 28 29 Permanently restricted net assets 29  Organizations that do not follow SFAS 117, check here and complete lines 30 through 34.  30 Capital stock or trust principal, or current funds 31  31 Paid-in or capital surplus, or land, building, and equipment fund 31  32 Retained earnings, endowment, accumulated income, or other funds 32  33 Total net assets or fund balances. 212,646. 33 245,164.  34 Total liabilities and net assets/fund balances. 220,146. 34 252,664.  Part XI Financial Statements and Reporting  Yes No  1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X  b Were the organization's financial statements and selection of an independent accountant? 2c X  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		26	Total liabilities. Add lines 17 through 25			7,500.	26		7,5	00.
Total net assets or fund balances.  Part XI Financial Statements and Reporting  Accounting method used to prepare the Form 990: ☐ Cash ☐ Accounting method used to prepare the Form 990: ☐ Cash ☐ Accounting method used to prepare the Form 990: ☐ Cash ☐ Accounting method used to prepare the Form 990: ☐ Cash ☐ Accounting method used to prepare the Form 990: ☐ Cash ☐ Accountant?  C If "Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  245, 164.  252  245, 164.  27  245, 164.  28  Temporarily restricted net assets	N		Organizations that follow SFAS 117, check here ▶	X and	complete lines					
Organizations that do not follow SFAS 117, check here Inless 30 through 34.  30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, and equipment fund 31 Paid-in or capital surplus, or land, building, and equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 32 Total net assets or fund balances. 212,646. 33 245,164.  Part XI Financial Statements and Reporting  Yes No  1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X before the organization's financial statements and selection of an independent accountant? 2b X crown or compilation of its financial statements and selection of an independent accountant? 2c X 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Ť		27 through 29 and lines 33 and 34.							
Organizations that do not follow SFAS 117, check here Inless 30 through 34.  30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, and equipment fund 31 Paid-in or capital surplus, or land, building, and equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 32 Total net assets or fund balances. 212,646. 33 245,164.  Part XI Financial Statements and Reporting  Yes No  1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X before the organization's financial statements and selection of an independent accountant? 2b X crown or compilation of its financial statements and selection of an independent accountant? 2c X 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	AS	27	Unrestricted net assets		212,646.	27	2	45,1	64.	
Organizations that do not follow SFAS 117, check here Inless 30 through 34.  30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, and equipment fund 31 Paid-in or capital surplus, or land, building, and equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 32 Total net assets or fund balances. 212,646. 33 245,164.  Part XI Financial Statements and Reporting  Yes No  1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X before the organization's financial statements and selection of an independent accountant? 2b X crown or compilation of its financial statements and selection of an independent accountant? 2c X 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	E	28	Temporarily restricted net assets			28				
Ilines 30 through 34.   30   30   30   30   30   30   31   31		29	Permanently restricted net assets				29			
Paid-in or capital surplus, or land, building, and equipment fund   31   32   Retained earnings, endowment, accumulated income, or other funds   32   33   Total net assets or fund balances.   212,646.   33   245,164.   34   Total liabilities and net assets/fund balances.   220,146.   34   252,664.   252,6	R		Organizations that do not follow SFAS 117, check her	e ►	and complete					
Paid-in or capital surplus, or land, building, and equipment fund   31   32   Retained earnings, endowment, accumulated income, or other funds   32   33   Total net assets or fund balances.   212,646.   33   245,164.   34   Total liabilities and net assets/fund balances.   220,146.   34   252,664.   252,6	F		lines 30 through 34.		5,20					
Retained earnings, endowment, accumulated income, or other funds  32  33  Total net assets or fund balances.  34  Total liabilities and net assets/fund balances.  220,146.34  252,664.  Part XI Financial Statements and Reporting  1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant?  b Were the organization's financial statements audited by an independent accountant?  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  3x As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single	N	30	Capital stock or trust principal, or current funds				30			
Part XI Financial Statements and Reporting  Yes No  Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant?  b Were the organization's financial statements audited by an independent accountant?  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2a X  b Ware the organization for the financial statements and selection of an independent accountant?  2b X  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2c X  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	B	31	Paid-in or capital surplus, or land, building, and equipr	nent fur	ıd		31			
Part XI Financial Statements and Reporting  Yes No  Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant?  b Were the organization's financial statements audited by an independent accountant?  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2a X  b Ware the organization for the financial statements and selection of an independent accountant?  2b X  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2c X  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	L	32	Retained earnings, endowment, accumulated income,	or other	funds		32			
Part XI Financial Statements and Reporting  Yes No  Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant?  b Were the organization's financial statements audited by an independent accountant?  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2a X  b Ware the organization for the financial statements and selection of an independent accountant?  2b X  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2c X  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Č	33	Total net assets or fund balances.	33	2	45,1	64.			
Yes No 1 Accounting method used to prepare the Form 990: Cash X Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2c X 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	220, 140.								52,6	64.
1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant?  2a X  b Were the organization's financial statements audited by an independent accountant?  2b X  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2c X  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Pa	ırt X	Financial Statements and Reporting							
b Were the organization's financial statements audited by an independent accountant?  c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  2c X  3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  3a X										No
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review, or compilation of its financial statements and selection of an independent accountant?   3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?   3a X								2b		X
Audit Act and OMB Circular A-133? 3a X	52	rev	riew, or compilation of its financial statements and selec	ction of a	an independent accoun	tant?		2c	Х	
	3	a As Au	a result of a federal award, was the organization requir dit Act and OMB Circular A-133?	ed to un	dergo an audit or audit	ts as set forth in the Si	ngle	3a		X