COMMITTEE ON NATURAL RESOURCES 113th Congress Disclosure Form As required by and provided for in House Rule XI, clause 2(g) and the Rules of the Committee on Natural Resources

H.R. ____ "Strengthening Fishing Communities and Increasing Flexibility in Fisheries Management Act" Friday, February 28, 2014

For Individuals:
1. Name:
2. Address:
3. Email Address:
4. Phone Number:
* * * *
For Witnesses Representing Organizations:
1. Name: Peter Shelley
2. Name of Organization(s) You are Representing at the Hearing: Conservation Law Foundation, Inc.
3. Business Address: 62 Summer St., Boston MA 02110
4. Business Email Address: [Information redacted for privacy]
5. Business Phone Number: [Information redacted for privacy]

For all Witnesses

Mr. Peter Shelley - Conservation Law Foundation **H.R.** ____ "Strengthening Fishing Communities and Increasing Flexibility in Fisheries Management Act"

Friday, February 28, 2014

a. Any training or educational certificates, diplomas or degrees or other educational experiences that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.

Juris Doctor, Suffolk University Law School (1978); Hobart College, B.A. Economics (1969)

b. Any professional licenses, certifications, or affiliations held that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.

None.

c. Any employment, occupation, ownership in a firm or business, or work-related experiences that relate to your qualifications to testify on or knowledge of the subject matter of the hearing.

I have worked for 30 years at Conservation Law Foundation on a broad range of marine policy and law issues, primarily focused on New England. I am an author of three published law review articles on federal fisheries management. I was appointed as an adjunct professor of marine policy (including fisheries management policy) at the University of Maine Law School (3 years). I was the lead attorney in successful federal litigation arguing the correct interpretation of various provisions of the Magnuson-Stevens Act. I have attended hundreds of New England Fishery Council meetings, groundfish committee meetings, and related technical meetings. Due to my expertise, I was recommended for council membership by Governor Patrick several years ago; I was not appointed to that position by the Department of Commerce. I was awarded the David B. Stone Award by the New England Aquarium for my marine policy advocacy in fisheries management. I also received a Pew Marine Fellowship in 1996. I am an avid freshwater and saltwater recreational fisherman.

d. Any federal grants or contracts (including subgrants or subcontracts) from the Department of Commerce that you have received in the current year and previous four years, including the source and the amount of each grant or contract.

None.

e. A list of all lawsuits or petitions filed by you against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed.

None.

f. A list of all federal lawsuits filed against you by the federal government in the current year and the previous four years, giving the name of the lawsuit, the subject matter of the lawsuit, and the federal statutes under which the lawsuits were filed.

None.

g. Any other information you wish to convey that might aid the Members of the Committee to better

understand the context of your testimony.

Although CLF is primarily known for its traditional conservation work, our Board members and organizational mission reflect CLF's commitment to protecting New England's traditional communities. That interest extends specifically to New England's fishing communities and I have developed significant and meaningful relationships with many of New England's commercial and recreational fishermen and their advisors.

Witnesses Representing Organizations

Mr. Peter Shelley - Conservation Law Foundation

H.R. ____ "Strengthening Fishing Communities and Increasing Flexibility in Fisheries Management Act"

Friday, February 28, 2014

h. Any offices, elected positions, or representational capacity held in the organization(s) on whose behalf you are testifying.

I am a Vice President and Senior Counsel with CLF. I was the Director of CLF's Maine office for 7 years and Director of CLF's Massachusetts office for 7 years.

i. Any federal grants or contracts (including subgrants or subcontracts) from the Department of Commerce that were received in the current year and previous four years by the organization(s) you represent at this hearing, including the source and amount of each grant or contract for each of the organization(s).

None.

j. A list of all lawsuits or petitions filed by the organization(s) you represent at the hearing against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed for each of the organization(s).

Name	Subject Matter	Statutes
Conservation Law Foundation v. Environmental Protection Agency et al. (2:2008-cv-00238)	Failure to fulfill the requirements of the Clean Water Act and Administrative Procedure Act in reviewing and approving the Lake Champlain Phosphorus Total Maximum Daily Load	Clean Water Act and Administrative Procedure Act
American Nurses Association et al v. Johnson et al (1:2008-cv-02198)	Failure to promulgate final national emissions standards for hazardous air pollutants	Clean Air Act
CLF and CRWA Comments on Residual Designation Pursuant to Clean Water Act Region I	EPA Region 1 Residual Designation Authority to require reductions in polluted storm water runoff from existing private development in the Charles River watershed	Clean Water Act
Conservation Law Foundation, Inc. v. Lisa P. Jackson in her official capacity as Administrator, U.S. EPA (1:10-cv-11455)	Unlawful approval of Total Maximum Daily Loads for nitrogen, seeking injunctive and declaratory relief	Clean Water Act and Administrative Procedure Act
Conservation Law Foundation, Inc. v. Lisa P. Jackson in her official capacity as Administrator, U.S. EPA (1:11-cv-11657)	Failure to carry out duties related to area- wide management plan for water quality on Cape Cod	Clean Water Act and Administrative Procedure Act
Sierra Club, et al v. EPA (08-70030)	Petition to review a final action of the EPA Administrator under the Clean Air Act	Clean Air Act
Natural Resources Defense Council, et al v. EPA, et al (08- 1180)	Petition to review a final action of the EPA Administrator under the Clean Air Act	Clean Air Act

Conservation Law Foundation v. EPA (10-2141)	Petition for review of NPDES permit	Clean Water Act
Center for Bio. Diversity v. EPA (11-1101)	Petition to review a final action of the EPA Administrator under the Clean Air Act	Clean Air Act
Conservation Law Foundation v. EPA (11-1610)	Petition for review of NPDES permit	Clean Water Act
Conservation Law Foundation, Inc. v. Lisa P. Jackson in her official capacity as Administrator, U.S. EPA (1:13-cv-12704-MLW)	Unlawful approval of Total Maximum Daily Loads for nitrogen, seeking injunctive and declaratory relief	Clean Water Act and Administrative Procedure Act
Conservation Law Foundation v. EPA (12-1104)	Petition for review of rule regarding operation of reciprocating internal combustion engines as arbitrary and capricious	Clean Air Act
CLF et al Petition for Residual Designation of Unregulated Stormwater Discharges in Regions 1, 3 and 9.	EPA Region 1, 3, and 9 Residual Designation Authority to require reductions in polluted storm water runoff from existing development in numerous impaired watersheds throughout these EPA regions.	Clean Water Act
CLF Petition for Dedelegation of NPDES Programs re: State of Vermont	Petition requesting that EPA revoke Vermont's delegation of Clean Water Act authority for numerous reasons including inadequate enforcement authority, inadequate public participation provisions, and failure to regulate known point sources.	Clean Water Act
Conservation Law Foundation v. US Environmental Protection Agency, 1:12-cv-00176-GZS, filed in the federal district court in Maine.	The lawsuit alleged that the EPA failed to perform its mandatory and nondiscretionary duty to review and approve or disapprove of a change in Maine's water quality standards caused by a state law that prevented alewives from passing by a certain dam to reach their natural spawning grounds in the upper St. Croix River.	Clean Water Act
In Re: Town of Newmarket Wastewater Treatment Plant (EAB NPDES Appeal No. 12-05 Northern Pass LLC Application for Presidential Permit (OE -20)	Appeal challenging Town of Newmarket NPDES permit, in which CLF appeared as amicus curiae in support of permit Protest, Comments and Intervention in Department of Energy's Presidential Permit process for proposed transmission project	Clean Water Act Executive Order No. 10485 as amended by E.O. 12038, 10 CFR 205.320 et seq., National Environmental Policy Act
Conservation Law Foundation v. Pritzker et al. 13-cv-00821	Challenge to NMFS regulations allowing carryover of unused fishing quota from the previous year, authorizing levels of fishing higher than scientific advice	Magnuson-Stevens Fishery Conservation and Management Act
Conservation Law Foundation v. Pritzker et al. 13-cv-00820	Challenge to NMFS regulations allowing northeast multispecies fishing sectors to apply for access to currently closed habitat areas	Magnuson-Stevens Fishery Conservation and Management Act, National Environmental Policy Act
Conservation Law Foundation v. Pritzker et al. 14-cv-00058	Challenge to NMFS implementing rule allowing sector access to portions of currently closed habitat areas	Magnuson-Stevens Fishery Conservation and Management Act, National Environmental Policy Act

k. A list of all federal lawsuits filed against the organization(s) you represent at the hearing by the federal government in the current year and the previous four years, giving the name of the lawsuit, the subject matter of the lawsuit, and the federal statutes under which the lawsuits were filed.

None.

l. For tax-exempt organizations and non-profit organizations, copies of the three most recent public IRS Form 990s (including Form 990-PF, Form 990-N, and Form 990-EZ) for each of the organization(s) you represent at the hearing (not including any contributor names and addresses or any information withheld from public inspection by the Secretary of the Treasury under 26 U.S.C. 6104)).

See attached (Conservation Law Foundation Form 990s for 2010, 2011, and 2012).

Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2009

Open to Public

			<u> </u>					Inspection
			endar yea	r, or tax year beginning (C Name of organization	08-01-2009 and ending 07-31-2	2010	D Employer i	dentification number
	eck if a Iress ch		Please use IRS	CONSERVATION LAW FOUN	DATION INC		04-61499	106
_		larige	label or	Doing Business As			E Telephone	
	ne cha	_	print or type. See				(617) 350	1-0990
Init	ıal retu		Specific Instruc-		box if mail is not delivered to street ad	dress) Room/suite	e	ts \$ 4,712,302
Ten	minate		tions.	62 SUMMER STREET			G Gloss receip	
┌ Am	ended	return		City or town, state or coun	try, and ZIP + 4			
┌ _{App}	lication	n pending		BOSTON, MA 02110				
			F Nar	ne and address of princip	al officer	H(a) Ist	 hıs a group retı	irn for
			JOHNI	KASSEL			ins a group rett iates?	⊤Yes ▼No
				MMER STREET ON,MA 02110				
			00310	N,MA UZIIU		1	all affiliates inclu	
Tax	x-exem	npt status	▼ 501(c)) (3) ◄ (insert no)	47(a)(1) or	1 -	No," attach a lis oup exemption i	st (see instructions)
						H(c) Gro	oup exemption i	idilibei F
	ebsite	::= ₩₩₩	V CLF OR	G 		<u> </u>		
				tion Trust Association	Other -	L Year of	formation 1966	M State of legal domicile MA
Pai	rt I	Sumn	nary					
	1	•		e organization's mission OF NATURAL RESOUR	or most significant activities			
ጰ		CONSER	CVATION	OF NATURAL RESOUR	CES			
Ě								
Governance								
Š	2	Check th	nis box 🛏	if the organization disc	ontinued its operations or dispos	ed of more thai	n 25% of its ne	t assets
	3	Number	of voting r	members of the governing	g body (Part VI, line 1a)			318
Activities &	4	Number	ofındepen	ndent voting members of	the governing body (Part VI, line	1b)	•	417
Ě	5	Total nui	mber of en	nployees (Part V , line 2 a)			557
€	6	Total nui	mber of vo	olunteers (estimate if ned	essary)			6
₫.	7a	Total gro	ss unrela	ted business revenue fro	m Part VIII, column (C), line 12			7a
	ь	Net unre	lated busi	iness taxable income fro	m Form 990-T, line 34			7b
						Pr	ior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h)						4,143,971
를	9	Progran	n service	revenue (Part VIII, line		15,058	9,017	
Revent	10), lines 3, 4, and 7d)		-83,181	357,741
æ	11	Otherr	evenue (P	art VIII, column (A), line	es 5,6d,8c,9c,10c,and 11e)		123,099	168,449
	12	Total re	venue—a	dd lines 8 through 11 (m	ust equal Part VIII, column (A),	line	·	
							4,562,320	4,679,178
	13	Grants	and simila	ar amounts paid (Part IX,	column (A), lines $1-3$)		0	0
	14	Benefits	s paid to d	or for members (Part IX,	column (A), line 4)		0	0
ø	15		s, other co	ompensation, employee b	enefits (Part IX, column (A), line	s 5 –	3,051,854	3,266,758
Expenses	16-	10)	ional fund	Irosona foos (Dort IV. col	umn (A), line 11e)		0,031,034	3,200,738
<u>ቖ</u>	16a						U	<u> </u>
五	Ь			enses (Part IX, column (D), lii		_		
	17				s 11a-11d, 11f-24f)		1,222,454	1,445,213
	18		•	•	qual Part IX, column (A), line 25	-	4,274,308	4,711,971
	19	Revenu	e less exp	penses Subtract line 18	from line 12		288,012	-32,793
Not Assets or Fund Balances						Beginni	ng of Current Year	End of Year
Set afan	20	Total	scate (Da	rt X, line 16)			16,380,559	16,944,356
₩. ₩.	21						2,704,280	
5.5 2.5	22		-					2,812,033
	t III		ture Blo		e 21 from line 20	•	13,676,279	14,132,323
Fai					amined this return, including accompany	una schedules and	statements and to	o the hest of my knowledge
					ition of preparer (other than officer) is b			
						1		
Sign		*****	* ture of office	~ m		201 Date	1-06-15	
Here	3	F Signal	ule of office	: 1		Date	=	
			RT FOGEL C	hief Operation Officer				_
		F Type	от ринк нат	ic and tide		1		
		Preparer's			Date 2011-06-14	Check If self-	Preparer's ider (see instructio	ntıfyıng number ns)
Paid		signature	•		2011 00 14	empolyed •	- Cocc manacio	·· - ,
Prepa			ne (or yours	s GRANT THORNTON LLP		<u> </u>	EIN Þ	
Use (Only	ıf self-em address, a	ployed), and ZIP + 4	226 CAUSEWAY STREET			- LIN F	
				BOSTON, MA 02114215			Phone no 🕨	(617) 723-7900
May t	he ID	S discuss	this ratio	·	vn above? (see instructions) .			
ı ı ay L	c TK	o discuss	, cilio retu	with the bighaldi 2110/	··· anose. (see mismorning) .			1 162 1 MO

Part III Statement of Program Service Accomplishments

Briefly describe the organization's mission

CONSERVATION OF NATURAL RESOURCES

2				ervices during the year	ar which were not listed on	┌ Yes ┌ No
	If "Yes," describe t	hese new services o	n Schedule O			
3	_	n cease conducting,	_	nt changes in how it c	onducts, any program	┌ Yes ┌ No
	If "Yes," describe t	hese changes on Sc	hedule O			
4	Section 501(c)(3)	and 501(c)(4) organ	nizations and section	_	e largest program services b are required to report the an n service reported	•
	(Code) (Expenses \$	1,364,294	ıncludıng grants of \$) (Revenue \$)
		AND CLIMATE CHANGE PR SOURCES, AND ADVOCA			COMBATING GLOBAL WARMING, P	ROMOTING AND SITING
4b	(Code) (Expenses \$	905,739	ıncludıng grants of \$) (Revenue \$)
	THE OCEAN CONSER\	/ATION PROGRAM FOCUS	SES ON SUSTAINABLE F	ISHERIES MANAGEMENT A	AND MARINE ENVIRONMENT PROTE	CTION
4c	(Code) (Expenses \$	714,303	ıncludıng grants of \$) (Revenue \$)
		ND HEALTHY FOREST PROFF, SPRAWL AND POLLUT			PROTECTION, INCLUDING COMBAT	ING THE EFFECTS OF ACID RAIN,
	Other program se	rvices (Describe in	Schedule O)			
	(Expenses \$	568,084	including grants o	of \$) (Revenue \$	9,017)
4e	Total program ser	vice expenses ⊩ \$	3,552,42	0		
						Form 990 (2009)

Part TV	Check	klist o	f Reauire	d Sche	dules
	CIICCI	NIISL U	ı Keuune	u Schle	uuics

Par	t IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes,"</i> complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Yes	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		No
15		15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? <i>If "Yes," complete Schedule F, Part III</i>	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Νo
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Νο
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
		28a		No
	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes,"</i> complete Schedule L, Part IV	28b		N o
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c		N o
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		N o
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note, All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance
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			Yes	No
la	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable			
ь	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
с	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	Yes	
a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this	2-		N. o
h	return?	3a 3b		Νο
a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Νo
b	If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νο
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νo
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
ì	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		Νo
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		N o
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Νo
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		Νo
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Νo
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
Ь	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
)	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
L	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			

62 SUMMER STREET BOSTON, MA 02110 (617) 350-0990

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

50	processes, or changes in Schedule O. See instructions.					
эе	ction A. Governing Body and Management				Yes	No
					res	NO
1a	Enter the number of voting members of the governing body	1a	18			
ь	Enter the number of voting members that are independent	1b	17			
2	Did any officer, director, trustee, or key employee have a family relationship or a bus	ıness	relationship with any			
	other officer, director, trustee, or key employee?			2		Νo
3	Did the organization delegate control over management duties customarily performed supervision of officers, directors or trustees, or key employees to a management con			3		Νo
4	Did the organization make any significant changes to its organizational documents stilled?	ınce t	he prior Form 990 was	4		Νο
5	Did the organization become aware during the year of a material diversion of the organization	nızat	ion's assets?	5		Νo
6	Does the organization have members or stockholders?			6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect governing body?		r more members of the	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholde	ers, o	rother persons?	7b		Νo
8	Did the organization contemporaneously document the meetings held or written action year by the following	ons ur	ndertaken during the			
а	The governing body?			8a	Yes	
b	Each committee with authority to act on behalf of the governing body?			8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, vorganization's mailing address? If "Yes," provide the names and addresses in Schedu			9		Νο
	ction B. Policies (This Section B requests information about policies not i	requ	red by the Internal			
Re	venue Code.)					
					Yes	No
	Does the organization have local chapters, branches, or affiliates?			10a	Yes	
Ь	If "Yes," does the organization have written policies and procedures governing the ac affiliates, and branches to ensure their operations are consistent with those of the or	ganız	ation?	10b	Yes	
11	Has the organization provided a copy of this Form 990 to all members of its governing	ng boo	ly before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Fo	orm 9	90			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13			12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually it to conflicts?	ıntere •	sts that could give rise	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance wit describe in Schedule O how this is done		policy? If "Yes,"	12c	Yes	
13	Does the organization have a written whistleblower policy?			13	Yes	
14	Does the organization have a written document retention and destruction policy? .			14	Yes	
15	Did the process for determining compensation of the following persons include a review independent persons, comparability data, and contemporaneous substantiation of the					
а	The organization's CEO, Executive Director, or top management official			15a	Yes	
	Other officers or key employees of the organization			15b		Νο
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture of			16a		No
Ь	taxable entity during the year?	anızat	ion to evaluate its	104		NO
	participation in joint venture arrangements under applicable federal tax law, and take organization's exempt status with respect to such arrangements?			16b		
Se	ction C. Disclosure					
17	List the States with which a copy of this Form 990 is required to be filed►MA , VT					
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable (3)s only) available for public inspection. Indicate how you make these available. Ch. Own website. Another's website. Upon request					
19	Describe in Schedule O whether (and if so, how), the organization makes its governin interest policy, and financial statements available to the public See Additional Data					
20	State the name, physical address, and telephone number of the person who possesses			e orga	nızatıor	n 🕨
	ROBERTA A GILBERT					

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title A verage hours per week A	Check this box if the organization did		sate any	/ curi	rent	or fo	rmer c	ffice	r, director, trustee	or key employee	
week or director o		A verage hours	(C) Position (check all				I		Reportable compensation	Reportable compensation	Estimated amount of other
See add'l data			Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W-	organizations (W- 2/1099-	from the organization and related
	See add'l data										
											-
	,										

For	n 990 (2009)			Page 8		
1b	Total	211		57,819		
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization►3					
			Yes	No		
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> " <i>Yes,"</i> complete Schedule <i>J</i> for such individual	3		No		
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Yes			
5	5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person					
S	ection B. Independent Contractors					
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization					
	(A) Name and business address (B) Description of services		(C Comper			
		\Rightarrow				
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization \rightarrow 0					
		F	orm 99 0	(2009)		

	Page 9 Part VIII Statement of Revenue								
Part V	/1111	Statement o	f Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,513,or	
10.49	1-	Foderated came	novano 1n					514	
Contributions, gifts, grants and other similar amounts	1a b	Federated camp Membership du							
ge Total	c								
સંક ⊯	d	Related organizations 1d							
2 <u>2</u>	<u> </u>	Government grants							
er s	f	_	ons, gifts, grants, and 1f	4,143,971		ļ			
he et	g	sımılar amounts no							
를 등 당 등	lines 1a-1f \$		76,189						
Q E	h	Total. Add lines	s 1a-1f	▶	4,143,971				
				Business Code					
enci	2a	FEES FOR SERVICE	ES	541,900	9,017	9,017			
ES Se	ь								
90	c								
že.	d								
Program Service Revenue	e								
25	f	All other progra	ım service revenue						
ΔŤ	g	Total. Add lines	s 2a-2f		9,017				
	3	Investment inc	ome (including dividen	ds, interest					
			aramounts)	-	142,583			142,583	
	4		tment of tax-exempt bond	· · · · ·	0				
	5	Royalties	(ı) Real	(II) Personal	o				
	6a	Gross Rents	170,005	(II) F elsolial					
	ь	Less rental	33,124						
	c	expenses Rental income	136,881						
	d	or (loss) Net rental incor	me or (loss)	▶	136,881			136,881	
			(ı) Securities	(II) O ther	·				
	7a	Gross amount from sales of	215,158	, ,					
		assets other							
	ь	than inventory Less cost or							
		other basis and sales expenses							
	c	Gain or (loss)	215,158	<u> </u>	215 150			215 150	
	d 8a		s)	▶	215,158			215,158	
άs		Gross income fi events (not incl							
Other Revenue		\$	reported on line 1c)						
eve		See Part IV, lin							
÷ Œ			а						
ŧ.	b c		penses b loss) from fundraising	ovents 🕨	0				
0	9a		rom gaming activities						
		See Part IV, lin	e 19						
	.		a						
	b c		penses b loss) from gaming activ	Lvities ▶	0				
		Gross sales of							
		returns and allo	wances .						
			a l						
	b c		oods sold b loss) from sales of inve	entory 🛌	0				
	<u> </u>	Miscellaneous		Business Code					
	11a		PUBLICATIONS &		31,568	31,568			
	ь	SHARED EXPE	NSE REVENUE						
	C								
	d	All other revenu	ue						
	e	Total. Add lines			_				
				•	31,568				
	12	Total revenue.	See Instructions .	▶	4,679,178	40,585		494,622	

	990 (2009)				Page 10
Par	Statement of Functional Expenses				
А	Section $501(c)(3)$ and $501(c)(4)$ organizations m Il other organizations must complete column (A) but are not required to	-		(D).	
Do no	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	0			
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	171,000	136,800	8,550	25,650
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$	0			
7	Other salaries and wages	2,584,155	2,014,367	235,859	333,929
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	28,826	28,826		
9	Other employee benefits	246,697	192,363	28,146	26,188
10	Payroll taxes	236,080	179,610	29,085	27,385
11	Fees for services (non-employees)				
а	Management	0			
b	Legal	34,340	379	33,961	
c	Accounting	76,875		76,875	
d	Lobbying	0			
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	54,532		54,532	
g	Other	291,831	252,499	28,961	10,371
12	Advertising and promotion	64,570	48,147	2,964	13,459
13	Office expenses	47,151	29,887	4,900	12,364
14	Information technology	145,969	111,761	20,686	13,522
15	Royalties	0			
16	Occupancy	144,025	128,615	5,414	9,996
17	Travel	81,824	73,352	1,094	7,378
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	29,351	15,880	862	12,609
20	Interest	110,096	82,040	15,542	12,514
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	204,191	152,732	28,507	22,952
23	Insurance	52,177	39,197	7,191	5,789
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	RESEARCH FEES	45,987	40,772	1,659	3,556
b	INTERNS	15,378	15,325	53	
c	TRAINING	4,164	3,061	215	888
d	TEMPORARY SERVICES	18,959	6,807	6,386	5,766
е	OTHER FEES	23,793		23,793	
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	4,711,971	3,552,420	615,235	544,316
26	Joint costs. Check here ► ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
				_	000 (2000)

Part X Balance Sheet (A) (B) Beginning of year End of vear 1,400 1.400 1 Cash—non-interest-bearing 1 2.712.259 2 2.185.470 2 1,025,454 1,212,272 3 3 4 17.722 25.082 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of 6 8 47,233 50.461 9 Land, buildings, and equipment cost or other basis Complete 5.500.612 10a 10a Part VI of Schedule D 3.881,822 **10c** 10b 1.745.901 b Less accumulated depreciation 3.754.711 7,614,712 11 8.011.615 11 823.393 800.863 12 12 Investments—other securities See Part IV, line 11 13 13 Investments—program-related See Part IV, line 11 . . 14 14 253.336 15 905.710 15 16 16 16,380,559 16,944,356 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 180.482 17 271.068 17 Accounts payable and accrued expenses . 47,101 173,440 18 18 19 19 2,284,669 20 20 2,189,634 Liabilities 21 Escrow or custodial account liability Complete Part IV of Schedule D . . . 21 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities Complete Part X of Schedule D 192.028 25 177.891 26 **Total liabilities.** Add lines 17 through 25 2,704,280 2,812,033 Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 1.077.189 2.920.590 27 Unrestricted net assets 27 28 7.358.403 28 5.920.955 Temporarily restricted net assets Fund 5.240.687 29 5.290.778 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 30 through 34. ö 30 30 Capital stock or trust principal, or current funds . . . Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ Total net assets or fund balances 13,676,279 14,132,323 33 33 34 Total liabilities and net assets/fund balances 16.380.559 16.944.356 34

Part XI	Financial	Statements	and	Reporting

			Yes	No
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
C	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both Separate basis Consolidated basis Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νo
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Form **990** (2009)

Employer identification number

SCHEDULE A Public

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

The organiza 1	04-6149986 Reason for Public Charity Status (All organizations must complete this part.) See instruction is not a private foundation because it is (For lines 1 through 11, check only one box)	ab. a.a.a							
The organiza 1									
1	tion is not a private foundation because it is. (For lines 1 through 11, shock only one box.)	ctions							
2	tion is not a private loundation because it is (For innes 1 through 11, check only one box)								
3 / 4 /	A church, convention of churches, or association of churches section 170(b)(1)(A)(i).								
4	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)								
	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).								
ľ	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A) hospital's name, city, and state)(iii). Enter	the						
5 7	An organization operated for the benefit of a college or university owned or operated by a governmental uni	ıt describe	- d ın						
5	section 170(b)(1)(A)(iv). (Complete Part II)								
6 /	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).	federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).							
·	described in								
	section 170(b)(1)(A)(vi) (Complete Part II)								
_	A community trust described in section 170(b)(1)(A)(vi) (Complete Part II)	6							
·	An organization that normally receives (1) more than 331/3% of its support from contributions, membersh		-	55					
	receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more that								
	its support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross investment income and unrelated business taxable income (less section 511 tax) from the support from gross income and unrelated business taxable income (less section 511 tax) from the support from gross income and unrelated business taxable income (less section 511 tax).	rom busine	sses						
_	acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)								
	An organization organized and operated exclusively to test for public safety See section 509(a)(4).			,					
	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carr one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See sec the box that describes the type of supporting organization and complete lines 11e through 11h a Type I b Type II c Type III - Functionally integrated d T	•	a)(3).	Check					
	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more d other than foundation managers and other than one or more publicly supported organizations described in s section 509(a)(2)								
f]	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III su check this box	ipporting o	rganız	ation,					
f	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?	r							
	(i) a person who directly or indirectly controls, either alone or together with persons described in (ii)		Yes	No					
	and (III) below, the governing body of the the supported organization?	11g(i)							
·									
((ii) a family member of a person described in (i) above?	11g(ii)							
h i	(ii) a family member of a person described in (i) above? (iii) a 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s)	11g(ii) 11g(iii)							

(i) Name of supported organization	(iii) Type of organization (described on EIN lines 1- 9 above or IRC section (see (iv) Is the organization in col (i) listed in your governing document?		(v) Did you not organizati col (i) of suppor	on in your	(vi) Is the organization in col (i) organized in the US?		(vii) A mount of support?		
		ınstructions))	Yes	No	Yes	No	Yes	No	
Total									

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if yo	ou checked the	box on line 5, 7	, or 8 of Part I	.)			
	ection A. Public Support	1	1				——	
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 20	209	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual	3,023,41	8 4,137,485	4,710,578	4,507,344	4	,143,971	20,522,796
	grants ") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3	3,023,41	8 4,137,485	4,710,578	4,507,344	4	,143,971	20,522,796
5	The portion of total contributions by each person (other than a governmental unit or publicly							
	supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column							731,897
6	(f) Public Support. Subtract line 5 from line 4							19,790,899
S	ection B. Total Support				·			
Cale	endar year (or fiscal year	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 20	009	(f) Total
-	beginning in)	3,023,418	477,853	4,710,578	4,507,344		,143,971	20,522,796
7 8	A mounts from line 4 Gross income from interest,	3,023,410	177,033	4,710,370	1,507,511		113,371	20,322,730
•	dividends, payments received on securities loans, rents, royalties and income from similar sources	364,614	477,853	437,481	336,748		312,588	1,929,284
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets		1,971					1,971
11	Total support (Add lines 7 through 10)							22,454,051
12	Gross receipts from related activiti	es, etc (See ins	tructions)			12		93,628
13	First Five Years If the Form 990 is check this box and stop here ection C. Computation of Pul			thırd, fourth, or f	fth tax year as a !	501(c)(3) organız	ation, ▶
14	Public Support Percentage for 200			11 column (f))		14		88 140 %
15	Public Support Percentage for 200	•		.,,		15		88 404 %
	33 1/3% support test—2009. If the	,	•	on line 13. and l	ıne 14 ıs 33 1/3%			
b	and stop here. The organization qua 33 1/3% support test—2008. If the box and stop here. The organization 10%-facts-and-circumstances test is 10% or more, and if the organiza	alifies as a public organization did n qualifies as a p — 2009. If the org tion meets the "f	ly supported orgal not check the box ublicly supported of anization did not c facts and circumst	nization con line 13 or 16 organization heck a box on lin ances" test, chec	a, and line 15 is 3 e 13, 16a, or 16b ck this box and st e	33 1/3% and line op here.	or more, o e 14 Explain	check this
Ь	in Part IV how the organization med organization 10%-facts-and-circumstances test			_				▶ □
	15 is 10% or more, and if the organization Explain in Part IV how the organization Private Foundation If the organization	nization meets th tion meets the "f	e "facts and cırcu ācts and cırcumst	mstances" test, o ances" test The	heck this box and organization qual	l stop he ifies as a	e re. a publicly	▶ ┌
18	instructions	ion ala not check	. a DOX OII IIIIe 13,	104, 100, 1/4 0	I/D, CHECK LINIS I	ox and :	, e e	▶ □

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

	(Complete only if you	ı checked the l	box on line 9 o	f Part I.)			
	ction A. Public Support	T	T	T	T		
Cale	ndar year (or fiscal year beginning	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	ın) Gıfts, grants, contributions, and					1	
1	membership fees received (Do not						
	include any "unusual grants ")						
2	Gross receipts from admissions,						
	merchandise sold or services						
	performed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
_	are not an unrelated trade or						
	business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
•	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	A mounts included on lines 1, 2,						
	and 3 received from disqualified						
	persons A mounts included on lines 2 and 3						
D	received from other than						
	disqualified persons that exceed						
	the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public Support (Subtract line 7c						
	tion B. Total Support						
	ndar year (or fiscal year beginning						
	in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	A mounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties and income from similar						
	sources						
ь	Unrelated business taxable						
_	income (less section 511 taxes)						
	from businesses acquired after						
	June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business activities not included						
	in line 10b, whether or not the						
	business is regularly carried on						
12	Other income Do not include						
	gain or loss from the sale of						
	capital assets (Explain in Part						
13	IV) Total support (Add lines 9, 10c,						
13	11 and 12)						
14	First Five Years If the Form 990 is f	or the organizati	on's first, second	, thırd, fourth, or	fifth tax year as a	501(c)(3) orga	
	check this box and stop here						▶□
	ation C Community (F. 1)	i - Communication					
	Ction C. Computation of Publ			12! (0)		<u> </u>	
15	Public Support Percentage for 2009			13 column (f))		15	
16	Public support percentage from 200	8 Schedule A, P	art III, line 15			16	
Se	ction D. Computation of Inve						
17	Investment income percentage for 2				n (f))	17	
18	Investment income percentage from	2008 Schedule	A , Part III , line 1	.7		18	
	33 1/3% support tests—2009. If the				l line 15 is more		d line 17 is not
	more than 33 1/3%, check this box organization					a.i 55 1/5/0 dii	c 17 13 110t

33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Schedule A (Form 990 or 990-EZ) 2009

Software ID: Software Version:

EIN: 04-6149986

Name: CONSERVATION LAW FOUNDATION INC

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

	Compensated Employees, and Independent Contractors									
(A) Name and Title	(B) Average hours		tion (hat a	che		II		(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
MICHAEL B MOSKOW CHAIRMAN	3 0	Х						0	0	0
PAULA W GOLD ESQ VICE CHAIRMAN	1 0	Х						0	0	0
JOHN M TEAL PHD VICE CHAIRMAN	1 0	Х						0	0	0
EUGENE H CLAPP TREASURER	2 0	Х		х				0	0	0
THALEIA TSONGAS SCHLESINGER CLERK	1 0	Х						0	0	0
DONALD G COMB PHD TRUSTEE	1 0	Х						0	0	0
DAVID ELLIS TRUSTEE	1 0	Х						0	0	0
GORDON HALL III TRUSTEE	1 0	Х						0	0	0
SARA MOLYNEAUX TRUSTEE	1 0	Х						0	0	0
PETER NESSEN TRUSTEE	1 0	Х						0	0	0
STUART V SMITH TRUSTEE	1 0	Х						0	0	0
HELEN SPAULDING TRUSTEE	1 0	Х						0	0	0
RICHARD D WORRELL TRUSTEE	1 0	Х						0	0	0
JOHN S HAMMOND TRUSTEE	1 0	Х						0	0	0
M ROBIN BARONE ESQ TRUSTEE	1 0	Х						0	0	0
WILLIAM C COLEMAN CLF VENTURES CEO	2 0	Х		х				7,753	147,314	12,098
JOHN KASSEL PRESIDENT	38 0	Х		х				93,052	4,897	3,919
DOUGLAS I FOY TRUSTEE	1 0	Х						0	0	0
RICHARD SERGEL TRUSTEE	1 0	Х						0	0	0
JESSICA ZANDER VP FINANCE AND ADMIN	40 0			х				92,900		10,646
TIMOTHY B HARWOOD VP DEVELOPMENT	40 0					Х		126,058		6,163
PETER SHELLEY VP STATE ADVOCACY CENTER DIR	40 0					Х		128,733		12,408
CHRISTOPHER M KILIAN VP STATE ADVOCACY CENTER DIR	40 0					x		103,368		12,585

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
RESEARCH FEES	45,987	40,772	1,659	3,556
INTERNS	15,378	15,325	53	
TRAINING	4,164	3,061	215	888
TEMPORARY SERVICES	18,959	6,807	6,386	5,766
OTHER FEES	23,793		23,793	

DLN: 93493166003331

OMB No 1545-0047

Open to Public Inspection

SCHEDULE C

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ) For Organizations Exempt From Income Tax Under section 501(c) and section 527

► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Political Campaign and Lobbying Activities

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B

If the	. , . ,	t have NOT filed Form 5768 (elections," to Form 990, Part IV, Line 5		• • •	•
	me of the organization	Zations Complete Fart III		Employer iden	tification number
COI	NSERVATION LAW FOUNDATION INC			04 6140006	
Par	t I-A Complete if the or	ganization is exempt und	er section 501(04-6149986 c) or is a section 527	organization.
1					
2		ganızatıon's dırect and ındırect po	milical campaign ac	LIVILIES III PAIL IV	_
3	Political expenditures Volunteer hours			•	\$
•	v oluliteer flours				
Par	t I-B Complete if the or	ganization is exempt und	er section 501(c)(3).	
1	Enter the amount of any excise	e tax incurred by the organization	under section 4955	5 •	\$
2	Enter the amount of any excise	e tax incurred by organization ma	nagers under sectio	n 4955 🕨	\$
3	If the organization incurred a s	ection 4955 tax, did it file Form 4	1720 for this year?		☐ Yes ☐ No
4a	Was a correction made?				┌ Yes
b	If "Yes," describe in Part IV				
Par	t I-C Complete if the or	ganization is exempt und	er section 501(c) except section 501	L(c)(3).
1	Enter the amount directly expe	ended by the filing organization fo	section 527 exem	pt function activities 🕨	\$
2	Enter the amount of the filing o exempt funtion activities	organization's funds contributed to	o other organization	s for section 527 ▶	\$
3	Total exempt function expendi	tures Add lines 1 and 2 Enter he	re and on Form 112	20-POL, line 17b 🕨	\$
4	Did the filing organization file I	Form 1120-POL for this year?			Yes No
5	were made For each organizat contributions received that we	nd employer identification number ion listed, enter the amount paid t re promptly and directly delivered nittee (PAC) If additional space is	rom the filing organ I to a separate polit	ızatıon's funds Also enter t ıcal organızatıon, such as a	he amount of political
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter - 0 -

section 4911 tax for this year?

┌ Yes ┌ No

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

	under section 501(11)).			
	Check 🔽 if the filing organization belongs to a	• ,		
<u>B</u>	Check If the filing organization checked bo	x A and "limited control" provisions apply		
	Limits on Lobbying E (The term "expenditures" means an		(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influence public o	ppinion (grass roots lobbying)	2,679	2,67
b	Total lobbying expenditures to influence a legisl	ative body (direct lobbying)	46,772	46,77
c	Total lobbying expenditures (add lines 1a and 1	o)	49,451	49,45
d	Other exempt purpose expenditures		4,118,204	4,915,66
е	Total exempt purpose expenditures (add lines 1	4,167,655	4,965,11	
f	Lobbying nontaxable amount Enter the amount is columns	from the following table in both	358,383	398,25
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (enter 25% of lir	ne 1f)	89,596	99,56
h	Subtract line 1g from line 1a If zero or less, ent	er -0-		
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -		

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting

	Lobbying Expenditures During 4-Year Averaging Period					
	Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a	Lobbying non-taxable amount	332,192	422,446	365,750	358,383	1,478,771
b	Lobbying ceiling amount (150% of line 2a, column(e))					2,218,157
_с	Total lobbying expenditures	51,581	35,167	46,825	49,451	183,024
d	Grassroots non-taxable amount	83,048	105,612	91,438	89,596	369,694
е —	Grassroots ceiling amount (150% of line 2d, column (e))					554,541
f	Grassroots lobbying expenditures	1,880	7,003	10,432	2,679	21,994

chedule C (i	01111 330 01 330 EZ/2003		raye
Part II-B	Complete if the organization is exempt under section $501(c)(3)$ and has (election under section $501(h)$).	NOT filed Fo	rm 5768
		(a)	(b)

		(a)		(0)	
		Yes	No	A mount	
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of				
а	Volunteers?				
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
c	Media advertisements?				
d	Mailings to members, legislators, or the public?				
е	Publications, or published or broadcast statements?				
f	Grants to other organizations for lobbying purposes?				
g	Direct contact with legislators, their staffs, government officials, or a legislative body?				
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i	Other activities? If "Yes," describe in Part IV				
j	Total lines 1c through 1i				
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b	If "Yes," enter the amount of any tax incurred under section 4912				
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				

d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
а	Current year	2a	
ь	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Dues, assessments and similar amounts from members

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Ident if ier	Return Reference	Explanation
SCHEDULE C PART II-A		CONSERVATION LAW FOUNDATION, INC 62 SUMMER STREET BOSTON, MA 02110 EIN 04-6149986 501(H) ELECTION - YES CLF VENTURES, INC 62 SUMMER STREET BOSTON, MA 02110 EIN 04-3355728 501(H) ELECTION - YES

1

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DLN: 93493166003331

OMB No 1545-0047

SCHEDULE D (Form 990)

Department of the Treasury

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public

iai Nevellue oe	F Attacil to F	office separate instructions.	Inspection
	e organization ON LAW FOUNDATION INC		Employer identification number
			04-6149986
	Organizations Maintaining Donor Ac		unds or Accounts. Complete if
	organization answered "Yes" to Form 99	(a) Donor advised funds	(b) Funds and other accounts
Total n	umber at end of year	(a) Bollot davised failus	(b) I alias alia other accounts
	ate contributions to (during year)		
	ate grants from (during year)		
	ate value at end of year		
Did the	organization inform all donors and donor advition in the the organization's property, subject to the	-	or advised Yes
used o	e organization inform all grantees, donors, and nly for charitable purposes and not for the ben ring impermissible private benefit		·
rt II	Conservation Easements. Complete	ıf the organızatıon answered "Yes" t	o Form 990, Part IV, line 7.
Pro	e(s) of conservation easements held by the or eservation of land for public use (e g , recreati otection of natural habitat eservation of open space ete lines 2a-2d if the organization held a quali ent on the last day of the tax year	on or pleasure) Preservation of an Preservation of a G	historically importantly land area certified historic structure of a conservation
easeiii	ent on the last day of the tax year		Held at the End of the Yea
Total n	umber of conservation easements		2a
Totala	creage restricted by conservation easements		2b
	r of conservation easements on a certified his	toric structure included in (a)	2c
Numbe	r of conservation easements included in (c) a	equired after 8/17/06	2d
	r of conservation easements modified, transfe able year 🛌	rred, released, extinguished, or terminate	d by the organization during
Does t	r of states where property subject to conserva he organization have a written policy regarding ement of the conservation easements it holds?	the periodic monitoring, inspection, hand	
Staff ar	nd volunteer hours devoted to monitoring, insp	ecting and enforcing conservation easem	nents during the year ►
	t of expenses incurred in monitoring, inspecti		
170(h)	ach conservation easement reported on line 2 (4)(B)(i) and 170(h)(4)(B)(ii)?		☐ Yes ☐
balance the org	XIV, describe how the organization reports co e sheet, and include, if applicable, the text of t anization's accounting for conservation easen	he footnote to the organization's financial nents	statements that describes
	Organizations Maintaining Collectio Complete if the organization answered '		or Other Similar Assets.
art, hıs	organization elected, as permitted under SFAS torical treasures, or other similar assets held e, in Part XIV, the text of the footnote to its fin	for public exhibition, education or research	ch in furtherance of public service,
historia	organization elected, as permitted under SFAS cal treasures, or other similar assets held for p e the following amounts relating to these items	oublic exhibition, education, or research i	·
(i) Rev	enues included in Form 990, Part VIII, line 1		▶ \$
(ii) Ass	sets included in Form 990, Part X		► \$
If the o	organization received or held works of art, history and amounts required to be reported under SFA		
Revenu	ues included in Form 990, Part VIII, line 1		▶ \$
	/		· -

b Assets included in Form 990, Part X

ar	Titl Organizations Maintaining Co	<u>llections of Art</u>	, Hist	tori	<u>cal Tre</u>	easu	res, or (<u> 2the</u>	<u>er Simila</u>	r Asse	ets (co	ntınued)
3	Using the organization's accession and othe items (check all that apply)	r records, check any	ofth	e foll	owing th	at ar	e a sıgnıfıc	ant ι	use of its c	ollectio	n	
а	Public exhibition		d	Γ	Loan o	rexcl	nange prog	rams	;			
b	Scholarly research		e	Γ	Other							
c	Preservation for future generations											
ŀ	Provide a description of the organization's co	ollections and explai	ın how	they	further	the o	rganızatıo	n's e	xempt purp	ose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t			,					nılar	Г	Yes	┌ No
٦a ا	t IV Escrow and Custodial Arrang						answere	ed "Y	es" to Fo	rm 990),	
	Part IV, line 9, or reported an an		•									
a	Is the organization an agent, trustee, custod included on Form 990, Part X?					ions c	or other as	sets	not	Γ	Yes	Г No
Ь	If "Yes," explain the arrangement in Part XI	√ and complete the f	followi	ng ta	ıble							
_										A mou	ınt	
с	Beginning balance							1c				
d	Additions during the year							1d				
e	Distributions during the year							1e				
f	Ending balance							1f				
а	Did the organization include an amount on Fo	orm 990, Part X, line	21?							Г	Yes	│ No
	If "Yes," explain the arrangement in Part XIV											
'a	rt V Endowment Funds. Complete	If the organization (a)Current Year		were Prior			Form 990 wo Years Bac		rt IV, line Three Years		NEOUR V	ears Back
а	Beginning of year balance	5,100,548	(0)		,596,918	(0)1	VO TEATS DAC	. (u	Jilliee Tears	Dack (e	2) 1 Out 10	cars back
- b	Contributions	50,000								-+		
c	Investment earnings or losses	·			-496,370							
d	Grants or scholarships											
e	Other expenditures for facilities											
	and programs											
f	Administrative expenses											
g	End of year balance	5,150,548		5	,100,548							
	Provide the estimated percentage of the yea	r end balance held a	ıS									
а	Board designated or quasi-endowment 🕨											
Ь	Permanent endowment 🕨 100.000 %											
c	Term endowment ▶											
а	Are there endowment funds not in the posses organization by	ssion of the organiza	ation t	hat a	re held	and a	dministere	d for	the			
	(i) unrelated organizations							_		3a(i)	Yes	No
	(ii) related organizations									3a(ii)	1	Νο
ь	If "Yes" to 3a(II), are the related organizatio									3b		
	Describe in Part XIV the intended uses of th	e organization's end	lowme	nt fu	nds							
аī	t VI Investments—Land, Building:	s, and Equipmer	nt. Se	ee F	orm 99	0, Pa	rt X, line	10.				
	Description of investment				Cost or o s (investn		(b) Cost or basis (oth		(c) Accum deprecia		(d) Bo	ok value
a	Land		•				39	7,501				397,501
b	Buildings						4,55	3,136	1,	339,022		3,214,114
c	Leasehold improvements						14	2,617		60,752		81,865
d	Equipment		-				36	4,200		304,656		59,544
e	Other						4	3,158		41,471		1,687

3,754,711

Investments—Other Securities. See	Form 990, Part X, line 1		d of volume
(a) Description of security or category (including name of security)	(b)Book value		od of valuation f-year market value
Financial derivatives			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Closely-held equity interests Other			
Other			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. See	Form 990, Part X, line	13.	
(a) Description of investment type	(b) Book value	(c) Metho	d of valuation
(4) 2 3331, 4131, 4	(2) 20011 14114	Cost or end-of	f-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, lin			
(a) Descrip			(b) Book value
	LIOII		
INVESTMENT IN EMPLOYEE PLAN			31,445
SECURITY DEPOSITS			14,281
MHEFA DEBT RESERVE FUND			0
FINANCING FEES			31,678
DUE FROM AFFILIATES			828,306
			·
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1.	<i>5</i>)	<u> </u>	905,710
			305,/10
1 (a) Description of Liability	(b) A mount		
Federal Income Taxes	0		
CHARITABLE ANNUITY LIABILITY	123,482		
DEFERRED COMPENSATION BENEFITS	31,445		
LEASE OBLIGATION	22,964		
LEASE OBLIGATION	22,904		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	477.004		
Totali (Column (b) Should Equal Form 330, Fait A, COI (b) IIIIE 23)	177,891		

Par	XI Reconciliation of Change in Net Assets from Form 990 to Financial Statemen	ts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	
Part	XII Reconciliation of Revenue per Audited Financial Statements With Revenue per	er Re	turn
1	Total revenue, gains, and other support per audited financial statements	1	
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV)		
C	Add lines 4a and 4b	4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	
	Reconciliation of Expenses per Audited Financial Statements With Expenses	per F	Return
1	Total expenses and losses per audited financial statements	1	
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV)		
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	
Par	XIV Supplemental Information		
_			

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Ident if ier	Ret urn Reference	Explanation
SCHEDULE D		THE CONSERVATION LAW FOUNDATION INC PRESERVES THE PRINCIPAL OF THE ENDOWMENT FUNDS AND ALLOCATES A PORTION OF THE INCOME TO OPERATIONS ON AN ANNUAL BASIS IN THIS MANNER, THE FUNDS PROVIDE A LEVEL OF FINANCIAL SECURITY INTO THE FUTURE WHICH HELPS TO FACILITATE LONG-RANGE PLANNING

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DLN: 93493166003331

Employer identification number

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990,

Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

COI	NSERVATION LAW FOUNDATION INC			• •				
				04-6149986				
Pa	rt I Questions Regarding Compensation	ı						
						Yes	Νo	
1a	Check the appropriate box(es) if the organization prov 990, Part VII, Section A, line 1a Complete Part III							
	First-class or charter travel	Ė	Housing allowance or residence for	=				
	Travel for companions	Ė	Payments for business use of person					
	Tax idemnification and gross-up payments	Ė	Health or social club dues or initiat					
	Discretionary spending account	Ë	Personal services (e g , maid, chau					
b	b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain							
2	Did the organization require substantiation prior to re officers, directors, trustees, and the CEO/Executive				2			
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director Check all that		·	3				
	Compensation committee		Written employment contract					
	Independent compensation consultant		Compensation survey or study					
	Form 990 of other organizations	<u> </u>	Approval by the board or compensa	tion committee				
4	During the year, did any person listed in Form 990, P or a related organization	art V I	II, Section A , line 1a with respect to t	he filing organization				
а	Receive a severance payment or change-of-control p	ayme	nt?		4a		Νo	
b	Participate in, or receive payment from, a supplement	tal no	nqualified retirement plan?		4b		Νo	
c	Participate in, or receive payment from, an equity-ba	sed co	ompensation arrangement?		4c		Νo	
	If "Yes" to any of lines 4a-c, list the persons and pro	vide t	the applicable amounts for each item i	n Part III				
	Only 501(c)(3) and 501(c)(4) organizations only mus	st com	nplete lines 5-9.					
5	For persons listed in form 990, Part VII, Section A, li compensation contingent on the revenues of	ıne 1a	a, did the organization pay or accrue a	ny				
а	The organization?				5a		Νo	
b	Any related organization?				5b		Νo	
	If "Yes," to line 5a or 5b, describe in Part III							
6	For persons listed in form 990, Part VII, Section A, li compensation contingent on the net earnings of	ıne 1a	a, did the organization pay or accrue a	ny				
а	The organization?				6a		Νo	
Ь	Any related organization?				6b		Νo	
	If "Yes," to line 6a or 6b, describe in Part III							
7	For persons listed in Form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes," de			n-fixed	7		No	
8	Were any amounts reported in Form 990, Part VII, pa subject to the initial contract exception described in		·					
	ın Part III				8		Νo	
9	If "Yes" to line 8, did the organization also follow the section 53 4958-6(c)?	rebut	table presumption procedure describe	ed in Regulations	9			

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of (i) Base compensation	W-2 and/or 1099-MISC compensation (ii) Bonus & (iii) Other reportable compensation		(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(ı)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ		
WILLIAM C COLEMAN	(ı) (ıı)	7,753 147,314				605 11,493				

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Schedule J (Form 990) 2009

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DLN: 93493166003331

Supplemental Information on Tax Exempt Bonds

Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule 0 (Form 990).
 ► Attach to Form 990.
 ► See separate instructions.

2009

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Schedule K

(Form 990)

Name of the organization
CONSERVATION LAW FOUNDATION INC

Employer identification number

04-6149986

	04-0149900													
Pa	art I Bond Issues							_		•	_			•
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	Price	(f) Des	(f) Description of Purpose		(g) De	feased	Beh	On alf of suer
							Yes	No	Yes	No				
Α	MA HEALTH AND EDUCATIONAL FAC AUTHORITY	04-2456011		08-14-2009		2,2	298,245	SEE SCHED DESCRIPTI		₹		×		x
Pa	rt III Proceeds			•				•				1		
					4		В	-	:	D	1		E	
1	Total proceeds of issue				2,298,24	5								
2	<u>'</u>	Gross proceeds in reserve funds			21,778	3								
3	Proceeds in refunding or defeasance escrows				2,298,245									
4	Other unspent proceeds													
5	Issuance costs from proceeds	Issuance costs from proceeds												
6	Working capital expenditures from	proceeds												
7	Capital expenditures from proceed	S												
8	Year of substantial completion	Year of substantial completion												
-				Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
9	Were the bonds issued as part of a	current refunding iss	sue?	Х										
10	Were the bonds issued as part of a	n advance refunding	ıssue?		х									
11	Has the final allocation of proceeds	s been made?		Х										
12	Does the organization maintain add the final allocation of proceeds?	Does the organization maintain adequate books and records to support												
Par	TIII Private Business Use			l	<u> </u>	<u> </u>	1			L			<u> </u>	
					A	В		С		D			Е	
				Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
1	Was the organization a partner in a which owned property financed by t		mber of an LLC,		х									
2	Are there any lease arrangements which may result in private busines		nanced property		×									
For F	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 50193E Schedule K (Form 990) 2009													

Schedule K (Form 990) 2009

Part III Private Business Use (Continued)

		A		В		C		D			E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?		х								
3b	Are there any research agreements with respect to the financed property which may result in private business use?		Х								
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?	х									
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	0 %									
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0 %									
6	Total of lines 4 and 5		0 %								
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	Х									

- (:	CIV Albitiage										
			A	ı	В		С	ı	D		E
		Yes	No								
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		х								
2	Is the bond issue a variable rate issue?	Х									
3a	Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?		Х								
b	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?		Х								
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?		х								
6	Did the bond issue qualify for an exception to rebate?		х								

OMB No 1545-0047

Open to Public Inspection

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

NonCash Contributions

Name of the organization CONSERVATION LAW FOUNDATION INC **Employer identification number**

04-6149986

Pa	Types of Property							
		(a) Check If applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d Method of de reven	- etermı	nıng	
1	Art—Works of art			-3				
	Art—Historical treasures .							
3	Art—Fractional interests							
4	Books and publications							
	Clothing and household							
	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded .	Х	7	176,189				
10	Securities—Closely held stock $$.							
11	Securities—Partnership, LLC, or trust interests							
12	Securities—Miscellaneous							
13	Qualified conservation contribution—Historic structures							
14	Qualified conservation contribution—Other							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies .							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	O ther ▶ ()							
26	O ther ▶()							
27	O ther ▶()							
28	O ther ▶ ()							
29	Number of Forms 8283 received for which the organization compl				29		Yes	No.
30a	During the year, did the organiza	tion receiv	e by contribution any prope	rty reported in Part I, lines	1-28 that it			
	must hold for at least three year							
	for exempt purposes for the entil					30a		No
ь	If "Yes," describe the arrangeme							
31	Does the organization have a gif			eview of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or use contributions?	e third part	es or related organizations	to solicit, process, or sell r	non-cash	32a		No
ь	If "Yes," describe in Part II							
33	If the organization did not report describe in Part II	revenuesı	n column (c) for a type of p	roperty for which column (a)	ıs checked,			

Page **2**

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier Return Reference Explanation

Schedule M (Form 990) 2009

Software ID: Software Version:

EIN: 04-6149986

Name: CONSERVATION LAW FOUNDATION INC

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DLN: 93493166003331

SCHEDULE 0

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 OMB No 1545-0047

Open to Public Inspection

Name of the organization CONSERVATION LAW FOUNDATION INC Employer identification number

04-6149986

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	PART VI, SECTION A LINE 6	THE ORGANIZATION HAS PUBLIC, NON-VOTING, DUES-PAYING MEMBERS

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	l '	THE BOARD OF OVERSEERS, A MAJORITY OF WHICH ARE NOT TRUSTEES, ELECTS THE BOARD OF TRUSTEES, WHICH IS THE GOVERNING BODY

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	PART VI, SECTION A LINE 11	MEMBERS OF THE ORGANIZATION'S MANAGEMENT AND THE FINANCE COMMITTEE OF THE BOARD OF TRUSTEES REVIEW THE FORM 990 BEFORE IT IS SUBMITTED TO THE FULL BOARD

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	SECTION B LINE	CONFLICT OF INTEREST DISCLOSURE FORMS ARE REQUIRED TO BE COMPLETED ANNUALLY TRANSACTIONS POTENTIALLY INVOLVING CONFLICTS OF INTEREST ARE IDENTIFIED BY MANAGEMENT AND GIVEN SPECIAL ATTENTION BY COUNSEL

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE		THE COMPENSATION OF THE CEO WAS DETERMINED BY THE SEARCH COMMITTEE OF THE BOARD OF TRUSTEES, IN CONSULTATION WITH THE EXECUTIVE SEARCH FIRM RETAINED BY THE BOARD IN CONNECTION WITH HIS HIRING ALL MEMBERS OF THE SEARCH COMMITTE AGREED ON THE COMPENSATION AND NOTES WERE TAKEN DURING THIS PROCESS AND ARE ON FILE REGARDING OTHER OFFICERS OR KEY EMPLOYEES, THE CEO DETERMINES THE COMPENSATION OF OTHER OFFICERS, GIVING CONSIDERATION TO ANY AVAILABLE COMPARABILITY DATA

ldentifier	Return Reference	Explanation
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	PART III, LINE 4D	THE HEALTHY COMMUNITIES, ENVIRONMENTAL JUSTICE PROGRAM FOCUSES ON TRANSIT-ORIENTED DEVELOPMENT, ENVIRONMENTALLY SOUND LAND USE PRACTICES AND TRANSPORTATION REFORM

Identifier	Return Reference	Explanation
SCHEDULE K	PART 1	CLF BORROWED \$2,298,245 (AS PART OF A POOLED FINANCING ISSED BY MHEFA) FOR THE PURPOSE OF CURRENTLY REFUNDING (ON 8/14/2009) ITS PORTION OF THE MHEFA REVENUE BONDS, POOL LOAN PROGRAM ISSUE, SERIES M-6A UPON THE RETIREMENT OF CLF'S M-6A DEBT, THE DSRF ALLOCABLE TO ITS REFUNDED PORTION TRANSFERRED TO SECURE ITS PORTION OF THE MHEFA REFUNDING ISSUE REFERRED TO IN PART I THIS IS CLF'S ONLY TAX-EXEMPT DEBT OUTSTANDING AS OF JULY 31, 2010

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE		The organization makes its governing documents, conflicts of interest policy, and financial statements available to the public upon request

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DLN: 93493166003331

OMB No 1545-0047 2009

Open to Public Inspection

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. ► See separate instructions.

Department of the Treasury Internal Revenue Service

SCHEDULE R

(Form 990)

Name of the organization **Employer identification number** CONSERVATION LAW FOUNDATION INC

				04-6149986	
Part I Identification of Disregarded Entities (Comple	te if the organization a	answered "Yes" on	n Form 990, Part	t IV, line 33.)	
(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
Part II Identification of Related Tax-Exempt Organiz or more related tax-exempt organizations during the	ations (Complete if t e tax year.)	he organization an	nswered "Yes" o	n Form 990, Part	IV, line 34 because it had one
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code sect	(e) Public charity sta (if section 501(c)	atus (f) Direct controlling entity
CLF VENTURES INC		_			
62 SUMMER STREET	CONSULTING	MA	501(C)(3)		11 CLF
BOSTON, MA 02110 04-3355728	CONSOLITING	MA	301(0)(3)		11
For Privacy Act and Paperwork Reduction Act Notice, see the Instruction	s for Form 990.	 Cat No 5013		l	Schedule R (Form 990) 2009

art III	Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34											
	because it had one or more related organizations treated as a partnership during the tax year.)											
			(c)					(h)	(i)		

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionat allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No
Down TV Identifie	ation of Doloted (\	ationa Tamabla a	C	· Tourist (Commission of			1111	"	L T\ /	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
	INSURANCE AGENCY	МА	CLF VENTURES	C CORP	67,090	497,143	92 000 %

(5) CLF VENTURES INC

(6)

Schedule R (Form 990) 2009			Рa	ge 3			
Part V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV	/, line 34, 35, or 36.)						
Note. Complete line 1 if any entity is listed in Parts II, III or IV			Yes	No			
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II	-IV?						
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		1a		No			
b Gift, grant, or capital contribution to other organization(s)		1b		No			
c Gift, grant, or capital contribution from other organization(s)							
d Loans or loan guarantees to or for other organization(s)		1d	Yes				
e Loans or loan guarantees by other organization(s)							
f Sale of assets to other organization(s)		1f		No			
g Purchase of assets from other organization(s)							
h Exchange of assets		1h		No			
i Lease of facilities, equipment, or other assets to other organization(s)							
j Lease of facilities, equipment, or other assets from other organization(s)		1j		No			
k Performance of services or membership or fundraising solicitations for other organization(s)		1k		No			
I Performance of services or membership or fundraising solicitations by other organization(s)		11		No			
m Sharing of facilities, equipment, mailing lists, or other assets		1m	Yes				
n Sharing of paid employees		1 n	Yes				
o Reimbursement paid to other organization for expenses		10		No			
p Reimbursement paid by other organization for expenses		1 p	Yes				
q Other transfer of cash or property to other organization(s)		1 q		No			
r O ther transfer of cash or property from other organization(s)		1r		No			
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relations	hips and transaction thres	holds					
(a) Name of other organization	(b) Transaction type(a-r)	Amoun	(c) t involve	ed			
(1) ENVIRONMENTAL INSURANCE AGENCY	М			1,500			
(2) ENVIRONMENTAL INSURANCE AGENCY	N		3	36,913			
(3) ENVIRONMENTAL INSURANCE AGENCY	Р		2	29,180			
(4) ENVIRONMENTAL INSURANCE AGENCY	D		40	14 641			

D

D

404,641

423,665

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d Are parti sect 501(d organiz	ners ion :)(3) :ations?	(e) Share of end-of-year assets		ortionate nons?	(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene man part	ag ing tner?
			Yes	No		Yes	No		Yes	No
			-							<u> </u>
										-
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			1							╄
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										1

DLN: 93493167006152

Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2010

OMB No 1545-0047

ZUIU

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

City or town, state or country, and ZIP + 4 BOSTON, MA 02110 F Name and address of principal officer JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110	Room/suite (617 G Gross H(a) Is this a group return H(b) Are all affiliates income	14998 hone nu) 350-(receipts for affiliate cluded? a list (Imber	
Doing Business As Number and street (or P O box if mail is not delivered to street address) 62 SUMMER STREET City or town, state or country, and ZIP + 4 BOSTON, MA 02110 F Name and address of principal officer JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110 tatus ▼ 501(c)(3) ▼ 501(c)() ◄ (insert no) ▼ 4947(a)(1) or ▼ 527 WWW CLF ORG cation ▼ Corporation ▼ Trust ▼ Association ▼ Other ▶ Summary	Room/suite (617 G Gross H(a) Is this a group return H(b) Are all affiliates ind If "No," attach H(c) Group exempti	hone nu) 350-(receipts for affiliate cluded? a list (on num	Imber	
City or town, state or country, and ZIP + 4 BOSTON, MA 02110 F Name and address of principal officer JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110 tatus ▼ 501(c)(3) ▼ 501(c)() ◄ (insert no) ▼ 4947(a)(1) or ▼ 527 WWW CLF ORG ration ▼ Corporation ▼ Trust ▼ Association ▼ Other ► Summary	Room/suite (617 G Gross H(a) Is this a group return H(b) Are all affiliates inc If "No," attach H(c) Group exempti) 350-(receipts for affiliate cluded? a list (on num	\$ 4,595,461 \$ Yes No	
City or town, state or country, and ZIP + 4 BOSTON, MA 02110 F Name and address of principal officer JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110 tatus ▼ 501(c)(3) ▼ 501(c)() ◄ (insert no) ▼ 4947(a)(1) or ▼ 527 WWW CLF ORG ration ▼ Corporation ▼ Trust ▼ Association ▼ Other ► Summary	G Gross H(a) Is this a group return H(b) Are all affiliates inc If "No," attach H(c) Group exempti	receipts for affiliate cluded? a list (\$ 4,595,461 SEP Yes Vo Yes No (see instructions)	
F Name and address of principal officer JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110 tatus 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527 WWW CLF ORG tation Corporation Trust Association Other ►	H(a) Is this a group return H(b) Are all affiliates inc If "No," attach H(c) Group exempti	for affiliate cluded? a list (rs?	
F Name and address of principal officer JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110 tatus 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527 WWW CLF ORG eation Corporation Trust Association Other Summary	H(b) Are all affiliates ind If "No," attach H(c) Group exempti	cluded? a list (┌ Yes ┌ No	
JOHN KASSEL 62 SUMMER STREET BOSTON, MA 02110 tatus 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527 WWW CLF ORG tation Corporation Trust Association Other Summary	H(b) Are all affiliates ind If "No," attach H(c) Group exempti	cluded? a list (┌ Yes ┌ No	
62 SUMMER STREET BOSTON, MA 02110 tatus 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527 WWW CLF ORG tation Corporation Trust Association Other Summary	If "No," attach H(c) Group exempt	a list ((see instructions)	
tatus 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527 WWW CLF ORG eation Corporation Trust Association Other Summary	If "No," attach H(c) Group exempt	a list ((see instructions)	
WWW CLF ORG tation	H(c) Group exempt	on num		
tation ▼ Corporation Trust Association Other ► Summary	L Year of formation 190			
Summary	L Year of formation 19			
		56 M	State of legal domicile M	
fly describe the organization's mission or most significant activities				
NSERVATION OF NATURAL RESOURCES				
ck this box 🖊 if the organization discontinued its operations or disposed of i	more than 25% of its	net as:	sets	
nber of voting members of the governing body (Part VI, line 1a)	ļ	3	1	
		4	1	
al number of individuals employed in calendar year 2010 (Part V, line 2a) .		5	6	
al number of volunteers (estimate if necessary)		-		
unrelated business taxable income from Form 990-1, line 34	Daile a Ween	_ 7b ──────		
ontributions and grants (Part VIII, line 1b)		71	Current Year	
		_	3,589,896 367,674	
			445,16	
			161,540	
otal revenue—add lines 8 through 11 (must equal Part VIII, column (A), line				
2)	4,679,1	-	4,564,270	
		_	(
			(
alaries, other compensation, employee benefits (Part IX, column (A), lines – 10)	3,266,7	58	3,786,283	
rofessional fundraising fees (Part IX, column (A), line 11e)		0	(
otal fundraising expenses (Part IX, column (D), line 25) \$\infty\$530,100				
ther expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,445,2	13	1,501,495	
otal expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	4,711,9	71	5,287,778	
evenue less expenses Subtract line 18 from line 12	-32,7	93	-723,508	
	Beginning of Currer Year	nt	End of Year	
otal assets (Part X, line 16)			End of Year 16,677,317	
	Year	356		
otal assets (Part X, line 16)	Year 16,944,3	356	16,677,317	
	there of voting members of the governing body (Part VI, line 1a)	Appendix of voting members of the governing body (Part VI, line 1a)	A prior Year substraints of the governing body (Part VI, line 1b)	

orm	990	(2010)	

Page	2
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Par		nt of Program Serv hedule O contains a res			ı	
1	Briefly describe th	e organization's missior	า			
		nds environment for the ources, build healthy co			, science and the market to ci onomy	reate solutions that
2		n undertake any signific or 990-EZ?			ar which were not listed on	┌ Yes ┌ No
	If "Yes," describe t	hese new services on S	chedule O			
3		n cease conducting, or	_	5	onducts, any program	┌ Yes ┌ No
	If "Yes," describe t	hese changes on Sched	lule O			
4	Section 501(c)(3)		tions and secti	on 4947(a)(1) trusts	e largest program services by are required to report the am a service reported	
4a	(Code) (Expenses \$	1,441,801	including grants of \$	0) (Revenue \$	1,064,948)
		AND CLIMATE CHANGE PROGE SOURCES, AND ADVOCATING			COMBATING GLOBAL WARMING, PR	OMOTING AND SITING
4b	(Code) (Expenses \$	1,322,031	ıncludıng grants of \$	0) (Revenue \$	913,251)
	THE OCEAN CONSERV	/ATION PROGRAM FOCUSES (ON SUSTAINABLE F	FISHERIES MANAGEMENT A	ND MARINE ENVIRONMENT PROTEC	CTION
4c	(Code) (Expenses \$	691,810	ıncludıng grants of \$	0) (Revenue \$	531,424)
		ND HEALTHY FOREST PROGRA FF, SPRAWL AND POLLUTION			PROTECTION, INCLUDING COMBATI	ING THE EFFECTS OF ACID RAIN,
4d	Other program se	rvices (Describe in Sch	nedule O)			
	(Expenses \$	758,461 ind	luding grants	of\$	0)(Revenue \$	421,557)
4e	Total program sei	vice expenses►\$	4.214.10)3		

Part TV	Check	list of	Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I^{\bullet}	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II $^{\bullet}$	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 2	8		Νo
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> " <i>Yes,"</i> complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Parts III and IV.	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> "Yes," complete Schedule G, Part I (see instructions)	17		N o
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		N o
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		Νo
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Νo
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Νo
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
	<i>IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule Ma	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35	Yes	
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 \Box Yes $\overline{\lor}$ No			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	_	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check it Schedule O contains a response to any question in this Part V	<u> </u>		
la	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable		Yes	No
L	1a 43	3		
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			1
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	1	V	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
Ba	Did the organization have unrelated business gross income of \$1,000 or more during the	3a		No
b	year?	3b		NO
la	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country	_		
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
ia	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νo
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
ia	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		Νo
Ь	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
,	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	file Form 8282?	7c		No
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
1	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		
О	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	-		
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders	-		
_	against amounts due or received from them)	-		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the	12a		
	year 12b	_		
.3 a	Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states	<u> </u>		
	ın which the organization is licensed to issue qualified health plans	-		
	Enter the amount of reserves on hand 13c			1
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	1	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule C	contains a respons	se to any question	n in this Part VI	_	_	_	_	_	_	_	_ [•

_Se	ection A. Governing Body and Management						
			Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax						
14	year	,					
b	Enter the number of voting members included in line 1a, above, who are independent	,					
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No			
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No			
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No			
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		No			
6	Does the organization have members or stockholders?	6	Yes				
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes				
ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No			
8							
а	The governing body?	8a	Yes				
b	Each committee with authority to act on behalf of the governing body?	8b	Yes				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the						
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νo			
	ection B. Policies (This Section B requests information about policies not required by the Internal evenue Code.)						
	recitate dealer,		Yes	No			
10a	Does the organization have local chapters, branches, or affiliates?	10a	Yes				
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes				
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form	,					
		11a	Yes				
	Describe in Schedule O the process, if any, used by the organization to review this Form 990						
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes				
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes				
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes				
13	Does the organization have a written whistleblower policy?	13	Yes				
14	Does the organization have a written document retention and destruction policy?	14	Yes				
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official	15a	Yes				
b	Other officers or key employees of the organization	15b		No			
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No			
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b					
	ection C. Disclosure	100					
17	List the States with which a copy of this Form 990 is required to be filed MA, NY, VT						
18							
	(3)s only) available for public inspection Indicate how you make these available Check all that apply Own website Another's website V Upon request						

- Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ROBERTA A GILBERT

62 SUMMER STREET BOSTON, MA 02110 (617) 350-0990

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours	Average Position (check all hours that apply)						(D) Reportable compensation from the	(E) Reportable compensation from related	(F) Estimated amount of other compensation
	week (describe hours for related organizations in Schedule O)	organization 2/1099-Millinstitutional Trust or director ations		organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization related organizations				
(1) JOHN KASSEL ESQ PRESIDENT, CLF	38 0	х		Х				188,842	0	15,012
(2) MICHAEL B MOSKOW CHAIRMAN	3 0	х		Х				0	0	0
(3) PAULA W GOLD ESQ VICE CHAIRMAN	1 0	х		Х				0	0	0
(4) JOHN M TEAL PhD VICE CHAIRMAN	1 0	х		Х				0	0	0
(5) EUGENE H CLAPP TREASURER	2 0	х		Х				0	0	0
(6) THALEIA TSONGAS SCHLESINGER CLERK	1 0	х						0	0	0
(7) DONALD G COMB PhD TRUSTEE	1 0	х						0	0	0
(8) DAVID W ELLIS PhD TRUSTEE	1 0	х						0	0	0
(9) GORDON HALL III TRUSTEE	1 0	х						0	0	0
(10) SARA MOLYNEAUX TRUSTEE	1 0	Х						0	0	0
(11) PETER NESSEN TRUSTEE	1 0	х						0	0	0
(12) STUART V SMITH Jr TRUSTEE	1 0	Х						0	0	0
(13) HELEN SPAULDING TRUSTEE	1 0	Х						0	0	0
(14) RICHARD D WORRELL TRUSTEE	1 0	х						0	0	0
(15) JOHN S HAMMOND III TRUSTEE	1 0	х						0	0	0
(16) M ROBIN BARONE ESQ TRUSTEE	1 0	Х						0	0	0

\$100,000 in compensation from the organization **>**0

Part VIII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title		(B) Average hours	Average Position (check all hours that apply)					(D) Reportable compensation from the	(E) Reportable compensation from related	- 1	(F) Estimated amount of other compensation		
		week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	org	from	the Ion and ed
TRÚSTE		1 0	Х						0		0		(
(18) RI TRUSTE	CHARD SERGEL EE	1 0	Х						0		o		(
	SSICA ZANDER ANCE AND ADMIN	40 0			Х				102,268		0		13,350
` '	MOTHY B HARWOOD PMENT DIRECTOR	40 0					х		134,504				7,374
	ETER SHELLEY COUNSEL	40 0					х		164,266		0		15,260
	HRISTOPHER M KILIAN IR OF CLF VT	40 0					х		106,562		0		15,381
` '	ILLIAM C COLEMAN OF STRATEGIC INTIT	2 0					х		33,781	78,82	2		10,139
1b	Sub-Total					•		►					
	Total from continuation sheets						F						
	Total (add lines 1b and 1c)							<u> </u>	730,223	78,822			76,516
	Total number of individuals (incl \$100,000 in reportable compen	_				ted a	above) who	received more tha	n			
												Yes	No
	Did the organization list any for									ated employee			
	on line 1a? <i>If "Yes," complete Sci</i>									· · ·	3		No
	For any individual listed on line organization and related organiz												
	ındıvıdual			•	•			•			4	Yes	
	Did any person listed on line 1a services rendered to the organiz						,		•	r individual for	5		No
Sec	ction B. Independent Con	tractors											
	Complete this table for your five \$100,000 of compensation from			ndepe	ende	nt c	ontrac	tors	that received more	than			
		(A) me and business add							Descr	(B) iption of services		(C Comper	
											-		
									1		- 1		

Form 9	•					Р	age 9
Part \		Statement of Revenue		(A) Total revenue	(B) Related or exempt function revenue		excluded from tax under sections 512, 513, or
Contributions, gifts, grants and other similar amounts	b c d e f	Federated campaigns	3,589,896	3,589,896			514
Program Service Revenue	b c d e f	All other program service revenue Total. Add lines 2a-2f	Business Code 541900	367,674 367,674	367,674		
	4 5 6a b	Investment income (including dividends, interest and other similar amounts)	(II) Personal	147,342 0 0			147,342
.	7a b c d	Gross amount from sales of assets other than inventory Less cost or other basis and sales expenses Gain or (loss) Net gain or (loss) Gross income from fundraising events	(II) O ther	297,818			297,81
Other Revenue	b c 9a b c 10a b c	(not including \$	Business Code 900099	0 0 29,079			29,07
	e	Total. Add lines 11a-11d		29,079 4,564,270	367,674	0	606,70

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

Δ	Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).							
Do no	other organizations must complete column (A) but are not required to cooperate amounts reported on lines 6b, p, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses			
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	0	'		· ·			
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	0						
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	0						
4	Benefits paid to or for members	0						
5	Compensation of current officers, directors, trustees, and key employees	870,654	616,782	67,393	186,479			
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$	0						
7	Other salaries and wages	2,455,735	2,042,129	222,017	191,589			
8	Pension plan contributions (include section $401(k)$ and section $403(b)$ employer contributions)	31,925	26,548	2,886	2,491			
9	Other employee benefits	301,990	251,117	27,308	23,565			
10	Payroll taxes	125,979	104,761	11,390	9,828			
а	Fees for services (non-employees) Management	60,567		60,567				
b	Legal	0						
C	Accounting	55,735		55,735				
d	Lobbying	0						
e	Professional fundraising services See Part IV, line 17	0						
f	Investment management fees	0						
g	Other	376,004	376,004					
12	Advertising and promotion	35,072	27,762	295	7,015			
13	Office expenses	29,798	27,265	2,362	171			
14	Information technology	36,265	35,741	108	416			
15	Royalties	0						
16	Occupancy	79,452		1,216				
17	Travel	90,896	85,340	1,290	4,266			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0						
19	Conferences, conventions, and meetings	38,327	34,329	1,391	2,607			
20	Interest	69,647	53,646	7,748	8,253			
21	Payments to affiliates	0	162.651	22.422				
22	Depreciation, depletion, and amortization	211,167	162,651	23,493	25,023			
23 24	Insurance	46,737	36,646	4,587	5,504			
а	TELEPHONE	66,964	66,949	15	_			
b	PRINTING & PUBLICATIONS	66,564	49,058	436	17,070			
c	TEMPORARY SERVICES	61,019	5,524	34,427	21,068			
d	RESEARCH FEES	54,124	51,110	459	2,555			
e	UTILITIES	37,211	28,662	4,140	4,409			
f	All other expenses	85,946	53,843	14,312	17,791			
25	Total functional expenses. Add lines 1 through 24f	5,287,778	4,214,103	543,575	530,100			
26	Joint costs. Check here ► ☐ If following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a							
	combined educational campaign and fundraising solicitation							

Part X **Balance Sheet** (A) (B) Beginning of year End of year 1,400 1.400 1 1 2,185,470 1,666,154 2 2 3 1,212,272 695,141 25,082 -6,840 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Assets 6 7 8 8 Prepaid expenses and deferred charges 47.233 9 96.243 10a Land, buildings, and equipment cost or other basis Complete 5,645,873 Part VI of Schedule D 10a Less accumulated depreciation 10b 1.800.023 3.845.850 b 3,754,711 **10c** 8.011.615 8.488.557 11 11 800.863 802.542 12 Investments—other securities See Part IV, line 11 12 13 13 Investments—program-related See Part IV, line 11 . . 14 14 15 905.710 15 1,088,270 16 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 16,944,356 16 16,677,317 17 271,068 17 438.961 Accounts payable and accrued expenses . 173,440 18 18 111.391 19 19 20 2,189,634 20 2,060,606 Liabilities 21 21 Escrow or custodial account liability Complete Part IV of Schedule D . . . 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities Complete Part X of Schedule D 177.891 25 164.144 26 2.812.033 26 2,775,102 **Total liabilities.** Add lines 17 through 25 Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 27 Unrestricted net assets 1,689,420 27 1,723,434 Temporarily restricted net assets 7,152,125 28 6,869,816 28 Fund 5,290,778 29 5,308,965 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 30 through 34. ŏ 30 Capital stock or trust principal, or current funds 30 Assets 31 Paid-in or capital surplus, or land, building or equipment fund 31 32 32 Retained earnings, endowment, accumulated income, or other funds ž 14, 132, 323 13,902,215 33 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 16.944.356 16,677,317

Par	Check if Schedule O contains a response to any question in this Part XI			. [~	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		4 5	64 270
2	Total expenses (must equal Part IX, column (A), line 25)	2			287,778
3	Revenue less expenses Subtract line 2 from line 1	3			, ,23,508
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		14,1	132,323
5	Other changes in net assets or fund balances (explain in Schedule O)	5		4	193,400
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		13,9	02,215
Par	TYPE Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII			୮	
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Νo
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of taudit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were is	ssued		103	
	on a separate basis, consolidated basis, or both				
	Separate basis Consolidated basis Both consolidated and separated basis				1
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	e	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the readily or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b	Yes	

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DLN: 93493167006152

OMB No 1545-0047

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. See separate instructions.

Inspection **Employer identification number**

CONSERVATION LAW FOUNDATION INC 04-6149986 Reason for Public Charity Status (All organizations must complete this part.) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi) (Complete Part II) A community trust described in section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety Seesection 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of 11 one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h Type I **b** Type II Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) Yes No and (III) below, the governing body of the the supported organization? 11g(i) (ii) a family member of a person described in (i) above? 11g(ii) (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1 - 9 above or IRC section (see	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organizati col (i) orga	on in anized	(vii) A mount of support
		instructions))	Yes	No	Yes	No	Yes	No	
-									
-									
Total									

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1) (A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

-	action A Dublic Support	organization i	ans to quanty u	iluer the tests i	isted below, pie	tase co	ilipiete r	art III.)
	ection A. Public Support endar year (or fiscal year beginning			1	T			
Car	in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2	010	(f) Total
1	Gifts, grants, contributions, and							
	membership fees received (Do not	4,137,485	4,710,578	4,507,344	4,143,971	-	,589,896	21,089,274
	ınclude any "unusual	1,137,103	1,710,570	1,307,311	1,113,571	_	,,505,050	21,005,271
	grants ")							
2	Tax revenues levied for the							
	organization's benefit and either paid to or expended on its							
	behalf							
3	The value of services or facilities							
•	furnished by a governmental unit							
	to the organization without charge							
4	Total. Add lines 1 through 3	4,137,485	4,710,578	4,507,344	4,143,971	3	,589,896	21,089,274
5	The portion of total contributions							
-	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							1,666,887
	on line 1 that exceeds 2% of the							
	amount shown on line 11, column							
_	(f)							
6	Public Support. Subtract line 5 from line 4							19,422,387
-	ection B. Total Support							
	endar year (or fiscal year							
Car	beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 20	010	(f) Total
7	A mounts from line 4	4,137,485	4,710,578	4,507,344	4,143,971	3	,589,896	21,089,274
8	Gross income from interest,							
•	dividends, payments received on							
	securities loans, rents, royalties	477,853	437,481	336,748	312,588		279,803	1,844,473
	and income from similar							
	sources							
9	Net income from unrelated							
	business activities, whether or							
	not the business is regularly							
	carried on Other income Do not include							
10	gain or loss from the sale of							
	capital assets (Explain in Part	1,971	0	2,857	31,568		29,079	65,475
	IV)							
11	Total support (Add lines 7							22,999,222
	through 10)							22,999,222
12	Gross receipts from related activiti	es, etc (See inst	ructions)			12		415,093
13	First Five Years If the Form 990 is	for the organization	on's first, second,	third, fourth, or fi	fth tax year as a	501(c)(3	3) organız	ation,
	check this box and stop here							▶ ┌
	ection C. Computation of Pub			4.4 1 (6)				
14	Public Support Percentage for 2010			11 column (f))		14		84 448 %
15	Public Support Percentage for 2009					15		91 399 %
16a	33 1/3% support test—2010. If the				ne 14 is 33 1/3%	or more	, check th	
	and stop here. The organization qua					2.2.4.20/		▶ ▼
D	33 1/3% support test—2009. If the box and stop here. The organization				a, and line 15 is .	3 3 1/3%	or more, c	neck this ►
17a	10%-facts-and-circumstances test				e 13 16a or 161	and line	14	-1
1/4	is 10% or more, and if the organiza	_						
	in Part IV how the organization mee							ed
	organization			.cot incorganiza	tion quamico ao	a pasiio.	, очрро	" ▶□
b	10%-facts-and-circumstances test-	—2009. If the ora	nization did not c	heck a box on lin	e 13, 16a, 16b. c	r 17a ar	id line	•
	15 is 10% or more, and if the organ							
	Explain in Part IV how the organiza							
	supported organization							► □
18	Private Foundation If the organizat	ion did not check	a box on line 13,	16a, 16b, 17a or	17b, check this	box and	see	. —
	Instructions							▶ □

Schedule A (Form 990 or 990-EZ) 2010 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total ın) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 **(e)** 2010 (f) Total ın) 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include 12 gain or loss from the sale of capital assets (Explain in Part IV) Total support (Add lines 9, 10c, 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f)) 15 16 Public support percentage from 2009 Schedule A, Part III, line 15 16 Section D. Computation of Investment Income Percentage

19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported ►E organization

33 1/3% support tests-2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Investment income percentage for 2010 (line 10c column (f) divided by line 13 column (f))

Investment income percentage from 2009 Schedule A, Part III, line 17

17

18

17

18

Part IV
Supplemental Information. Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Schedule A (Form 990 or 990-EZ) 2010

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DLN: 93493167006152

OMB No 1545-0047

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

Interna	I Revenue Service		F Attach to Form 990 or Form 990-1	z. F See Separat	e instructions.		Inspection
If the	e organization ans	wered "Ye	s," to Form 990, Part IV, Line 3, or	Form 990-EZ, Pa	rt V, line 46 (Political Ca	
ther	_			•	•		
Se	ction 501(c)(3) orga	nizations Co	mplete Parts I-A and B Do not complet	e Part I-C			
	, , ,		i01(c)(3)) organizations. Complete Part	ts I-A and C below	Do not comp	lete Part I-B	
	ction 527 organizatio	•	•				
			s," to Form 990, Part IV, Line 4, or				
	, , , ,		have filed Form 5768 (election under	, ,,	•		•
	, ,, ,		: have NOT filed Form 5768 (election ui s," to Form 990, Part IV, Line 5 (Pre	,	•		•
	_		zations Complete Part III	DAY TAX) OF FOIL	11 990-LZ, Fait	ı v, iiile ssa	a (Floxy Tax), tileli
	me of the organizati	. , —	Takion on place i are in		Er	mployer idei	ntıfıcatıon number
	NSERVATION LAW FOUN						
Dar	t I-A Complete	a if the or	ganization is exempt under s	section 501/c		1-6149986 ction 52 7	
-				-	-		organization.
1	•		ganızatıon's dırect and ındırect politic	al campaign activ	vities in Part I	V	
2	Political expenditi	ıres				•	\$
3	Volunteer hours						
Dar	t I-B Complete	e if the or	ganization is exempt under s	section 501(c)(3)		
1			e tax incurred by the organization und)(3).	<u> </u>	*
		•	·		1055		>
2			e tax incurred by organization manage		4955	-	\$
3	If the organization	incurred a s	ection 4955 tax, did it file Form 472	O for this year?			☐ Yes ☐ No
4a	Was a correction r	made?					┌ Yes ┌ No
b	If "Yes," describe	ın Part IV					
Par	t I-C Complete	e if the or	ganization is exempt under s	section 501(c) except se	ection 50	1(c)(3).
1	Enter the amount	directly expe	ended by the filing organization for sec	ction 527 exempt	t function activ	vities 🕨	\$
2	Enter the amount exempt funtion ac		rganization's funds contributed to oth	ner organizations	for section 52	:7 ► -	¢
3			tures Add lines 1 and 2 Enter here a	and on Form 1120)-POL. line 17	'b ► -	÷
4			Form 1120-POL for this year?		- · · · -, ······ - ·		\$
5			nd employer identification number (EI	N) of all section	527 political o	rganization	·
J	organization made amount of politica	payments f I contribution	For each organization listed, enter the ns received that were promptly and di political action committee (PAC) If a	e amount paid from rectly delivered t	n the filing org o a separate p	janization's political orga	funds Also enter the anization, such as a
	(a) Name		(b) Address	(c) EIN	(d) Amount filing orgai funds If non	nization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

section 4911 tax for this year?

┌ Yes ┌ No

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

	under beenon bor(n)/i			
A B	Check If the filing organization belongs to Check If the filing organization checked by	an affiliated group ox A and "limited control" provisions apply		
	Limits on Lobbying (The term "expenditures" means a	Expenditures	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1 a	Total lobbying expenditures to influence public	opinion (grass roots lobbying)	2,123	2,123
b	Total lobbying expenditures to influence a legis	lative body (direct lobbying)	38,434	38,434
C	Total lobbying expenditures (add lines 1a and 1	lb)	40,557	40,557
d	O ther exempt purpose expenditures		4,757,678	6,347,071
e	Total exempt purpose expenditures (add lines :	lc and 1d)	4,798,235	6,387,628
f	Lobbying nontaxable amount Enter the amount columns	from the following table in both	389,912	469,381
	If the amount on line 1e, column (a) or (b) is: Not over \$500,000	The lobbying nontaxable amount is: 20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (enter 25% of l	ine 1f)	97,478	117,345
h	Subtract line 1g from line 1a If zero or less, en	ter -0-		
i	Subtract line 1f from line 1c If zero or less, ent	er - 0 -		

4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting

	Lobbying Expenditures During 4-Year Averaging Period									
	Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) Total				
<u>2a</u>	Lobbying non-taxable amount	422,446	365,750	358,383	389,912	1,536,491				
b	Lobbying ceiling amount (150% of line 2a, column(e))					2,304,737				
c	Total lobbying expenditures	35,167	46,825	49,451	40,557	172,000				
_d	Grassroots non-taxable amount	105,612	91,438	89,596	97,478	384,124				
e 	Grassroots ceiling amount (150% of line 2d, column (e))					576,186				
f	Grassroots lobbying expenditures	7,003	10,432	2,679	2,123	22,237				

incadic c (i	om 550 or 550 E2/2010	raye
Part II-B	Complete if the organization is exempt under section 501(c)(3) and has	NOT filed Form 5768
	(election under section 501(h)).	

		(:	(a)		(b)	
		Yes	No	.	A moui	nt
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?					
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			1		
С	Media advertisements?					
d	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	O ther activities? If "Yes," describe in Part IV					
j	Total lines 1c through 1:					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912					
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	501(c)(5),	or s	ectio	n
					Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?			1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?			3		
Pai	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".				ectio	n
1	Dues, assessments and similar amounts from members	1				
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political					
	expenses for which the section 527(f) tax was paid).	22	! 			

a Current year

b Carryover from last year

c Total

3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues

4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?

Taxable amount of lobbying and political expenditures (see instructions)

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Identifier	Return Reference	Explanation
SCHEDULE C PART II-A		CONSERVATION LAW FOUNDATION, INC 62 SUMMER STREET BOSTON, MA 02110 EIN 04-6149986 501(H) ELECTION - YES CLF VENTURES, INC 62 SUMMER STREET BOSTON, MA 02110 EIN 04-3355728 501(H) ELECTION - YES

2b

2c

3

4

5

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As Filed Data -

DLN: 93493167006152

OMB No 1545-0047

Department of the Treasury

SCHEDULE D (Form 990)

Supplemental Financial Statements ► Complete if the organization answered "Yes," to Form 990.

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public

Inspection Internal Revenue Service ► Attach to Form 990. ► See separate instructions. Name of the organization **Employer identification number** CONSERVATION LAW FOUNDATION INC 04-6149986 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate contributions to (during year) 3 Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised ┌ Yes funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶_ Number of states where property subject to conservation easement is located -Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 **▶**\$_____ (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

Part	•••• Organizations Maintaining Co	llections of Art	<u>, His</u>	tori	<u>cal Tre</u>	asu	res, or Ot	<u>heı</u>	<u>r Similar</u>	· Asse	ts (co	ntınued)
3	Using the organization's accession and othe items (check all that apply)	r records, check an	y of th	ne fol	lowing th	nat ar	e a significa	nt us	se of its co	llection	ו	
а	Public exhibition		d	Γ	Loan o	rexcl	hange progra	ms				
b	Scholarly research		e	Γ	Other							
c	Preservation for future generations											
4	Provide a description of the organization's co	ollections and expla	ın hov	w the	y further	the c	organization'	s ex	empt purp	ose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t								ılar	Г	Yes	┌ No
Par	Escrow and Custodial Arrang Part IV, line 9, or reported an an	ements. Comple	ete ıf	the	organız	atıor			es" to Foi	m 990),	
1a	Is the organization an agent, trustee, custoc included on Form 990, Part X?	lian or other interme	ediary	for c	ontributi	ions d	or other asse	ets n	iot	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV	/ and complete the	follow	ving t	able			I		Amou	ınt	
c	Beginning balance							1c		Amou		
d	Additions during the year						-	Ld				
e	Distributions during the year						—	le				
f	Ending balance						<u> </u>	1f				
2a	Did the organization include an amount on Fo	orm 990 Part X lin	e 21?								Yes	
	If "Yes," explain the arrangement in Part XIV									,		, 110
	rt V Endowment Funds. Complete		n ans	wer	ed "Yes	" to l	Form 990	Par	t IV line	10		
	Endownient i anabi complete	(a)Current Year)Prior			wo Years Back		Three Years)Four Y	ears Back
1a	Beginning of year balance	6,285,174		4	,607,101		5,596,91	8			-	
b	Contributions	1,200,000		1	,281,170							
c	Investment earnings or losses	675,748			796,407		-581,78	1				
d	Grants or scholarships											
e	Other expenditures for facilities and programs	421,699			399,504		408,03	5				
f	Administrative expenses											
g	End of year balance	7,739,223		ϵ	,285,174		4,607,10	1				
2	Provide the estimated percentage of the yea	r end balance held a	as									
а	Board designated or quasi-endowment 🕨	33 450 %										
b	Permanent endowment ► 66 550 %											
c	Term endowment ▶											
За	Are there endowment funds not in the posse	ssion of the organiz	atıon	thata	are held	and a	ıdmınıstered	for	the			
	organization by										Yes	No
	(i) unrelated organizations							•		3a(i)	Yes	
	(ii) related organizations					•				3a(ii)		No
	If "Yes" to 3a(II), are the related organization Describe in Part XIV the intended uses of the	•						•		3b		
4						O D.	مسل کا اسم					
Par	t VI Investments—Land, Building	s, and Equipme	nt. 5			-	· · · · · · · · · · · · · · · · · · ·					
	Description of investment) Cost or o ıs (ınvestn		(b) Cost or ot basis (other		(c) Accumi deprecia		(d) Bo	ok value
1a	Land						397,	501				397,501
b	Buildings		•				4,553,	136	1,4	63,249		3,089,887
C	Leasehold improvements						273,	789		77,579		196,210
d I	Equipment						421,	447	2	59,195		162,252
	Other											
Tota	I. Add lines 1a-1e <i>(Column (d) should equal Fo</i>	orm 990, Part X, colur	nn (B)), line	10(c).)							3,845,850
									Sched	ule D (F	orm 9	90) 2010

Part VII Investments—Other Securities. Se (a) Description of security or category		(c) Method of valuation
(including name of security)	(b)Book value	Cost or end-of-year market value
(1)Financial derivatives		
(2)Closely-held equity interests Other		
		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	•	
Part VIII Investments—Program Related. S		(c) Method of valuation
(a) Description of investment type	(b) Book value	Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)	·	
Part IX Other Assets. See Form 990, Part X,		(h) Paak value
(1) INVESTMENT IN EMPLOYEE PLAN	Прстоп	(b) Book value 31,445
(2) SECURITY DEPOSITS		14,343
(3) FINANCING FEES		29,038
(4) DUE FROM RELATED ENTITY		1,013,444
Tabel (Column (b) about descript Form 200, Book V, and (B) to	- 15 \	1,000,270
Total. (Column (b) should equal Form 990, Part X, col.(B) line Part X Other Liabilities. See Form 990, Part		1,088,270
1 (a) Description of Liability	(b) A mount	
Federal Income Taxes	0	
CHARITABLE ANNUITY LIABILITY	103,441	
DEFERRED COMPENSATION BENEFITS	31,445	
LEASE OBLIGATION	29,258	
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	▶ 164,144	

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	
_	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er Re	turn
1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV) 4b		
С	Add lines 4a and 4b	4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	
	Reconciliation of Expenses per Audited Financial Statements With Expenses	per F	leturn
1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV) 2d		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV)		
C	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	
	TEXIV Supplemental Information		
	nplete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Pa t V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete ti		

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Identifier	Return Reference	Explanation
SCHEDULE D	PART V LINE 4	THE CONSERVATION LAW FOUNDATION INC PRESERVES THE PRINCIPAL OF THE ENDOWMENT FUNDS AND ALLOCATES A PORTION OF THE INCOME TO OPERATIONS ON AN ANNUAL BASIS IN THIS MANNER, THE FUNDS PROVIDE A LEVEL OF FINANCIAL SECURITY INTO THE FUTURE WHICH HELPS TO FACILITATE LONG-RANGE PLANNING
SCHEDULE D	PART X, LINE 2	The Agency is a for-profit entity subject to federal and state income taxes. The Agency accounts for income taxes under ASC 740, "Income Taxes." This standard requires recognition of deferred tax liabilities and assets for the expected future tax consequences of events that have been included in the Agency's financial statements or tax returns. Deferred tax liabilities and assets are determined based on the difference between the financial statements carrying amounts and tax bases of existing assets and liabilities, using enacted tax rates in effect in the years in which the differences are expected to reverse. The Foundation recognizes the financial statement benefit of a tax position only after determining that the relevant tax authority would more likely than not sustain the position following an audit. For tax positions meeting the more-likely-than-not threshold, the amount recognized in the financial statements is the largest benefit that has a greater than 50 percent likelihood of being realized upon ultimate settlement with the relevant tax authority. The Foundation has applied this more-likely-than-not threshold to all tax positions for which the statute of limitations remained open and determined there were no material unrecognized tax benefits as of that date. In addition, there have been no material changes in unrecognized benefits since adoption.

Compensation Information

DLN: 93493167006152

Employer identification number

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

CONSERVATION LAW FOUNDATION INC

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990,

Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

			04-6149986			
Pa	rt I Questions Regarding Compensation					
					Yes	No
1a	Check the appropriate box(es) if the organization provi 990, Part VII, Section A, line 1a Complete Part III to					
	First-class or charter travel		Housing allowance or residence for personal use			
	Travel for companions	Γ	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	\sqcap	Health or social club dues or initiation fees			
	Discretionary spending account	Γ	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organism reimbursement orprovision of all the expenses describ			1b		
2	Did the organization require substantiation prior to rei officers, directors, trustees, and the CEO/Executive D			2		
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director Check all that Compensation committee					
	Independent compensation consultant	<u>'</u>	Compensation survey or study			
	Form 990 of other organizations	, -	Approval by the board or compensation committee			
	1 of the organizations	1,4	Approval by the board of compensation committee			
4	During the year, did any person listed in Form 990, Pa or a related organization	art VII	I, Section A, line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-control pa	aymen	nt from the organization or a related organization?	4a		No
b	Participate in, or receive payment from, a supplement	al non	iqualified retirement plan?	4b		No
c	Participate in, or receive payment from, an equity-bas	ed co	mpensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and prov	ıde th	ne applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must	t comp	plete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, lin compensation contingent on the revenues of	ne 1a,	, did the organization pay or accrue any			
а	The organization?			5a		No
b	Any related organization?			5b		Νo
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in form 990, Part VII, Section A, lin compensation contingent on the net earnings of	ne 1a,	, did the organization pay or accrue any			
а	The organization?			6a		No
b	Any related organization?			6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in Form 990, Part VII, Section A, li payments not described in lines 5 and 6? If "Yes," de			7		No
8	Were any amounts reported in Form 990, Part VII, pa	ıd or a	accured pursuant to a contract that was			
	subject to the initial contract exception described in F					
	ın Part III			8		No
9	If "Yes" to line 8, did the organization also follow the r section $534958-6(c)$?	ebutt	able presumption procedure described in Regulations	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of	W-2 and/or 1099-MI		(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ	
(1) JOHN KASSEL ESQ	(1) (11)	166,842 0	0	22,000 0	2,368 0	12,644 0	203,854 0	0	
(2) PETER SHELLEY	(I) (I)	142,266 0	0	22,000	2,920 0		179,526 0	0 0	
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

Schedule J (Form 990) 2010 Page **3**

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

	Identifier	Return Reference	Explanation
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Schedule J (Form 990) 2010

DLN: 93493167006152

OMB No 1545-0047

Supplemental Information on Tax Exempt Bonds

► Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990). ► Attach to Form 990. ► See separate instructions.

Open to Public **Inspection**

Internal Revenue Service Name of the organization CONSERVATION LAW FOUNDATION INC

Schedule K

(Form 990)

Department of the Treasury

Employer identification number

CONSERVATION LAW FOUNDATION INC										c	4-614	9986				
Pa	art I Bond Issues															
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue	(e) Issue Price (f) Description of Purpose		(g) De	(g) Defeased Beha		On alf of suer (i) Po financi					
										Yes	No	Yes	No	Yes	No	
A	MA HEALTH AND EDUCATIONAL FAC AUTHORITY	04-2456011	57586ELD1	08-14-2009	2,29	8,245	buildii	ng loan			х		X	X		
Pa	art II Proceeds															
			A		E	3	С				D					
1	Amount of bonds retired		663	,914												
2	Amount of bonds legally defea			0												
3	Total proceeds of issue		2,298	,245												
4	Gross proceeds in reserve fur		20	,476												
5	Capitalized interest from proc			0												
6	Proceeds in refunding escrow		2,298	,245												
7	Issuance costs from proceed	is					0						1			
8	Credit enhancement from pro	ceeds					0									
9	Working capital expenditures	from proceeds					0									
10	Capital expenditures from pro	oceeds			0											
11	Other spent proceeds						0									
12	Other unspent proceeds						0									
13	Year of substantial completio	n					•		•				-			
					Yes	No	-	Yes	No	Yes		No	Yes	\perp	No	
14	Were the bonds issued as par	rt of a current refundir	ng issue?		X											
15	Were the bonds issued as par	rt of an advance refur	nding issue?			Х								\perp		
16	Has the final allocation of pro	ceeds been made?			Х									\perp		
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?				х											
Pai	rt IIII Private Business l	Use			<u> </u>											
					Yes	A N-			3	V	C	N-	\	D	No.	
1	Was the organization a partne property financed by tax-exer		a member of an Ll	LC, which owned	Yes	No X		Yes	No	Yes		No	Yes	+	No	
	 · · · · _ · _ · _ · · · · · ·				1	 							+			

financed property?

Are there any lease arrangements that may result in private business use of bond-

Schedule K (Form 990) 2010

Part III Private Business Use (Continued)

	i i i i i i i i i i i i i i i i i i i								
			4	1	В		С)
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use?		х						
b	Are there any research agreements that may result in private business use of bond-financed property?		×						
c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	0 %							
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0 %							
6	Total of lines 4 and 5	0 %							
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	Х							

Part IV	<u> Arb</u>	<u>itra</u>	ge

		Α Α		В		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the								
	bond issue?								
			X						
2	Is the bond issue a variable rate issue?	X							
3a	Has the organization or the governmental issuer entered								
	into a hedge with respect to the bond issue?		V						
			X						
b	Name of provider								
c	Term of hedge								
d	Was the hedge superintegrated?								
			X						
e	Was a hedge terminated?								
			X						
4a	Were gross proceeds invested in a GIC?		Х						
b	Name of provider								
С	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
5	Were any gross proceeds invested beyond an available temporary period?		Х						
6	Did the bond issue qualify for an exception to rebate?								

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule K (see instructions)

Identifier	Return Reference	Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493167006152

OMB No 1545-0047

Open to Public Inspection

SCHEDULE M (Form 990)

Department of the Treasury

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

NonCash Contributions

Internal Revenue Service Name of the organization CONSERVATION LAW FOUNDATION INC

Employer identification number

_ ¯					04-6149986			
Pa	rt I Types of Property							
		(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining of amounts		ontribut	ion
1	Art—Works of art			-5				
2	Art—Historical treasures							
3	Art—Fractional interests							
4	Books and publications							
5	Clothing and household							
1000								
-	Cars and other vehicles .							
	Boats and planes							
	Intellectual property							
	Securities—Publicly traded Securities—Closely held stock	X	21	115,468				
11	Securities—Partnership, LLC, or trust interests							
12	Securities—Miscellaneous							
13	Qualified conservation contribution—Historic structures							
14	Qualified conservation contribution—Other							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts .							
25	O ther ► ()							
26	O ther ▶()							
27	O ther ▶()							
28	O ther ▶ ()							
29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29						l v	
30∻	During the year, did the organization	on recove	e hy contribution any propo	erty reported in Part I lines	1-28 that it		Yes	No
SUa								
	must hold for at least three years f			on, and which is not require	a to be used			No
	for exempt purposes for the entire					30a		No
b	If "Yes," describe the arrangement	t in Part 1	II					
31	Does the organization have a gift a					31	Yes	
32a	Does the organization hire or use t contributions?	nird parti	es or related organizations	to solicit, process, or sell i	non-cash	32a		No
b	If "Yes," describe in Part II							
33	If the organization did not report redescribe in Part II	evenues i	n column (c) for a type of p	roperty for which column (a) is checked,			

Page **2**

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier Return Reference Explanation

Schedule M (Form 990) 2010

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493167006152

Employer identification number

04-6149986

OMB No 1545-0047

2010

Open to Public Inspection

SCHEDULE O (Form 990 or 990-EZ)

Name of the organization

CONSERVATION LAW FOUNDATION INC

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990 or 990-EZ.

ldentifier	Return Reference	Explanation				
GOVERNANCE, MANAGEMENT AND DISCLOSURE	,	THE BOARD OF OVERSEERS, A MAJORITY OF WHICH ARE NOT TRUSTEES, ELECTS THE BOARD OF TRUSTEES, WHICH IS THE GOVERNING BODY				

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	PART VI, SECTION A LINE 10	MEMBERS OF THE ORGANIZATION'S MANAGEMENT AND THE FINANCE COMMITTEE OF THE BOARD OF TRUSTEES REVIEW THE FORM 990 BEFORE IT IS SUBMITTED TO THE FULL BOARD

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	PART VI, SECTION B LINE 12A	CONFLICT OF INTEREST DISCLOSURE FORMS ARE REQUIRED TO BE COMPLETED ANNUALLY TRANSACTIONS POTENTIALLY INVOLVING CONFLICTS OF INTEREST ARE IDENTIFIED BY MANAGEMENT AND GIVEN SPECIAL ATTENTION BY COUNSEL

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE		THE COMPENSATION OF THE CEO WAS DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF TRUSTEES, IN CONSULTATION WITH THE EXECUTIVE SEARCH FIRM RETAINED BY THE BOARD IN CONNECTION WITH HIS HIRING IN 2009 THE BOARD CHAIR HAS RETAINED NOTES THAT CONTEMPORANEOUSLY DOCUMENT THE DELIBERATION AND DECISION REGARDING THE CEO'S COMPENSATION ARRANGEMENT THE CEO DETERMINES THE COMPENSATION OF OTHER OFFICERS, GIVING CONSIDERATION TO ANY AVAILABLE COMPARABILITY DATA

ldentifier	Return Reference	Explanation
GOVERNANCE, MANAGEMENT AND DISCLOSURE	PART VI, SECTION C, LINE 19	The organization makes its governing documents, conflicts of interest policy, and financial statements available to the public upon request

ldentifier	Return Reference	Explanation
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	PART III, Line 4D	THE HEALTHY COMMUNITIES, ENVIRONMENTAL JUSTICE INITIATIVE FOCUSES ON PROTECTING COMMUNITIES DISPROPORTIONATELY IMPACTED BY ENVIRONMENTAL HAZARDS, SUCH AS POORLY SITED POWER PLANTS AND LEAD IN DRINKING WATER

ldentifier	Return Reference	Explanation						
RECONCILIATION OF	1 '	UNREALIZED GAIN ON INVESTMENTS	\$449,233 CHANGES IN THE VALUE OF SPLIT					
NET ASSETS		INTEREST AGREEMENTS 44,167 TOTAL	\$493,400					

ldentifier	Return Reference	Explanation
SCHEDULE K		CONSERVATION LAW FOUNDATION, INC ("CLF") borrow ed \$2,298,245 (as part of a pooled financing issued by MHEFA) for the purpose of currently refunding (on 8/14/09) its portion of the MHEFA Revenue Bonds, Pool Loan Program Issue, Series M-6A. Upon the retirement of CLF's M-6A debt, the DSRF allocable to its refunded portion transferred to secure its portion of the MHEFA refunding issue referred to in Part I. This is CLF's only tax-exempt debt outstanding as of July 31, 2011.

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DLN: 93493167006152

OMB No 1545-0047

2010

Open to Public Inspection

Schedule R (Form 990) 2010

Employer identification number

04-6149986

SCHEDULE R (Form 990)

Name of the organization

CONSERVATION LAW FOUNDATION INC

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. ► See separate instructions.

Part I Identification of Disregarded Entities (Com	plete	ıf the organizatio	n answered "Yes"	on Form 990, Pa	art IV, line 33.)			
(a) Name, address, and EIN of disregarded entity		(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity		
Part II Identification of Related Tax-Exempt Organ or more related tax-exempt organizations during	nizat the	t ions (Complete r tax year.)	f the organization	answered "Yes"	on Form 990, Part	IV, line 34 becaus	se it had	one
(a) Name, address, and EIN of related organization		(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity		g) 12(b)(13 rolled ızatıon
							Yes	No
1) CLF VENTURES INC								
2 SUMMER STREET	CONS	SULTING	MA	501(c)(3)	11	CLF		
OSTON, MA 02110 14-3355728								
							1	

Cat No 50135Y

art III	ication of Related to it had one or more				answered "`	res" on Form 990,	Part IV, lın	ie 34
		(c)	(0)		(h)	(i)	(j)	

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h Disprop allocat	rtionate	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j Genei mana parti	ral or iging	(k) Percentage ownership
							Yes	No		Yes	No	
Part IV Identif	ication of Relate	ed Ora	anizations Taxa	ble as a Cornora	tion or Trust (C	omplete if the ora	anızai	tion ar	nswered "Yes" on	Form	990	Part IV

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

		<u> </u>			· · · · · · · · · · · · · · · · · · ·		
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) ENVIRONMENTAL INSURANCE AGENCY 62 SUMMER STREET BOSTON, MA02110 04-3393004	INSURANCE AGENCY	МА	CLF VENTURES	C CORP	0	215,279	92 000 %
					•		

Sched	dule R (Form 990) 2010		Р	age 3
Par	Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or	36.)		
	Note. Complete line 1 if any entity is listed in Parts II, III or IV		Yes	No
1 Du	uring the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a		No
b	Gift, grant, or capital contribution to other organization(s)	1b		No
C	Gift, grant, or capital contribution from other organization(s)	1c		No
d	Loans or loan guarantees to or for other organization(s)	1d	Yes	
e	Loans or loan guarantees by other organization(s)	1 e		No
f	Sale of assets to other organization(s)	1f		No
g	Purchase of assets from other organization(s)	1 g		No
h	Exchange of assets	1h		No
i	Lease of facilities, equipment, or other assets to other organization(s)	1 i		No
j	Lease of facilities, equipment, or other assets from other organization(s)	1j		No
k	Performance of services or membership or fundraising solicitations for other organization(s)	1k		No
1	Performance of services or membership or fundraising solicitations by other organization(s)	11		No
m	Sharing of facilities, equipment, mailing lists, or other assets	1m	Yes	
n	Sharing of paid employees	1n	Yes	1
o	Reimbursement paid to other organization for expenses	10		No
	Reimbursement paid by other organization for expenses	1р	Yes	
q	Other transfer of cash or property to other organization(s)	1q		No
_	Other transfer of cash or property from other organization(s)	1r		No
	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thre	 sholds		
	(6)	(4)		

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved

(1) ENVIRONMENTAL INSURANCE AGENCY 148,208 D (2) CLF VENTURES INC D 865,236 (3) CLF VENTURES INC N 620,982 (4) (5) (6)

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d Are parti sect 501(d organiz	ners tion t)(3) rations?	(e) Share of end-of-year assets		f) ortionate tions?	(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	mana part	h) eral or aging tner?
			Yes	No		Yes	No		Yes	No
									+	
			t			+				T
									4	_
									+	-
										+
										1
			1							$oldsymbol{oldsymbol{\perp}}$

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation
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Schedule R (Form 990) 2010

DLN: 93493168007223

Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2011

OMB No 1545-0047

2011

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public

riconnai	riovonido	0017100					Inspection
		2011 calendar year, or tax year beginning 08-01-201	1 and ending 07-31-201	L 2	D Emple	ver iden	tification number
_		oplicable C Name of organization Conservation Law Foundation Inc				•	tilication number
_	dress ch	Doing Business As				149986 none nun	nber
Na	me char	nge					
Inı	tıal retur	Number and street (of PO box if mail is not deliver	red to street address) Room/si	uite	-	350-09	5,834,799
Te	rmınated	62 Summer Street			0 01033	тесетріз ф	
_ An	nended r		•				
— _{Ap}	plication	Boston, MA 02110 pending					
		F Name and address of principal officer		H(a)	Is this a group	return i	for
		JOHN KASSEL			affiliates?		┌ Yes ┌ No
		62 Summer Street Boston, MA 02110		ЦСЬ	A!! -#:!:-+		i?
		· ·		, ,	Are all affiliates		see instructions)
r Ta	ıx-exem	pt status	4947(a)(1) or		Group exemp		-
J W	ebsite	: www.clf.org					
K For	m of ora	anization Corporation Trust Association Other		l Vea	r of formation 1	966 M 9	State of legal domicile MA
	rt I	Summary		L Tea	i oi ioimation 1	900 141 .	state of legal doffliche 147
		Briefly describe the organization's mission or most sig	anificant activities				
		CONSERVATION OF NATURAL RESOURCES	Jillicant activities				
<u>ဗ</u>							
፸	-						
<u> </u>]	Shock this boy W. If the organization discontinued it	c aparations or disposed	of more t	250/2 of the	not see	ata
Governance		Check this box 🛏 if the organization discontinued it:			1411 2 3 70 OF ICS	3	
		Number of voting members of the governing body (Par Number of independent voting members of the govern				4	18
Acuvilles &		otal number of individuals employed in calendar year				5	64
		otal number of mulviduals employed in calendar year. otal number of volunteers (estimate if necessary)				6	9
ş		otal number of volunteers (estimate if necessary)				7a	
		Net unrelated business taxable income from Form 990				7a 7b	0
	 •	vec unrelaced business taxable income nominorminos	, , , , , , , , , , , , , , , , , , ,	1	Prior Year	1 /5 1	Current Year
	۰	Contributions and grants (Part VIII line 1h)			3,589,	896	5,081,236
ā		8 Contributions and grants (Part VIII, line 1h)			3,369,		188,740
Ravenu	10	Investment income (Part VIII, column (A), lines 3,		445,		364,847	
Æ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8		161,		168,161	
	12	Total revenue—add lines 8 through 11 (must equal	ne 🖯	101,	3+0	100,101	
		12)			4,564,	270	5,802,984
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)			0	0
	14	Benefits paid to or for members (Part IX, column (A), line 4)			0	0
ø	15	Salaries, other compensation, employee benefits (P	art IX, column (A), lines		3,786,	282	4,299,883
38e	16a	5-10) Professional fundraising fees (Part IX, column (A), I	uno 110)		3,760,	0	4,299,883
Expenses	ь						
ă	17	Total fundraising expenses (Part IX, column (D), line 25) $\blacktriangleright \frac{499}{100}$ Other expenses (Part IX, column (A), lines 11a-11	<u> </u>		1,501,	105	1,773,586
				·	5,287,		
	18 19	Total expenses Add lines 13-17 (must equal Part Revenue less expenses Subtract line 18 from line :			-723,		6,073,469 -270,485
で か か		NOTETING 1655 CAPCINGS SUBTRACT THE TO HOTH THE		Beai	nning of Curre		·
Net Assets or Fund Balances					Year		End of Year
2 E	20	Total assets (Part X, line 16)			16,677	_	16,238,130
2 E	21	Total liabilities (Part X, line 26)			2,775,		2,541,623
	22	Net assets or fund balances Subtract line 21 from	line 20		13,902,	215	13,696,507
	rt II	Signature Block					
mow		ties of perjury, I declare that I have examined this return, and belief, it is true, correct, and complete. Declaration of					
Sigr		Signature of officer			Date		
Her	e	ERIN M MAKI DIRECTOR OF FINANCE					
		Type or print name and title					
		Preparer's		Check If			er identification number
Paid		signature LAURA J KENNEY		self- employed		ructions)	
Prep	arer's	Firm's name (or yours 📗 GRANT THORNTON LLP	1				
Jse	Only	If self-employed), address, and ZIP + 4 226 CAUSEWAY STREET			— EIN ▶		
					Phone n	o • (617	7) 723-7900
		BOSTON, MA 021142155				•	

May the IRS discuss this return with the preparer shown above? (see instructions) . .

Par	t III			ervice Accomp response to any qu	lishments uestion in this Part I	II	r
ТО	PROTE	E SOLUTIONS TH	ND'S ENVIRO	NMENT FOR THE		OPLE WE USE THE LAW, SO HEALTHY COMMUNITIES, A	
2	the pi	_	90-EZ?		ervices during the ye	ar which were not listed on	┌ Yes ┌ No
3	servi	ne organization cea ces? es," describe these			•	conducts, any program	┌ Yes ┌ No
4	exper	nses Section 501(c)(3) and 501	(c)(4) organization:	s and section 4947(a	three largest program service: a)(1) trusts are required to rep ach program service reported	
	(Code	e) (Expenses \$	1,674,810	ıncludıng grants of \$	0) (Revenue \$	0)
				ROGRAM FOCUSES ON TING ENERGY EFFICIEI		, COMBATING GLOBAL WARMING, PR	OMOTING AND SITING
	(Code	e) (Expenses \$	1,297,371	ıncludıng grants of \$	0) (Revenue \$	0)
	•					AND MARINE ENVIRONMENT PROTEC	•
4c		CLEAN WATER AND HEA		836,986 OGRAM FOCUSES ON F TON ON OUR WATERW		0) (Revenue \$ PROTECTION, INCLUDING COMBATI	188,740) NG THE EFFECTS OF ACID RAIN,
	(Code	e) (Expenses \$	1,154,769	ıncludıng grants of \$	0) (Revenue \$	0)
	•	PROGRAM FOCUSES C	, , , ,	, ,	, , , , , , , , , , , , , , , , , , ,	, (,	
	Othe	er program service	s (Describe in	Schedule ()			
		penses \$	·	including grants of	of \$	0)(Revenue\$	0)
4e	Tota	ıl program service (expenses - \$	4,963,93	36		

	art IV	Checklist of	Required	Schedules
--	--------	--------------	----------	-----------

	•		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 💋	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II and IV.	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III and IV	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Νo
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Νo
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M®	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a	Yes	
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38	Yes	

Dovt V	Statemente Decarding	Other IRS Filings and Tax Compliance
Рагц V	Statements Regarding	Other IRS Fillings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V	•	-1	
			Yes	No
la	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable			
L	Tal 72			
D	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements filed for the calendar year ending with or within the year covered by this return			
ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
a	Did the organization have unrelated business gross income of \$1,000 or more during the	_		NI -
L	year?	3a 3b		No_
a a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	30		
u	over, a financial account in a foreign country (such as a bank account or securities account)?	4a		Νo
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
-	Was the comment of a product of the control of the	_		
ia h	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No ———
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6a		No
h	organization solicit any contributions that were not tax deductible?			
U	were not tax deductible?	6b		
•	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		N o
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
_	Did the organization receive any funds, directly or indirectly, to nay promiting on a percenal handfit			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Νo
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
3	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did			
	the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
)	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
0	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
1	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
.2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
	year 12b			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue			
	qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state	13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by			
	the states in which the organization is licensed to issue qualified health plans			
С	Enter the aggregate amount of reserves on hand 13c			
.4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Νο
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ection A. Governing Body and Management					
			Yes	No		
1a	Enter the number of voting members of the governing body at the end of the tax					
	year					
b	Enter the number of voting members included in line 1a, above, who are independent					
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No		
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	3		No		
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No		
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		No		
6	Did the organization have members or stockholders?	6		No		
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes			
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following					
а	The governing body?	8a	Yes			
ь	Each committee with authority to act on behalf of the governing body?	8b	Yes			
9						
Se	ection B. Policies (This Section B requests information about policies not required by the Internal					
Re	venue Code.)			ı		
			Yes	No		
	Did the organization have local chapters, branches, or affiliates?	10a	Yes			
Ь	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes			
11a	11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?					
b	b Describe in Schedule O the process, if any, used by the organization to review the Form 990					
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes			
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes			
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		Yes			
13	In Schedule O how this was done					
14						
15	Did the process for determining compensation of the following persons include a review and approval by	14	Yes			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	15a	Yes			
а	 a The organization's CEO, Executive Director, or top management official					
Ь	15b		No			
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No		
b						
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b				
Se	ection C. Disclosure					
	List the States with which a copy of this Form 990 is required to be filed▶ME, MA, NH, NY, RI, VT					
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)					

(3)s only) available for public inspection. Indicate how you made these available. Check all that apply

Own website Another's website V Upon request

- 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization FRIN M MAKI

62 SUMMER STREET Boston, MA 02110 (617) 350-0990

<u>Part VII</u> Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0 in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ♦ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- ◆ List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title	(B) A verage hours per week (describe hours	Positi more unles an	on (d e thai	C) o no n one son er ar	t che e bo: is bo nd a stee)	eck x, oth		(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related	
	for related organizations in Schedule O)	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former		,	organizations	
(1) Daniel Amory Trustee	1 0	х						0	0	0	
(2) M Robin Barone Esq Trustee	1 0	х						0	0	0	
(3) Joseph H Brevard Trustee	1 0	х						0	0	0	
(4) Donald G Comb PhD Trustee	1 0	х						0	0	0	
(5) David W Ellis PhD Trustee	1 0	х						0	0	0	
(6) Andrew Falendar Trustee	1 0	х						0	0	0	
(7) Douglas I Foy Trustee	1 0	х						0	0	0	
(8) Paula Gold Esq Trustee	1 0	х						0	0	0	
(9) John S Hammond Trustee	1 0	х						0	0	0	
(10) Whitney Hatch Trustee	1 0	Х						0	0	0	
(11) Rıchard Lısle Trustee	1 0	х						0	0	0	
(12) Michael B Moskow Trustee	1 0	х						0	0	0	
(13) Stuart V Smith Jr Trustee	1 0	х						0	0	0	
(14) John M Teal PhD Trustee	1 0	х						0	0	0	
(15) Richard D Worrell JD LLM Trustee	1 0	х						0	0	0	
(16) John B Kassel President	40 0	х		х				189,378	0	16,505	
(17) Sara Molyneaux Chaır	3 0	Х		Х				0	0	0	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (describe hours	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related	
	for related organizations in Schedule O)	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former		Misey	organiza	
(18) Eugene H Clapp Treasurer	2 0	х		х				0	0		0
(19) Gordon Hall III Vice Chair	1 0	х		х				0	0		0
(20) Peter Nessen Vice Chair	1 0	х		х				0	0		0
(21) Thaleia T Schlesinger Secretary	1 0	х		х				0	0		0
(22) Robert V Fogel COO	40 0					х		150,101	0		911
(23) Timothy B Harwood Development Director	40 0					х		128,908	0		8,671
(24) Peter Shelley Senior Counsel	40 0					х		112,116	0		14,775
(25) Jonathan Peress VP & Director, CECC	40 0					Х		106,370	0		670
,											
1b Sub-Total			•				•			l	
c Total from continuation sheets t	o Part VII, Sect	ion A		•			•		_		
d Total (add lines 1b and 1c)	iding but not lim					• •	\ \	686,873	0		41,532
\$100,000 of reportable compens					teu (above) WIIC	received more tha	11		
										Yes	No
3 Did the organization list any form							ee, c	or highest compens	ated employee		
on line 1a? If "Yes," complete Sch							•			3	No
4 For any individual listed on line 1 organization and related organization											
Individual			•	•	• •	• •	•			4 Yes	
5 Did any person listed on line 1a is services rendered to the organization										5	No
										l	
Section B. Independent Cont Complete this table for your five		sated II	ndep	ende	nt c	ontra	tors	that received more	than		
\$100,000 of compensation from or within the organization's tax yo	the organization										
-	(A) ne and business add	lress						Descr	(B) uption of services	Compe	
WELLSPRING CONSULTING	ie una pasmess ada							MARKETING	priori or services	33.1.70	115,129
								INDIVITING			113,123
2 Total number of independent contr \$100,000 of compensation from t	•	-	ot lın	nited	to t	hose	ıste	d above) who receiv	ed more than		

Form 99			4 Danielanie					Page 9
Part V	/** 1	Statement o	or Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,513,or 514
芸芸	1a	Federated camp	paigns 1a					
Contributions, gifts, grants and other similar amounts	ь	Membership du	es 1b					
%.g	c	Fundraising eve	ents 1c					
#g te	d	Related organiz	rations 1d					
ξĒ	e	Government grants	s (contributions) 1e					
tior sr s	f	All other contribution	ons, gifts, grants, and 1f	5,081,236	İ	İ		
ë₹	g	Noncash contri	butions included in					
풀출		lines 1a-1f \$	57,773 					
<u>٥</u> ة	h	Total. Add lines	s 1 a - 1 f	•	5,081,236			
<u>9</u>				Business Code				
æm	2a	CLEAN WATER HEA REVENUE	ATHY FOREST ENF	541900	188,740	188,740		
æ	ь							
9.C.e	c							
Seri	d							
Program Service Revenue	e							
r O	f	All other progra	am service revenue					
ሏ	g	Total. Add lines	s 2a – 2f		188,740			
	3	Investment inc	ome (ıncludıng dıvıdend	ds, interest				
			aramounts)	<u> </u>	156,870			156,870
	4		stment of tax-exempt bond p	proceeds -	0			
	5	Royalties			0			
	6a	Gross rents	(ı) Real 163,393	(II) Personal				
	ь	Less rental	31,815					
		expenses Rental income	131,578					
		or (loss)			121 570			121 570
	d	Net rental incor	me or (loss)	-	131,578			131,578
	7a	Gross amount	(ı) Securities	(II) Other				
		from sales of assets other						
	ь	than inventory Less cost or						
	"	other basis and sales expenses						
	С	Gain or (loss)	207,977					
	d	Net gain or (los	ss)	▶	207,977			207,977
nue	8a	events (not inc						
Other Revenue		See Part IV, lin	a					
the	b		penses b (loss) from fundraising e	wonts 🕨	ما			
0	C 9a		rom gaming activities	events	Ŭ			
		See Part IV, lin	ne 19 a					
	b		penses b (loss) from gaming activ	utios 🛌	n			
	10a	Gross sales of returns and allo	inventory, less	ittes	0			
	b c		a oods sold b (loss) from sales of inve	entory	o			
	۲	Miscellaneous	· · ·	Business Code				
	11a	HONORARIA,	PUBLICATIONS &	900099	36,583	36,583		
		SHARED EXPE	NSE REVENUE					
	b							
	C	A II a Ele						
	d	All other revenu	ue					
	12		See Instructions	 	36,583			
					5,802,984	225,323	0	496,425

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

	heck if Schedule O contains a response to any question in this Part IX ot include amounts reported on lines 6b,	(A)	(B)	(c)	(D)
	b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	0			
2	Grants and other assistance to individuals in the United States See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	704,059	516,111	60,040	127,908
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$	0			
7	Other salaries and wages	2,899,596	2,415,857	255,182	228,557
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	47,029	38,263	4,114	4,652
9	Other employee benefits	455,586	375,946	33,933	45,707
10	Payroll taxes	193,613	157,525	16,936	19,152
11	Fees for services (non-employees)				
а	Management	38,919	500	38,419	
b	Legal	0			
c	Accounting	50,862		50,862	
d	Lobbying	0			
е	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	0			
g	Other	513,517	504,367	5,628	3,522
12	Advertising and promotion	63,037	62,656		381
13	Office expenses	28,488	25,141	2,801	546
14	Information technology	45,754	42,499	406	2,849
15	Royalties	0			
16	Occupancy	88,088	88,046	42	
17	Travel	109,869	109,399	-6,530	7,000
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	33,185	27,934	3,369	1,882
20	Interest	58,618		58,618	
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	247,261	181,246	43,551	22,464
23	Insurance	57,629	51,839	2,455	3,335
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
а	RESEARCH	45,898	40,801	2,360	2,737
b	OTHER FEES	54,682	33,696	20,337	649
С	TELEPHONE	101,260	99,383	1,877	
d	POSTAGE & SHIPPING	51,302	30,188	338	20,776
e					
f	All other expenses	185,217	162,539	14,960	7,718
25	Total functional expenses. Add lines 1 through 24f	6,073,469	4,963,936	609,698	499,835
26	Joint costs. Check here ► ☐ If following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation		-		rm 990 (2011)

Part X **Balance Sheet** (A) (B) Beginning of year End of year 1,400 1,400 1 1 2 1,048,098 2 1,666,154 695,141 971,532 3 14,004 -6,840 4 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 0 0 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of 0 0 6 0 0 7 0 0 8 96.243 86.564 9 Prepaid expenses and deferred charges 5,784,394 10a Land, buildings, and equipment cost or other basis *Complete* 10a Part VI of Schedule D 10b 2,016,420 3.845.850 **10c** 3,767,974 b Less accumulated depreciation 8,488,557 8,522,929 11 11 802.542 12 789,130 12 Investments—other securities See Part IV, line 11 13 0 13 0 Investments—program-related See Part IV, line 11 . . 0 14 0 14 1,088,270 15 1.036,499 15 16 16,677,317 16 16,238,130 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 438,961 17 480.946 **17** Accounts payable and accrued expenses . 18 111.391 18 26.401 19 19 Ω 20 2.060.606 20 1.923.863 21 21 O Escrow or custodial account liability Complete Part IV of Schedule D . . Liabilities 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 0 22 0 0 23 23 Secured mortgages and notes payable to unrelated third parties . . . 24 Unsecured notes and loans payable to unrelated third parties 0 24 0 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule 164,144 25 110,413 D 26 2,775,102 26 2,541,623 **Total liabilities.** Add lines 17 through 25 Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 27 Unrestricted net assets 1,723,434 27 4,183,874 6,869,816 4,203,668 28 Temporarily restricted net assets 28 Fund 29 5,308,965 29 5,308,965 Permanently restricted net assets Organizations that do not follow SFAS 117, check here ▶

and complete lines 30 through 34. ö 30 Capital stock or trust principal, or current funds 30 Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 33 Total net assets or fund balances 13.902.215 33 13.696.507 34 Total liabilities and net assets/fund balances 16.677.317 34 16,238,130

Par	Check if Schedule O contains a response to any question in this Part XI			. [고		
1	Total revenue (must equal Part VIII, column (A), line 12)	1		5.8	302,984	
2	Total expenses (must equal Part IX, column (A), line 25)	2	3	6,073,		
3	Revenue less expenses Subtract line 2 from line 1	3		-270,485		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		13,902,215		
5	Other changes in net assets or fund balances (explain in Schedule O)	5			64,777	
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		13,6	596,507	
Par	The triangle of the triangle of the triangle of the triangle of the triangle of the triangle of the triangle of tr		•			
				Yes	No	
1	Accounting method used to prepare the Form 990					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? \cdot .		2a		Νo	
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes		
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		2c	Yes		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were in a separate basis, consolidated basis, or both	ssued				
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in th Single Audit Act and OMB Circular A-133?	e	3a	Yes		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b	Yes		

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As Filed Data -

DLN: 93493168007223

OMB No 1545-0047

Inspection

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization Conservation Law Foundation Inc Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Public Charity Status and Public Support

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Employer identification number

								04-6149			
	rt I		Public Charity Sta						nstructions	5	
he	organız	•	ivate foundation becaus	•				•			
1	\sqcap	A church, conv	ention of churches, or a	issociation o	fchurches	section 170(l	o)(1)(A)(i)				
2	\sqcap	A school descr	ibed in section 170(b)(:	1)(A)(ii). (At	ttach Sche	dule E)					
3	Γ	A hospital or a	cooperative hospital se	ervice organi:	zatıon desc	rıbed ın sectio	on 170(b)(1	.)(A)(iii).			
4	Γ		arch organization opera e, city, and state	ited in conjur	nction with	a hospital des	cribed in se	ection 170(b)	(1)(A)(iii).	Enter the	
5	Γ		n operated for the benefit		e or univers	ity owned or o	perated by	a governmer	ital unit des	cribed in	
_	_		(1)(A)(iv). (Complete P				: 4 7 0(L)(41/41/-1			
6	 		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public								
7	~	described in	i tnat normally receives (1)(A)(vi) (Complete F		ai part of its	s support from	i a governm	ientai unit ori	rom the ger	ierai public	C
8	\vdash		rust described in sectio		(A)(vi) (Co	mplete Part I	Ι)				
9	į.		that normally receives					abutions mer	nhershin fee	es, and are	iss
	'										
		receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses									
		acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)									
	_										
LO	<u> </u>	=	organized and operate		-				ta aawwaut	the nume	
l1	1	one or more pu	n organized and operate blicly supported organiz scribes the type of supp I b Type I	zatıons desci portıng organ	ribed in sec ni <u>za</u> tion and	tion 509(a)(1) or section es 11e thro	n 509(a)(2) S ugh 11h	See section :		.Check
e f g	ı	other than foun section 509(a) If the organizat check this box	on received a written d 7, 2006, has the organ	ther than one letermination	or more pu	iblicly support	Type I, Typ	ations describ	oed in section	on 509(a)(1) or
		• .	o directly or indirectly o	controls, eith	er alone or	together with	persons de	scribed in (ii))	Yes	No
			the governing body of th				po. 5 5 5 u o			g(i)	110
			mber of a person descri		_					g(ii)	
			trolled entity of a perso			ahove?				(iii)	
		• •	owing information about						119	()	<u> </u>
h		r to vide the foil	-	T the support	.eu organiza	T. T. T. T. T. T. T. T. T. T. T. T. T. T					
(i) Name of supported organizatio		of (ii) ted EIN	(iii) Type of organization (described on lines 1 - 9 above or IRC section (see	(iv) Is th organizat col (i) lis your gove docume	e lion in ted in erning	(v) Did you no organizat col (i) of suppo	ion in your	(vi Is th organiza col (i) org in the l	ne tion in ganized	A mo	/ii) unt of port?
			instructions))	Yes	No	Yes	No	Yes	No		
							1				
							1				
ota	ıl					1		+			

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part II or if the organization failed to qualify under the tests listed below, places complete Dart III.)

	under Part III. If the	e organization	tails to qualify u	inder the tests	listed below, ple	ease co	mplete f	art III.)
	ection A. Public Support			, 	1			
Cale	endar year (or fiscal year beginning	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2	011	(f) Total
1 2	In) Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Tax revenues levied for the				3,589,896		5,081,236	22,033,025
	organization's benefit and either paid to or expended on its behalf The value of services or facilities							
3	furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3	4,710,57	8 4,507,344	4,143,971	3,589,896		,081,236	22,033,025
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included							1,775,487
	on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public Support. Subtract line 5 from line 4							20,257,538
5	ection B. Total Support							
	endar year (or fiscal year	() 2007	(1) 2000	() 2000	(D 2010	() 2	- I	(C) T
	beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 20		(f) Total
7	A mounts from line 4	4,710,578	4,507,344	4,143,971	3,589,896	5	,081,236	22,033,025
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	437,481	336,748	312,588	279,803		320,263	1,686,883
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets	0	2,857	31,568	29,079		36,583	100,087
11	Total support (Add lines 7 through 10)							23,819,995
12	Gross receipts from related activiti	ies, etc (See ins	tructions)			12		603,833
13	First Five Years If the Form 990 is check this box and stop here		·	, thırd, fourth, or f	ifth tax year as a	501(c)(:	3) organız	zation, ▶┌
	ection C. Computation of Pul Public Support Percentage for 201		<u>_</u>	11 column (f))		14		0 E 0 4 4 0/
1 15	Public Support Percentage for 201	•	• • • • • • • • • • • • • • • • • • • •	column (1))		14		85 044 %
	, ,	•	•		4.4 33 4:=01	15		84 450 %
	33 1/3% support test—2011. If the and stop here. The organization qua 33 1/3% support test—2010. If the	alıfıes as a public	ly supported orga	nızatıon				▶ ▼
17a	33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization.							
	10%-facts-and-circumstances test 15 is 10% or more, and if the organization Explain in Part IV how the organization Drivete Explain in the organization	nization meets th Ition meets the "1	e "facts and circu facts and circums	ımstances" test, o tances" test The	check this box and organization qual	d stop h e ifies as	e re. a publicly	▶ □
18	Private Foundation If the organizations	.ion ala not check	k a bux un ine 13,	, 10a, 10b, 1/a 0l	i 170, check this	DUY quq	3EE	▶ □

Schedule A (Form 990 or 990-EZ) 2011 Page 3 Part III Support Schedule for Organizations Described in IRC 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support (Add lines 9, 10c, 13 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f)) 15 15 Public support percentage from 2010 Schedule A, Part III, line 15 16 16 Section D. Computation of Investment Income Percentage

Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))

19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

33 1/3% support tests-2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage from 2010 Schedule A, Part III, line 17

17

18

17

18

▶[

Part IV Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).									
Facts And Circumstances Test									
Explanation									
Facts And Circumstances Test									

Schedule A (Form 990 or 990-EZ) 2011

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DLN: 93493168007223

OMB No 1545-0047

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Political Campaign and Lobbying Activities

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B

• Se	ection 527 organizations. Complete	e Part I-A only			
	_	s," to Form 990, Part IV, Line 4, or		, , ,	• •
	` ', ` ', ` ` ` `	t have filed Form 5768 (election under	` ,,	•	•
	· / · / •	t have NOT filed Form 5768 (election u		• //	•
	•	s," to Form 990, Part IV, Line 5 (Pr	oxy Tax) or For	m 990-EZ, line 35c (Prox	y Tax), then
	ection 501(c)(4), (5), or (6) organi	zations Complete Part III		<u> </u>	
	me of the organization nservation Law Foundation Inc			Employeride	ntification number
	inservation Law Foundation Inc			04-6149986	5
Par	t I-A Complete if the or	ganization is exempt under s	section 501(c) or is a section 52	7 organization.
1	Provide a description of the orgin opposition to candidates for	ganization's direct and indirect politic public office in Part IV	al campaign act	civities on behalf of or	
2	Political expenditures			▶	\$
3	Volunteer hours				'
Par	tt I-B Complete if the or	ganization is exempt under s	section 501(c)(3).	
1	Enter the amount of any excise	e tax incurred by the organization unc	ler section 4955	.	\$
2	Enter the amount of any excise	e tax incurred by organization manage	ers under section	n 4955 🕨	\$
3	If the organization incurred a s	ection 4955 tax, did it file Form 472	O for this year?		┌ Yes ┌ No
4a	Was a correction made?				┌ Yes ┌ No
b	If "Yes," describe in Part IV				
Par	rt I-C Complete if the or	ganization is exempt under s	section 501(c) except section 50	1(c)(3).
1	Enter the amount directly expe	ended by the filing organization for se	ction 527 exemp	ot function activities 🕨	\$
2	Enter the amount of the filing o	rganization's funds contributed to otl	ner organizations	s for section 527	
	exempt funtion activities		J	▶	\$
3	Total exempt function expendi	tures Add lines 1 and 2 Enter here a	and on Form 112	0-POL, line 17b ►	¢
4	Did the filing organization file F	Form 1120-POL for this year?			↑ — Yes
5	Enter the names addresses as	nd employer identification number (EI	N) of all section	527 political organization	as to which the filing
•		For each organization listed, enter the			
	•	ns received that were promptly and di	,		
	separate segregated fund or a	political action committee (PAC) If a	additional space	is needed, provide informa	ation in Part IV
	(a) Name	(b) Address	(c) EIN	(d) A mount not d for one	(e) A mount of political
	(a) Name	(b) Address	(6) [11]	(d) A mount paid from filing organization's	contributions received
				funds If none enter O	and promptly and

(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter - 0-

section 4911 tax for this year?

┌ Yes ┌ No

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

4	Check	굣	if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN,
			expenses, and share of excess lobbying expenditures)

	Limits on Lobbying E (The term "expenditures" means ar		(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influence public o	pinion (grass roots lobbying)	1,992	1,992
b	Total lobbying expenditures to influence a legisla	ative body (direct lobbying)	58,347	58,347
c	Total lobbying expenditures (add lines 1a and 1b	60,339	60,339	
d	Other exempt purpose expenditures	5,513,295	7,148,290	
e	Total exempt purpose expenditures (add lines 1	5,573,634	7,208,629	
f	Lobbying nontaxable amount Enter the amount f	rom the following table in both	428,682	510,431
	If the amount on line 1e, column (a) or (b) is: Not over \$500,000	The lobbying nontaxable amount is: 20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (enter 25% of lin	ne 1f)	107,171	127,608
h	Subtract line 1g from line 1a If zero or less, ent	er -0-		
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -		
j	If there is an amount other than zero on either lir	ne 1h or line 1i, did the organization file Form 472	O reporting	

4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year (a) 2008 **(b)** 2009 (d) 2011 (c) 2010 (e) Total beginning in) 365,750 358,383 389,912 428,682 Lobbying non-taxable amount 1,542,727 Lobbying ceiling amount 2,314,091 (150% of line 2a, column(e)) 46,825 40,557 49,451 60,339 197,172 Total lobbying expenditures Grassroots non-taxable amount 91,438 89,596 97,478 107,171 385,683 Grassroots ceiling amount 578,525 (150% of line 2d, column (e)) 10,432 2,123 2,679 1,992 17,226 Grassroots lobbying expenditures

incuaic c (i	01111 330 01 330 EZ/2011		raye
Part II-B	Complete if the organization is exempt under section 501(c)(3) and has	NOT filed Fo	rm 5768
	(election under section 501(h)).		
		(-)	71.5

		(ē	1)	(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
а	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities? If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section $501(c)(3)$?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	501(c)(5), d	
				Yes No

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
а	Current year	2a	
b	Carryover from last year	2b	
C	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Identifier	Return Reference	Explanation
SCHEDULE C PART II-A		CONSERVATION LAW FOUNDATION, INC 62 SUMMER STREET BOSTON, MA 02110 EIN 04-6149986 501(H) ELECTION - YES CLF VENTURES, INC 62 SUMMER STREET BOSTON, MA 02110 EIN 04-3355728 501(H) ELECTION - YES

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DLN: 93493168007223

OMB No 1545-0047

Open to Public Inspection

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b ► Attach to Form 990. ► See separate instructions.

Supplemental Financial Statements

Name of the organization

Employer identification number

Cor	servation Law Foundation Inc			-		
				149986		
Pa	organizations Maintaining Donor Acorganization answered "Yes" to Form 99		Funds	or Accounts	. Complete	e ıf th
		(a) Donor advised funds	(b) Funds and o	ther accoun	nts
L	Total number at end of year					
<u> </u>	Aggregate contributions to (during year)					
	Aggregate grants from (during year)					
ļ	Aggregate value at end of year					
;	Did the organization inform all donors and donor advi- funds are the organization's property, subject to the		nor advı	sed	┌ Yes	┌ No
3	Did the organization inform all grantees, donors, and used only for charitable purposes and not for the ben conferring impermissible private benefit				┌ Yes	⊏ No
) Pai	rt II Conservation Easements. Complete	if the organization answered "Yes"	to Form	990 Part IV	<u>'</u>	
	Purpose(s) of conservation easements held by the of Preservation of land for public use (e.g., recreating Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a quality	on or pleasure)	ı certified	d historic struc		1
	easement on the last day of the tax year			11-11-4-4	F	
	Total number of conservation easements			Held at the	End of the	Year
а			2a			
b	Total acreage restricted by conservation easements		2b			
C	Number of conservation easements on a certified his	* *	2c			
d	Number of conservation easements included in (c) a	cquired after 8/1 //06	2d			
,	Number of conservation easements modified, transfethe taxable year -	erred, released, extinguished, or termina	ted by th	e organization	during	
ļ	Number of states where property subject to conserva	ation easement is located ►				
	Does the organization have a written policy regarding enforcement of the conservation easements it holds?		ndling of	violations, and	┌ Yes	┌ No
	Staff and volunteer hours devoted to monitoring, insp	pecting and enforcing conservation ease	ments dı	uring the year 🕨	+ <u> </u>	
	A mount of expenses incurred in monitoring, inspecti	ng. and enforcing conservation easemen	its durino	the vear		
	▶ \$	3,	•	,		
1	Does each conservation easement reported on line 2 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	2 (d) above satisfy the requirements of se	ection		┌ Yes	┌ No
1	In Part XIV, describe how the organization reports cobalance sheet, and include, if applicable, the text of the organization's accounting for conservation easen	the footnote to the organization's financi				
ar	Organizations Maintaining Collection Complete if the organization answered '	ons of Art, Historical Treasures "Yes" to Form 990, Part IV, line 8.	, or Oth	ner Similar <i>i</i>	Assets.	
.a	If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fin	for public exhibition, education or resea	rch ın fu			,
b	If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these items	public exhibition, education, or research				
	(i) Revenues included in Form 990, Part VIII, line 1			▶ \$		
	(ii) Assets included in Form 990, Part X					
<u> </u>	If the organization received or held works of art, histo	orical treasures, or other similar assots	for finan			
	following amounts required to be reported under SFA		.o. miaili	eiai gaili, piovit		

Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

Part	Organizations Maintaining Co	llections of Ar	t, His	tori	<u>cal Tre</u>	easures,	or Othe	<u>er Similar</u>	Asse	ts (cc	ntınued)
3	Using the organization's accession and othe items (check all that apply)	r records, check ar	y of th	ne foll	lowing tl	hat are a sı	gnıfıcant	use of its co	llectio	a	
а	Public exhibition		d	Γ	Loan o	rexchange	program	S			
b	Scholarly research		e	Γ	Other						
c	Preservation for future generations										
4	Provide a description of the organization's c Part XIV	ollections and expla	ain hov	w the	y furthei	r the organ	zation's e	xempt purpo	se in		
5	During the year, did the organization solicit assets to be sold to raise funds rather than							mılar	Г	Yes	┌ No
Par	Escrow and Custodial Arrang Part IV, line 9, or reported an ar						wered "	Yes" to For	m 990),	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	lian or other interm	edıary	for c	ontribut	tions or oth	er assets	not	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XI	V and complete the	follow	ving ta	able			T	Amou		
С	Beginning balance						1c		Alliot		
d	Additions during the year						1d	1			
e	Distributions during the year						1e	1			
f	Ending balance						1f				
2a	Did the organization include an amount on F	orm 990 Part X lir	ie 21?						Г	Yes	┌ No
	If "Yes," explain the arrangement in Part XIV	·							'	103	, 110
	rt V Endowment Funds. Complete		n ans	were	ad "Yes	s" to Form	990 Pa	rt IV line	10		
	Endowniene Fanasi complete	(a)Current Year		Prior \		(c)Two Yea		1)Three Years I		≘) Four Y	ears Back
1a	Beginning of year balance	7,739,223		6,	285,174	4,	607,101	5,596			
b	Contributions			1,	200,000	1,	281,170				
c	Investment earnings or losses	331,961			675,748		796,407	-581	.,781		
d	Grants or scholarships										
e	Other expenditures for facilities and programs	606,033			421,699		399,504	408	3,036		
f	Administrative expenses										
g	End of year balance	7,465,151		7,	739,223	6,	285,174	4,607	,101		
2	Provide the estimated percentage of the year	r end balance held	as								
а	Board designated or quasi-endowment 🕨	18 000 %									
b	Permanent endowment 🕨 37 000 %										
С	Term endowment ► 45 000 %										
За	Are there endowment funds not in the posse	ssion of the organiz	ation	that a	are held	and admin	stered fo	r the			
	organization by							г		Yes	No
	(i) unrelated organizations			•					3a(i)	Yes	
	(ii) related organizations								3a(ii)		No
	If "Yes" to 3a(II), are the related organization Describe in Part XIV the intended uses of the	•						[3b		
4						0					
Pell	t VI Land, Buildings, and Equipme	ent. See Follii 95	90, Pa					T	T		
	Description of property) Cost or o		ost or other sis (other)	(c) Accumu depreciat		(d) Bo	ok value
1a	Land						397,501				397,501
b	Buildings		•				4,553,136	1,5	37,476		2,965,660
C	Leasehold improvements		•				273,789	9	98,361		175,428
d	Equipment						559,968	3:	30,583		229,385
	Other										
Tota	I. Add lines 1a-1e (Column (d) should equal Fo	orm 990, Part X, colu	mn (B)), line	10(c).)			▶			3,767,974
								Schedu	ıle D (I	Form 9	90) 2011

Part VII Investments—Other Securities. Se	e Form 990, Part X, line 12.		
(a) Description of security or category (including name of security)	(b)Book value	(c) Method of valu Cost or end-of-year ma	
(1)Financial derivatives		Cost of the of year in	arice value
(2)Closely-held equity interests			
Other			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	F		
Part VIII Investments—Program Related. S			
		(c) Method of valu	 Jation
(a) Description of investment type	(b) Book value	Cost or end-of-year ma	
Tabl. (Calina (h) abaild a sual Farm (000, Bart V, asl (B) bas 12.)	 -		
Total. (Column (b) should equal Form 990, Part X, col (B) line 13) Part IX Other Assets. See Form 990, Part X,			
(a) Desc		(b)	Book value
(1) SECURITY DEPOSITS		(-)	14,365
(2) FINANCING FEES			26,398
(3) DUE FROM RELATED ENTITY			995,736
(3) DOE TROM RELATED ENTITY			993,730
T. 1. (0.1			1 0 2 6 1 0 0
Total. (Column (b) should equal Form 990, Part X, col.(B) IIII			1,036,499
Part X Other Liabilities. See Form 990, Part 1 (a) Description of Liability	T I		
	(b) A mount		
Federal Income Taxes	0		
CHARITABLE ANNUITY LIABILITY	87,156		
LEASE OBLIGATION	23,257		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	110,413		

Par	t XI Reconciliation of Change in Net Assets from Form 990 to Financial State	ements
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1
2	Total expenses (Form 990, Part IX, column (A), line 25)	2
3	Excess or (deficit) for the year Subtract line 2 from line 1	3
4	Net unrealized gains (losses) on investments	4
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8
9	Total adjustments (net) Add lines 4 - 8	9
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10
	t XII Reconciliation of Revenue per Audited Financial Statements With Rever	
1	Total revenue, gains, and other support per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
а	Net unrealized gains on investments	
ь	Donated services and use of facilities	
С	Recoveries of prior year grants	
d	Other (Describe in Part XIV) 2d	
e	Add lines 2a through 2d	. 2e
3	Subtract line 2e from line 1	. 3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a	
b	Other (Describe in Part XIV)	
c	Add lines 4a and 4b	. 4c
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	. 5
art	XIII Reconciliation of Expenses per Audited Financial Statements With Expe	nses per Return
L	Total expenses and losses per audited financial statements	1
2	A mounts included on line 1 but not on Form 990, Part IX, line 25	
а	Donated services and use of facilities	
b	Prior year adjustments	
C	Other losses	
d	Other (Describe in Part XIV) 2d	
e	Add lines 2a through 2d	. 2e
	Subtract line 2e from line 1	. 3
3		
	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
	Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a	
1	· · · · · · · · · · · · · · · · · · ·	
4 a	Investment expenses not included on Form 990, Part VIII, line 7b 4a	. 4c
ь с 5	Investment expenses not included on Form 990, Part VIII, line 7b 4a Other (Describe in Part XIV) 4b	. 4c . 5

Identifier	Return Reference	Explanation
Intended Uses of Endowment Funds	Schedule D, Part V, Line 4	CONSERATION LAW FOUNDATION USES ITS ENDOWMENT FUNDS TO SUPPORT NEW PROGRAMS OR UNDER FUNDED PROGRAMS
Fin 48	PART X, LINE 2	The Conservation Law Foundation and CLF Ventures are qualified as tax-exempt organizations under Section 501 (c)(3) of the Internal Revenue Code and accordingly no provision for income taxes is necessary for these entities. The Agency is a for-profit entity subject to federal and state income taxes. The Agency accounts for income taxes under ASC 740, "Income Taxes." This standard requires recognition of deferred tax liabilities and assets for the expected future tax consequences of events that have been included in the Agency's financial statements or tax returns. Deferred tax liabilities and assets are determined based on the difference between the financial statements carrying amounts and tax bases of existing assets and liabilities, using enacted taxrates in effect in the years in which the differences are expected to reverse. The Foundation recognizes the financial statement benefit of a tax position only after determining that the relevant tax authority would more likely than not sustain the position following an audit. For tax positions meeting the more-likely-than-not threshold, the amount recognized in the financial statements is the largest benefit that has a greater than 50 percent likelihood of being realized upon ultimate settlement with the relevant tax authority. The Foundation has applied this more-likely-than-not threshold to all tax positions for which the statute of limitations remained open and determined there were no material unrecognized tax benefits as of that date. In addition, there have been no material changes in unrecognized benefits since adoption. It is the Foundation's policy to record estimated interest and penalties (if any) as part of management and general expense. Management believes that the income tax returns for fiscal years 2008 and prior are no longer subject to examination by taxing authorities.

DLN: 93493168007223

OMB No 1545-0047

Schedule J

(Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

Name	of	the	orga	ınizat	ion
Conser	vati	on La	ıw Fo	undatı	on Inc

Employer identification number

04-6149986

Pa	art I Questions Regarding Compensation					
			Yes	No		
1a	Check the appropriate box(es) if the organization provided any of the following to or for 990, Part VII, Section A, line 1a Complete Part III to provide any relevant informati					
	First-class or charter travel Housing allowance or res	ıdence for personal use				
		se of personal residence				
	Tax idemnification and gross-up payments Health or social club due	s or initiation fees				
	Discretionary spending account Personal services (e.g., r	naid, chauffeur, chef)				
b	If any of the boxes in line 1a are checked, did the organization follow a written policy reimbursement orprovision of all the expenses described above? If "No," complete Pa		b			
2	Did the organization require substantiation prior to reimbursing or allowing expenses in officers, directors, trustees, and the CEO/Executive Director, regarding the items che		!			
3	Indicate which, if any, of the following the organization uses to establish the compens organization's CEO/Executive Director Check all that apply					
	Compensation committee Written employment cont					
	✓ Independent compensation consultant	·				
	Form 990 of other organizations Approval by the board or	compensation committee				
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization						
а	Receive a severance payment or change-of-control payment?	4	9	No		
b	b Participate in, or receive payment from, a supplemental nonqualified retirement plan?					
c						
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for ϵ	each item in Part III				
	Only $501(c)(3)$ and $501(c)(4)$ organizations only must complete lines $5-9$					
5	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9. For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay compensation contingent on the revenues of	r accrue any				
а		5.		No		
	• Any related organization?	5		No		
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay compensation contingent on the net earnings of	r accrue any				
а	The organization?	6.	a	No		
b	Any related organization?	6	b	No		
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization prov payments not described in lines 5 and 6? If "Yes," describe in Part III	ide any non-fixed	,	No		
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a cont subject to the initial contract exception described in Regs $$ section 53 4958-4(a)(3)? In Part III			No		
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedul section 53 $4958-6(c)$?	re described in Regulations				

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(111) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
(1) John B Kassel	(ı) (ıı)	170,378 0	19,000 0	0	3,493 0	13,012 0	205,883 0	0
(2) Robert V Fogel	(ı) (ıı)	150,101 0	0	0	0	911 0	151,012 0	0
	-							
-								
-								

Schedule J (Form 990) 2011 Page **3**

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

	Identifier	Return Reference	Explanation
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Schedule J (Form 990) 2011

DLN: 93493168007223

OMB No 1545-0047

Schedule K **Supplemental Information on Tax Exempt Bonds** (Form 990)

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a, Provide descriptions, explanations, and any additional information in Schedule O (Form 990). ► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Conservation Law Foundation Inc

Employer identification number

04-6149986

Pa	art I Bond Issues															
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue F	rice	(f)) Description of Purpose		(g) Defeased		Beh			Pool ncing	
										Yes	No	Yes	No	Yes	No	
Α	MA HEALTH AND EDUCATIONAL FAC AUTHORITY	04-2456011	57586ELD1	08-14-2009	2,298	3,245 E	BUILI	DING LOAN			Х		Х		Х	
Pa	Proceeds				_											
1	A mount of bonds retired				A	779,	.306	E			С		+	D		
2	Amount of bonds defeased	,	,				0									
3	Total proceeds of issue					2,298,	245									
4	4 Gross proceeds in reserve funds						778									
5	5 Capitalized interest from proceeds					0										
6	6 Proceeds in refunding escrow					2,298,	245									
7	7 Issuance costs from proceeds					•	0									
8	Credit enhancement from proce	eeds	-				0									
9	Working capital expenditures fi	from proceeds					0									
10	Capital expenditures from proc	ceeds	-		0											
11	Other spent proceeds					0										
12	Other unspent proceeds						0									
13	Year of substantial completion	1							•							
					Yes	No		Yes	No	Yes		No	Yes	<u> </u>	No	
14	Were the bonds issued as part	of a current refundi	ing issue?		Х											
15	Were the bonds issued as part	of an advance refu	nding issue?			Х										
16	Has the final allocation of proc	eeds been made?			Х											
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?															
Pai	rt IIII Private Business Us	se														
					<u> </u>			B	·		C		ļ	D		
	Was the organization	r in a navtnavah:	ra mambarat 11	IC which owned	Yes	No		Yes	No	Yes		No	Yes	-	No	
1	Was the organization a partner in a partnership, or a member of an LLC, which owned					Χ	- 1									

Are there any lease arrangements that may result in private business use of bond-

property financed by tax-exempt bonds?

financed property?

SCHE	edule K (Form 990) 2011								Page 🗷	
Par	t III Private Business Use (Continued)									
			Α		В		С		D	•
		Yes	No	Yes	No	Yes	No	Yes	No	•
3a	Are there any management or service contracts that may result in private business use?		х							_
b	If 'Yes' to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?									
С	Are there any research agreements that may result in private business use of bond-financed property?		х							
d	If 'Yes' to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?									
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government		0 %		•		•			•
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0 %		0 %						,
6	Total of lines 4 and 5		0 %							
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	Х								

Part IV Arbitrage

			Α		В		С			
		Yes	No	Yes	No	Yes	No	Yes	No	
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the									
	bond issue?									
			X							
2	Is the bond issue a variable rate issue?	Х								
3a	Has the organization or the governmental issuer entered									
	into a hedge with respect to the bond issue?									
			X							
b	Name of provider	0								
С	Term of hedge									
d	Was the hedge superintegrated?									
	Was a hedge terminated?									
4a	Were gross proceeds invested in a GIC?		X							
b	Name of provider	0								
c	Term of GIC									
d	Was the regulatory safe harbor for establishing the fair market									
	value of the GIC satisfied?									
5	Were any gross proceeds invested beyond an available temporary									
	period?		×							
<u> </u>	Did the bend race weeks for an average to releate?									
6	Did the bond issue qualify for an exception to rebate?		×							
		1	1	I	I		I	ı	ı	

Procedures To Undertake Corrective Action

Check the box if the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations

Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule K (see instructions)

Identifier Return Reference Explanation efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493168007223

OMB No 1545-0047

Open to Public Inspection

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

NonCash Contributions

Name of the organization Conservation Law Foundation Inc

Employer identification number

Da	Types of Dronorty			[(04-6149986			
Fa	Types of Property	(a) Check If applicable	(b) Number of Contributions or items contributed	(c) Contribution amounts reported on Form 990, Part VIII, line 1g	(d Method of d contributio	etermı	_	
1	Art—Works of art			,				
	Art—Historical treasures .							
	Art—Fractional interests							
	Books and publications							
	Clothing and household							
	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded .	Х	28	157,773				
LO	Securities—Closely held stock .							
1	Securities—Partnership, LLC, or trust interests							
.2	Securities—Miscellaneous							
13	Qualified conservation contribution—Historic							
.4	structures							
5	Real estate—Residential .							
	Real estate—Commercial							
	Real estate—Other							
	Collectibles							
	Food inventory							
	Drugs and medical supplies .							
	Taxidermy							
	Historical artifacts							
	Scientific specimens							
	Archeological artifacts							
	Other ()							
	O ther ► ()							
	O ther ►()							
	Other►()							
29	Number of Forms 8283 received	t by the ora	anization during the tay ve	er for contributions				
2.5	for which the organization comp				29			
	,		, ,	,			Yes	No
30a	During the year, did the organiza	ation receiv	e by contribution any prope	erty reported in Part I, lines	1-28 that it			
	must hold for at least three year	s from the	date of the initial contributi	on, and which is not required	d to be used			
	for exempt purposes for the enti					30a		No
b	If "Yes," describe the arrangem					504		
31	Does the organization have a gif			review of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or us	e third part	ies or related organizations	to solicit, process, or sell r	non-cash			
- W	contributions?		· · · · · · · · ·			32a		Νo
b	If "Yes," describe in Part II							
33	If the organization did not report describe in Part II	t revenues i	ın column (c) for a type of p	roperty for which column (a)) is checked,			

Page **2**

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier Return Reference Explanation

Schedule M (Form 990) 2011

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493168007223

OMB No 1545-0047

Open to Public Inspection

SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization **Employer identification number** Conservation Law Foundation Inc 04-6149986

ldentifier	Return Reference	Explanation
Members	Form 990, Part VI, Line 6	The organization has public, non-voting, dues-paying members
Election of Board of Trustees	Part VI, Section A, Line 7A	The Board of Overseers, a majority of which are not trustees, elects the board of trustees, which is the governing body
Form 990 Review Process	Form 990, Part VI, Line 11b	MEMBERS OF THE ORGANIZATION'S MANAGEMENT AND THE FINANCE COMMITTEE OF THE BOARD OF TRUSTEES REVIEW THE FORM 990 BEFORE IT IS SUBMITTED TO THE FULL BOARD
Conflict of Interest Policy Monitoring & Enforcement	Form 990, Part VI, Line 12c	CONFLICT OF INTEREST DISCLOSURE FORMS ARE REQUIRED TO BE COMPLETED ANNUALLY TRANSACTIONS POTENTIALLY INVOLVING CONFLICTS OF INTEREST ARE IDENTIFIED BY MANAGEMENT AND GIVEN SPECIAL ATTENTION BY COUNSEL
Process for Determining Compensation	Form 990, Part VI, Line 15a & b	THE COMPENSATION OF THE CEO WAS DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF TRUSTEES, IN CONSULTATION WITH THE EXECUTIVE SEARCH FIRM RETAINED BY THE BOARD IN CONNECTION WITH HIS HIRING IN 2009 THE BOARD CHAIR HAS RETAINED NOTES THAT CONTEMPORANEOUSLY DOCUMENT THE DELIBERATION AND DECISION REGARDING THE CEO'S COMPENSATION ARRANGEMENT the ceo determines the compensation of other officers, giving consideration to any available comparability data
How Documents are Made Available to the Public	Form 990, Part VI, Line 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICTS OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST
Schedule K		CONSERVATION LAW FOUNDATION, INC ("CLF") BORROWED \$2,298,245 (AS PART OF A POOLED FINANCING ISSUED BY MHEFA) FOR THE PURPOSE OF REFUNDING (ON 8/14/09) ITS PORTION OF THE MHEFA REVENUE BONDS, POOL LOAN PROGRAM ISSUE, SERIES M-6A UPON THE RETIREMENT OF CLF'S M-6A DEBT, THE DSRF ALLOCABLE TO ITS REFUNDED PORTION TRANSFERRED TO SECURE ITS PORTION OF THE MHEFA REFUNDING ISSUE REFERRED TO IN PART I THIS IS CLF'S ONLY TAX-EXEMPT DEBT OUTSTANDING AS OF JULY 31, 2012
Financial Statement Reconciliation	Part XI, Line 5	Change in split interest agreements (11,619) Unrealized gains 76,396 Total 64,777

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -**SCHEDULE R**

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DLN: 93493168007223

Schedule R (Form 990) 2011

Employer identification number

Open to Public Inspection

OMB No 1545-0047

Related Organizations and Unrelated Partnerships

Department of the Treasury Internal Revenue Service

Name of the organization

(Form 990)

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. See separate instructions.

Conservation Law Foundation Inc 04-6149986 Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.) (a) (b) (c) (d) (e) (f) Name, address, and EIN of disregarded entity Primary activity Legal domicile (state Total income End-of-year assets Direct controlling or foreign country) entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) (g) (b) (c) Section 512(b)(13) Name, address, and EIN of related organization Legal domicile (state Exempt Code section Public charity status Direct controlling Primary activity controlled or foreign country) (if section 501(c)(3)) entity organization Yes No (1) CLF Ventures Inc 62 Summer Street CONSULTING MA 501(C)(3) 11 Yes Boston, MA 02110 04-3355728

Cat No 50135Y

Part III	Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 3
	because it had one or more related organizations treated as a partnership during the tax year.)

		514)		I COUNTRY) I	foreign country) under sections 512- 514)
Yes	Yes	Yes	Yes	Yes	Yes
		314)		514)	
		514)	514)	514)	514)

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total Income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) Environmental Insurance Agency Inc 62 Summer St Boston, MA 02110 04-3393004	Insurance Agency	МА	CLF Ventures	C Corp	0	71,064	92 000 %

ched	dule R (Form 990) 2011		Р	age 3			
Pai	Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)						
	Note. Complete line 1 if any entity is listed in Parts II, III or IV		Yes	No			
1 Du	uring the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			1			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a		No			
b	Gift, grant, or capital contribution to related organization(s)	1b		No			
c	Gift, grant, or capital contribution from related organization(s)	1 c		No			
d	Loans or loan guarantees to or for related organization(s)	1 d	Yes				
e	Loans or loan guarantees by related organization(s)	1e		No			
				$oldsymbol{ol}}}}}}}}}}}}}}}}}}$			
		1f		No No			
f Sale of assets to related organization(s) g Purchase of assets from related organization(s) h Exchange of assets with related organization(s) i Lease of facilities, equipment, or other assets to related organization(s) j Lease of facilities, equipment, or other assets from related organization(s) 1							
Exchange of assets with related organization(s)							
i	i Lease of facilities, equipment, or other assets to related organization(s)						
				<u> </u>			
j	Lease of facilities, equipment, or other assets from related organization(s)	1j		No			
k	Performance of services or membership or fundraising solicitations for related organization(s)	1k		No			
I	Performance of services or membership or fundraising solicitations by related organization(s)	11		No			
m	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1m	Yes				
n	Sharing of paid employees with related organization(s)	1n	Yes				
0	Reimbursement paid to related organization(s) for expenses	10		No			
	Reimbursement paid by related organization(s) for expenses	1p	Yes				
Р	Rembulsement paid by related organization(s) for expenses	-		+			
q	Other transfer of cash or property to related organization(s)	1 q		No			
r	O ther transfer of cash or property from related organization(s)	1r		No			
_							
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	(d)					

 If the answer to any of the above is	res, see the histractions for information on who must complete this line, if	ilcidding covered relat	ionships and transaction	on thresholds
		(b)		(b)

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1) ENVIRONMENTAL INSURANCE AGENCY	D	24,427	FMV
(2) CLF VENTURES INC	D	971,309	FMV
(3) CLF VENTURES INC	N	94,122	FMV
(4)			
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income(related, unrelated, excluded from tax under sections 512- 514)		(e) Are all partners section 01(c)(3) anizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropitionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene man	j) eral or aging tner?	(k) Percentage ownership
			314)	Yes	No			Yes	No		Yes	No	
												<u> </u>	
												<u> </u>	

Schedule R (Form 990) 2011

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier Return Reference Explanation

Schedule R (Form 990) 2011

Additional Data

Software ID:

Software Version:

EIN: 04-6149986

Name: Conservation Law Foundation Inc

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other progran	n services				
(Code) (Expenses \$	1,154,769	including grants of \$	0) (Revenue \$	0)
HCEJ PROGRAM I	FOCUSES ON HEALTHY CO	MMUNITIES			