### COMMITTEE ON NATURAL RESOURCES Disclosure Form As required by and provided for in House Rule XI, clause 2(g) and the Rules of the Committee on Natural Resources

"Effect of the President's FY 2013 Budget and Legislative Proposals for the Bureau of Land Management and the U.S. Forest Service's Energy and Minerals Programs on Private Sector Job Creation, Domestic Energy and Mineral Production and Deficit Reduction." Tuesday, March 20, 2012, at 10:00AM

For Individuals:

- 1. Name:
- 2. Address:
- 3. Email Address:
- 4. Phone Number:

\* \* \* \* \*

For Witnesses Representing Organizations:

1. Name:

Pieter Whit Fosburgh

2. Name of Organization(s) You are Representing at the Hearing:

Theodore Roosevelt Conservation Partnership

3. Business Address:

1660 L Street NW, Suite 208 Washington, DC 20036

4. Business Email Address:

[Information redacted for privacy]

5. Business Phone Number:

202-639-8727 [Information redacted for privacy]

Name/Organization: P. Whit Fosburgh, Theodore Roosevelt Conservation Partnership\_

Title/Date of Hearing: "<u>Effect of the President's FY 2013 Budget and Legislative Proposals for the Bureau of</u> <u>Land Management and the U.S. Forest Service's Energy and Minerals Programs on Private Sector Job</u> <u>Creation, Domestic Energy and Mineral Production and Deficit Reduction.</u>" March 20, 2012\_\_\_\_\_

a. Any training or educational certificates, diplomas or degrees or other educational experiences that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.

Masters of Environmental Studies, 1988, Yale University, School of Forestry and Environmental Studies Bachelors or Arts Degree, Government, 1984, Georgetown University

b. Any professional licenses, certifications, or affiliations held that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.

None applicable.

c. Any employment, occupation, ownership in a firm or business, or work-related experiences that relate to your qualifications to testify on or knowledge of the subject matter of the hearing.

President & CEO, Theodore Roosevelt Conservation Partnership Chief Development Officer, Director of the Coldwater Conservation Fund, Trout Unlimited Director of Fisheries, National Fish and Wildlife Foundation

d. Any federal grants or contracts (including subgrants or subcontracts) from the <u>Department of the Interior</u> (<u>and /or other agencies invited</u>) that you have received in the current year and previous four years, including the source and the amount of each grant or contract.

Pieter Fosburgh has not received any federal grants or contracts.

e. A list of all lawsuits or petitions filed by you against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed.

No lawsuits or petitions were filed by Pieter Fosburgh.

f. Any other information you wish to convey that might aid the Members of the Committee to better understand the context of your testimony.

In addition, for witnesses representing organizations:

g. Any offices, elected positions, or representational capacity held in the organization(s) on whose behalf you are testifying.

President & CEO, Theodore Roosevelt Conservation Partnership

h. Any federal grants or contracts (including subgrants or subcontracts) from the <u>Department of the Interior</u> (<u>and /or other agencies invited</u>) that were received in the current year and previous four years by the organization(s) you represent at this hearing, including the source and amount of each grant or contract for each of the organization(s).

The TRCP has not received any federal grants or contracts.

i. A list of all lawsuits or petitions filed by the organization(s) you represent at the hearing against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed for each of the organization(s).

- Theodore Roosevelt Conservation Partnership v. Dirk Kempthorne, Secretary of the United States of America and United States Bureau of Land Management. Civil case No. 07-1486 (RJL). This suit challenges BLM's Atlantic Rim Natural Gas Field Development Project (the "Project") as approved in the Project's Record of Decision ("ROD"). The ROD provides a plan for future management of the federal surface and mineral estate in the Atlantic Rim Project Area ("ARPA"), an area roughly seven times larger than the District of Columbia. The ROD is based on the ATLANTIC RIM NATURAL GAS FIELD DEVELOPMENT PROJECT FINAL ENVIRONMENTAL IMPACT STATEMENT ("EIS"). As described herein, BLM violated fundamental tenets of both the National Environmental Policy Act ("NEPA"), 42 U.S.C. § 4321 *et seq.*, and the Federal Land Policy and Management Act ("FLPMA"), 43 U.S.C. § 1701 *et seq.* when developing the EIS, adopting the ROD and, ultimately, approving the Project.
- 2. Theodore Roosevelt Conservation Partnership v. Dirk Kempthorne, Secretary of the United States of America and United States Bureau of Land Management. Civil Case No. 08-1047 (RJL). This action challenges the Bureau of Land Management's ("BLM") failure to implement the monitoring and mitigation requirements established in BLM's July 2000 Record of Decision ("ROD") for the Pinedale Anticline Oil and Gas Exploration and Development Project ("Project") in the Pinedale Anticline Project Area ("PAPA"). In developing the ROD and its supporting environmental documentation under the National Environmental Policy Act ("NEPA"), BLM committed itself and the Operators to a process of Adaptive Environmental Management ("AEM"), which BLM concluded was both necessary and fundamental to development of the PAPA in an environmentally sensitive manner that complied with BLM's obligations under the Federal Land Policy and Management Act ("FLPMA"), 43 U.S.C. 1701 *et seq.*, and related oil and gas operations authorities (e.g., 43 C.F.R. § 3162.1). The AEM process by which BLM committed to comply with both NEPA and FLPMA has failed unequivocally. By failing to carry out the monitoring and mitigation promised in the ROD and supporting NEPA Documents, BLM has violated its procedural obligations under NEPA and its

substantive obligations under FLPMA. Plaintiff TRCP seeks judicial review of BLM's violations pursuant to the Administrative Procedure Act ("APA"), which allows this Court to hold unlawful and set aside final agency action it finds to be "arbitrary, capricious, an abuse of discretion, or otherwise not in accordance with law;" 5 U.S.C. § 706(2)(a), or that is "without observance of procedure required by law;" 5 U.S.C. § 706(2)(d). In addition, the APA allows this Court to "compel agency action unlawfully withheld or unreasonably delayed[.]" 5 U.S.C. § 706(1).

j. A list of any countries from which the organization(s) you represent at the hearing have received foreign donations and the total amount of donations received from each country, for the current year and the previous four years, by each organization.

No foreign donations received.

k. For tax-exempt organizations and non-profit organizations, copies of the three most recent public IRS Form 990s (including Form 990-PF, Form 990-N, and Form 990-EZ) for each of the organization(s) you represent at the hearing (not including any contributor names and addresses or any information withheld from public inspection by the Secretary of the Treasury under 26 U.S.C. 6104)).

Please See Attached Documents.

|  |                                      |                                  | ** PUBLIC DISCLOSURE CO  | OPY **            |   |  |  |  |
|--|--------------------------------------|----------------------------------|--|-------------------|---|--|--|--|
| Forr   | " <b>9</b>                           | 90                               | Return of Organization Exempt F<br>Under section 501(c), 527, or 4947(a)(1) of the Internal Rev<br>benefit trust or private foundati   | enue Code         |   | OMB No. 1545-0047                      |  |  |
| Depa<br>Intern   | Open to Public<br>Inspection         |                                  |  |                   |   |  |  |  |
| -  |                                      |                                  | The organization may have to use a copy of this return to sa<br>ar year, or tax year beginning and a   | ending            | oportang roquitornonito.                              | mspection                              |  |  |
| B C<br>a   | heck if<br>pplicab                   | le: C Name of THEO               | organization<br>DORE ROOSEVELT CONSERVATION<br>NERSHIP   |                   | D Employer identific                                  | cation number                          |  |  |
|  | ]Name                                | Doing B                          | usiness As   |                   | 04-3  | 706385                                 |  |  |
|  | ]Initial<br>return<br>]Termi<br>ated | n- 1660                          |  | Room/suite<br>208 | E Telephone number 202-                               | 639-8727                               |  |  |
|  | Amen<br>return<br>Applie<br>tion     | Gity or to                       | own, state or country, and ZIP + 4 INGTON, DC 20036  |                   | G Gross receipts \$<br>H(a) is this a group re        | 2,670,929.                             |  |  |
|  | pendi                                | <sup>ng</sup> F Name al<br>SAME  | nd address of principal officer:PIETER FOSBURGH<br>AS C ABOVE  | ······            | for affiliates?<br><b>H(b)</b> Are all affiliates inc | Yes X No<br>luded? Yes No              |  |  |
|  |                                      | empt status: L<br>te:▶ WWW •     | X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) c<br>TRCP.ORG   | or 527            | If "No," attach a<br>H(c) Group exemption             | list. (see instructions)<br>number ▶   |  |  |
| Contraction of the local division of the loc | _                                    | f organization: L                | X Corporation Trust Association Other 🕨  | L Year            |   | State of legal domicile: $\mathbf{DE}$ |  |  |
| Pa   | rt I                                 | Summary                          |  |                   |   |  |  |  |
| Activities & Governance  | 1<br>2                               | Briefly describ<br>Check this bo |  |                   |   |  |  |  |
| Gol  | 3                                    |                                  | ing members of the governing body (Part VI, line 1a)   |                   | 21  |  |  |  |
| 8  | 4                                    |                                  | ependent voting members of the governing body (Part VI, line 1b)   |                   |   | 20                                     |  |  |
| ties   | 5                                    | Total number                     | of individuals employed in calendar year 2010 (Part V, line 2a)  |                   |   | 31                                     |  |  |
| tivî   | 6                                    | Total number                     | of volunteers (estimate if necessary)  |                   | 6   | 20                                     |  |  |
| Ac   | 7a                                   | lotal unrelate                   | d business revenue from Part VIII, column (C), line 12   | ••••••            |   | 0.                                     |  |  |
|  | a                                    | Net unrelated                    | business taxable income from Form 990-T, line 34   | <u> </u>          |   |  |  |  |
| ue   | 8                                    |                                  | and grants (Part VIII, line 1h)  |                   | Prior Year<br>4,867,444.                              | Current Year<br>2,639,397.             |  |  |
| Revenue  | 9                                    |                                  | ce revenue (Part VIII, line 2g)  |                   | 0.  | 0.                                     |  |  |
| Re   | 10                                   |                                  | come (Part VIII, column (A), lines 3, 4, and 7d)   |                   | 8,413.  | 4,723.                                 |  |  |
|  | 11                                   |                                  | (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |                   | 32,240.   | -20,981.                               |  |  |
|  | 12                                   |                                  | - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   |                   | 4,908,097.  | 2,623,139.                             |  |  |
|  | 13                                   |                                  | nilar amounts paid (Part IX, column (A), lines 1-3)  |                   | 0.  | 0.                                     |  |  |
|  |                                      | <b>.</b>                         | to or for members (Part IX, column (A), line 4)  |                   | 0.  | 0.                                     |  |  |
| ses  | 15                                   | Salaries, other                  | compensation, employee benefits (Part IX, column (A), lines 5-10)  |                   | 2,254,818.  | 1,316,485.                             |  |  |
| Expenses   | 16a                                  | Professional fi                  | r compensation, employee benefits (Part IX, column (A), lines 5-10)<br>undraising fees (Part IX, column (A), line 11e)<br>ng expenses (Part IX, column (D), line 25) ► 28,50 |                   | U •   | 56,042.                                |  |  |
| Ä  |                                      |                                  |  |                   | 2 /15 100   | 1 161 000                              |  |  |
|  | 17                                   |                                  | es (Part IX, column (A), lines 11a-11d, 11f-24f)   |                   | 2,415,180.  | <u>1,464,820.</u><br>2,837,347.        |  |  |
|  | 18                                   |                                  | s. Add lines 13-17 (must equal Part IX, column (A), line 25)   |                   | 4,669,998.  |  |  |  |
| L SS   | 19                                   | Revenue less                     | expenses. Subtract line 18 from line 12  |                   | 238,099.  | -214,208.                              |  |  |
| ance   | 00                                   | Talat samata /                   |  |                   | ginning of Current Year                               | End of Year                            |  |  |
| Net Assets or<br>Fund Balances   | 20                                   | Total assets (F                  |  | ·····             | 2,444,923.<br>491,970.                                | <u>1,908,861.</u><br>170,116.          |  |  |
| Vet /<br>und   | 21                                   |                                  | (Part X, line 26)  |                   | 1,952,953.  | 1,738,745.                             |  |  |
|  | 22<br>Irt II                         |                                  | fund balances. Subtract line 21 from line 20   |                   | т,904,903.  | 1,130,145.                             |  |  |
| -  |                                      | -                                | declare that I have examined this return, including accompanying schedule:   | e and etatom      | ante and to the best of m                             | knowledge and helief. It is            |  |  |
|  |                                      |                                  | Declaration of preparer (other than officer) is based on all information of wh   |                   |   | אויטאויטעטע מווע שפוופו, וניוט         |  |  |

| Sign<br>Here | Signature of officer<br>PIETER FOSBURGH, PRESI<br>Type or print name and title | Date                                  |      |                                   |  |  |  |  |
|--------------|--|---------------------------------------|------|-----------------------------------|--|--|--|--|
| Paid         | Print/Type preparer's name   | Preparer's signature                  | Date | Check PTIN<br>if<br>self-employed |  |  |  |  |
| Preparer     |  | RG & FREEDMAN<br>AVE., SUITE 650 NORT |      | Firm's EIN 👞                      |  |  |  |  |
| Use Only     | Phone no. (301) 951-9090   |                                       |      |                                   |  |  |  |  |
| May the I    | RS discuss this return with the preparer shown ab                              | ove? (see instructions)               |      | X Yes No                          |  |  |  |  |
| 032001 02-2  | 22-11 LHA For Paperwork Reduction Act Noti                                     | ce, see the separate instructions.    |      | Form <b>990</b> (2010)            |  |  |  |  |

|                  |  | ge   |
|------------------|--|------|
| Par              | t III Statement of Program Service Accomplishments   | - 77 |
|                  | Check if Schedule O contains a response to any question in this Part III   | X    |
| 1                | Briefly describe the organization's mission:<br>IN ORDER TO GUARANTEE ALL AMERICANS QUALITY PLACES TO HUNT AND FISH,   |      |
|                  | WE STRENGTHEN LAWS, POLICIES AND PRACTICES AFFECTING FISH AND WILDLIF  | E    |
|                  | CONSERVATION BY LEADING PARTERSHIPS THAT INFLUENCE DECISION MARKERS.   | ŕ    |
|                  |  |      |
| 2                | Did the organization undertake any significant program services during the year which were not listed on   | _    |
|                  | the prior Form 990 or 990-EZ? 🔤 🔤 Yes 🔀  | ] N  |
|                  | If "Yes," describe these new services on Schedule O.   | 1    |
| 3                |  | N    |
|                  | If "Yes," describe these changes on Schedule O.  |      |
| 4                | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.  |      |
|                  | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and  |      |
| 40               | allocations to others, the total expenses, and revenue, if any, for each program service reported.<br>(Code: ) (Expenses \$ 1,638,755 • including grants of \$ ) (Revenue \$ |      |
| та               | CONSERVATION PROGRAMS: CENTER FOR WESTERN LANDS: THE PUBLIC-LANDS  |      |
|                  | ISSUES THAT CAN PROFOUNDLY INFLUENCE WHERE AND HOW WE HUNT AND FISH -  |      |
|                  | CLIMATE CHANGE AND ITS EFFECT ON FISH AND WILDLIFE HABITAT, REFORM OF  |      |
|                  | THE 1872 GENERAL MINING LAW AND RESPONSIBLE MANAGEMENT OF IMPORTANT  |      |
|                  | ROADLESS AREAS - FORM THE CORE OF THE TRCP'S CENTER FOR WESTERN LANDS  |      |
|                  | THE TRCP'S CLIMATE CHANGE WORKING GROUP, IS WORKING TO ENSURE THAT TH  | E    |
|                  | ISSUE OF CLIMATE CHANGE IS PROPERLY ADDRESSED IN CONGRESSIONAL   |      |
|                  | LEGISLATION. THE WORKING GROUP HAS SIGNED ON TO A SET OF PRINCIPLES T  |      |
|                  | HELP GUIDE FEDERAL DECISION MAKERS AS THEY CRAFT POLICY TO PROVIDE FO  | R    |
|                  | WILDLIFE ADAPTATION IN A CHANGING CLIMATE.<br>THE TRCP'S APPROACH IS GUIDED BY ITS ROADLESS INITIATIVE WORKING GROU  | D    |
|                  | THE TRCP'S APPROACH IS GUIDED BY ITS ROADLESS INITIATIVE WORKING GROU<br>BY WORKING WITH INDIVIDUAL SPORTSMEN, LOCAL GROUPS AND BUSINESSES,                                  | P .  |
| 4b               | (Code:) (Expenses \$571, 843. including grants of \$) (Revenue \$  |      |
| -10              |  | ND   |
|                  | THEIR FAMILIES, THE USA PROVIDES UNION HUNTERS AND ANGLERS WITH THE  |      |
|                  | OPPORTUNITY TO UNITE THEIR UNION AND OUTDOOR LIFESTYLES AND CONNECT  |      |
|                  | WITH FELLOW UNION HUNTERS AND ANGLERS ACROSS NORTH AMERICA TO SHARE  |      |
|                  | STORIES AND PHOTOS, TRADE TRIPS, GET OPINIONS ON GEAR OR OUTFITTERS A  | ND   |
|                  | MORE. THE USA WAS SPUN-OFF AS A SEPARATE ENTITY 04/30/2010.  |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
| 4c               | (Code: ) (Expenses \$ 37,130. including grants of \$ ) (Revenue \$   |      |
|                  | TV SHOWS: PRODUCTION OF NATIONALLY TELEVISED HUNTING AND FISHING   |      |
|                  | PROGRAM, ESCAPE TO THE WILD. THIS PROGRAM HIGHLIGHTED UNION HUNTERS  |      |
|                  | AND ANGLERS AND WAS PART OF THE OVERALL USA PROGRAM; THEREFORE, IT WA  | S    |
|                  | PART OF THE 04/30/2010 SPIN-OFF.   |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
|                  |  |      |
|                  | ·  |      |
| 4d               | Other program services. (Describe in Schedule O.)  |      |
| Hu               | (Expenses \$ including grants of \$ ) (Revenue \$ )  |      |
| 4e               | Total program service expenses ► 2,247,728.  |      |
|                  | Form <b>990</b> (  | 201  |
| 032002<br>12-21- |  |      |
|                  | 2  |      |
| 510              | 831 745960 33955 2010.04020 THEODORE ROOSEVELT CONSERVA 33955_   |      |

| Form | 000 | (2010) |
|------|-----|--------|

| Form | 990 (2010) PARTNERSHIP 04-3706  | 385      | Р        | age <b>3</b> |
|------|---|----------|----------|--------------|
| Pa   | t IV Checklist of Required Schedules  |          |          |              |
|      |   |          | Yes      | No           |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?   |          |          |              |
|      | If "Yes," complete Schedule A   | 1        | Х        |              |
| 2    | Is the organization required to complete Schedule B, Schedule of Contributors?  | 2        | Х        |              |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for   |          |          |              |
|      | public office? If "Yes," complete Schedule C, Part I  | 3        |          | X            |
| 4    | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect  |          |          |              |
| _    | during the tax year? If "Yes," complete Schedule C, Part II   | 4        | <u>X</u> |              |
| 5    | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or  |          | ът /     | 2            |
| e    | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III  | 5        | N/       | <u>д</u>     |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to   | •        |          | x            |
| 7    | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I<br>Did the organization receive or hold a conservation easement, including easements to preserve open space, | 6        |          |              |
| '    | the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>  | 7        |          | x            |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete  |          |          | <u> </u>     |
| Ŭ    | Schedule D, Part III  | 8        |          | x            |
| 9    | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide   | <u> </u> |          |              |
| -    | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV   | 9        |          | x            |
| 10   | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?  | <u> </u> |          |              |
|      | If "Yes," complete Schedule D, Part V   | 10       |          | x            |
| 11   | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X  |          | ******   |              |
|      | as applicable.  |          |          |              |
| а    | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,   |          |          |              |
|      | Part VI   | 11a      | Х        |              |
| b    | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total   |          |          |              |
|      | assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VII   | 11b      |          | X            |
| С    | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total  |          |          |              |
|      | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c      |          | X            |
| a    | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in  |          |          | v            |
| •    | Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d      |          | X            |
| f    | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses   | 11e      |          |              |
| •    | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  | 11f      | х        |              |
| 12a  | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete   |          |          |              |
|      | Schedule D, Parts XI, XII, and XIII   | 12a      | х        |              |
| b    | Was the organization included in consolidated, independent audited financial statements for the tax year?   |          |          |              |
|      | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional  | 12b      |          | x            |
| 13   | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13       |          | X            |
| 14a  | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a      |          | X            |
| b    | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,   |          |          |              |
|      | and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV   | 14b      |          | X            |
| 15   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization   |          |          |              |
|      | or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV   | 15       |          | X            |
| 16   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals  |          |          |              |
| 47   | located outside the United States? If "Yes," complete Schedule F, Parts III and IV  | 16       |          | <u> </u>     |
| 17   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I</i>                                  | 4.4      | x        |              |
| 18   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  | 17       |          |              |
| 10   | 1c and 8a? If "Yes," complete Schedule G, Part II   | 18       | х        |              |
| 19   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"  |          |          |              |
|      | complete Schedule G, Part III   | 19       |          | x            |
| 20a  | Did the organization operate one or more hospitals? If "Yes," complete Schedule H   | 20a      |          | X            |
|      | If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that  |          | _        | 1            |
|      | operate one or more hospitals must attach audited financial statements (see instructions)   | 20b      |          |              |

Form **990** (2010)

032003 12-21-10

10510831 745960 33955

### Form 990 (2010)

### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

| 04-3706385 р | age <b>4</b> |
|--------------|--------------|
|--------------|--------------|

| 21     Even the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 17 /f 'rss, 'complete Schedule I, Parts I and II     21     X       22     Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 17 /f 'rss, 'complete Schedule I, Parts I and II     22     X       23     Did the organization nanves ''ver to Part VII, Section A, Ine 3, 4, or 5 about compensation of the organization current and forme offices, circeCrote, traites, key employees, and Higher Deorpessati I'res, 'complete Schedule A, 'Wes,' complete Schedule A, Part I       24     Did the organization navier unit of the organization's quite a unit me during the year'     24d       25     Section SC(4)S and SC(4) organizations. Did the organization's quite transaction with a disqualified person in a protyper and 'the organization' activation's part 'Wes,' complete Schedule A, Part I     25a       26     Section SC(4)S and SC(4) organization's current or oparts of the organization's current or tomer officer, director, truates, were employee, highly compensated employee, or disqualified person in a proty var, and thit the trunsaction than out a tr  | Pai        | TIV Checklist of Required Schedules (continued)  |          |     |          |
|--|------------|--|----------|-----|----------|
| United States on Part IX, column (A), line 17 // "iss," complete Schedule /, Parts i and //       21       X         22       Did the organization report mere fams 55,000 dig grante and other seasistance to Individuals in the United States on Part IX, column (A), line 21 // "Yes," complete Schedule /, Part I and III       22       X         23       Did the organization narwer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization current and former ofloars, chectors, traiteles, key employees, and hippingoes? If "Yes," complete Schedule / Ves," complete Schedule / Ves," complete Schedule / Ves, " complete Schedule / Ves," complete Schedule / Ves," complete Schedule / Ves," complete Schedule / Ves," to Yes, ''answer lines 24b through 24d and complete Schedule / Ves,'' complete Schedule / Part I       24d         24       Z4       Z4d       Z4d         25       Section 50(G) and 50(U(4) organization could the organization states an 'on behalt O' issue for bonds outstanding at any time during the year'       24d       Z4d         26       Section 50(G) and 50(U(4) organization could the organization reports war, and that the transaction num and count or beschedule /, Part I       25d       X         26       b Is tho organizati   |            |  |          | Yes | No       |
| 22       Diff the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), the 27 M <sup>20</sup> K. complete (A), the 24 M <sup>20</sup> M <sup>20</sup> M <sup>20</sup> K. Sondard A, the site of a properties of the organization's current and former offices, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule A. If "Nes," complete Schedule A  | 21         |  |          |     |          |
| column (A), line 27 II* Yes," complete Schedule I, Parts I and III.         22         X           23 Did the organization asswer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current<br>and former offices, directors, trustees, key amployees, and highest compensated employees? II 'Yes," complete<br>Schedule J.         28         X           24 Did the organization have a tax exampt bond issue with an outstanding principal amount of more than \$100,000 as of the<br>last day of the year, that was issued after December 31, 2002? II 'Yes," answer lines 24b through 24d and complete<br>Schedule J.         24b         24b         24b         24b           b Did the organization invest any proceeds of tax exampt bonds beyond a temporary period exception?         24b         25b  |            | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                                  | 21       |     | X        |
| 23       Did the organization answer "Yes" to Part VII. Section A, Ino 3, 4, or 5 about compensation of the organization's current and forms officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J.       23       X         24       Did the organization have a taxexampt bond issue with an outstanding principal amount of more than \$10,000 as of the last day of the year, that was used after Deember 31, 2002? If "Yes," answer lines 24b through 24 and complete Schedule K. If "No", go to line 25       240       240         25       Did the organization maintain an ecrow account other than a rofunding oscrow at any time during the year to defease any taxexempt bonds?       240       240         26       Did the organization was as an "on behalf of" issuer for bonds outstanding at any time during the year?       24d       24d         27       Did the organization aware that 18 engaged in an excess benefit transaction with a disqualified person during the year? If "As", "complete Schedule L, Part I       25a       X         28       Section 501(c)(3) and 501(c)(4) organizations. Did the organization reques highly compensated employee, or disqualified person during the year? If "As", "complete Schedule L, Part I       25a       X         29       Was to an to orby a current of form officer, director, trustee, key employee, highly compensated employee, or disqualified person during the add officer director, trustee, key employee, or disqualified person during the add officer director, trustee, key employee, substantial combistory or a grant adaction committee member, or to a person felsetod osuch an individual? If "Y  | 22         | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, |          |     |          |
| and former officers, directors, trustese, kay employees, and highest compensated employees? If "Yes," complete<br>Schedule J.     23     X       24a     Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the<br>last day of the year, that was issued after December 31, 2002 If "Yes," answer thes 24b through 246 and complete<br>Schedule J. If "No", go to the 25.     24a     X       24b     Did the organization invest any proceeds of trac-exempt bonds beyond a temporary peidod exception?     24a     X       24b     Did the organization invest any proceeds of trac-exempt bonds beyond a temporary peidod exception?     24d     X       24b     Did the organization at eas an 'on behaff of issuer for bonds outstanding at any time during the year?     24d     Xd       25a     Section 501((3) and 501((2)) organizations. Did the organization excepts here it transaction with a disqualified person in a prior year.     24d     Xd       25a     Section 501((3) and 501(2)(4) organizations. Did the organization's prior Forms 990 or 990-E27 If 'Yes,' complete<br>Schedule L, Part I     25a     X       25b     X     Did the organization avant term officer, director, trustee, key employee, highly compensated employee, or disqualified<br>person outstanding as of the end of the organization's truste, key employee, the stantial<br>contributor, or a grant selection cormities member, or to a person related to such an individual? If 'Yes,' complete<br>Schedule L, Part II     25a     X       26a     X     Mamily member of a current of former officer, director, trustee, or key emp  |            | column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22       |     | X        |
| Schedule J     23     X       24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If Yos," answer lines 240 through 24d and complete Schedule K. If No', go to line 25     X       24a Did the organization maintain an escrow account other than a refunding escrow at any three during the year to defease any tax-exempt bonds?     24a     X       25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization nagae in an excess benefit transaction with a disqualified person during the year?     24d     24d       25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization organe in a prior year, and that the transaction has not bear reported on any of the organization review of the organization wave that it engaged in an excess benefit transaction with a disqualified person during the year?     24d     25a       25a Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or clisqualified person during the end of the organization's tax year?     25b     X       27a Did the organization aparty to a business transaction with one of the following parties (see Schedule L, Part I)     25b     X       27a Was the organization aparty to a business transaction with one of the following parties (see Schedule L, Part I)     26a     X       27a Mas the organization cave or indirector, trustee, or key employee, for family momber thereof was an officer, director, trustee, or key employee (for family member thereof was officer, director, trustee, or key employee (for family member due d) (for organization   | 23         | · -  |          |     |          |
| 24a       Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 20021 if "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25       24a       X         b Did the organization invest any proceeds of tax-axempt bonds beyond a temporary period exception?       24d       Z4d         c Did the organization maintain an ecrox account other than a rofunding accrow at any time during the year?       24d       Z4d         d Did the organization and as an 'on bohal of' issuer for bonds outstanding at any time during the year?       24d       Z4d         25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990.E27 If "Yes," complete Schedule L, Part I       25a       X         27 Did the organization avec and grant or other assistance to an efficer, director, trustee, key employee, highly compensated employee, or disqualified person outsianding as grant or other assistance to an efficer, director, trustee, key employee, seques, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV       26a       X         28       Was the organization engage in an year year with explay complex schedule L, Part IV       26a       X         29       Did the organization and party to a businese transaction with or of the following   |            |  |          |     | 1        |
| at day of the year, that was issued after December 31, 2002? If "Yes," answor lines 24b through 24d and complete<br>Schedule K. If "No", go to line 25     24a     X       b Did the organization maintain an encrow account other than a refunding escrow at any time during the year to defease<br>any taxe-wempt bonds?     24d     24d       d Did the organization maintain an encrow account other than a refunding escrow at any time during the year to defease<br>any taxe-wempt bonds?     24d     24d       25a     Section 501(c)(3) and 501(c)(4) organizations. Other organization ongage in an excess benefit transaction with a<br>cliqualified person during the year? If "Yes," complete Schedule I, Part I     25a     X       28     Was a loan to or by a current or former officer, frustee, key employee, highly companizational employee, or disqualified<br>person outstanding as of the organization's tax perif. Forms 990 or 900-E27 If "Yes," complete<br>Schedule L, Part II     26a     X       27     Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, highly companizational<br>person outstanding as of the organization's tax perif. Forms 990 or 900-E27 If "Yes," complete<br>Schedule L, Part II     26a     X       28     Was the organization provide a grant or other assistance to an officer, director, trustee, key employee, highly companization's tax perif.     26a     X       29     Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV<br>instructions for applicable following artise (see Schedule L, Part IV<br>A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete S   |            | Schedule J   | 23       |     | <u> </u> |
| Schedule K. If "No", go to line 25       24a       X         b Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?       24a       24a         c Did the organization anitatin an escrow account other than a refunding escrow at any time during the year?       24d       24d         25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year?       25d       X         25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization view that list engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction again to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization orywork a grant or other assistance to an officer, director, trustee, key employee, nighly complexes substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part II       26       X         27       Was the organization any or the assistance to an officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV       28a       X         28       Was the organization any order of fileer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV       28a       X         29       Washa to complete Schedule A, Part I       <  | 24a        |  |          |     |          |
| b       Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?       241         c       Did the organization maintain an ecrow account other than a refunding ecrow at any time during the year to defease any tax-exempt bonds?       242         d       Did the organization act as an 'ton behalf of' issuer for bonds outstanding at any time during the year?       243         25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization angage in an excess benefit transaction with a disqualified person during the year?       253         25a       It to organization aware that it engaged in an excess benefit transaction with a disqualified person during the year?       256         25a       Was a loan to or by a current or former officer, director, trustee, key employee, highly complenested employee, or disqualified person outstanding as of the end of the organization targe and "lives," complete Schedule L, Part I       256         27       Did the organization target in the end of the organization target in the schedule L, Part II       266       X         28       Was the organization aparty to a business transaction with one of the following parties (see Schedule L, Part II       27       X         29       Was the organization reactive contributions, and exceptions)?       27       X         29       Did the organization receive contributions of any pilopeel II' Yes, ' complete Schedule L, Part IV       28a       X         20       Did the organiza   |            |  |          |     |          |
| c       Did the organization maintain an encrow account other than a refunding escrew at any time during the year to defease any tax-exempt bonds?       24d         d       Did the organizations cates an 'on behalf of' issuer for bonds outstanding at any time during the year?       24d         25e       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year?       24d         25e       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person during as of the end of the organization is tax year? If 'Yes, 'complete Schedule L, Part I       26s       X         26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person during as of the end of the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part II       28       X         28       Was the organization provide a grant or other existence to an officer, director, trustee, we mployee, substantial control former officer, director, trustee, or key employee or a family member thereof was an officer, director, trustee, or key employee fit 'Yes,' complete Schedule L, Part IV       28a       X         28       Was the organization provide on filler, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV       28a       X         29 <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>   |            |  |          |     |          |
| arry taxesempt bonds?       24c         d Did the organization act as n "on behall of" issuer for bonds outstanding at any time during the year?       24d         25a       Section 501(x)3 and 601(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>II" Yes," complete Schedule L, Part I</i> 25a         b is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? <i>II" Yes," complete Schedule L, Part I</i> 25a         26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>II"</i> Yes," <i>complete Schedule L, Part II</i> 26         27 Did the organization aparty to a business transaction with one of the following parties (see Schedule L, Part IV)       27         28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV)       28a         29 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV)       28a         29 Did the organization receive more filter, director, trustee, or key employee? <i>II "Yes," complete Schedule L, Part IV</i> 28a         29 Did the organization receive more? <i>IT "Yes," complete Schedule L, Part IV</i> 28a       X         29 Did the organization receive more? <i>IT "Yes," complete Schedule L, Part IV</i> 28a       X         29 Did the organization receive  |            |  | 24b      |     | <b> </b> |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?       24d         25a Section 501(o)(3) and 501(o)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? II "Yes," complete Schedule L, Part I       25a         b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? II "Yes," complete Schedule L, Part I       25a       X         26W as a loan to or by a current or former officer, director, trustee, key employee, highly compensated amployee, or disqualified person outstanding as of the end of the organization's taxy year? II "Yes," complete Schedule L, Part II       26a       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, bubstantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV       27a       X         28       Was the organization provide a grant or other assistance to an of the organization receive control trustee, or key employee? II "Yes," complete Schedule L, Part IV       28a       X         29       Was the organization receive control trustee, or key employee? II "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive control trustee, or key employee? II "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive control tromore officer, director, trustee, or key emp   | с          |  |          |     |          |
| 25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I       25a       X         1       Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I       25b       X         26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26b       X         27       Did the organization a party or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV       28a       X         29       Did the organization receive more than S25,000 in non-cash contributions? If "Yes," complete Schedule L, Part IV       28b       X         30       X       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M       30       X         31       X       Did the organization recei  |            | any tax-exempt bonds?  |          |     |          |
| disqualified person during the year? If "Yes," complete Schedule L, Part I       25a       X         b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ1 If "Yes," complete Schedule L, Part I       26b       X         27       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year If "Yes," complete Schedule L, Part II       26       X         28       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization as year If "Yes," complete Schedule L, Part II       26       X         29       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV       26       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV       28a       X         29       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       20       X   |            |  | 24d      |     |          |
| b       Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's por Forms 990 or 990-E27 If "Yes," complete Schedule L, Part I       280         260       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part I       26       X         270       Did the organization a party to a business transaction with one of the following parties (see Schedule L, Part II       26       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV       28a       X         28       Was the organization rowing officer, director, trustee, or key employee, we propose (or a family member to family of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or or a family member thereof) was an officer, director, trustee, or or thereof) was an officer, director, trustee, or or thereof) was an officer, director trustee, or organization receive contributions of ant, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule L, Part IV       28c       X         29       Did the organization selie, exchedule M       29       X       20       X         20       Did the organization organic  | 208        |  | 05-      |     | v        |
| that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 // "Yes," complete<br>Schedule L, Part I     28     X       26     Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified<br>person outstanding as of the end of the organization's tax year? // "Yes," complete Schedule L, Part I/     26     X       27     Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial<br>contributor, or a grant selection committee member, or to a person related to such an individual? // "Yes," complete<br>Schedule L, Part II     27     X       28     Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV<br>instructions for applicable filing thresholds, conditions, and exceptions):     a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,<br>director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV     28b     X       29     Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M     29     X       30     Did the organization inguidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule M     29     X       31     Did the organization own 100% of an entity disregarded as separate from the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete<br>Schedule N, Part I     32     X       33     X     X     33     X   | h          |  | 258      |     |          |
| Schedule L, Part I       25b       X         26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IIV       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):       a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive control to former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28b       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         20       Did the organization isel, exchange, dispose of, or transfer more than 25% of its net assets, or qualified conservation contributions? If "Yes," complete Schedule N, Part I       30       X         31       Did the organization isel, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I       31       X <td>D.</td> <td></td> <td></td> <td></td> <td></td>  | D.         |  |          |     |          |
| 26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III       26       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):       27       X         28       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive contributions of art, historical treasures, or key employee? If "Yes," complete Schedule L, Part IV       28b       X         29       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M, Part I       20       X         20       Did the organization neceive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M, Part I       30       X         21       Did the organization sel, exchange, dispose of, or transfer more than 25% of Its net assets?// "Yes," complete Schedule N,   |            |  | 25h      |     | x        |
| person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part II       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):       28       X         28       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28       X         29       Did the organization receive controlider, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28       X         29       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule I. Part I       20       X         30       Did the organization receive more than \$25,000 in non-case coperations?       30       X         31       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I       31       X         32       Did the organization reactive and party dispegarded as separate from the organization under Regulations sections 301.7701-3? If "Yes," complete Schedule R, Part I  | 26         |  | 200      |     |          |
| <ul> <li>27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III</li> <li>28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV</li> <li>28 A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV</li> <li>29 A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV</li> <li>29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule L, Part IV</li> <li>20 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule A, Part I</li> <li>30 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-32 ml "Yes," complete Schedule R, Part I</li> <li>31 Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part I, ling A, was the organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(2) organizations. Did the organization medua any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(2)(3) organization. Did the organization make any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(2)(3) organizations. Did the organization make any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R</li></ul>  |            |  | 26       |     | x        |
| contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV       28a       X         29       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV       28a       X         20       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28b       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         31       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       30       X         32       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule N, Part I       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?/If "Yes," complete Schedule N, Part I       32       X         33       Did the organization related to any tax exempt or taxable entity?       33       X       33       X       33   | 27         |  | <u> </u> |     |          |
| Schedule L, Part III       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV       28       X         29       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28       X         29       A durner of former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         31       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M       30       X         32       Did the organization ilquidate, terminate, or dissolve and cease operations?       31       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 501.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity?       35       35       X         35       Is any related organization. Did the organization make any transfers to an exempt no   |            |  |          |     |          |
| <ul> <li>Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filling thresholds, conditions, and exceptions):</li> <li>a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV</li> <li>Z8b X</li> <li>c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV</li> <li>Z8c X</li> <li>28b Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M</li> <li>29 X</li> <li>30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M.</li> <li>29 X</li> <li>31 Did the organization inquidate, terminate, or dissolve and cease operations?</li> <li>If "Yes," complete Schedule N, Part I</li> <li>31 X</li> <li>32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?/I "Yes," complete Schedule R, Part I</li> <li>32 Did the organization nealed to any tax-exempt or taxable entity?</li> <li>If "Yes," complete Schedule R, Part I</li> <li>33 X</li> <li>34 Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?</li> <li>35 Is any related organization. Did the organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>36 X</li> <li>37 Did the organization. Did the organization make any transaction with a controlled entity within the meaning of section 512(b)(13)?</li> <li>36 X</li> <li>37 Did the organization. Did the organization make any transaction with a controlled entity within the meaning of section 512(b)(13)?</li> <li>36 X</li> <li>37 Did the organization. Did the organization make any transaction with a controlled entity within the meaning of section 512(b)(13)?</li> <li>36 X</li> <li>37 Did the organization conduct more</li></ul>   |            |  | 27       |     | x        |
| a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28b       X         c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28b       X         29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule N, Part I       30       X         31 Did the organization isquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I       31       X         32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?If "Yes," complete Schedule N, Part I       32       X         33 Did the organization receive and ball dispes and the meaning of sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I       33       X         34 Was the organization receive any payment from or engage in any transacton with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part I, III, IV, and V, line 1       34       X         35 Is any related organization. Schedule R, Part V, line 2       Yes X No       36       X         <  | 28         | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV            |          |     |          |
| b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28b       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       30       X         31       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule N, Part I       30       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I       31       X         33       Did the organization related to any tax-exempt or taxable entity?       33       X         34       Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?       35       X         35       Is any related organizations. Did the organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V.       36       X         36       X       37 </td <td></td> <td>instructions for applicable filing thresholds, conditions, and exceptions):</td> <td></td> <td></td> <td></td>   |            | instructions for applicable filing thresholds, conditions, and exceptions):  |          |     |          |
| c       An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV       28c       X         29       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M       30       X         31       Did the organization ilquidate, terminate, or dissolve and cease operations?       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I       31       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I       33       33         34       Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2       34       X         35       Is any related organization. Controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2       36       X         36       Section 501(c)(3) organizations. D   | а          | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV                      | 28a      |     |          |
| director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations?       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I       32       31       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I       33       X         34       Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?       35       X         35       Is any related organization. Solid the organization more than 5% of its activities through an entity that is not a related organization?       Yes X       No         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?       Yes X       No         37       Did the organization conduct more than 5% of its acti   | b          | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28b      |     | X        |
| <ul> <li>29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M</li> <li>30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M</li> <li>31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I</li> <li>31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I</li> <li>32 Did the organization on 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I</li> <li>33 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, IV, and V, line 1</li> <li>34 X</li> <li>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>34 Section 501(C)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI</li> <li>36 X</li> </ul>  | С          |  |          |     |          |
| <ul> <li>30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M</li> <li>31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I</li> <li>31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I</li> <li>32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-37 If "Yes," complete Schedule R, Part I</li> <li>33 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part I, III, IV, and V, line 1</li> <li>34 Was the organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>a Did the organizations. Did the organization make any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  |            |  |          |     | X        |
| contributions? If "Yes," complete Schedule M       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations?       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete       31       X         33       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, IV, and V, line 1       34       X         35       Is any related organization a controlled entity within the meaning of section 512(b)(13)?       35       X         a       Did the organizations. Did the organization make any transfers to an exempt non-charitable related organization?       a       a       a         36       Section 501c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?       a       a       a         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part   |            |  | 29       | X   | ļ        |
| <ul> <li>31 Did the organization liquidate, terminate, or dissolve and cease operations?<br/><i>If</i> "Yes," <i>complete Schedule N, Part I</i></li></ul>   | 30         |  |          |     |          |
| If "Yes," complete Schedule N, Part I       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?/f "Yes," complete       32       X         33       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?/f "Yes," complete       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-3? /f "Yes," complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity?       34       X         35       Is any related organization a controlled entity within the meaning of section 512(b)(13)?       35       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? /f "Yes," complete Schedule R, Part V, lines 11 and 19?       37       X   | <b>.</b> . | contributions? If "Yes," complete Schedule M   | 30       | ļ   | <u> </u> |
| <ul> <li>32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?// "Yes," complete<br/>Schedule N, Part II</li> <li>33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations<br/>sections 301.7701-2 and 301.7701-3? /f "Yes," complete Schedule R, Part I</li> <li>34 Was the organization related to any tax-exempt or taxable entity?<br/>/f "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</li> <li>34 Was the organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? // Yes X No</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?<br/>/f "Yes," complete Schedule R, Part V, line 2</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization<br/>and that is treated as a partnership for federal income tax purposes? // "Yes," complete Schedule R, Part V/</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  | 31         |  |          |     |          |
| Schedule N, Part II       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1       34       X         35       Is any related organization a controlled entity within the meaning of section 512(b)(13)?       35       X         a       Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2       Yes X       No         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI       37       X         38       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?       37       X  | 20         |  | 31       |     |          |
| <ul> <li>33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I</li> <li>34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</li> <li>34 Was the organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>35 Is any related organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.</li> <li>37 X</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  | 32         |  |          |     | v        |
| <ul> <li>sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," complete Schedule <i>R</i>, Part <i>I</i></li> <li>33 X</li> <li>Was the organization related to any tax-exempt or taxable entity?<br/><i>If</i> "Yes," complete Schedule <i>R</i>, Parts <i>II</i>, <i>III</i>, <i>IV</i>, and <i>V</i>, line 1</li> <li>34 X</li> <li>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If</i> "Yes," complete Schedule <i>R</i>, Part <i>V</i>, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?<br/><i>If</i> "Yes," complete Schedule <i>R</i>, Part <i>V</i>, line 2</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," complete Schedule <i>R</i>, Part <i>VI</i></li> <li>37 X</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>   | 33         |  | -32      |     |          |
| <ul> <li>Was the organization related to any tax-exempt or taxable entity?<br/>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1<br/>34 X<br/>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)?<br/>a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of<br/>section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2<br/>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?<br/>If "Yes," complete Schedule R, Part V, line 2<br/>36 X<br/>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization<br/>and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI<br/>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br/>34 X<br/>34 X<br/>35 X<br/>36 X<br/>37 X<br/>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br/>34 X<br/>35 X<br/>36 X<br/>37 X<br/>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br/>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br/>39 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br/>30 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br/>30 Did the organization complete Schedule O for Part VI, lines 11 and 19?<br/>30 Did the organization complete Schedule O for Part VI, lines 11 and 19?<br/>30 Did the organization complete Schedule O for Part VI, lines 11 and 19?<br/>31 Did the organization complete Schedule O for Part VI, lines 11 and 19?<br/>32 Did the organization complete Schedule O for Part VI, lines 11 and 19?<br/>33 Did the organization complete Schedule O for Part VI, lines 11 and 19?<br/>34 Did the organiz</li></ul> | 00         |  | 22       |     | x        |
| If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1       34       X         35       Is any related organization a controlled entity within the meaning of section 512(b)(13)?       35       X         a       Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2       Yes       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI       37       X         38       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?       37       X  | 34         |  |          |     | <u> </u> |
| <ul> <li>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI</li> <li>37 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>   | •.         |  | 34       |     | x        |
| <ul> <li>a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i> Yes X No</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i> 36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> 37 X</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  | 35         | Is any related organization a controlled entity within the meaning of section 512(b)(13)?                                    |          |     |          |
| <ul> <li>section 512(b)(13)? <i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i></li> <li>Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?</li> <li><i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i></li> <li>Did the organization conduct more than 5% of its activities through an entity that is not a related organization</li> <li><i>X</i></li> <li>Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  | а          |  |          |     | 1        |
| <ul> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?<br/>If "Yes," complete Schedule R, Part V, line 2</li></ul>   |            |  |          |     |          |
| <ul> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i></li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  | 36         | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   |          |     |          |
| <ul> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i></li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?</li> </ul>  |            |  | 36       |     | X        |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?   | 37         | Did the organization conduct more than 5% of its activities through an entity that is not a related organization             |          |     | 1        |
|  |            | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                 | 37       |     | X        |
| Note. All Form 990 filers are required to complete Schedule O  | 38         |  |          |     |          |
|  |            | Note. All Form 990 filers are required to complete Schedule O  | 38       |     | 1        |

Form **990** (2010)

032004 12-21-10

# THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

| Par        | t V Statements Regarding Other IRS Filings and Tax Compliance<br>Check if Schedule O contains a response to any question in this Part V  |                |              |     |        |
|------------|--|----------------|--------------|-----|--------|
|            |  |                |              | Yes | No     |
| 1a         | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   | 26             |              |     |        |
|            | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | 0              |              |     | í      |
| с          | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   | 1              |              |     |        |
|            | (gambling) winnings to prize winners?  | 1              | c            | Х   |        |
| <b>2</b> a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |                |              |     |        |
|            | filed for the calendar year ending with or within the year covered by this return 2a   | 31             |              |     |        |
| b          | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2              | 2b           | X   |        |
|            | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)   |                |              |     |        |
|            | Did the organization have unrelated business gross income of \$1,000 or more during the year?  |                | la           |     | X      |
|            | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   |                | Bb           |     |        |
| 4a         | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |                |              |     | 77     |
|            | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4              | a            |     | X      |
| a          | If "Yes," enter the name of the foreign country:   |                |              |     |        |
| <b>F</b> - | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.   |                |              |     | v      |
|            | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |                | ia           |     | X<br>X |
|            | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |                | ib           |     |        |
|            | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?<br>Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization so |                | ic           |     |        |
| va         | any contributions that were not tax deductible?  |                | Sa           |     | х      |
| h          | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   | ······  -•     | <sup>a</sup> |     |        |
| ~          | were not tax deductible?   | F              | 3b           |     |        |
| 7          | Organizations that may receive deductible contributions under section 170(c).  | ·····          | ~            |     |        |
| а          | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the   | ne pavor? 7    | a            | x   |        |
| b          | If "Yes," did the organization notify the donor of the value of the goods or services provided?  |                | л<br>ю       | X   |        |
|            | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required  |                |              |     |        |
|            | to file Form 8282?   |                | 'c           |     | X      |
| d          | If "Yes," indicate the number of Forms 8282 filed during the year7d  |                |              |     |        |
| е          | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  |                | 7e           |     | X      |
| f          | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   |                | 7f           |     | X      |
| g          | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as requ  | ired? 7        | ′g           |     |        |
| h          | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1   |                | 7h           |     |        |
| 8          | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting  |                |              |     |        |
|            | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the  | year?          | 8            |     |        |
| 9          | Sponsoring organizations maintaining donor advised funds.  |                |              |     |        |
|            |  |                | )a           |     |        |
|            |  | N/A g          | )b           |     |        |
| 10         | Section 501(c)(7) organizations. Enter:  |                |              |     |        |
|            | Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a   |                |              |     |        |
| ь<br>11    | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  |                | 2            |     |        |
| ''a        | Gross income from members or shareholders N/A  |                |              |     |        |
| b          | Gross income from other sources (Do not net amounts due or paid to other sources against   |                |              |     |        |
| ~          | amounts due or received from them.)  |                |              |     |        |
| 12a        | <b>•</b> • • • • • • • • • • • • • • • • • •   | 1 <sup>1</sup> | 2a           |     |        |
|            | If "Yes," enter the amount of tax-exempt interest received or accrued during the year $\frac{N/A}{A}$ 12b  | <u> </u>       |              |     |        |
| 13         | Section 501(c)(29) qualified nonprofit health insurance issuers.   | ······         |              |     | İ.     |
| а          |  | N/A 1          | 3a           |     |        |
|            | Note. See the instructions for additional information the organization must report on Schedule O.  |                |              |     |        |
| b          | Enter the amount of reserves the organization is required to maintain by the states in which the   |                | a û          |     | ĺ      |
|            | organization is licensed to issue qualified health plans   |                |              |     | 1      |
| С          | Enter the amount of reserves on hand 13c   |                | 24           |     |        |
| 14a        | Did the organization receive any payments for indoor tanning services during the tax year?   |                | 4a           |     | X      |
| b          | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | <b>1</b> 1     | 4h           |     | 1      |

Form 990 (2010)

032005 12-21-10

Form 990 (2010)

| Form 990 ( |     |
|------------|-----|
| Part VI    | Gov |

# THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385 Page 6

|      | Check if Schedule O contains a response to any question in this Part VI   | <u></u>      |              | X        |  |  |  |  |  |  |
|------|---|--------------|--------------|----------|--|--|--|--|--|--|
| Sect | tion A. Governing Body and Management   |              |              |          |  |  |  |  |  |  |
|      |   | _            | Yes          | No       |  |  |  |  |  |  |
| 1a   | Enter the number of voting members of the governing body at the end of the tax year 1a 2  |              |              |          |  |  |  |  |  |  |
| b    | Enter the number of voting members included in line 1a, above, who are independent 1b 2   | 0            |              |          |  |  |  |  |  |  |
| 2    | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other  |              |              |          |  |  |  |  |  |  |
|      | officer, director, trustee, or key employee?  | 2            |              | X        |  |  |  |  |  |  |
| 3    |   |              |              |          |  |  |  |  |  |  |
|      | of officers, directors or trustees, or key employees to a management company or other person?   |              | 77           | <u> </u> |  |  |  |  |  |  |
| 4    | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  |              | X            |          |  |  |  |  |  |  |
| 5    | Did the organization become aware during the year of a significant diversion of the organization's assets?  |              |              | X<br>X   |  |  |  |  |  |  |
| 6    | Does the organization have members or stockholders?   | 6            |              | <u> </u> |  |  |  |  |  |  |
| 7a   | Does the organization have members, stockholders, or other persons who may elect one or more members of the   |              |              | v        |  |  |  |  |  |  |
| h.   | governing body?   |              |              | X        |  |  |  |  |  |  |
|      | Are any decisions of the governing body subject to approval by members, stockholders, or other persons?   | <u>7b</u>    |              | <u> </u> |  |  |  |  |  |  |
| 8    | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |              |              |          |  |  |  |  |  |  |
| а    |   | 8a           | x            |          |  |  |  |  |  |  |
|      |   | 8b           | X            |          |  |  |  |  |  |  |
|      | Each committee with authority to act on behalf of the governing body?<br>Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | 00           |              |          |  |  |  |  |  |  |
| Ū    | organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9            |              | x        |  |  |  |  |  |  |
| Sec  | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  |              |              |          |  |  |  |  |  |  |
|      |   |              | Yes          | No       |  |  |  |  |  |  |
| 10a  | Does the organization have local chapters, branches, or affiliates?   | 10a          |              | X        |  |  |  |  |  |  |
|      | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,   | ·            |              |          |  |  |  |  |  |  |
|      | and branches to ensure their operations are consistent with those of the organization?  | 10b          |              |          |  |  |  |  |  |  |
| 11a  | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?  | 11a          | X            |          |  |  |  |  |  |  |
| b    | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   |              |              |          |  |  |  |  |  |  |
| 12a  | Does the organization have a written conflict of interest policy? If "No," go to line 13  | 12a          | X            |          |  |  |  |  |  |  |
| b    | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise   |              | x            |          |  |  |  |  |  |  |
|      | to conflicts?   |              |              |          |  |  |  |  |  |  |
| С    | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe   |              |              |          |  |  |  |  |  |  |
|      | in Schedule O how this is done  | 12c          | X            | ļ        |  |  |  |  |  |  |
| 13   | Does the organization have a written whistleblower policy?  |              | X            | ļ        |  |  |  |  |  |  |
| 14   | Does the organization have a written document retention and destruction policy?   | . 14         | X            | <u> </u> |  |  |  |  |  |  |
| 15   | Did the process for determining compensation of the following persons include a review and approval by independent  |              |              |          |  |  |  |  |  |  |
| _    | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   | 45-          | x            |          |  |  |  |  |  |  |
|      | The organization's CEO, Executive Director, or top management official  |              |              | x        |  |  |  |  |  |  |
| a    | Other officers or key employees of the organization   | . <u>15b</u> |              |          |  |  |  |  |  |  |
| 169  | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a   |              |              |          |  |  |  |  |  |  |
| ••a  | taxable entity during the year?   | 16a          | <u> </u>     | x        |  |  |  |  |  |  |
| h    | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation   | . 10a        |              |          |  |  |  |  |  |  |
| ~    | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's   |              | 1.1          | ľ        |  |  |  |  |  |  |
|      | exempt status with respect to such arrangements?  | 16b          |              |          |  |  |  |  |  |  |
| Sec  | tion C. Disclosure  |              |              | 4        |  |  |  |  |  |  |
| 17   | List the states with which a copy of this Form 990 is required to be filed $\blacktriangleright$ SEE SCHEDULE O   |              |              |          |  |  |  |  |  |  |
| 18   | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available  | le for       |              |          |  |  |  |  |  |  |
|      | public inspection. Indicate how you make these available. Check all that apply.   |              |              |          |  |  |  |  |  |  |
|      | Own website Another's website X Upon request  |              |              |          |  |  |  |  |  |  |
| 19   | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,   | and fin      | ancial       |          |  |  |  |  |  |  |
|      | statements available to the public.   |              |              |          |  |  |  |  |  |  |
| 20   | State the name, physical address, and telephone number of the person who possesses the books and records of the organi  | zation:      | ▶            |          |  |  |  |  |  |  |
|      | PIETER FOSBURGH - 202-639-8727  |              |              |          |  |  |  |  |  |  |
|      | 1660 L STREET, NW, NO. 208, WASHINGTON, DC 20036  |              |              |          |  |  |  |  |  |  |
|      |   | Γ            | 1 <b>990</b> | 10010    |  |  |  |  |  |  |

6 2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

#### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)                       | (B)   | (C)               |                       |             |          |                                 |          | (D)  | (E)  | (F)   |
|---------------------------|---|-------------------|-----------------------|-------------|----------|---------------------------------|----------|--|--|---|
| Name and Title            | Average<br>hours per  | (cl               | heck                  | Pos<br>call |          |                                 | ily)     | Reportable compensation                        | Reportable compensation                          | Estimated<br>amount of  |
|                           | week<br>(describe<br>hours for<br>related<br>organizations<br>in Schedule<br>O) | ustee or director | Institutional trustee | Officer     |          | Highest compensated<br>employee |          | from<br>the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099-MISC) | other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| JAMES MARTIN              |   |                   |                       |             |          |                                 |          |  |  | ****  |
| CHAIRMAN                  | 0.50  | X                 |                       | X           |          |                                 |          | 0.   | 0.   | 0.  |
| J. MICHAEL NUSSMAN        |   |                   |                       |             |          |                                 |          |  |  |   |
| TREASURER                 | 0.50  | X                 |                       | x           |          |                                 |          | 0.   | Ο.   | 0.  |
| HOWARD VINCENT            |   |                   |                       |             |          |                                 |          |  |  |   |
| SECRETARY                 | 0.50  | X                 |                       | X           |          | ĺ                               |          | 0.   | 0.   | 0.  |
| R. THOMAS BUFFENBARGER    |   |                   |                       |             |          |                                 |          |  |  |   |
| DIRECTOR                  | 0.50  | X                 |                       |             |          |                                 |          | 0.   | 0.   | 0,  |
| CHARLES COLLINS           |   |                   |                       |             |          |                                 |          |  |  |   |
| DIRECTOR                  | 0.50  | X                 |                       |             |          |                                 |          | 0.   | 0.   | 0.  |
| GEORGE COOPER             |   |                   |                       |             |          |                                 |          |  |  |   |
| DIRECTOR (SEE SCHEDULE O) | 0.50  | X                 |                       |             |          |                                 |          | 29,331.  | 0.   | 1,369.  |
| KATIE ECKMAN              |   |                   |                       |             |          |                                 |          |  |  |   |
| DIRECTOR                  | 0.50  | X                 | L                     |             |          |                                 |          | 0.   | 0.   | 0.  |
| SID EVANS                 |   |                   |                       |             |          |                                 |          |  |  |   |
| DIRECTOR                  | 0.50  | X                 |                       |             |          |                                 |          | 0.   | 0.   | 0.  |
| MICHAEL FITZGERALD        |   |                   | 1                     |             |          |                                 |          |  |  |   |
| DIRECTOR                  | 0.50  | X                 |                       |             | ļ        |                                 | Ļ        | 0.   | 0.   | 0.  |
| WILLIAM HITE              |   |                   |                       |             | İ.       |                                 |          |  |  |   |
| DIRECTOR                  | 0.50  | X                 | ļ                     |             |          |                                 |          | 0.   | 0.   | 0.  |
| KIRK OTEY                 |   | 1                 |                       |             |          |                                 |          |  |  |   |
| OIRECTOR<br>CONNIE PARKER | 0.50  | X                 | <b> </b>              |             |          |                                 |          | 0.   | 0.   | 0.  |
| DIRECTOR                  | 0.50  | x                 |                       |             |          |                                 |          | 0.   | 0.   | 0   |
| DAVID PERKINS             | 0.30  | ^                 |                       |             |          |                                 |          | <u>v</u> .                                     | 0.   | 0.  |
| DIRECTOR                  | 0.50  | x                 |                       |             |          |                                 |          | 0.   | 0.   | 0.  |
| MARC PIERCE               | 0.50  | <u> </u>          |                       |             |          |                                 |          | · · ·  |  | <u> </u>  |
| DIRECTOR                  | 0.50  | x                 |                       |             |          |                                 |          | 0.   | 0.   | 0.  |
| RONALD REGAN              |   | <u> </u>          | <u> </u>              |             |          |                                 |          | <b>````</b>                                    |  |   |
| DIRECTOR                  | 0.50  | x                 | l                     |             |          |                                 |          | 0.   | 0.   | 0.  |
| MILLS SCHENCK             |   | ┼╧╧               | <u> </u>              | -           | <b> </b> |                                 | <u> </u> |  | <b>\.</b>  | <b>`</b>  |
| DIRECTOR                  | 0.50  | x                 |                       |             |          |                                 |          | 0.   | 0.   | 0.  |
| JOHN "MICK" SEIDL         |   | 1                 | $\vdash$              | <u> </u>    | <u>†</u> | -                               |          | ,  |  |   |
| DIRECTOR                  | 0.50  | x                 | 1                     |             |          |                                 |          | 0.   | 0.   | 0.  |
| 032007 12-21-10           |   | L.                |                       | L           | ·        |                                 | <u> </u> | L  |  | Eorm <b>990</b> (2010)  |

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032007 12-21-10

Form 990 (2010)

Form 990 (2010)

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2010.04020 THEODORE ROOSEVELT CONSERVA 33955 1

### THEODORE ROOSEVELT CONSERVATION

PARTNERSHIP

04-3706385 Page 8

| Form 990 (2010) PARTNERS   | HIP   |                  |                       |          |      |                                 |      |  | 04-370  | )63            | 885                     | P  | age <b>8</b>             |
|--|---|------------------|-----------------------|----------|------|---------------------------------|------|--|---|----------------|-------------------------|--|--------------------------|
| Part VII Section A. Officers, Directors, Tru   | istees, Key Ei  | mplo             | oyee                  | s, a     | nd I | High                            | est  | Compensated Employ                             | ees (continued)   |                |                         |  |                          |
| (A)<br>Name and title  | <b>(B)</b><br>Average<br>hours per  | age Position     |                       |          |      |                                 |      | <b>(D)</b><br>Reportable<br>compensation       | <b>(E)</b><br>Reportable<br>compensation                |                |                         | <b>(F)</b><br>timate                         |                          |
|  | week<br>(describe<br>hours for<br>related<br>organizations<br>in Schedule<br>O) | stee or director | Institutional trustee | Officer  |      | Highest compensated<br>employee |      | from<br>the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099-MISC         | )              | com<br>fr<br>org<br>and | other<br>pensa<br>om th<br>anizat<br>d relat | ation<br>e<br>ion<br>ied |
| ROLLIN SPARROWE<br>DIRECTOR  | 0.50  | x                |                       |          |      |                                 |      | 0.   |   | ς.             |                         |  | 0.                       |
| ERIC WASHBURN  | 0.30  |                  |                       |          |      |                                 |      | U •  |   | <u>`</u> +     |                         |  | <u> </u>                 |
| DIRECTOR   | 0.50  | x                |                       |          |      |                                 |      | 0.   | (   | <b>b</b> .     |                         |  | 0.                       |
| ALAN WENTZ   |   |                  |                       |          | -    |                                 |      |  |   | -+             |                         |  |                          |
| DIRECTOR   | 0.50  | X                |                       |          |      |                                 |      | 0.   | (   | <b>b</b> .     |                         |  | 0.                       |
| STEVEN WILLIAMS  |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
| DIRECTOR   | 0.50  | X                |                       |          |      |                                 |      | 0.   | (   | р.             |                         |  | 0.                       |
| DIANE CRANEY   | 10 00   |                  |                       | 37       |      |                                 |      | 141 265  |   |                |                         | <u> </u>                                     | 4.0                      |
| INT. PRES & CEO/CFO  | 40.00   |                  |                       | X        |      |                                 |      | 141,365.                                       |   | 0.             |                         | 3,8  | 40.                      |
|  |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
|  |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
| 1b Sub-total   | 1   | I                | I                     |          | .I   |                                 | L    | 170,696.                                       |   | <del>.</del> ס |                         | 5,2  | 09.                      |
| c Total from continuation sheets to Part V   |   |                  |                       |          |      |                                 |      | 0.   |   | 0.             |                         |  | 0.                       |
| d Total (add lines 1b and 1c)  |   |                  |                       |          |      |                                 |      | 170,696.                                       |   | 0.             |                         | 5,2  | 09.                      |
| 2 Total number of individuals (including but r<br>compensation from the organization ►                               | iot limited to th   | nose             | e liste               | ed a     | bov  | e) WI                           | no r | eceived more than \$100                        | 0,000 in reportable                                     |                |                         |  | 1                        |
| <u> </u>   |   | ***              |                       |          |      |                                 |      |  | s - noi-na - naisa a - na |                |                         | Yes  | No                       |
| 3 Did the organization list any <b>former</b> officer,<br>line 1a? <i>If</i> "Yes," <i>complete Schedule J for s</i> | uch individual  |                  |                       | ,<br>    | •    |                                 |      |  |   | [              | 3                       |  | x                        |
| 4 For any individual listed on line 1a, is the su<br>and related organizations greater than \$15                     | -   |                  |                       |          |      |                                 |      |  | the organization  |                | 4                       |  | x                        |
| 5 Did any person listed on line 1a receive or  |   |                  |                       |          |      |                                 |      |  | idual for services                                      | ŀ              |                         |  |                          |
| rendered to the organization? If "Yes," con  |   |                  |                       |          |      |                                 |      |  |   |                | 5                       |  | X                        |
| Section B. Independent Contractors   |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
| <ol> <li>Complete this table for your five highest co<br/>the organization. NONE</li> </ol>                          | mpensated in  | dep              | ende                  | ent c    | cont | racto                           | orsi | that received more than                        | \$100,000 of comp                                       | ensa           | ation                   | from   |                          |
| (A)<br>Name and business   | address   |                  |                       |          |      |                                 |      | (B)<br>Description of s                        | services  | C              |                         | <b>C)</b><br>Insatic                         | on                       |
|  |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
|  |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
| <b>0</b> ,00,1,  |   |                  |                       |          |      |                                 |      |  |   |                |                         |  |                          |
|  |   |                  | 19.11.ji              | <u> </u> |      |                                 |      |  |   |                |                         |  |                          |
| 2 Total number of independent contractors (  |   | not li           | imite                 | d to     |      | ose li<br>0                     | stee | l<br>d above) who received n                   | nore than   |                |                         | d <del>- 2000 - 11 200</del>                 | 4 <u></u>                |
| \$100,000 in compensation from the organi  |   |                  |                       |          |      | <u> </u>                        |      |  |   |                | Form                    | 990  | (2010)                   |

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### Form 990 (2010)

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385 Page 9

| Pa  | t VII                 | Statement of Revenue  |   |                      |  |  |   |
|---|-----------------------|---|---|----------------------|--|--|---|
|   |                       |   |   | (A)<br>Total revenue | <b>(B)</b><br>Related or<br>exempt function<br>revenue | <b>(C)</b><br>Unrelated<br>business<br>revenue | <b>(D)</b><br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
| Contributions, gifts, grants<br>and other similar amounts | b<br>c<br>d<br>f<br>g | Fundraising events       1c       7         Related organizations       1d       1d         Government grants (contributions)       1e       1d         All other contributions, gifts, grants, and similar amounts not included above       1f       2 4 | L6,565.<br>74,848.<br>447984.<br>37,392.<br>► | 2639397.             |  |  |   |
|   |                       |   | isiness Code                                  |                      |  |  |   |
| Program Service<br>Revenue                                |                       | All other program service revenue   |   |                      |  |  |   |
|   | 3                     | Investment income (including dividends, interest,   |   |                      |  |  |   |
|   | 4<br>5                | other similar amounts)<br>Income from investment of tax-exempt bond proc<br>Royalties   | ceeds   | 4,723.               |  |  | 4,723.  |
|   | 6a<br>b<br>c          | (i) Real (i) Real (i) Less: rental expenses   | (ii) Personal                                 |                      |  |  |   |
|   | 7 a                   | Gross amount from sales of<br>assets other than inventory<br>Less: cost or other basis<br>and sales expenses  | (ii) Other                                    |                      |  |  |   |
|   | d                     | Gain or (loss)  |   |                      |  |  | <br>  |
| Other Revenue   |                       | Gross income from fundraising events (not including \$ 74,848. of contributions reported on line 1c). See Part IV, line 18 a  | 0.  |                      |  |  |   |
| -ti-  |                       |   | 47,790.                                       | 17 700               |  |  | 17 700  |
|   | 9 a                   | Gross income from gaming activities. See<br>Part IV, line 19 a  |   | -47,790.             |  |  | -47,790.  |
|   | С                     | Less: direct expenses       b         Net income or (loss) from gaming activities          Gross sales of inventory, less returns   | <b>&gt;</b>                                   |                      |  |  |   |
|   | b                     | and allowances a<br>Less: cost of goods sold b<br>Net income or (loss) from sales of inventory  | •   |                      |  |  |   |
|   | 11 a<br>b             | MISCELLANEOUS REVENUE   | usiness Code<br>900099                        | 26,809.              |  |  | 26,809.   |
|   | c                     | · · · · · · · · · · · · · · · · · · ·   |   |                      |  |  |   |
|   | d                     | Annual and a second second second second second second second second second second second second second second  |   |                      |  |  |   |
|   |                       | Total. Add lines 11a 11d  |   | 26,809.              |  |  |   |
| 03200<br>12-21  | 12<br>)9<br>- 10      | Total revenue. See instructions.  | <b>Þ</b>                                      | 2623139.             | 0.   | 0.   | -16,258.<br>Form <b>990</b> (2010)  |

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9

# Form 990 (2010) PARTNERSHIP Part IX | Statement of Functional Expenses

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

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|          | All other organizations must comp   | lete column (A) but are i                         |  | e columns (B), (C), and (D).                     |                                       |
|----------|---|---|--|--|---------------------------------------|
|          | not include amounts reported on lines 6b,<br>Bb, 9b, and 10b of Part VIII.  | <b>(A)</b><br>Total expenses                      | ( <b>B)</b><br>Program service<br>expenses | <b>(C)</b><br>Management and<br>general expenses | <b>(D)</b><br>Fundraising<br>expenses |
| 1        | Grants and other assistance to governments and  |   |  |  |                                       |
|          | organizations in the U.S. See Part IV, line 21  |   |  |  |                                       |
| 2        | Grants and other assistance to individuals in   |   |  |  |                                       |
|          | the U.S. See Part IV, line 22   |   |  | ;  |                                       |
| 3        | Grants and other assistance to governments,   |   |  |  |                                       |
|          | organizations, and individuals outside the U.S.   |   |  |  |                                       |
|          | See Part IV, lines 15 and 16  |   |  |  |                                       |
| 4        | Benefits paid to or for members   |   |  |  |                                       |
| 5        | Compensation of current officers, directors,  | 145 205   |  | 145 205  |                                       |
| _        | trustees, and key employees   | 145,205.  |  | 145,205.   |                                       |
| 6        | Compensation not included above, to disqualified  |   |  |  |                                       |
|          | persons (as defined under section $4958(f)(1)$ ) and  |   |  |  |                                       |
|          | persons described in section 4958(c)(3)(B)  | 977,979.  | 826,422.                                   | 63,213.  | 88,344.                               |
| 7        | Other salaries and wages  | • • • • • •                                       | 020,422.                                   | 05,215.  | 00,544.                               |
| 8        | Pension plan contributions (include section 401(k)<br>and section 403(b) employer contributions)  | 10 264  | 7 81/                                      | 1 598  | 850                                   |
| ~        |   | <u>10,264</u> .<br>87,318.                        | 7,814.<br>69,400.                          | 1,598.<br>10,353.                                | <u>852.</u><br>7,565.                 |
| 9        | Other employee benefits   | 95,719.   | 72,872.                                    | 14,904.  | 7,943.                                |
| 10<br>11 | Payroll taxes   |   | 12,012.                                    | <u> </u>   | 7,545.                                |
| 11       | Fees for services (non-employees):  |   |  |  |                                       |
|          | Management  | 3,473.  | 649.                                       | 2,824.   |                                       |
|          | LegalAccounting   | 81,775.   | 0 1 5 1                                    | 81,775.  | ****                                  |
| d        | Lobbying  | 17,625.   | 17,625.                                    |  |                                       |
| e        | Professional fundraising services. See Part IV, line 17   | 56,042.   |  |  | 56,042.                               |
| f        | Investment management fees  |   |  |  |                                       |
| g        | Other   | 595,414.  | 499,535.                                   | 56,401.  | 39,478.                               |
| 12       | Advertising and promotion   | 36,636.   | 36,386.                                    |  | 250.                                  |
| 13       | Office expenses   | 208,813.  | 161,005.                                   | 30,593.  | 17,215.                               |
| 14       | Information technology  | 106,250.  | 66,358.                                    | 29,392.  | 10,500.                               |
| 15       | Royalties   |   |  |  |                                       |
| 16       | Occupancy   | 92,614.   | 9,594.                                     | 83,020.  |                                       |
| 17       | Travel  | 118,964.  | 97,969.                                    | 18,744.  | 2,251.                                |
| 18       | Payments of travel or entertainment expenses  | **********  |  |  |                                       |
|          | for any federal, state, or local public officials   |   |  |  |                                       |
| 19       | Conferences, conventions, and meetings  | 115,903.  | 100,784.                                   | 14,013.  | 1,106.                                |
| 20       | Interest  |   |  |  |                                       |
| 21       | Payments to affiliates  |   |  |  |                                       |
| 22       | Depreciation, depletion, and amortization   | 8,568.  |  | 8,568.   |                                       |
| 23       | Insurance   | 6,972.  |  | 6,972.   |                                       |
| 24       | Other expenses. Itemize expenses not covered  |   |  |  |                                       |
|          | above. (List miscellaneous expenses in line 24f. If line<br>24f amount exceeds 10% of line 25, column (A)   |   |  |  |                                       |
|          | amount, list line 24f expenses on Schedule 0.)  |   |  |  |                                       |
| а        | PROMOTIONAL ITEMS   | 45,731.   | 33,934.                                    |  | 11,797.                               |
| b        | TV PRODUCTION   | 19,002.   | 19,002.                                    | <u></u>  | 0.0.0                                 |
| c        | DUES AND SUBSCRIPTIONS  | 7,070.  | 8,857.                                     | -2,593.  | 806.                                  |
| d        | ALLOCATED ADMIN. FEES   | 0.  | 219,512.                                   | -3,871.  | -215,641.                             |
| е        |   |   | 10   |  |                                       |
| f        | All other expenses  | $\frac{10}{2007000000000000000000000000000000000$ | 10.  |  | 00 E00                                |
| 25       | Total functional expenses. Add lines 1 through 24f  | 2,837,347.  | 2,247,728.                                 | 561,111.   | 28,508.                               |
| 26       | Joint costs. Check here Life line activity of the   |   |  |  |                                       |
|          | 98-2 (ASC 958-720). Complete this line only if the<br>organization reported in column (B) joint costs from a<br>combined educational campaign and fundraising<br>solicitation |   |  |  |                                       |

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Form **990** (2010)

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### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Form 990 (2010)
Part X Balance Sheet

|                             |     |  |               |                    | <b>(A)</b><br>Beginning of year |        | <b>(B)</b><br>End of year |
|-----------------------------|-----|--|---------------|--------------------|---------------------------------|--------|---------------------------|
|                             | 1   | Cash - non-interest-bearing                          |               |                    | 1,000.                          | 1      | 500                       |
|                             | 2   | Savings and temporary cash investments               |               |                    | 1,494,494.                      | 2      | 1,156,795                 |
|                             | 3   | Pledges and grants receivable, net                   |               |                    | 834,966.                        | 3      | 650,556                   |
|                             | 4   | Accounts receivable, net                             |               | 55,205.            | 4                               | 42,798 |                           |
|                             | 5   | Receivables from current and former officers, di     |               |                    |                                 |        |                           |
|                             |     | employees, and highest compensated employee          |               | •                  |                                 |        |                           |
|                             |     | of Schedule L  | -             |                    |                                 | 5      |                           |
|                             | 6   | Receivables from other disqualified persons (as      |               |                    |                                 |        |                           |
|                             | •   | 4958(f)(1)), persons described in section 4958(c)    |               | 1                  |                                 |        |                           |
|                             |     | employers and sponsoring organizations of sect       |               |                    | ,                               |        |                           |
|                             |     | employees' beneficiary organizations (see instru     |               | • •                |                                 | 6      |                           |
| 2                           | 7   | Notes and loans receivable, net                      |               |                    |                                 | 7      |                           |
| Assers                      | 8   |  |               |                    |                                 | 8      |                           |
| <                           | 9   | Inventories for sale or use                          |               |                    | 19,645.                         |        | 32,602                    |
|                             |     | Prepaid expenses and deferred charges                |               |                    | 17,043.                         | 9      | JZ,00Z                    |
|                             | iva | Land, buildings, and equipment: cost or other        | 10-           | 82 165             |                                 |        |                           |
|                             | Ŀ   | basis. Complete Part VI of Schedule D                | 10a           | 82,165.<br>56,555. | 39,613.                         |        | 25 610                    |
|                             | b   | · · · · · · · · · · · · · · · · · · ·                |               |                    | 39,013.                         |        | 25,610                    |
|                             | 11  | Investments · publicly traded securities             |               |                    |                                 | 11     |                           |
|                             | 12  | Investments - other securities. See Part IV, line 1  |               |                    |                                 | 12     |                           |
|                             | 13  | Investments - program-related. See Part IV, line     |               |                    | ·······                         | 13     |                           |
|                             | 14  | Intangible assets                                    |               | ······             |                                 | 14     |                           |
|                             | 15  | Other assets. See Part IV, line 11                   |               |                    | 0 111 000                       | 15     | 1 000 001                 |
|                             | 16  | Total assets. Add lines 1 through 15 (must equa      |               |                    | 2,444,923.                      | 16     | 1,908,861                 |
|                             | 17  | Accounts payable and accrued expenses                |               |                    | 491,970.                        | 17     | 170,116                   |
|                             | 18  | Grants payable                                       |               |                    |                                 | 18     |                           |
|                             | 19  | Deferred revenue                                     |               |                    |                                 | 19     |                           |
| 1                           | 20  | Tax-exempt bond liabilities                          |               |                    |                                 | 20     |                           |
| es                          | 21  | Escrow or custodial account liability. Complete I    |               |                    |                                 | 21     |                           |
|                             | 22  | Payables to current and former officers, director    |               |                    |                                 |        |                           |
|                             |     | highest compensated employees, and disqualifi        | ed persons. C | Complete Part II   |                                 |        |                           |
| -                           |     | of Schedule L.                                       | •••••         |                    |                                 | 22     |                           |
|                             | 23  | Secured mortgages and notes payable to unrela        |               |                    |                                 | 23     | 4.4. A                    |
|                             | 24  | Unsecured notes and loans payable to unrelated       |               |                    |                                 | 24     |                           |
|                             | 25  | Other liabilities. Complete Part X of Schedule D     |               |                    |                                 | 25     |                           |
|                             | 26  | Total liabilities. Add lines 17 through 25           |               |                    | 491,970.                        | 26     | 170,116                   |
|                             |     | Organizations that follow SFAS 117, check he         | ere 🕨 🔯       | and complete       |                                 |        |                           |
| sel                         |     | lines 27 through 29, and lines 33 and 34.            |               |                    |                                 |        |                           |
|                             | 27  | Unrestricted net assets                              |               |                    | 300,109.                        | 27     | 545,002                   |
|                             | 28  | Temporarily restricted net assets                    |               |                    | 1,652,844.                      | 28     | 1,193,743                 |
|                             | 29  | Permanently restricted net assets                    |               | ······             |                                 | 29     |                           |
| Net Assets of Fund Balances |     | Organizations that do not follow SFAS 117, cl        | neck here 🌗   | ▶ Ll and 🏻 🗍       | (                               | Ī      |                           |
| 5                           |     | complete lines 30 through 34.                        |               |                    |                                 |        |                           |
| 2                           | 30  | Capital stock or trust principal, or current funds   |               |                    |                                 | 30     |                           |
| 8                           | 31  | Paid-in or capital surplus, or land, building, or eq |               |                    | <u></u>                         | 31     |                           |
|                             | 32  | Retained earnings, endowment, accumulated in         |               |                    | ······                          | 32     |                           |
| z                           | 33  | Total net assets or fund balances                    |               |                    | 1,952,953.                      | 33     | 1,738,745                 |
|                             |     |  |               |                    | 2,444,923.                      |        | 1,908,861                 |

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### THEODORE ROOSEVELT CONSERVATION

| Form | 1990 (2010) PARTNERSHIP  | 04.     | -37063 | 85  | Pag | <sub>je</sub> 12 |
|------|--|---------|--------|-----|-----|------------------|
| Pa   | rt XI Reconciliation of Net Assets   |         |        |     |     |                  |
|      | Check if Schedule O contains a response to any question in this Part XI  |         |        |     |     |                  |
|      |  |         |        |     |     |                  |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)  | 1       | 2,     | 623 | 3,1 | 39.              |
| 2    | Total expenses (must equal Part IX, column (A), line 25)   | 2       |        |     | 7,3 |                  |
| 3    | Revenue less expenses. Subtract line 2 from line 1   | 3       |        |     |     | 08.              |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                          | 4       | 1,     | 952 | 2,9 | 53.              |
| 5    | Other changes in net assets or fund balances (explain in Schedule O)   | 5       |        |     |     | 0.               |
| 6    | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))     | 6       | 1,     | 738 | 3,7 | 45.              |
| Pa   | rt XII Financial Statements and Reporting  |         |        |     |     |                  |
|      | Check if Schedule O contains a response to any question in this Part XII   |         |        |     |     |                  |
|      |  |         |        |     | Yes | No               |
| 1    | Accounting method used to prepare the Form 990:  |         |        |     |     |                  |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule     | 0.      |        | .   |     |                  |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?                    |         |        | 2a  |     | X                |
| b    | Were the organization's financial statements audited by an independent accountant?                                 |         |        | 2b  | Х   |                  |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th  | e audi  | ,      |     |     |                  |
|      | review, or compilation of its financial statements and selection of an independent accountant?                     |         |        | 2c  | X   |                  |
|      | If the organization changed either its oversight process or selection process during the tax year, explain in Sch  | edule ( | D.     |     |     |                  |
| d    | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue  | d on a  |        |     |     |                  |
|      | separate basis, consolidated basis, or both:   |         |        |     |     |                  |
|      | 🛛 🗶 Separate basis 🛛 🛄 Consolidated basis 🛛 🛄 Both consolidated and separate basis                                 |         |        |     |     |                  |
| За   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si | ngle Au | udit   |     |     |                  |
|      | Act and OMB Circular A-133?  |         |        | За  |     | X                |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ  | ired au | ıdit   |     |     |                  |
|      | or audits, explain why in Schedule O and describe any steps taken to undergo such audits.                          |         |        | 3b  |     |                  |

Form **990** (2010)

| SCHEDULE A<br>(Form 990 or 990-EZ)       Public Charity Status and Public Support         Department of the Treasury<br>Internal Revenue Service       Complete if the organization is a section 501(c)(3) organization or a section<br>4947(a)(1) nonexempt charitable trust.         ► Attach to Form 990 or Form 990 -EZ. ► See separate instructions. |                  |                        |                                 |                      |                    |                 | OMB No. 1545-0047<br><b>2010</b><br>Open to Public<br>Inspection |           |                |                       |
|---|------------------|------------------------|---------------------------------|----------------------|--------------------|-----------------|--|-----------|----------------|-----------------------|
| Name of t   | he organizati:   | on THEODOR             | E ROOSEVELT                     | CONSE                | RVATI              | ON              |  | 1         | Employer i     | dentification number  |
|   |                  |                        |                                 |                      |                    |                 |  |           |                | -3706385              |
| Part I  | Reason           | for Public Chari       | i <b>ty Status</b> (All organiz | ations mu            | st complet         | e this part     | .) See insti   | ructions  | •              |                       |
| The organ   | ization is not a | a private foundation l | because it is: (For lines 1     | through <sup>2</sup> | 11, check d        | only one b      | ox.)   |           |                |                       |
| 1   | A church, co     | nvention of churches   | s, or association of churc      | ches desci           | ribed in <b>se</b> | ction 170       | (b)(1)(A)(i).  |           |                |                       |
| 2   | A school des     | cribed in section 17   | 0(b)(1)(A)(ii). (Attach Scl     | hedule E.)           |                    |                 |  |           |                |                       |
| 3 🗌   | A hospital or    | a cooperative hospit   | tal service organization o      | described            | in section         | 170(b)(1)(      | (A)(iii).  |           |                |                       |
| 4   | A medical res    | search organization o  | operated in conjunction         | with a hos           | pital descr        | ibed in se      | ction 170(   | b)(1)(A)( | iii). Enter th | ne hospital's name,   |
|   | city, and stat   |                        |                                 |                      |                    |                 | -  |           |                | •                     |
| 5   | An organizati    | on operated for the l  | benefit of a college or ur      | niversity ov         | vned or op         | perated by      | a governn  | nental u  | nit describe   | d in                  |
|   | _                | (b)(1)(A)(iv). (Comple | =                               |                      |                    | ,               | Ū.   |           |                |                       |
| 6   |                  |                        | ent or governmental unit        | described            | t in sectio        | n 17Ò(b)(1      | I)(A)(v).  |           |                |                       |
| 7 X   |                  | -                      | eives a substantial part o      |                      |                    |                 |  | r from th | e deneral r    | ublic described in    |
|   |                  | b)(1)(A)(vi). (Complet |                                 | or no oupp           | on nonn a          | govornina       |  | i nom a   | lo gonorai p   |                       |
| 8   |                  |                        | ection 170(b)(1)(A)(vi). (      | Complete             | Part II )          |                 |  |           |                |                       |
| 9   |                  |                        | eives: (1) more than 33 1       |                      |                    | rom contri      | butions m  | omborel   | ain foos an    | d gross receipts from |
| •   | -                | -                      |                                 |                      |                    |                 | -  |           | •              | <b>0</b>              |
|   |                  |                        | nctions - subject to certa      |                      |                    |                 |  |           |                | -                     |
|   |                  |                        | axable income (less sect        | lon o li la          | x) iron bu         | sinesses a      | acquired by  | y the org | jamzation a    | itter June 30, 1975.  |
| 10  |                  | 509(a)(2). (Complete   | ,                               | المارين والم         | fatur C            | <b>.</b> .      |  | 、         |                |                       |
|   |                  |                        | perated exclusively to tes      | -                    |                    |                 |  | -         |                | ,                     |
| 11  | -                | ÷ .                    | perated exclusively for th      |                      |                    |                 |  |           | -              | •                     |
|   |                  |                        | itions described in section     |                      | -                  |                 | 2). See <b>sec</b>   | tion 50   | 9(a)(3). Che   | CK the box that       |
|   |                  |                        | organization and comple         |                      | Ŷ                  |                 |  |           | . —            |                       |
|   | a L Type I       |                        |                                 |                      | e III - Func       | -               |  |           | d              | Type III - Other      |
| e   |                  |                        | t the organization is not       |                      |                    |                 |  |           |                |                       |
|   |                  |                        | han one or more publicly        |                      | -                  |                 |  |           | 09(a)(1) or s  | section 509(a)(2).    |
| f   |                  |                        | ten determination from t        |                      | •                  |                 |  |           |                |                       |
|   |                  |                        | nis box                         |                      |                    |                 |  |           |                | L                     |
| g   |                  |                        | organization accepted ar        |                      |                    |                 |  |           |                |                       |
|   |                  |                        | irectly controls, either al     |                      |                    |                 |  |           |                | Yes No                |
|   |                  |                        | upported organization?          |                      |                    |                 |  |           |                |                       |
|   |                  |                        | n described in (i) above?       |                      |                    |                 |  |           |                | . 11g(ii)             |
|   | (iii) A 35% d    | controlled entity of a | person described in (i) o       | or (ii) above        | ə?                 |                 |  |           |                | 11g(iii)              |
| h   | Provide the f    | ollowing information   | about the supported or          | ganization           | (s).               |                 |  |           |                |                       |
|   |                  |                        |                                 | *****                |                    |                 |  |           |                |                       |
| (i) Name of supported (ii) EIN (iii) Type of (iv) Is the organization (v) Did you notify the (vi) Is the organization in col. (vii) Amo   |                  |                        |                                 |                      |                    | (vii) Amount of |  |           |                |                       |
| organization (i) organized in the   |                  |                        |                                 |                      | lized in the       | support         |  |           |                |                       |
| above or IRC section  |                  |                        |                                 |                      |                    |                 |  |           |                |                       |
| <del></del>   |                  |                        | (see instructions))             | Yes                  | No                 | Yes             | No   | Yes       | No             |                       |
|   |                  |                        |                                 |                      |                    |                 |  |           |                |                       |
|   |                  |                        |                                 | ļ                    |                    |                 |  |           |                |                       |
|   |                  |                        | 1                               | 1                    | 1                  | 1               | 1  |           | - I - I        |                       |

Schedule A (Form 990 or 990-EZ) 2010

032021 12-21-10

Total

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### THEODORE ROOSEVELT CONSERVATION Schedule A (Form 990 or 990 EZ) 2010 PARTNERSHIP

04-3706385 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | ction A. Public Support  |                   |                        |                        |                        |                        |                           |  |
|------|--|-------------------|------------------------|------------------------|------------------------|------------------------|---------------------------|--|
| Cale | ndar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2006   | (b) 2007               | (c) 2008               | (d) 2009               | (e) 2010               | (f) Total                 |  |
| 1    | Gifts, grants, contributions, and  |                   |                        |                        |                        |                        |                           |  |
|      | membership fees received. (Do not  |                   |                        |                        |                        |                        |                           |  |
|      | include any "unusual grants.")   | 3,088,563.        | 5,265,737.             | 4,666,356.             | 4,867,445.             | 2,639,397.             | 20,527,498.               |  |
| 2    | Tax revenues levied for the organ-   |                   |                        |                        |                        |                        |                           |  |
|      | ization's benefit and either paid to   |                   |                        |                        |                        |                        |                           |  |
|      | or expended on its behalf  |                   |                        |                        |                        |                        |                           |  |
| 3    | The value of services or facilities  |                   |                        |                        |                        |                        |                           |  |
|      | furnished by a governmental unit to  |                   |                        |                        |                        |                        |                           |  |
|      | the organization without charge  |                   |                        |                        |                        |                        |                           |  |
| 4    | Total. Add lines 1 through 3   | 3,088,563.        | 5,265,737.             | 4,666,356.             | 4,867,445.             | 2,639,397.             | 20,527,498.               |  |
| 5    | The portion of total contributions   | · · · · · ·       | · · · · ·              | , , , ,                |                        |                        |                           |  |
| Ũ    | by each person (other than a   |                   |                        |                        |                        |                        |                           |  |
|      | governmental unit or publicly  |                   |                        |                        |                        |                        |                           |  |
|      | supported organization) included   |                   |                        |                        |                        |                        |                           |  |
|      | on line 1 that exceeds 2% of the   |                   |                        |                        |                        |                        |                           |  |
|      | amount shown on line 11,   | *                 |                        |                        |                        |                        |                           |  |
|      | column (f)   | 1                 |                        |                        |                        |                        | 5 570 130                 |  |
| 6    | ***************************************  |                   |                        |                        |                        |                        | 5,570,132.<br>14,957,366. |  |
|      | Public support. Subtract line 5 from line 4.   |                   |                        |                        |                        |                        | 14,557,500.               |  |
|      | ndar year (or fiscal year beginning in)  | (a) 2006          | (h) 2007               | (=) 0008               | (4) 0000               | (-) 0010               |                           |  |
|      |  | 3,088,563.        | (b) 2007<br>5,265,737. | (c) 2008<br>4,666,356. | (d) 2009<br>4,867,445. | (e) 2010<br>2,639,397. | (f) Total<br>20,527,498.  |  |
|      | Amounts from line 4  | 3,000,503.        | 5,205,757.             | 4,000,000.             | 4,007,445.             | 2,039,397.             | 20, 527, 498.             |  |
| 8    | Gross income from interest,  |                   |                        |                        |                        |                        | •                         |  |
|      | dividends, payments received on  |                   |                        |                        |                        | н.<br>С                |                           |  |
|      | securities loans, rents, royalties   | 56,153.           | 75,789.                | 31,041.                | 8,413.                 | 4,723.                 | 176,119.                  |  |
|      | and income from similar sources  | <u> </u>          | 13,109.                | 51,041.                | 0,413.                 | 4,723.                 | 1/0,119.                  |  |
| 9    | Net income from unrelated business   |                   |                        |                        |                        |                        |                           |  |
|      | activities, whether or not the   |                   |                        |                        |                        |                        |                           |  |
|      | business is regularly carried on   |                   |                        |                        |                        | -                      |                           |  |
| 10   | Other income. Do not include gain  |                   |                        |                        |                        |                        |                           |  |
|      | or loss from the sale of capital   | 15 743            |                        |                        |                        |                        |                           |  |
|      | assets (Explain in Part IV.)   | 15,743.           |                        |                        |                        | 26,809.                | 42,552.                   |  |
| 11   | Total support. Add lines 7 through 10  |                   |                        |                        |                        |                        | 20,746,169.               |  |
| 12   | ,  | •                 |                        |                        |                        | 12                     | 63,050.                   |  |
| 13   | First five years. If the Form 990 is for   |                   | s first, second, thire | d, fourth, or fifth ta | x year as a sectio     | n 501(c)(3)            | . —                       |  |
| 20   | organization, check this box and stor<br>ction C. Computation of Publ  | here              |                        |                        |                        |                        | <b>&gt;</b>               |  |
|      |  |                   |                        |                        |                        |                        | 72.10 %                   |  |
|      | Public support percentage for 2010 (   |                   |                        |                        |                        | 14                     |                           |  |
|      | Public support percentage from 2009  |                   |                        |                        |                        | 15                     | 73.76 %                   |  |
| 16a  | <b>33 1/3% support test - 2010.</b> If the o   | -                 |                        |                        |                        |                        |                           |  |
|      | stop here. The organization qualifies as a publicly supported organization   |                   |                        |                        |                        |                        |                           |  |
| k    | b 33 1/3% support test - 2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box |                   |                        |                        |                        |                        |                           |  |
|      | and <b>stop here.</b> The organization qualifies as a publicly supported organization  |                   |                        |                        |                        |                        |                           |  |
| 17a  | 10% -facts-and-circumstances tes   | -                 |                        |                        |                        |                        | ,                         |  |
|      | and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization  |                   |                        |                        |                        |                        |                           |  |
|      | meets the "facts-and-circumstances"  |                   |                        |                        |                        |                        |                           |  |
| k    | 10% -facts-and-circumstances tes   |                   |                        |                        |                        |                        |                           |  |
|      | more, and if the organization meets the  |                   |                        |                        |                        |                        | ,                         |  |
|      | organization meets the "facts-and-cire   | cumstances" test. | The organization c     | lualifies as a public  | ly supported org       | anization              | ▶∟                        |  |
| 18   | 8 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions 🕨   |                   |                        |                        |                        |                        |                           |  |

Schedule A (Form 990 or 990-EZ) 2010

032022 12-21-10

# Schedule A (Form 990 or 990 EZ) 2010 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

Page 3

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support  |                   |                         |                       |                     |                    |                  |
|--|-------------------|-------------------------|-----------------------|---------------------|--------------------|------------------|
| Calendar year (or fiscal year beginning in) 🕨  | (a) 2006          | <b>(b)</b> 2007         | (c) 2008              | (d) 2009            | (e) 2010           | (f) Total        |
| 1 Gifts, grants, contributions, and  |                   |                         |                       |                     |                    |                  |
| membership fees received. (Do not  |                   |                         |                       |                     |                    |                  |
| include any "unusual grants.")   |                   |                         |                       |                     |                    |                  |
| 2 Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose |                   |                         |                       |                     |                    |                  |
| 3 Gross receipts from activities that  |                   |                         |                       |                     |                    |                  |
| are not an unrelated trade or bus-   |                   |                         |                       |                     |                    |                  |
| iness under section 513  |                   |                         |                       |                     |                    |                  |
| 4 Tax revenues levied for the organ-   |                   |                         |                       |                     |                    |                  |
| ization's benefit and either paid to   |                   |                         |                       |                     |                    |                  |
| or expended on its behalf  |                   |                         |                       |                     |                    |                  |
| 5 The value of services or facilities  |                   |                         |                       |                     |                    |                  |
| furnished by a governmental unit to  |                   |                         |                       |                     |                    |                  |
| the organization without charge  |                   |                         |                       |                     |                    |                  |
| 6 Total. Add lines 1 through 5   |                   |                         |                       |                     |                    |                  |
| 7a Amounts included on lines 1, 2, and   |                   |                         |                       |                     |                    |                  |
| 3 received from disqualified persons   |                   |                         |                       |                     | 1                  |                  |
| b Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year                |                   |                         |                       |                     |                    |                  |
| c Add lines 7a and 7b  |                   | 1                       | 1                     |                     |                    |                  |
| 8 Public support (Subtract line 7c from line 6.)   |                   |                         |                       |                     |                    |                  |
| Section B. Total Support   |                   | ta ala desense e activa | ·····                 |                     |                    | ·····            |
| Calendar year (or fiscal year beginning in) 🕨  | (a) 2006          | (b) 2007                | (c) 2008              | (d) 2009            | (e) 2010           | (f) Total        |
| 9 Amounts from line 6  |                   |                         |                       |                     |                    |                  |
| <b>10a</b> Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                       |                   |                         |                       |                     |                    |                  |
| <b>b</b> Unrelated business taxable income   |                   |                         |                       |                     |                    |                  |
| (less section 511 taxes) from businesses   |                   |                         |                       |                     |                    |                  |
| acquired after June 30, 1975   |                   |                         |                       |                     |                    |                  |
| <b>c</b> Add lines 10a and 10b   |                   |                         | •                     |                     |                    |                  |
| 11 Net income from unrelated business<br>activities not included in line 10b,<br>whether or not the business is<br>regularly carried on  |                   |                         |                       |                     |                    |                  |
| 12 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)   |                   |                         |                       |                     |                    |                  |
| 13 Total support (Add lines 9, 10c, 11, and 12.)   |                   |                         |                       |                     |                    |                  |
| <b>14 First five years.</b> If the Form 990 is for   | the organization' | 's first, second, th    | ird, fourth, or fifth | tax year as a secti | on 501(c)(3) organ | ization,         |
| check this box and stop here   |                   |                         |                       |                     |                    | ▶∟               |
| Section C. Computation of Publi  |                   |                         |                       |                     |                    |                  |
| 15 Public support percentage for 2010 (li  |                   |                         |                       |                     |                    |                  |
| 16 Public support percentage from 2009<br>Section D. Computation of Inves  |                   |                         |                       |                     | 16                 |                  |
| 17 Investment income percentage for 20   |                   |                         |                       | •                   | 17                 |                  |
| 18 Investment income percentage from 2   |                   |                         |                       |                     |                    |                  |
| 19a 33 1/3% support tests - 2010. If the   |                   |                         |                       |                     |                    | 17 is not        |
| more than 33 1/3%, check this box ar   | -                 |                         |                       |                     |                    |                  |
| b 33 1/3% support tests - 2009. If the   |                   |                         |                       |                     |                    |                  |
| line 18 is not more than 33 1/3%, che  | -                 |                         |                       |                     |                    |                  |
| 20 Private foundation. If the organization   |                   |                         |                       |                     |                    |                  |
| 032023 12-21-10  |                   |                         | 15                    | Sc                  | hedule A (Form 9   | 90 or 990-EZ) 20 |
|  |                   |                         | т. –                  |                     |                    |                  |

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2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

\*\* PUBLIC DISCLOSURE COPY \*\*

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

Employer identification number

Name of the organization

# THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385

|              |      | -      |       |
|--------------|------|--------|-------|
| Organization | type | (check | one): |

| Filers of:         | Section:   |
|--------------------|--|
| Form 990 or 990-EZ | ∑ 501(c)( 3 ) (enter number) organization  |
|                    | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | 527 political organization   |
| Form 990-PF        | 501(c)(3) exempt private foundation  |
|                    | 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | 501(c)(3) taxable private foundation   |

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

#### **Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., purpose. Do not contributions of \$5,000 or more during the year.

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

### Name of organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Page 1 of 2 of Part 1 Employer identification number

04-3706385

Part I Contributors (see instructions)

| (a)<br>No.              | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
|-------------------------|-----------------------------------|--------------------------------|---|
| 1                       |                                   | \$125,000.                     | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                   |
| (a)<br>No.              | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 2                       |                                   | \$ <u> </u>                    | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                   |
| (a)<br>No.              | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 3                       |                                   | \$535,877.                     | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                   |
| (a)<br>No.              | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 4                       |                                   | \$380,000.                     | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there is a noncash contribution.)                                      |
| (a)<br>No.              | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 5                       |                                   | \$225,000.                     | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                   |
| (a)<br>No.              | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| <u>6</u><br>023452 12-2 |                                   | \$ 75,000.<br>Schedule B (Form | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)<br>990, 990-EZ, or 990-PF) (2010) |
|                         | 17                                |                                |   |

2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

Name of organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385

Part I Contributors (see instructions)

| B           |                                   |                                |   |
|-------------|-----------------------------------|--------------------------------|---|
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 7           |                                   | \$77,500.                      | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 8           |                                   | \$ <u>330,700</u> .            | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 9           |                                   | \$226,000.                     | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 10          |                                   | \$75,600.                      | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
|             |                                   | \$                             | Person Payroll Noncash (Complete Part II if there is a noncash contribution.)               |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4 | (c)<br>Aggregate contributions | (d)<br>Type of contribution   |
| 023452 12-2 |                                   | \$<br>Schedule B (Form         | Person Payroll Noncash Complete Part II if there is a noncash contribution.)                |
| JECTUR 16"6 | 18                                |                                |   |

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### Name of organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Employer identification number

Page

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of

of Part II

### Part II Noncash Property (see instructions)

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|------------------------------|--|--|----------------------|
|                              |  | \$   |                      |
| (a)<br>No.<br>rom<br>Part I  | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$   |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$   | <b>1</b>             |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$   |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$   |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$   |                      |

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2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

|                 | m 990, 990-EZ, or 990-PF) (2010)   |                                       |                                   | Page of of Part III                     |
|-----------------|--|---------------------------------------|-----------------------------------|---|
| Name of orga    |  |                                       |                                   | Employer identification number          |
|                 | RE ROOSEVELT CONSERVAT   | ION                                   |                                   |   |
| PARTNE          |  |                                       |                                   | 04-3706385                              |
| Part III        | Exclusively religious, charitable, etc., in  | dividual contributions to secti       | on 501(c)(7), (8), or (10) (      | organizations aggregating               |
|                 | more than \$1,000 for the year. Complete<br>Part III, enter the total of <i>exclusively</i> religion | columns (a) through (e) and the       | Jollowing line entry. For<br>a st | organizations completing                |
|                 | \$1,000 or less for the year. (Enter this info   | ormation once. See instructions.      | s or<br>\ ▶ \$                    |   |
| (a) No.         |  |                                       |                                   |   |
| from<br>Part I  | (b) Purpose of gift  | (c) Use of gift                       | (d) Des                           | cription of how gift is held            |
|                 |  | NR                                    |                                   | · · · · · · · · · · · · · · · · · · ·   |
| · · · ·         | 5  |                                       |                                   |   |
| I .             |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  | (e) Transfer of gi                    | it                                |   |
|                 |  |                                       |                                   |   |
|                 | Transferee's name, address, ar   | 1d ZIP + 4                            | Relationship of tra               | ansferor to transferee                  |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   | •                                       |
|                 |  |                                       |                                   |   |
| N               |  |                                       |                                   |   |
| (a) No.<br>from | (b) Dumpers of wift  | (-) []                                | ( ) 5                             |   |
| Part I          | (b) Purpose of gift  | (c) Use of gift                       | (d) Des                           | cription of how gift is held            |
|                 |  |                                       |                                   | ******                                  |
|                 | 2/   |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  | (e) Transfer of gi                    | l                                 |   |
|                 |  |                                       | ·                                 |   |
|                 | Transferee's name, address, ar   |                                       | Deletionship of th                |   |
|                 | manalel ee a name, addresa, a  |                                       |                                   | ansferor to transferee                  |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  | ·····                                 |                                   |   |
| (a) No.         |  |                                       |                                   |   |
| from            | (b) Purpose of gift  | (c) Use of gift                       | (d) Des                           | cription of how gift is held            |
| Part I          |  | · · · · · · · · · · · · · · · · · · · | ·····                             | · ·                                     |
|                 |  |                                       |                                   |   |
| ·               |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   | · · · · · · · · · · · · · · · · · · ·   |
|                 |  | (e) Transfer of gi                    | ít                                |   |
|                 |  |                                       |                                   |   |
|                 | Transferee's name, address, ar   | 1d ZIP + 4                            | Relationship of tra               | ansferor to transferee                  |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 | -  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
| (a) No.         |  |                                       |                                   |   |
| from<br>Part I  | (b) Purpose of gift  | (c) Use of gift                       | (d) Des                           | cription of how gift is held            |
|                 |  |                                       | ****                              |   |
|                 |  |                                       |                                   |   |
| ·               |  |                                       | ·····                             | *************************************** |
| · · · ·         |  | <u> </u>                              |                                   |   |
| -               |  | (a) Turnefau af -                     |                                   |   |
|                 |  | (e) Transfer of gi                    | it i                              |   |
|                 | The section of the section of the  |                                       | <b></b>                           |   |
|                 | Transferee's name, address, ar   | 10 <b>21</b> P + 4                    | Relationship of tra               | ansferor to transferee                  |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
|                 |  |                                       |                                   |   |
| <u> </u>        |  |                                       |                                   |   |
| 023454 12-23-   | 10   | 0.0                                   | Schedule                          | B (Form 990, 990-EZ, or 990-PF) (2010)  |
|                 |  | 20                                    |                                   |   |

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|  | Ň  |  |   |  |   |  |  |
|--|--|--|---|--|---|--|--|
| SCHEDULE C   | Po   | olitical Campaign a  | and Lobbyin   | g Activities   | OMB No. 1545-0047   |  |  |
| (Form 990 or 990- <b>EZ</b> )  |  |  |   |  |   |  |  |
| Department of the Treasury<br>Internal Revenue Service   | EZ. Open to Public<br>Inspection   |  |   |  |   |  |  |
| <ul> <li>Section 501(c)(3) org</li> <li>Section 501(c) (othe</li> <li>Section 527 organization answ</li> <li>Section 501(c)(3) org</li> <li>Section 501(c)(3) org</li> </ul> | anizations: Corr<br>r than section 50<br>ations: Complete<br>wered "Yes," to<br>ganizations that I<br>ganizations that I | Form 990, Part IV, line 3, or For<br>plete Parts I-A and B. Do not con<br>(1(c)(3)) organizations: Complete I<br>Part I-A only.<br>Form 990, Part IV, line 4, or For<br>nave filed Form 5768 (election un-<br>nave NOT filed Form 5768 (election<br>Form 990, Part IV, line 5 (Proxy | nplete Part I-C.<br>Parts I-A and C below<br><b>m 990-EZ, Part VI, lin</b><br>der section 501(h)): Co<br>on under section 501(l | . Do not complete Part I-B.<br>ne 47 (Lobbying Activities<br>omplete Part II-A. Do not c<br>h)): Complete Part II-B. Do  | s <b>), then</b><br>omplete Part II-B.<br>not complete Part II-A.   |  |  |
| • Section 501(c)(4), (5)<br>Name of organization   | THEODOR  | ions: Complete Part III.<br>E ROOSEVELT CONSE  | RVATION   | Emp  | loyer identification number   |  |  |
| Part I-A Comple  | PARTNER  | SHIP<br>anization is exempt unde   | er section 501/c)   | or is a section 527 c  | 04-3706385  |  |  |
| <ul><li>2 Political expenditur</li><li>3 Volunteer hours</li></ul>   | es   | ation's direct and indirect politica   |   | ► ٩  | -<br>   |  |  |
|  |  | anization is exempt unde   |   |  |   |  |  |
| <ol> <li>Enter the amount of</li> <li>If the organization i</li> <li>4a Was a correction m</li> <li>b If "Yes," describe in</li> </ol>                                       | f any excise tax<br>ncurred a sectio<br>nade?<br>  | incurred by the organization under<br>incurred by organization manage<br>n 4955 tax, did it file Form 4720 f   | rs under section 4955<br>or this year?  | 5 <b>Þ</b> (   | Yes No  |  |  |
| Leave a set of the second second second second second second second second second second second second second s  |  | anization is exempt unde   |   | · •  |   |  |  |
| 2 Enter the amount of exempt function ac   | f the filing organ<br>tivities   | I by the filing organization for sec<br>ization's funds contributed to oth<br>   | er organizations for s  | ection 527   |   |  |  |
| <ul> <li>line 17b</li> <li>Did the filing organ</li> <li>Enter the names, a made payments. For contributions receiption</li> </ul>   | ization file <b>Form</b><br>ddresses and er<br>or each organiza<br>ved that were pr                                      | <b>1120-POL</b> for this year?<br>ployer identification number (EIN<br>tion listed, enter the amount paid<br>omptly and directly delivered to a<br>additional space is needed, provi   | I) of all section 527 po<br>from the filing organi<br>separate political org  | ► solution of the second s | ch the filing organization<br>he amount of political  |  |  |
| (a) Name   |  | (b) Address  | (c) EIN   | (d) Amount paid from<br>filing organization's<br>funds. If none, enter -0-   | (e) Amount of political<br>contributions received and<br>promptly and directly<br>delivered to a separate<br>political organization.<br>If none, enter -0 |  |  |
|  |  |  |   |  |   |  |  |
| ·  |  |  |   |  |   |  |  |
| For Paperwork Reduct   | ion Act Notice,  | see the Instructions for Form 9  | 90 or 990-EZ.   | Schedule (   | C (Form 990 or 990-EZ) 2010   |  |  |

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### THEODORE ROOSEVELT CONSERVATION

| Schedule C (Form 990 or 990 EZ) 2010   | PARTNERSHI                     | P  |                                   | 04-3  | 706385 Page 2                         |
|--|--------------------------------|--|-----------------------------------|---|---------------------------------------|
| Part II-A Complete if the orga<br>(election under sect   |                                | npt under section                              | 1 501(C)(3) and file              | ed Form 5768                                  |                                       |
|  | lon belongs to an affil        | isted group                                    |                                   |   |                                       |
|  | -                              | nd "limited control" pro                       | visions apply                     |   |                                       |
| Limit  | s on Lobbying Exper            |  |                                   | <b>(a)</b> Filing<br>organization's<br>totals | <b>(b)</b> Affiliated group<br>totals |
| 1a Total lobbying expenditures to influ  | ence public opinion (          | grass roots lobbying)                          |                                   | 1,422.  |                                       |
| <b>b</b> Total lobbying expenditures to influ  |                                |  |                                   | 19,100.                                       | ·····                                 |
| ${f c}$ Total lobbying expenditures (add lin   | nes 1a and 1b)                 |  |                                   | 20,522.                                       |                                       |
| d Other exempt purpose expenditure   |                                |  |                                   | 2,816,825.                                    |                                       |
| e Total exempt purpose expenditures  |                                |  |                                   | 2,837,347.                                    |                                       |
| f Lobbying nontaxable amount. Enter  |                                |  | 1                                 | 291,867.                                      |                                       |
| if the amount on line 1e, column (a) or  |                                | bying nontaxable amo                           | ount is:                          |   |                                       |
| Not over \$500,000<br>Over \$500,000 but not over \$1,000  |                                | the amount on line 1e.                         |                                   |   |                                       |
| Over \$1,000,000 but not over \$1,000  |                                | 0 plus 15% of the exc<br>0 plus 10% of the exc |                                   |   |                                       |
| Over \$1,500,000 but not over \$1,50   |                                | 0 plus 5% of the exce                          | · · · · · · · · · · · · · · · · · |   |                                       |
| Over \$17,000,000  | \$1.000.0                      |  | <u>55 6761 \$1,000,000.</u>       |   |                                       |
| L <u>esenversennis, et als anna als des anna a</u> nn <u>a de anna a</u> nna anna anna anna anna anna an |                                |  | ·                                 |   |                                       |
| g Grassroots nontaxable amount (ent  | er 25% of line 1f)             |  |                                   | 72,967.                                       |                                       |
| h Subtract line 1g from line 1a. If zero   | or less, enter $0 \cdot \dots$ |  |                                   | 0.  |                                       |
| i Subtract line 1f from line 1c. If zero   |                                |  |                                   | 0.  | L <u></u>                             |
| j If there is an amount other than zer   | _                              | _  |                                   | r   | —                                     |
| reporting section 4911 tax for this y  |                                |  |                                   | L   | Yes No                                |
| (Some organiza   |                                | eraging Period Under<br>ection 501(h) electior | • •                               | olete all of the five                         |                                       |
|  |                                | e instructions for line                        |                                   |   |                                       |
|  | Lobbying Exper                 | nditures During 4-Yea                          | r Averaging Period                | ***************************************       |                                       |
| Calendar year<br>(or fiscal year beginning in)   | <b>(a)</b> 2007                | <b>(b)</b> 2008                                | <b>(c)</b> 2009                   | <b>(d)</b> 2010                               | (e) Total                             |
| 2a Lobbying nontaxable amount  | 358,429.                       | 416,333.                                       | 383,500.                          | 291,867.                                      | 1,450,129.                            |
| b Lobbying ceiling amount<br>(150% of line 2a, column(e))  |                                |  |                                   |   | 2,175,194.                            |
| c Total lobbying expenditures  | 17,772.                        | 12,727.  | 23,638.                           | 20,522.                                       | 74,659.                               |
| d Grassroots nontaxable amount   | 89,607.                        | 104,083.                                       | 95,875.                           | 72,967.                                       | 362,532.                              |
| e Grassroots ceiling amount<br>(150% of line 2d, column (e))   |                                |  |                                   |   | 543,798.                              |
| f Grassroots lobbying expenditures   | 10,572.                        | 5,548.   | 2,834.                            | 1,422.  | 20,376.                               |

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### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

# Schedule C (Form 990 or 990 EZ) 2010 PARTNERSHIP 04-370638 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

|         |   | (8            | a)           | (b                                     | )                                     |
|---------|---|---------------|--------------|--|---------------------------------------|
|         |   | Yes           | No           | Amo                                    | unt                                   |
| 1       | During the year, did the filing organization attempt to influence foreign, national, state or                         |               |              |  |                                       |
|         | local legislation, including any attempt to influence public opinion on a legislative matter                          |               |              |  |                                       |
|         | or referendum, through the use of:  |               |              |  |                                       |
| a       | Volunteers?   |               |              |  |                                       |
| b       | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?<br>Media advertisements? |               |              |  |                                       |
|         | Mailings to members, legislators, or the public?  |               |              |  |                                       |
|         | Publications, or published or broadcast statements?   |               |              |  |                                       |
|         | Grants to other organizations for lobbying purposes?  |               |              |  | ·····                                 |
|         | Direct contact with legislators, their staffs, government officials, or a legislative body?                           |               |              |  |                                       |
|         | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?                             |               |              |  |                                       |
|         | Other activities? If "Yes," describe in Part IV   |               |              | •••••••••••••••••••••••••••••••••••••• |                                       |
| 1       | Total. Add lines 1c through 1i  |               |              |  |                                       |
|         | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?                         |               |              |  | · · · · · · · · · · · · · · · · · · · |
|         | If "Yes," enter the amount of any tax incurred under section 4912   | · · · ·       |              |  |                                       |
|         | If "Yes," enter the amount of any tax incurred by organization managers under section 4912                            | 1997 - A.     |              |  |                                       |
|         | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?                          |               | *******      |  |                                       |
| Par     | t III-A Complete if the organization is exempt under section 501(c)(4), section                                       | on 501(c)     | (5), or se   | ction                                  |                                       |
| <b></b> | 501(c)(6).  |               | • •          |  |                                       |
| -       |   | ()            |              | Yes                                    | No                                    |
| 1       | Were substantially all (90% or more) dues received nondeductible by members?  |               | 1            |  |                                       |
| 2       | Did the organization make only in house lobbying expenditures of \$2,000 or less?                                     |               |              |  |                                       |
| 3       | Did the organization agree to carryover lobbying and political expenditures from the prior year?                      |               |              |  |                                       |
| Par     | t III-B Complete if the organization is exempt under section 501(c)(4), secti   |               |              |  |                                       |
|         | 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Pa  | rt III-A, li  | ne 3 is a    | nswered                                |                                       |
|         | "Yes."  |               |              |  |                                       |
| 1       | Dues, assessments and similar amounts from members  |               | 1            |  |                                       |
| 2       | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)   | cal           |              |  |                                       |
|         | expenses for which the section 527(f) tax was paid).  |               |              | 1                                      |                                       |
| а       | Current year  |               | 2a           |  |                                       |
| b       | Carryover from last year  |               | 2b           |  |                                       |
| С       | Total   |               | 2c           |  |                                       |
| 3       | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues                       |               | 3            |  |                                       |
| 4       | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the ex                   |               |              |  | ,                                     |
|         | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and                     | political     |              |  |                                       |
|         | expenditure next year?  |               | 4            |  |                                       |
| 5       | Taxable amount of lobbying and political expenditures (see instructions)  |               | 5            |  |                                       |
|         | t IV Supplemental Information   |               |              |  |                                       |
| Com     | plete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a      | nd Part II-B, | line 1i. Als | o, complete                            | this part                             |

for any additional information.

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Schedule C (Form 990 or 990-EZ) 2010

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SCHEDULE D (Form 990)

# Supplemental Financial Statements ► Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12. Attach to Form 990 See separate instructions



|         | ent of the Treasury<br>Revenue Service | Attach to Form                                | 990. ► See separate instructions.                  |               | Inspection  |          |
|---------|--|---|--|---------------|---|----------|
|         | of the organizatio                     |   |  | Emp           | loyer identification  |          |
|         |  | PARTNERSHIP                                   |  |               | 04-370638   |          |
| Part    | I Organiza                             | tions Maintaining Donor Advise                | ed Funds or Other Similar Funds or                 | Accou         | nts. Complete if the  | Э        |
|         | organizatior                           | answered "Yes" to Form 990, Part IV, line     | e 6.   |               |   |          |
|         | ·· · · ·                               |   | (a) Donor advised funds                            | (b) Func      | ds and other accoun   | ts       |
| 1 1     | Total number at en                     | d of year                                     |  |               |   |          |
| 2 /     | Aggregate contribu                     | utions to (during year)                       |  |               |   |          |
| з /     | Aggregate grants f                     | rom (during year)                             |  |               |   |          |
| 4 A     | Aggregate value at                     | end of year                                   |  |               |   |          |
| 5 [     | Did the organizatio                    | n inform all donors and donor advisors in     | writing that the assets held in donor advised fu   | unds          |   |          |
| 8       | are the organizatio                    | n's property, subject to the organization's   | exclusive legal control?                           |               | Yes   | L No     |
| 6 [     | Did the organizatio                    | n inform all grantees, donors, and donor a    | advisors in writing that grant funds can be used   | t only        |   |          |
| f       | for charitable purp                    | oses and not for the benefit of the donor o   | or donor advisor, or for any other purpose conf    | erring        |   |          |
| i       | mpermissible priva                     | ate benefit?                                  |  |               | Yes   |          |
| Part    | II Conserva                            | ation Easements. Complete if the or           | ganization answered "Yes" to Form 990, Part I      | V, line 7.    |   |          |
| 1 1     | Purpose(s) of cons                     | ervation easements heid by the organizat      | ion (check all th <u>at a</u> pply).               |               |   |          |
|         | Preservation                           | of land for public use (e.g., recreation or e | education) 🛛 🔲 Preservation of an historic         | ally impo     | ortant land area  |          |
|         | Protection of                          | f natural habitat                             | Preservation of a certified                        | historic s    | structure   |          |
|         | Preservation                           | of open space                                 |  |               |   |          |
| 2 (     | Complete lines 2a                      | through 2d if the organization held a quali   | fied conservation contribution in the form of a    | conserva      | ation easement on th  | e last   |
| (       | day of the tax year                    |   |  |               |   |          |
|         |  |   |  |               | Held at the End of the  | Tax Yea  |
| a       | Total number of co                     | onservation easements                         |  | 2a            |   |          |
|         |  |   |  |               |   |          |
|         |  |   | ructure included in (a)                            |               |   |          |
|         |  |   | after 8/17/06, and not on a historic structure     |               |   |          |
|         |  |   |  | 2d            |   |          |
|         |  |   | eleased, extinguished, or terminated by the org    | anization     | n during the tax  |          |
|         | year 🕨                                 |   |  |               | -   |          |
| 4       | Number of states \                     | where property subject to conservation ea     | asement is located 🕨                               |               |   |          |
|         |  | tion have a written policy regarding the pe   |  |               |   |          |
| ,       | violations, and enf                    | orcement of the conservation easements        | it holds?  |               | Yes   | <u>м</u> |
| 6       | Staff and voluntee                     | r hours devoted to monitoring, inspecting     | , and enforcing conservation easements during      | g the yea     | ir 🕨  |          |
| 7       | Amount of expens                       | es incurred in monitoring, inspecting, and    | enforcing conservation easements during the        | year 🕨 🤅      | \$  |          |
|         |  |   | ve satisfy the requirements of section 170(h)(4    |               | <u>i yi ana, anay a nya a anya a anya da anya a</u>   |          |
|         |  |   |  |               | Yes   |          |
| 9       | In Part XIV, descrit                   | be how the organization reports conservat     | tion easements in its revenue and expense sta      | tement, a     | and balance sheet, a  | nd       |
|         |  |   | ation's financial statements that describes the o  |               |   |          |
|         | conservation ease                      |   |  | 0             | 0   |          |
|         |  |   | of Art, Historical Treasures, or Othe              | r Simil       | ar Assets.  |          |
|         | Complete if                            | the organization answered "Yes" to Form       | 1 990, Part IV, line 8.                            |               |   |          |
| 1a      | If the organization                    | elected, as permitted under SFAS 116 (A       | SC 958), not to report in its revenue statement    | and bala      | ance sheet works of   | art,     |
|         | -                                      |   | hibition, education, or research in furtherance    |               |   |          |
|         |  | note to its financial statements that descr   |  | • • •         | ,, ,  |          |
|         |  |   | SC 958), to report in its revenue statement and    | d balance     | e sheet works of art.   | historic |
|         | -                                      |   | education, or research in furtherance of public    |               |   |          |
|         | relating to these it                   |   |  | , -           |   |          |
|         | -                                      |   |  |               | \$  |          |
|         |  |   |  |               | \$  |          |
|         |  |   | easures, or other similar assets for financial gai |               | Between the second second second second second second second second second second second second second second s |          |
|         |  | unts required to be reported under SFAS       |  |               |   |          |
|         |  |   |  |               | \$  |          |
|         |  |   |  |               | Ψ<br>\$   |          |
| U.      | naadia muuudeu m                       | 10111 990, Fail A                             |  | 💌 🤅           | Ψ   |          |
| 1 1 1 4 | Car Danamurant- D                      | aduation Ast Nation and the last-             | ao for Eore 000                                    | -             | Sobodulo D /Easter (  |          |
| b .     | Assets included in<br>For Paperwork R  |   | ns for Form 990.                                   | <b>&gt;</b> : | \$\$<br>\$<br>Schedule D (Form §  |          |

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|            |  | E ROOSEVEL                              | T CON              | SERVA        | TION           |  |            |                 |                          |          | _          |
|------------|--|---|--------------------|--------------|----------------|--|------------|-----------------|--------------------------|----------|------------|
|            | dule D (Form 990) 2010 PARTNER                   |   |                    |              |                |  |            | 04-37           |                          |          | <u>e 2</u> |
|            | t III   Organizations Maintaining C              |   |                    |              |                |  |            |                 |                          |          |            |
| 3          | Using the organization's acquisition, access     | ion, and other record                   | ls, check a        | any of the   | following that | are a sig  | nificant ( | use of its o    | collectior               | n items  |            |
|            | (check all that apply):                          |   |                    |              |                |  |            |                 |                          |          |            |
| а          | Public exhibition                                | d                                       | ۱ <u>لــــا</u> ده | an or excl   | hange progra   | ms   |            |                 |                          |          |            |
| b          | Scholarly research                               | e                                       | - L 0              | ther         |                |  |            |                 |                          |          |            |
| С          | Preservation for future generations              |   |                    |              |                |  |            |                 |                          |          |            |
| 4          | Provide a description of the organization's c    | ollections and explai                   | n how the          | y further th | ne organizatio | on's exem  | ipt purpo  | se in Parl      | XIV.                     |          |            |
| 5          | During the year, did the organization solicit of |   |                    |              |                |  |            | <b>P</b>        | -                        |          |            |
|            | to be sold to raise funds rather than to be m    |   |                    |              |                |  |            |                 | Yes                      |          | No         |
| Par        | t IV Escrow and Custodial Arran                  |   | ete if the c       | organizatio  | n answered "   | Yes" to F  | orm 990    | , Part IV, I    | ine 9, or                |          |            |
|            | reported an amount on Form 990, Pa               |   |                    |              |                |  |            |                 |                          |          |            |
| 1a         | Is the organization an agent, trustee, custod    | lian or other intermed                  | diary for co       | ontribution  | s or other as  | sets not ir  | ncluded    |                 | -                        |          |            |
|            | on Form 990, Part X?                             | ••••••••••••••••••••••••••••••••••••••• |                    |              |                |  |            | L               | Yes                      |          | No         |
| b          | If "Yes," explain the arrangement in Part XIV    | and complete the fo                     | llowing ta         | ble:         |                |  |            |                 |                          |          |            |
|            |  |   |                    |              |                |  |            |                 | Amount                   |          |            |
| С          | Beginning balance                                |   |                    |              |                |  | 1c         |                 |                          |          |            |
| d          | Additions during the year                        |   |                    |              |                |  | 1d         |                 |                          |          |            |
|            | Distributions during the year                    |   |                    |              |                |  |            |                 |                          |          |            |
| f          | Ending balance                                   |   |                    |              |                |  | 1f         |                 |                          |          |            |
| <b>2</b> a | Did the organization include an amount on F      | orm 990, Part X, line                   | 217                |              |                |  |            |                 | Yes                      |          | No         |
|            | If "Yes," explain the arrangement in Part XIV    |   |                    |              |                |  |            |                 |                          |          |            |
| Par        | t V Endowment Funds. Complete                    | if the organization ar                  | nswered "          | res" to Fo   | rm 990, Part I | V, line 10   | ).         |                 |                          |          |            |
|            |  | (a) Current year                        | (b) Prie           | or year      | (c) Two years  | s back 🛛 (c  | d) Three y | ears back       | (e) Four                 | years ba | ick        |
| 1a         | Beginning of year balance                        |   |                    |              |                |  |            |                 |                          |          |            |
| b          | Contributions                                    |   |                    |              |                |  |            |                 |                          |          |            |
|            | Net investment earnings, gains, and losses       |   |                    |              |                |  |            |                 |                          |          |            |
| d          | Grants or scholarships                           |   |                    |              |                |  |            |                 |                          |          |            |
| е          | Other expenditures for facilities                |   |                    |              |                |  |            |                 |                          |          |            |
|            | and programs                                     |   |                    |              |                |  |            |                 |                          |          |            |
| f          | Administrative expenses                          |   |                    |              |                |  |            |                 |                          |          |            |
|            | End of year balance                              |   |                    |              |                |  |            |                 |                          |          |            |
| 2          | Provide the estimated percentage of the year     |   | as:                |              |                |  |            |                 |                          |          |            |
| а          | Board designated or quasi-endowment 🕨            |   | %                  |              |                |  |            |                 |                          |          |            |
| b          | Permanent endowment 🕨                            | %                                       |                    |              |                |  |            |                 |                          |          |            |
| с          | Term endowment                                   | %                                       |                    |              |                |  |            |                 |                          |          |            |
| 3a         | Are there endowment funds not in the posse       | əssion of the organiz                   | ation that         | are held a   | nd administe   | red for the  | e organiz  | zation          |                          |          |            |
|            | by:  |   |                    |              |                |  |            |                 | ſ                        | Yes      | No         |
|            | (i) unrelated organizations                      |   |                    |              |                |  |            |                 | 3a(i)                    |          |            |
|            | (ii) related organizations                       |   |                    |              |                |  |            |                 | 3a(ii)                   |          |            |
| b          | If "Yes" to 3a(ii), are the related organization | s listed as required o                  | on Schedu          | le R?        |                |  |            |                 | 3b                       |          |            |
| 4          | Describe in Part XIV the intended uses of the    |   |                    |              |                |  |            |                 | lanan yana ya ku         | *****    |            |
| Par        | t VI Land, Buildings, and Equipn                 |   |                    |              |                |  |            |                 | وجعا بالككافية بتجها بقا |          |            |
|            | Description of investment                        | (a) Cost or c                           | other              | (b) Cost     | or other       | (c) Aco  | cumulate   | ed              | (d) Boo                  | k value  |            |
|            |  | basis (investr                          | ment)              |              | (other)        |  | reciation  |                 | .,                       |          |            |
| <b>1</b> a | Land   |   |                    | WWW          |                |  |            |                 |                          |          |            |
|            | Buildings  |   |                    |              |                |  |            |                 |                          |          |            |
|            | Leasehold improvements                           |   |                    |              |                | A.C. (1. C. C. C. (1. C. C. (1. C. C. (1. C. | #******    |                 |                          |          |            |
|            |  |   |                    | 7            | 6,117.         | ,,   | 51,4       | 60.             | 2                        | 4,65     | 7.         |
|            | Other  |   |                    |              | 6,048.         |  | 5,0        |                 |                          | 95       |            |
|            | I. Add lines 1a through 1e. (Column (d) must e   |   | X, colum           |              |                |  | <u>.</u>   |                 | 2                        | 5,61     |            |
|            |  |   |                    |              |                |  |            | <u>Pohodulo</u> | D /E anno                |          |            |

Schedule D (Form 990) 2010

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### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

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| Schedule D (Form 990) 2010 PARTNERSHIE   | )   |   | 04-3706385  | Page <b>3</b> |
|--|---|---|---|---------------|
| Part VII Investments - Other Securities. Se  | e Form 990, Part X, lin   | e 12.                                   |   |               |
| (a) Description of security or category<br>(including name of security)  | (b) Book value  |   | :) Method of valuation:<br>or end-of-year market value  |               |
| (1) Financial derivatives  |   |   |   |               |
| (2) Closely-held equity interests  |   |   |   |               |
| (3) Other  |   |   |   |               |
| (A)  |   |   |   |               |
| (B)  |   |   |   |               |
| (C)  |   |   |   |               |
| (D)  |   |   |   |               |
| (E)  |   |   |   |               |
| (F)  |   |   |   |               |
| (G)  |   |   |   |               |
| (H)  |   |   |   |               |
| ()   |   |   |   |               |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ►   |   |   |   |               |
| Part VIII Investments - Program Related. S   | ee Form 990, Part X, lir  | ne 13.                                  |   |               |
| (a) Description of investment type   | <b>(b)</b> Book value   |   | <b>:)</b> Method of valuation:<br>or end-of-year market value   |               |
| (1)  |   |   |   |               |
| (2)  |   |   |   |               |
| (3)  |   |   |   |               |
| (4)  |   |   |   |               |
| (5)  |   |   |   |               |
| (6)  |   |   |   |               |
| (7)  |   |   |   |               |
| (8)  |   |   |   |               |
| (9)  |   |   |   |               |
| (10)   |   |   |   |               |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) 🕨   |   |   |   |               |
| Part IX Other Assets. See Form 990, Part X, line (a)   | e 15.<br>Description  |   | (b) Book valu   | ue            |
| (1)  | mananan in an   |   |   |               |
| (2)  |   | **************************************  |   |               |
| (3)  |   |   |   |               |
| (4)  |   |   |   |               |
| (5)  | ****  |   |   |               |
| (6)  |   |   |   |               |
| (7)  |   |   |   |               |
| (8)  |   |   | ****  |               |
| (9)  | •• Point & Control of |   |   |               |
| (10)   | انور ایر پر <sub>ا</sub> یر ایر ایر ایر ایر ایر ایر ایر ایر ایر ا   | <u></u>                                 |   |               |
| Total. (Column (b) must equal Form 990, Part X, col (B) lin<br>Part X Other Liabilities. See Form 990, Part X, | e 15.)  |   |   |               |
| 1. (a) Description of liability  |   | (b) Amount                              |   |               |
| (1) Federal income taxes   |   |   | 1997 - 1997 - 1997 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - |               |
| . (2)  |   |   |   |               |
| (3)  |   |   |   |               |
| (4)  |   |   |   |               |
| (5)  | 19.111 <u></u>  |   |   |               |
| (6)  |   |   |   |               |
| (7)  |   |   |   |               |
| (8)  |   | *****                                   |   |               |
| (9)  |   |   |   |               |
| (10)   |   |   |   |               |
| (11)   |   |   |   |               |
|  | e 25.)  |   | •   |               |
| CHURCH THE THINK AND AND AN ANTIMATING AND AND AND AND AND AND AND AND AND AND                                 | to the organization s financial s   | tatements that reports the organization | tion's flability for uncertain tax positions under  |               |
| 2. FIN 48 (ASC 740).<br>032053<br>12-20-10   |   |   | Schedule D (Form 99   | 00 2010       |
| 12-20-10   |   |   | Senedule D (FOIII 98  | /J/ 2010      |

|          |  | THEODORE ROOSEVELT CONSERVAT  | TION                |         |        |          |                                       |           |
|----------|--|---|---------------------|---------|--------|----------|---------------------------------------|-----------|
| -        | Contraction of the local division of the loc | Form 990) 2010 PARTNERSHIP  |                     |         |        |          | 3706385                               | Page 4    |
| Par      | t XI I   | Reconciliation of Change in Net Assets from Form 990 to A   | udited Finan        | cial S  | tater  | ment     | S                                     |           |
| 1        | Total re   | venue (Form 990, Part VIII, column (A), line 12)  |                     | 1       |        |          | 2,623,                                |           |
| 2        | Total ex   | penses (Form 990, Part IX, column (A), line 25)   |                     | 2       |        |          | 2,837,                                |           |
| 3        | Excess   | or (deficit) for the year. Subtract line 2 from line 1  | •••••               | 3       |        |          | -214,                                 | 208.      |
| 4        |  | ealized gains (losses) on investments   |                     | 4       |        |          |                                       |           |
| 5        | Donate   | d services and use of facilities  |                     | 5       |        |          |                                       |           |
| 6        | Investm  | nent expenses   |                     | 6       |        |          |                                       |           |
| 7        |  | riod adjustments  |                     | 7       |        |          |                                       |           |
| 8        | Other ([   | Describe in Part XIV.)  |                     | 8       |        |          |                                       |           |
| 9        | Total ac   | ljustments (net). Add lines 4 through 8   |                     | 9       |        |          |                                       | 0.        |
| 10       | Excess   | or (deficit) for the year per audited financial statements. Combine lines 3 and 9   | )                   | 10      |        |          | -214,                                 | 208.      |
| Par      | t XII 📋  | Reconciliation of Revenue per Audited Financial Statement   | ts With Reve        | nue p   | er Re  | əturn    |                                       |           |
| 1        | Total re   | venue, gains, and other support per audited financial statements  |                     |         |        | 1        | 2,849,                                | 226.      |
| 2        | Amount   | ts included on line 1 but not on Form 990, Part VIII, line 12:  |                     |         | F      |          | · · · · · · · · · · · · · · · · · · · |           |
| а        | Net unr  | ealized gains on investments  | 2a                  |         |        | :        |                                       |           |
| b        |  | d services and use of facilities  |                     | 8,29    | 97.    |          |                                       |           |
| с        |  | ries of prior year grants   | 2c                  |         |        |          |                                       |           |
| d        |  | Describe in Part XIV.)  |                     | 7,79    | 90.    |          |                                       |           |
| е        |  | es 2a through 2d  |                     |         |        | 2e       | 226                                   | 087.      |
| 3        |  | t line 2e from line 1   |                     |         |        | 3        | 2,623                                 | 139.      |
| 4        |  | ts included on Form 990, Part VIII, line 12, but not on line <b>1</b> :   |                     |         | ·····  |          |                                       |           |
| a        |  | nent expenses not included on Form 990, Part VIII, line 7b  | 4a                  |         |        |          |                                       |           |
| b        |  | Describe in Part XIV.)  | 4b                  |         |        | - L      |                                       |           |
|          |  |   |                     |         |        | 4c       |                                       | Ο.        |
| 5        |  | es <b>4a</b> and <b>4b</b><br>venue. Add lines <b>3</b> and <b>4c.</b> ( <i>This must</i> equal Form 990, Part I, line 12.) |                     |         |        | 5        | 2,623                                 |           |
|          | t XIII   | Reconciliation of Expenses per Audited Financial Statemen   | ts With Expe        | enses   | per    |          |                                       |           |
| 1        | and the second se  | penses and losses per audited financial statements  |                     |         |        | 1        | 3,063                                 | 434.      |
| 2        |  | ts included on line 1 but not on Form 990, Part IX, line 25:  |                     | •••••   | ·····  | -        |                                       |           |
| а        |  | d services and use of facilities  | 2a 17               | 8,29    | 97.    |          |                                       |           |
| b        |  | ar adjustments  | 2b                  |         |        |          |                                       |           |
| c        | Other lo   |   | 2c                  |         |        |          |                                       |           |
| ď        |  | Describe in Part XIV.)  |                     | 7,79    | 90.    |          |                                       |           |
| e        |  | · · · · · · · · · · · · · · · · · · ·   |                     |         |        | 2e       | 226                                   | ,087.     |
| 3        |  |   |                     |         | ·····  | 3        | 2,837                                 | 347       |
| 4        |  | t line <b>2e</b> from line <b>1</b><br>ts included on Form 990, Part IX, line 25, but not on line <b>1</b> :                | •••••               |         | ·····  |          | 2,007                                 | , 5 - 7 - |
|          |  |   | 4a                  |         |        |          |                                       |           |
|          |  |   |                     |         |        |          |                                       |           |
|          | •  | Describe in Part XIV.)  | 4b                  |         |        |          |                                       | 0.        |
|          |  | es 4a and 4b  |                     | •••••   | ·····  | 4c       | 2,837                                 |           |
| 5<br>Pai |  | (penses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)<br>Supplemental Information                       |                     |         |        | 5        | 2,057                                 | , 547.    |
| 1        |  |   |                     |         |        |          |                                       |           |
|          |  | s part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, l                                     |                     |         |        |          |                                       | 4; Part   |
|          |  | XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complet   | te this part to pro | vide ar | iy add | litional | information.                          |           |
| PAL      | <u>сг а,</u>   | LINE 2:   |                     |         |        |          |                                       |           |
| IN       | JUNE   | E 2006, THE FINANCIAL ACCOUNTING STANDAR  | RDS BOARD           | ) (F)   | ASB    | ) RI     | ELEASED                               |           |
|          |  |   |                     | (1)     |        | / 10     |                                       |           |
| FAS      | SB AS  | SC 740-10, INCOME TAXES, THAT PROVIDES (  | GUIDANCE            | FOR     | RE     | POR      | FING                                  |           |
| UNC      | CERTA  | AINTY IN INCOME TAXES. FOR THE YEAR ENDE  | ED DECEME           | ER      | 31,    | 203      | 10, TRCI                              | 2         |
| HAS      | G DOC  | CUMENTED ITS CONSIDERATION OF FASB ASC 7  | 740-10 AN           | D D     | ETE:   | RMII     | NED THAT                              | r no      |
| MAT      | FERIA  | L UNCERTAIN TAX POSITIONS QUALIFY FOR P   | EITHER RE           | COG     | TIK    | ION      | OR                                    |           |

DISCLOSURE IN THE FINANCIAL STATEMENTS.

#### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Schedule D (Form 990) 2010 PARTNERSHI Part XIV Supplemental Information (continued)

PART XII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENT EXPENSES INCLUDED AS EXPENSE ON THE FINANCIAL 47,790.

STATEMENTS AND NETTED AGAINST REVENUE ON FORM 990, PART VIII,

LINE 8B.

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENT EXPENSES INCLUDED AS EXPENSE ON THE FINANCIAL 47,790.

STATEMENTS AND NETTED AGAINST REVENUE ON FORM 990, PART VIII,

LINE 8B.

Schedule D (Form 990) 2010

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| SCHEDULE G<br>(Form 990 or 990-EZ)  | Supplemental Inform<br>Fundraising or Ga   |  |   |  | ŀ   | OMB No. 1545-0047   |  |  |
|---|--|--|---|--|---|---|--|--|
| Internal Revenue Service  | reasury<br>rvice Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,<br>or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.<br>► Attach to Form 990 or Form 990-EZ. ► See separate instructions. |  |   |  |   |   |  |  |
| Name of the organization THEODO<br>PARTNE   | RE ROOSEVELT CONSEF<br>RSHIP   | <b>WAT</b>   | ION   |  | Employer i<br>04-370  | dentification number<br>6385                                    |  |  |
| Part I         Fundraising Activitie           required to complete this p  | <b>S.</b> Complete if the organization answ<br>art.  | ered "   | ′es" to                                       | o Form 990, Part IV,   | line 17. Form 990   | EZ filers are not   |  |  |
| <ol> <li>Indicate whether the organization radius of the organizations</li> <li>Mall solicitations</li> <li>Internet and email solicitation</li> <li>Phone solicitations</li> <li>In-person solicitations</li> <li>In-person solicitations</li> <li>Did the organization have a writter key employees listed in Form 990,</li> <li>If "Yes," list the ten highest paid in compensated at least \$5,000 by the organization have a state of the organization have a state of the organization have a state of the organization have a writter key employees listed in Form 990,</li> </ol> | e X Solicita<br>f Solicita<br>g Special<br>o or oral agreement with any individual<br>Part VII) or entity in connection with p<br>dividuals or entities (fundraisers) purs   | tion of<br>tion of<br>fundra<br>l (inclu-<br>profess | non-g<br>gover<br>lising<br>ding o<br>ional f | overnment grants<br>nment grants<br>events<br>fficers, directors, tru<br>fundraising services? | stees or  |   |  |  |
| (i) Name and address of individual or entity (fundraiser)   | (ii) Activity  | (iii)<br>fundi<br>have c<br>or cor<br>contrib        | trol of                                       | (iv) Gross receipts<br>from activity   | <b>(v)</b> Amount paid<br>to (or retained by<br>fundraiser<br>listed in col. <b>(i)</b> | ( <b>vi)</b> Amount paid<br>to (or retained by)<br>organization |  |  |
| CARY RIDDER - 5520 CAROLINE<br>PL. NW, WASHINGTON, DC 20016   | NON-GOVERNMENTAL GRANT<br>ADMINISTRATION   | Yes  | No<br>X                                       | 2,272,997.   | 56,04   | 2. 2,216,955.   |  |  |
|   |  |  |   |  |   | ·   |  |  |
|   |  |  |   |  |   |   |  |  |
|   |  |  |   |  |   |   |  |  |
|   |  |  |   |  |   |   |  |  |
|   |  |  |   |  |   |   |  |  |
|   |  |  |   |  |   |   |  |  |
|   |  |  |   |  |   |   |  |  |
| · · ·   |  |  |   |  |   |   |  |  |
|   |  |  |   |  |   |   |  |  |
| Total   |  |  |   | 2,272,997.   |   |   |  |  |
| 3 List all states in which the organization or licensing.   |  |  |   |  |   |   |  |  |
| AL, AK, AZ, AR, CA, CO, CT<br>OH, OK, OR, PA, RI, SC, TN  | ,FL,GA,IL,KS,KY,ME,<br>,UT,VA,WA,WV,WI   | MD,  | MA ,  | MI, MN, MS, M  | O,NH,NJ,N   | M, NY, NC, ND   |  |  |

LHA Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2010

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29 2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

# THEODORE ROOSEVELT CONSERVATION Schedule G (Form 990 or 990-EZ) 2010 PARTNERSHIP

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| Pa              | irt   | Fundraising Events. Complete if th<br>of fundraising event contributions and gree   |                                       |                             |                          |   |
|-----------------|-------|---|---------------------------------------|-----------------------------|--------------------------|---|
| <u> </u>        |       | e de la construction de | (a) Event #1<br>ANNUAL<br>DINNER      | (b) Event #2                | (c) Other events<br>NONE | (d) Total events<br>(add col. (a) through |
| ər              |       |   | (event type)                          | (event type)                | (total number)           | col. (c))                                 |
| Revenue         | 1     | Gross receipts  | 74,848.                               |                             |                          | 74,848.                                   |
|                 | 2     | Less: Charitable contributions  | 74,848.                               |                             |                          | 74,848.                                   |
|                 | 3     | Gross income (line 1 minus line 2)  |                                       |                             |                          |   |
|                 | 4     | Cash prizes   |                                       |                             |                          |   |
| ses             | 5     | Noncash prizes  |                                       |                             |                          |   |
| zpen            | 6     | Rent/facility costs   | 1,500.                                |                             |                          | 1,500.                                    |
| Direct Expenses | 7     | Food and beverages  | 25,436.                               |                             |                          | 25,436.                                   |
|                 | 8     | Entertainment   | 4,600.                                |                             |                          | 4,600.                                    |
|                 | 9     | Other direct expenses   |                                       |                             |                          | <u>4,600.</u><br><u>16,254</u> .          |
|                 | 10    | · · · · · · · · · · · · · · · · · · ·   |                                       |                             | ►                        | ( 47,790,                                 |
| Pa              | 11    | Net income summary. Combine line 3, colum   | n (d), and line 10                    | 000 D 100 0 10              | <u></u>                  | -47,790.                                  |
|                 | 11 L. | <b>III Gaming.</b> Complete if the organization<br>\$15,000 on Form 990-EZ, line 6a.  | answered "Yes" to Form                | 990, Part IV, line 19, or i | reported more than       |   |
|                 |       |   | l                                     | (b) Pull tabs/instant       |                          | (d) Total gaming (add                     |
| Revenue         |       |   | (a) Bingo                             | bingo/progressive bingo     | (c) Other gaming         | col. (a) through col. (c))                |
| ш<br>           | 1     | Gross revenue   |                                       |                             |                          |   |
| ses             | 2     | Cash prizes   |                                       |                             |                          |   |
| Direct Expenses | 3     | Noncash prizes  |                                       |                             |                          |   |
| Direct          | 4     | Rent/facility costs   |                                       |                             |                          |   |
|                 | 5     | Other direct expenses   |                                       |                             |                          |   |
|                 | 6     | Volunteer labor   | Yes%                                  | Yes%                        | Yes%                     |   |
|                 | 7     | Direct expense summary. Add lines 2 throug  | h 5 in column (d)                     |                             | ►                        | <u> </u>                                  |
|                 | 8     | Net gaming income summary. Combine line   | i, column d, and line 7               |                             |                          |   |
|                 |       |   |                                       |                             |                          |   |
|                 | ı İs  | ter the state(s) in which the organization opera<br>the organization licensed to operate gaming ac<br>'No," explain:  | ctivities in each of these            | states?                     |                          | Yes No                                    |
|                 |       |   |                                       |                             |                          |   |
|                 |       | ere any of the organization's gaming licenses r<br>"Yes," explain:  | evoked, suspended or te               | erminated during the tax    | year?                    | Yes No                                    |
|                 |       |   | · · · · · · · · · · · · · · · · · · · |                             |                          |   |
| 0320            | 82 0  | 11-13-11  | <u> </u>                              |                             | Schedule G (Fo           | orm 990 or 990-EZ) 2010                   |

### THEODORE ROOSEVELT CONSERVATION

| Schedule G (Form 990 or 990 EZ) 2010 PARTNERSHIP  | 04-3706385 Page 3                      |
|---|--|
| <ul><li>11 Does the organization operate gaming activities with nonmembers?</li><li>12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed</li></ul>       | Yes No                                 |
| to administer charitable gaming?  |  |
| 13 Indicate the percentage of gaming activity operated in:  |  |
| a The organization's facility   |  |
| <b>b</b> An outside facility  |  |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and   | records:                               |
| Name 🕨  |  |
| Address ►   |  |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue   | ? Yes No                               |
| <b>b</b> If "Yes," enter the amount of gaming revenue received by the organization $\blacktriangleright$ \$ and the   | amount                                 |
| of gaming revenue retained by the third party $\blacktriangleright$ \$  |  |
| <b>c</b> If "Yes," enter name and address of the third party:   |  |
| Name 🕨  |  |
| Address 🕨   |  |
| 16 Gaming manager information:  |  |
|   |  |
| Name 🕨  |  |
| Gaming manager compensation 🕨 \$  |  |
|   |  |
| Description of services provided 🕨  |  |
|   |  |
|   | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Director/officer Employee Independent contractor  |  |
| 17 Mandatory distributions:   |  |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to   |  |
| retain the state gaming license?  | Yes No                                 |
| b Enter the amount of distributions required under state law to be distributed to other exempt organizations or   | spent in the                           |
| organization's own exempt activities during the tax year <b>\$</b>  |  |
| <b>Part IV</b> Supplemental Information. Complete this part to provide the explanations required by Part I, line 2t lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any addition |  |
|   |  |
| SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUN   | DRAISERS:                              |
|   |  |
|   |  |
| (I) NAME OF FUNDRAISER: CARY RIDDER   |  |
| (I) ADDRESS OF FUNDRAISER: 5520 CAROLINE PL. NW, WASHINGT   | ON, DC 20016                           |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   | edule G (Form 990 or 990-EZ) 2010      |
| 31  | r                                      |

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### SCHEDULE M (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

|  | Complete if the | organizations | answered "Yes" on For | m |
|--|-----------------|---------------|-----------------------|---|
|--|-----------------|---------------|-----------------------|---|

2010 Open to Public

|   | ment of the Treasury<br>I Revenue Service |                                 | . 99           | 0, Part IV, lines 29                    |   |                      | Open to<br>Inspec |        | 0    |
|---|---|---------------------------------|----------------|---|---|----------------------|-------------------|--------|------|
| Attach to Form 990.         Inspective           Name of the organization         THEODORE         ROOSEVELT         CONSERVATION         Employer identification |   |                                 |                |   | · · ·                                       |                      | nber              |        |      |
|   | <b>.</b>                                  | PARTNERSHIP                     |                |   |   |                      | -37063            |        |      |
| Par   | t   Types o                               | f Property                      |                |   |   |                      |                   |        |      |
|   | I   |                                 | (a)            | (b)                                     | (c)   |                      | (d)               |        |      |
|   |   |                                 | Check if       | Number of contributions or              | Noncash contribution<br>amounts reported on |                      | of determini      |        | _    |
|   |   |                                 | applicable     |   | Form 990, Part VIII, line 1g                | noncash con          | indution an       | nounts | j    |
| 1   | Art - Works of art                        |                                 |                |   |   |                      |                   |        |      |
| 2   |   | asures                          |                |   | ·   |                      |                   |        |      |
| 3   |   | erests                          |                |   |   |                      |                   |        |      |
| 4   | Books and public                          | ations                          |                |   |   |                      |                   |        |      |
| 5   | Clothing and hous                         | sehold goods                    |                |   |   |                      |                   |        |      |
| 6   |   | hicles                          |                |   |   |                      |                   |        |      |
| 7   | Boats and planes                          |                                 |                |   |   |                      |                   |        |      |
| 8   | Intellectual prope                        | rty                             |                |   |   |                      |                   |        |      |
| 9   |   | dy traded                       | X              | 1                                       | 14,749.                                     | FMV                  |                   |        |      |
| 10  | Securities - Close                        | ly held stock                   |                |   |   |                      |                   |        |      |
| 11  | Securities - Partne                       | ership, LLC, or                 |                |   |   |                      |                   |        |      |
|   |   |                                 |                |   |   | -                    |                   |        |      |
| 12  | Securities - Misce                        | llaneous                        | ·              |   |   |                      |                   |        |      |
| 13  |   | ation contribution -            |                |   |   |                      |                   |        |      |
|   |   | s                               |                |   |   |                      |                   |        |      |
| 14  |   | ation contribution - Other      |                |   |   |                      |                   |        |      |
| 15  |   | dential                         |                |   |   |                      |                   |        |      |
| 16  |   | nmercial                        |                |   | ****  |                      |                   |        |      |
| 17  |   | ər                              |                |   |   |                      |                   |        |      |
| 18  |   |                                 |                |   |   |                      |                   |        |      |
| 19  | Food inventory                            |                                 |                |   |   |                      |                   |        |      |
| 20  | Drugs and medica                          | al supplies                     |                |   |   |                      |                   |        |      |
| 21  |   |                                 |                |   | ·   |                      |                   |        | **** |
| 22  |   | s                               |                |   |   |                      |                   |        |      |
| 23  |   | ens                             |                |   |   |                      |                   |        |      |
| 24  | Archeological arti                        | PRODUCT DONAT)                  | X              | 4                                       | 12,531.                                     | FMV                  |                   |        |      |
| 25<br>00  | · · · · ·                                 | RODUCT DONAT                    | X              | 20                                      |   | FMV                  |                   |        |      |
| 26<br>27  | Other ► ( <u>F</u><br>Other ► (           | NODUCI DONAL)                   |                | 20                                      |   | μ. <b>τ.τ ν</b>      |                   | ·····  |      |
| 27<br>28  | Other ► (                                 | )                               |                |   |   |                      |                   |        |      |
| 20  |   | 8283 received by the organ      | I durir        | 1                                       |   |                      |                   |        |      |
| 29  |   | anization completed Form 82     |                |   |   |                      |                   |        |      |
|   | for which the orga                        | anization completed form oz     | 200, i ait iv, | Donee Acknowled                         |   |                      |                   | Yes    | No   |
| 30a   | During the year of                        | did the organization receive b  | ov contributi  | on any property re                      | norted in Part L lines 1-28 t               | hat it must hold for |                   | 103    | 110  |
| 000   |   | rs from the date of the initial |                |   |   |                      |                   |        |      |
|   | •   | period?                         |                |   | •   |                      | 30a               |        | x    |
| h   |   | e the arrangement in Part II.   | •••••          | ••••••                                  |   |                      |                   |        |      |
| 31  |   |                                 | policy that    | requires the review                     | of any non-standard contri                  | butions?             | 31                |        | x    |
| 32a   |   |                                 |                |   | ·····                                       |                      |                   |        |      |
| J=u   |   |                                 |                | -                                       | · •   |                      | 32a               |        | x    |
| b   | If "Yes," describe                        |                                 | ••••••         | • |   |                      |                   |        |      |
| 33  |   | n did not report an amount ir   | n column (c)   | for a type of prope                     | erty for which column (a) is a              | checked,             |                   |        | İ    |
|   | describe in Part I                        |                                 |                | ,, ·                                    |   | ,                    |                   |        |      |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2010)

032141 12-2**3-1**0 SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ. OMB No. 1545-0047 **2010** Open to Public Inspection

Name of the organization

Employer identification number 04 - 3706385

## FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES:

THEODORE ROOSEVELT CONSERVATION

EFFECTIVE 04/30/2010, THE TRCP SEPARATED THE UNION SPORTSMEN'S ALLIANCE

PROGRAM (USA) FROM THE TRCP.

THE TRCP DISCONTINUED ITS TWO TELEVISION PROGRAMS, "LIFE IN THE OPEN"

AND "ESCAPE TO THE WILD" IN 2010.

PARTNERSHIP

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

WESTERN GOVERNORS AND NATIONAL DECISION MAKERS, THE TRCP IS ENSURING

THAT SPORTSMEN'S PRIORITIES ARE CONSIDERED AS THE FUTURE MANAGEMENT OF

OUR ROADLESS AREAS IS DETERMINED.

SPEARHEADED BY THE TRCP, SPORTSMEN UNITED FOR SENSIBLE MINING IS A

COALITION OF ORGANIZATIONS AND INDIVIDUAL GRASSROOTS PARTNERS FORMED TO

SAFEGUARD AMERICA'S LEGACY OF HUNTING AND FISHING THROUGH SENSIBLE

MINING PRACTICES. WE BELIEVE THAT A SENSIBLE APPROACH TO HARD-ROCK

MINING IN THE WEST WILL ALLOW FOR BETTER MANAGEMENT OF AMERICA'S FISH

AND WILDLIFE RESOURCES.

CENTER FOR AGRICULTURAL AND PRIVATE LANDS: THE TRCP CENTER FOR AGRICULTURAL AND PRIVATE LANDS ACTIVELY ENGAGES WITH OUR PARTNERS AND POLICYMAKERS TO CONSERVE IMPORTANT HABITAT, SUSTAIN FISH AND WILDLIFE AND SECURE OPPORTUNITIES FOR SPORTSMEN TO ACCESS AND ENJOY THESE QUINTESSENTIALLY AMERICAN LANDSCAPES THROUGH ENGAGEMENT ON U.S. AGRICULTURAL POLICY, CLEAN WATER AND WETLANDS PROTECTIONS, AND CONSERVATION OF THE CHESAPEAKE BAY. CONGRESS WILL LIKELY BEGIN DEBATE ON THE NEXT FARM BILL IN 2011, AND THE TRCP AND OUR PARTNERS ALREADY HAVE BEGUN DEVELOPING RECOMMENDATIONS LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2010)

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032211 01-24-11

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2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

| Schedule O (Form 990 or 990 EZ) (2010)                                  | Page 2                                      |
|---|---|
| Name of the organization THEODORE ROOSEVELT CONSERVATION<br>PARTNERSHIP | Employer identification number $04-3706385$ |
| TO IMPROVE ON THE SUCCESSES IN THE 2008 BILL. THE TRCP WI               | LL ISSUE A                                  |
| REVISION OF THE GROWING CONSERVATION IN THE FARM BILL REP               | ORT, WHICH                                  |
| PROVIDED A SET OF RECOMMENDATIONS TO POLICYMAKERS ON FARM               | BILL  |
| CONSERVATION PROGRAMS FOR THE 2008 LEGISLATION. OUR RECOM               | MENDATIONS                                  |
| WILL FOCUS ON SUSTAINING AND EXPANDING VITAL CONSERVATION               | PROGRAMS LIKE                               |
| THE CONSERVATION RESERVE PROGRAM.                                       |   |
| THE TRCP AND A COALITION OF SPORTSMAN ORGANIZATIONS ON OU               | R WETLANDS AND                              |
| CLEAN WATER WORKING GROUP ARE ORGANIZING AN EDUCATION CAM               | PAIGN TO                                    |
| GENERATE SUPPORT FOR RESTORING PROTECTIONS THAT HAVE BEEN               | LOST FOR OUR                                |
| NATION'S WETLANDS, STREAMS, LAKES AND HEADWATERS. WHILE L               | EGISLATIVE                                  |
| ACTION IS REQUIRED TO PERMANENTLY FIX THIS PROBLEM, WE AL               | SO SUPPORT                                  |
| MEANINGFUL ADMINISTRATIVE ACTIONS THAT CAN PROVIDE GUIDAN               | CE AS TO                                    |
| EXACTLY WHAT WATERS ARE PROTECTED.                                      |   |
| IN ORDER TO SUSTAIN AND CONSERVE THE FISH AND WILDLIFE IN               | THE   |
| CHESAPEAKE BAY, FEDERAL ACTION THAT REDUCES POLLUTION, CC               | MBATS INVASIVE                              |
| SPECIES AND INVESTS IN RESTORING HABITAT IS NECESSARY. TH               | E TRCP IS                                   |
| WORKING WITH PARTNER GROUPS, MEMBERS OF CONGRESS AND HUNI               | ERS AND                                     |
| ANGLERS ON THE GROUND TO ADVOCATE FOR SUCH LEGISLATION.                 |   |
|   |   |
| CENTER FOR MARINE FISHERIES: THE TRCP CENTER FOR MARINE F               | ISHERIES HAS                                |
| TAKEN A LEADERSHIP ROLE IN THE EFFORTS TO ASSURE LONG-TER               | M HEALTH OF                                 |
| OUR OCEAN RESOURCES AND THE SPORTING TRADITIONS THAT RELY               | ON OUR MARINE                               |
| FISHERIES. THE TRCP HELPS FACILITATE THE FISH COLLABORATI               | VE, AN AD HOC                               |

EFFORT COMPRISED OF OCEAN CONSERVATION AND RECREATIONAL ORGANIZATIONS

THAT OPENLY DISCUSS ISSUES AND PROGRESS TOGETHER TOWARD HEALTHIER AND

MORE SUSTAINABLE MARINE FISHERIES. THE CMF ALSO HELPS IDENTIFY AND

ENGAGE IN ISSUES THAT ARE IMPORTANT TO MARINE RECREATIONAL ANGLERS AND

WORKS WITH TRCP PARTNERS TO BRING SPORTSMEN'S VOICES TO THE POLICY 032212
01-24-11
Schedule O (Form 990 or 990-EZ) (2010) 34

### DISCUSSION.

CENTER FOR RESPONSIBLE ENERGY DEVELOPMENT: THE TRCP CENTER FOR RESPONSIBLE ENERGY DEVELOPMENT CONTINUES TO ADVOCATE PUBLIC-LANDS ENERGY DEVELOPMENT THAT CONSIDERS THE NEEDS OF FISH AND WILDLIFE AND THE INTERESTS OF USERS SUCH AS HUNTERS AND ANGLERS. THE TRCP HAS WORKED DILIGENTLY TO REFORM THE FEDERAL PROCESS GUIDING PUBLIC-LANDS ENERGY DEVELOPMENT AND TAKES A COMPREHENSIVE APPROACH TO EXAMINING AMERICA'S NATIONAL ENERGY POLICY. AREAS OF FOCUS INCLUDE ENERGY EXPLORATION AND DEVELOPMENT IN THE WESTERN AND EASTERN UNITED STATES, OFFSHORE ENERGY DEVELOPMENT, RENEWABLE ENERGY POTENTIALS AND IMPACTS AND ENERGY TRANSMISSION ISSUES. THE TRCP'S APPROACH TO ENERGY DEVELOPMENT IS GUIDED BY A TEAM OF BIOLOGISTS AND EXPERTS KNOWN AS THE TRCP FISH, WILDLIFE AND ENERGY WORKING GROUP. THE FWEWG DEVELOPED A SET OF PRINCIPLES - FACTS FOR FISH AND WILDLIFE - THAT CALL ON THE FEDERAL GOVERNMENT AND ENERGY INDUSTRY TO ADDRESS FUNDING, ACCOUNTABILITY, COORDINATION, TRANSPARENCY AND SCIENCE WHEN MAKING DECISIONS ON WHETHER AND HOW TO ALLOW ENERGY DEVELOPMENT ON LANDS THAT CONTAIN VALUABLE FISH AND WILDLIFE RESOURCES. THE TRCP IS ALSO A LEADER OF THE COALITION SPORTSMEN FOR RESPONSIBLE ENERGY DEVELOPMENT, A CAMPAIGN AIMED AT COORDINATING THE CONSERVATION COMMUNITY AS WE WORK TO STRIKE A BALANCE BETWEEN ENERGY DEVELOPMENT AND CONSERVATION IN THE WEST. THE TRCP SHOWS STRONG SUPPORT FOR RESPONSIBLE ENERGY DEVELOPMENT BUT WANTS TO ENSURE IT IS DONE IN A WAY THAT SUSTAINS AND CONSERVES NATURAL RESOURCES FOR FUTURE GENERATIONS.

FORM 990, PART VI, SECTION A, LINE 4: THE ORGANIZATION MADE THE FOLLOWING

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CHANGES TO THE BYLAWS: 032212 01-24-11

| Schedule O (Form 990 or 990 EZ) (2010) |                    |              |                                |  |  |  |
|--|--------------------|--------------|--------------------------------|--|--|--|
| Name of the organization               | THEODORE ROOSEVELT | CONSERVATION | Employer identification number |  |  |  |
| -                                      | PARTNERSHIP        |              | 04-3706385                     |  |  |  |

-BOARD TERMS: TENURE ON THE BOARD WILL BE LIMITED TO THREE, THREE-YEAR TERMS (NO EXTENSIONS FOR CHAIRING COMMITTEES) WITH A ONE YEAR BREAK REQUIRED BEFORE REJOINING THE BOARD. -COMPENSATION: THE EXECUTIVE COMMITTEE MUST EXPRESSLY APPROVE ANY ARRANGEMENT BETWEEN THE TRCP AND A BOARD MEMBER THAT INVOLVES THAT MEMBER BEING COMPENSATED BY THE ORGANIZATION. -NOMINATING AND GOVERNANCE COMMITTEE: THE BY-LAWS CREATED A NOMINATING AND GOVERNANCE COMMITTEE, ASSUMING SOME RESPONSIBILITIES THAT PREVIOUSLY RESIDED WITH THE EXECUTIVE COMMITTEE. THE BY-LAWS DESCRIBE THE ROLES AND RESPONSIBILITIES OF THE COMMITTEE, WHICH, IN ADDITION TO NOMINATING NEW DIRECTORS AND THE CHAIR AND VICE CHAIR OF THE POLICY COUNCIL, INCLUDE BOARD DEVELOPMENT AND REVIEW. -POLICY COUNCIL: THE BY-LAW REVISIONS CREATE A CHAIR AND A VICE CHAIR OF THE COUNCIL. THE CHAIR WILL ALSO BE THE VICE-CHAIR OF THE TRCP BOARD. THERE IS A TWO-YEAR TERM LIMIT ON THE CHAIR, BUT NO TERM LIMITS FOR SERVING ON THE COUNCIL. THE POLICY COUNCIL WILL RECOMMEND CANDIDATES TO BE POLICY COUNCIL TO THE TRCP BOARD, WHICH WILL CHAIR AND VICE CHAIR OF THE CONSIDER THE RECOMMENDATIONS THROUGH THE NORMAL NOMINATING PROCESS.

FORM 990, PART VI, SECTION B, LINE 11: THE TAX RETURN WAS PREPARED BY THE OUTSIDE ACCOUNTANTS AND REVIEWED BY SENIOR MANAGEMENT. THE DRAFT 990 WAS PROVIDED TO THE AUDIT COMMITTEE FOR REVIEW AND COMMENT. A FINAL COPY OF 990 WAS SENT TO THE ENTIRE BOARD FOR REVIEW AND APPROVAL BEFORE IT WAS FILED WITH IRS.

FORM 990, PART VI, SECTION B, LINE 12C: EACH DIRECTOR, PRINCIPAL OFFICER

AND MEMBER OF A COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS ANNUALLY 01-24-11
Schedule O (Form 990 or 990-EZ) (2010) 36

| Schedule O (Form 990 or 9 | Page 2             |              |                                |
|---------------------------|--------------------|--------------|--------------------------------|
| Name of the organization  | THEODORE ROOSEVELT | CONSERVATION | Employer identification number |
|                           | PARTNERSHIP        |              | 04-3706385                     |

SIGNS A STATEMENT WHICH AFFIRMS SUCH PERSON:

A. HAS RECEIVED A COPY OF THE CONFLICTS OF INTEREST POLICY,

B. HAS READ AND UNDERSTANDS THE POLICY,

C. HAS AGREED TO COMPLY WITH THE POLICY, AND

D. UNDERSTANDS THE ORGANIZATION IS CHARITABLE AND IN ORDER TO MAINTAIN ITS

FEDERAL TAX EXEMPTION IT MUST ENGAGE PRIMARILY IN ACTIVITIES WHICH

ACCOMPLISH ONE OR MORE OF ITS TAX-EXEMPT PURPOSES.

PROCEDURES FOR ADDRESSING THE CONFLICT OF INTEREST:

A. AN INTERESTED PERSON MAY MAKE A PRESENTATION AT THE GOVERNING BOARD OR COMMITTEE MEETING, BUT AFTER THE PRESENTATION, HE/SHE LEAVES THE MEETING DURING THE DISCUSSION OF, AND THE VOTE ON, THE TRANSACTION OR ARRANGEMENT INVOLVING THE POSSIBLE CONFLICT OF INTEREST.

B. THE CHAIRPERSON OF THE GOVERNING BOARD OR COMMITTEE, IF APPROPRIATE,

APPOINTS A DISINTERESTED PERSON OR COMMITTEE TO INVESTIGATE ALTERNATIVES TO THE PROPOSED TRANSACTION OR ARRANGEMENT.

C. AFTER EXERCISING DUE DILIGENCE, THE GOVERNING BOARD OR COMMITTEE

DETERMINES WHETHER THE ORGANIZATION CAN OBTAIN WITH REASONABLE EFFORTS A

MORE ADVANTAGEOUS TRANSACTION OR ARRANGEMENT FROM A PERSON OR ENTITY THAT

WOULD NOT GIVE RISE TO A CONFLICT OF INTEREST.

D. IF A MORE ADVANTAGEOUS TRANSACTION OR ARRANGEMENT IS NOT REASONABLY POSSIBLE UNDER CIRCUMSTANCES NOT PRODUCING A CONFLICT OF INTEREST, THE GOVERNING BOARD OR COMMITTEE DETERMINES BY A MAJORITY VOTE OF THE DISINTERESTED DIRECTORS WHETHER THE TRANSACTION OR ARRANGEMENT IS IN THE ORGANIZATION'S BEST INTEREST, FOR ITS OWN BENEFIT, AND WHETHER IT IS FAIR AND REASONABLE. IN CONFORMITY WITH THE ABOVE DETERMINATION, IT MAKES ITS DECISION AS TO WHETHER TO ENTER INTO THE TRANSACTION OR ARRANGEMENT.

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2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

Schedule O (Form 990 or 990-EZ) (2010) Page 2 THEODORE ROOSEVELT CONSERVATION Name of the organization Employer identification number PARTNERSHIP 04-3706385 FORM 990, PART VI, SECTION B, LINE 15A: THE BOARD OF DIRECTORS OBTAINED ASSISTANCE IN DETERMINING THE APPROPRIATE COMPENSATION FOR THE PRESIDENT & CEO. COMPARABILITY DATA WAS OBTAINED FROM A THIRD PARTY AND PROVIDED TO THE BOARD TO ASSIST IN ITS DETERMINATION. THE DELIBERATION AND DECISION OCCURED DURING EXECUTIVE SESSION OF A MEETING OF THE BOARD OF DIRECTORS. THE PROCESS IS DOCUMENTED IN BOARD MINUTES, THERE HAS NOT YET BEEN A SALARY REVIEW FOR THE CURRENT PRESIDENT/CEO OF THE TRCP. AN END OF YEAR REVIEW OCCURED WITH RESPECT TO A BONUS THAT WAS DETERMINED BY THE EXECUTIVE COMMITTEE IN ACCORDANCE WITH THE TRCP'S CEO COMPENSATION POLICIES AND PROCEDURES.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: AK,AL,AR,AZ,CA,CO,CT,FL,GA,IL,KS,KY,ME,MD,MA,MI,MN,MS,MO,NH,NJ,NM,NY,NC,ND OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART VII, SECTION A: GEORGE COOPER SERVED AS PRESIDENT AND CEO OF THE TRCP UNTIL DECEMBER 31, 2009. HE PROVIDED SERVICES TO THE TRCP AS AN EMPLOYEE FOR THE MONTHS OF JANUARY AND FEBRUARY 2010, RECEIVING \$30,700 IN COMPENSATION FROM THE ORGANIZATION.

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Schedule O (Form 990 or 990-EZ) (2010)

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2010.04020 THEODORE ROOSEVELT CONSERVA 33955\_\_1

032212 01-24-11

| Form 8868 (Rev. 1-2011)   |                     |   |           |                      | Page 2                                |
|---|---------------------|---|-----------|----------------------|---------------------------------------|
| • If you are filing for an Additional (Not Automatic) 3-Month Ex  | tension, d          | complete only Part II and check this be               | ох        | <b>&gt;</b>          | X                                     |
| Note. Only complete Part II if you have already been granted an a   |                     |   | Form 8    | 8868.                |                                       |
| • If you are filing for an Automatic 3-Month Extension, comple  |                     |   |           |                      | ··· · · · · · · · · · · · · · · · · · |
| Part II Additional (Not Automatic) 3-Month E  | xtensio             | <b>n of Time.</b> Only file the original (no c        | opies n   | eeded).              |                                       |
| Type or THEODORE DOOCHIVET IN CONCERNMENT   | 17017               |   | Empl      | oyer identification  | number                                |
| print<br>PARTNERSHIP  |                     |   | 0         | 4-3706385            |                                       |
| Number, street, and room or suite no. If a P.O. box, s<br>due date for<br>filling your 1660 L STREET, NW, NO. 208   | ee instruc          | tions.  |           |                      |                                       |
| City, town or post office, state, and ZIP code. For a for<br>Instructions. WASHINGTON, DC 20036   | oreign add          | iress, see instructions.                              |           |                      |                                       |
| Enter the Return code for the return that this application is for (file   | e a separa          | te application for each return)                       |           |                      | 01                                    |
| Application   | Return              | Application   |           |                      | Return                                |
| Is For  | Code                | ls For  |           |                      | Code                                  |
| Form 990  | 01                  |   |           |                      |                                       |
| Form 990-BL   | 02                  | Form 1041-A   |           |                      | 08                                    |
| Form 990-EZ   | 03                  | Form 4720   |           |                      | 09                                    |
| Form 990-PF   | 04                  | Form 5227   |           |                      | 10                                    |
| Form 990-T (sec. 401(a) or 408(a) trust)  | 05                  | Form 6069   |           |                      | 11                                    |
| Form 990-T (trust other than above)   | 06                  | Form 8870   |           |                      | 12                                    |
| STOP! Do not complete Part II if you were not already granted   |                     | natic 3-month extension on a previou                  | isly file | ed Form 8868.        |                                       |
| • The books are in the care of $\blacktriangleright$ 1660 L STREET,   |                     |   | 1, D      | C 20036              |                                       |
| Telephone No.► 202-639-8727   |                     | FAX No. ►   |           |                      |                                       |
| • If the organization does not have an office or place of business  |                     |   |           |                      |                                       |
| If this is for a Group Return, enter the organization's four digit  |                     |   |           |                      |                                       |
| box   |                     | ich a list with the names and EINs of al BER 15,2011. | memb      | ers the extension is | for.                                  |
| <ul> <li>4 I request an additional 3-month extension of time until</li> <li>5 For calendar year 2010, or other tax year beginning</li> </ul>  |                     |   |           |                      |                                       |
| 6 If the tax year entered in line 5 is for less than 12 months, c   | hook room           | , and ending<br>on: Initial return                    | Final r   |                      | ·                                     |
| Change in accounting period   | neck reas           |   | Final r   | eum                  |                                       |
| <ul> <li>7 State in detail why you need the extension</li> </ul>  |                     |   |           |                      |                                       |
| ADDITIONAL TIME IS REQUIRED TO  | ) FIL               | E A COMPLETE AND ACC                                  | CURA      | TE RETURN.           | ,                                     |
| <b>Fit 7</b> 7 Weiter Barn barne and a second and a second supply with a barne barbar barbar barbar barbar barbar and a second a second s |                     |   |           |                      |                                       |
|   |                     |   | 4-1-10    |                      | <u></u>                               |
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720,   | or 6069, e          | enter the tentative tax, less any                     |           |                      |                                       |
| nonrefundable credits. See instructions.  |                     |   | 8a        | \$                   | 0.                                    |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069,   | enter any           | refundable credits and estimated                      |           |                      |                                       |
| tax payments made. Include any prior year overpayment al  | lowed as a          | a credit and any amount paid                          |           |                      |                                       |
| previously with Form 8868.  |                     |   | 8b        | \$                   | 0.                                    |
| c Balance due. Subtract line 8b from line 8a. Include your pa   | ayment wi           | th this form, if required, by using                   |           |                      |                                       |
| EFTPS (Electronic Federal Tax Payment System). See instru   |                     |   | 8c        | <b>_\$</b>           | 0.                                    |
| •   |                     | nd Verification                                       |           |                      |                                       |
| Under penalties of perjury, I declare that I have examined this form, includ it is true, correct, and complete, and that I am authorized to prepare this for  | ling accomp<br>orm. | panying schedules and statements, and to th           | e best o  | f my knowledge and b | elief,                                |
| Signature 🕨 Title 🕨 🤇   | CPA                 |   | Date      |                      |                                       |
|   |                     |   |           | Form <b>8868</b> (R  | ev. 1-2011)                           |

| F          |                               | 90   | Return of Organization Exempt From<br>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue  |   | омв № 1545-0047<br><b>2009</b>        |  |  |
|------------|-------------------------------|--|---|---|---------------------------------------|--|--|
|            |                               | of the Treasury benefit trust or private foundation) |   |   |                                       |  |  |
| tn         | ternal Reve                   | nue Service  | The organization may have to use a copy of this return to satisfy s   |   | Inspection                            |  |  |
|            |                               |  | lendar year, or tax year beginning and ending   |   |                                       |  |  |
| 9          | Check If<br>applicab<br>Addre | use IRS  | C Name of organization<br>THEODORE ROOSEVELT CONSERVATION<br>PARTNERSHIP  | D Employer identific:                             | ation number                          |  |  |
| Ī          | Name                          | type   | Doing Business As   | 04-37   | 06385                                 |  |  |
| [          | Initial                       | 0  | Number and street (or P.O. box if mail is not delivered to street address) Room/  |   |                                       |  |  |
| ļ          | Termi<br>ated<br>Amen         | Instruc-   | 555 ELEVENTH STREET, NW DTH   | FL 202-6  | 39-8727                               |  |  |
| l          | lretum                        |  | City or town, state or country, and ZIP + 4   | G Gross receipts \$                               | 4,938,907.                            |  |  |
| l          | tion<br>pendi                 |  | WASHINGTON, DC 20004-1300<br>me and address of principal officer: PIETER FOSBURGH   | H(a) Is this a group ret<br>for affiliates?       | um<br>Yes X No                        |  |  |
| -          |                               | SAN  | 1E AS C ABOVE   | H(b) Are all affiliates inclu                     | ıded? 🗌 Yes 🗌 No                      |  |  |
| 1          | Tax-ex                        | empt stat  | us: 🛣 501(c) ( 3 ) ◀ (insert no.) 4947(a)(1) or 527   |   | st. (see instructions)                |  |  |
|            |                               |  |   | H(c) Group exemption<br>Year of formation: 2002 M |                                       |  |  |
| _          | Part I                        | Summ   |   | Tear or formation. 2002 M                         | State of legal domicate. DE           |  |  |
|            |                               |  | escribe the organization's mission or most significant activities: SEE PAR'   | r III, LINE 1.                                    | · · · · · · · · · · · · · · · · · · · |  |  |
|            |                               | ,  |   |   |                                       |  |  |
| 2010       | 2 3 4 5 6 7a                  | Check th   | is box 🕨 🛄 if the organization discontinued its operations or disposed of   | more than 25% of its net ass                      |                                       |  |  |
| .7         | <u>8</u>  3                   | Number o   | of voting members of the governing body (Part VI, line 1a)  | 3   | 21                                    |  |  |
| 60         | 8 4                           | Number o   | of independent voting members of the governing body (Part VI, line 1b)  | 4   | 21                                    |  |  |
| \$         |                               |  | nber of employees (Part V, line 2a)   | 5   | 34                                    |  |  |
| 5          |                               |  | nber of volunteers (estimate if necessary)  | . 6   | 21                                    |  |  |
|            |                               | -  | ss unrelated business revenue from Part VIII, column (C), line 12   |   | 0.                                    |  |  |
| SCANNED    | Þ                             | Net unrei  | ated business taxable income from Form 990-T, line 34   | Prior Year  | Current Year                          |  |  |
| ž          | . 8                           | Contribut  | tions and grants (Part VIII, line 1h)   | 4,666,356.  | <u>4,867,444.</u>                     |  |  |
| Z          | 9                             |  | service revenue (Part VIII, line 2g)  |   |                                       |  |  |
| õ          | 8 10                          | -  | Int income (Part VIII, column (A), lines 3, 4, and 7d)  | 31,041.   | 8,413.                                |  |  |
| <i>C</i> ) | <sup>r</sup>   11             |  | renue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  |   | 32,240.                               |  |  |
|            | 12                            | Total reve   | enue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   | 4,697,397.  | 4,908,097.                            |  |  |
| -          | 13                            | Grants ar  | nd similar amounts paid (Part IX, column (A), lines 1-3)  |   |                                       |  |  |
|            | 14                            | Benefits   | paid to or for members (Part IX, column (A), line 4)  |   |                                       |  |  |
|            |                               |  | other compensation, employee benefits (Part IX, column (A), lines 5-10)   | 2,370,939.  | 2,254,818.                            |  |  |
|            | 16a                           | Professio  | nal fundraising fees (Part IX, column (A), line 11e)  |   |                                       |  |  |
| 1          |                               | Totalion   | Talsing Pypenses (Part X, column (D), line 25) ► 122,665.   | 2,955,711.  | 2,415,180.                            |  |  |
|            | 17<br>18                      |  | benses (Part IX, colume) (A), lines 11a-11d, 11f-24f)<br>enses. Add Inee, 13-12 (must equal Part IX, column (A), line 25)   | 5,326,650.  | 4,669,998.                            |  |  |
|            | 19                            | <b>(1)</b>   | Verse expenses. Subtract line 18 from line 12   | -629,253.   | 238,099.                              |  |  |
| , T        | 8                             |  |   | Beginning of Current Year                         | End of Year                           |  |  |
| sta        | <b>E</b> 20                   |  | ets[Pat Xune16]   | 2,408,083.  | 2,444,923.                            |  |  |
| ΥΔe        | 21<br>10<br>10                |  | https://art X. line 26)   | 693,229.  | 491,970.                              |  |  |
| Ň          | Fund Balances                 |  | ts or fund balances. Subtract line 21 from line 20  | 1,714,854.  | 1,952,953.                            |  |  |
| L          | Part II                       | 1 -  | ture Block  | ·   |                                       |  |  |
|            |                               | and comple   | alties of perjury, I declare that have examined this return, including accompanying schedules and staten<br>eteoDeclaration of preparer (other than officer) is based on all information of which preparer has any know | nents, and to the best of my knowledge<br>riedge  | and belief, it is true, correct,      |  |  |
|            | •_                            |  |   | 1 aliala  |                                       |  |  |
|            | ign                           |  | nature of officer   | Date/   | 010                                   |  |  |
|            | ere                           | l' / °   | LETER FOSBURGH, PRESIDENT & CEO   |   |                                       |  |  |
|            |                               |  | e or print name and title   |   |                                       |  |  |
| -          | - 1.d                         | Preparer'  | s A . A . A Date  | Check if Preparer                                 | 's identifying number<br>ructions)    |  |  |
|            | aid<br>renarer's              | signature  | ✓ Davel F. Burling LPI-<br>19-17-10   | employed  |                                       |  |  |
|            | reparer's<br>se Only          | Firm's nam<br>yours if                               | GEDIAN, KOSENDEKG & FREEDMAN  | EIN 🕨   |                                       |  |  |
| u          | oo omy                        | self-employ<br>address, ar                           |   |   |                                       |  |  |
| _          |                               | ZIP + 4  | BETHESDA, MARYLAND 20814-2930   | Phone no. 🕨 ( 3                                   | <u>951-9090</u>                       |  |  |
| N          | lay the l                     | RS discus  | s this return with the preparer shown above? (see instructions)   | · · · · · · · · · · · · · · · · · · ·             | X Yes No                              |  |  |

| 932001 02-04-10 | LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. |
|-----------------|--|

X Yes No Form **990** (2009)

GIR

|    | 990 (2009) PARTNERSHIP  | 04-3706385   | Pag       |
|----|---|--|-----------|
|    | t III Statement of Program Service Accomplishments  |  |           |
| 1  | Briefly describe the organization's mission   |  |           |
|    | THE THEODORE ROOSEVELT CONSERVATION PARTNERSHIP'S MISS  |  |           |
|    | GUARANTEE ALL AMERICANS QUALITY PLACES TO HUNT AND FIS  | Н.   |           |
|    |   |  |           |
|    |   | <u></u>  |           |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the ariar Form 000 or 000 F72  | Yes  |           |
|    | the prior Form 990 or 990-EZ?<br>If "Yes," describe these new services on Schedule O.   | L tes  | പ         |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services   | s <sup>2</sup> Yes   |           |
| 5  | If "Yes," describe these changes on Schedule O.   |  | പ         |
| 4  | Describe the exempt purpose achievements for each of the organization's three largest program services by a   | ~~~~~  |           |
| •  | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of  |  |           |
|    | allocations to others, the total expenses, and revenue, if any, for each program service reported.  | or grants and  |           |
|    |   |  |           |
| 4a |   | (Revenue \$  | -         |
|    | UNIONS: THE USA PROGRAM IS A ONE-OF-A-KIND, HUNTING AND   |  | GRA       |
|    | OF THE TRCP AND ITS TRADE UNION PARTNERS, EXCLUSIVELY   | FOR  |           |
|    | CONSERVATION-MINDED UNION MEMBERS, RETIREES AND THEIR   | FAMILIES THAT  |           |
|    | HUNT, FISH AND APPRECIATE THE OUTDOORS.   |  |           |
|    |   |  |           |
|    |   | ·····  |           |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    | (Code. ) (Expenses \$ 1,282,805 • including grants of \$ )  | (Daviaavia <b>*</b>  |           |
| łЬ | (Code. ) (Expenses \$ 1,282,805 • Including grants of \$ ) (CONSERVATION PROGRAMS: THE TRCP IS DEDICATED TO THE FOR   | (Revenue \$<br>RESIGHTED   |           |
|    | STEWARDSHIP OF AMERICA'S LANDSCAPE, HELPING TO EXPAND   |  |           |
|    | billing bening of interview of interview of the second of |  |           |
|    |   |  | L L L     |
|    | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  |  | <u>11</u> |
|    |   |  | <u> </u>  |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    |   |  |           |
|    | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.   |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.   |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.   |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING<br>(Code: )(Expenses \$ 506,318. including grants of \$ )(<br>TV SHOWS: THE TRCP HAS TWO TELEVISION PROGRAMS AIRED OI<br>NETWORK, "LIFE IN THE OPEN" AND "ESCAPE TO THE WILD".   | AND FISHING.   |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.   |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| lc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| łc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
| lc | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
|    | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  (Code: )(Expenses \$ 506,318. including grants of \$ )( TV SHOWS: THE TRCP HAS TWO TELEVISION PROGRAMS AIRED OI NETWORK, "LIFE IN THE OPEN" AND "ESCAPE TO THE WILD"." PROVIDE A POWERFUL MEDIUM THAT GREATLY ASSISTS THE TRC: ITS MISSION TO "GUARANTEE ALL AMERICAN A PLACE TO HUNT  COther program services. (Describe in Schedule O)  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
|    | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING<br>(Code: )(Expenses \$ 506,318. including grants of \$ )(<br>TV SHOWS: THE TRCP HAS TWO TELEVISION PROGRAMS AIRED OI<br>NETWORK, "LIFE IN THE OPEN" AND "ESCAPE TO THE WILD". '<br>PROVIDE A POWERFUL MEDIUM THAT GREATLY ASSISTS THE TRC!<br>ITS MISSION TO "GUARANTEE ALL AMERICAN A PLACE TO HUNT<br>Cother program services. (Describe in Schedule O)<br>(Expenses \$ 113,369. including grants of \$ )(Revenue \$  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |
|    | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING  (Code: )(Expenses \$ 506,318. including grants of \$ )( TV SHOWS: THE TRCP HAS TWO TELEVISION PROGRAMS AIRED OI NETWORK, "LIFE IN THE OPEN" AND "ESCAPE TO THE WILD"." PROVIDE A POWERFUL MEDIUM THAT GREATLY ASSISTS THE TRC: ITS MISSION TO "GUARANTEE ALL AMERICAN A PLACE TO HUNT  COther program services. (Describe in Schedule O)  | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVINO<br>AND FISH". |           |
|    | HABITAT AND EXPANDING PUBLIC ACCESS TO QUALITY HUNTING         (Code:       ) (Expenses \$ 506,318. including grants of \$ ))         TV SHOWS: THE TRCP HAS TWO TELEVISION PROGRAMS AIRED ON         NETWORK, "LIFE IN THE OPEN" AND "ESCAPE TO THE WILD"."         PROVIDE A POWERFUL MEDIUM THAT GREATLY ASSISTS THE TRCM         ITS MISSION TO "GUARANTEE ALL AMERICAN A PLACE TO HUNT   | AND FISHING.<br>(Revenue \$<br>N THE VERSUS<br>THESE SHOWS<br>P IN ACHIEVING               |           |

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THEODORE ROOSEVELT CONSERVATION

PARTNERSHIP

Form 990 (2009)

| Pa  | t IV Checklist of Required Schedules  |              |     |          |
|-----|---|--------------|-----|----------|
|     |   |              | Yes | No       |
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?                             |              |     |          |
|     | If "Yes," complete Schedule A   | 1            | Х   |          |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?  | 2            | Х   |          |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for |              |     |          |
|     | public office? If "Yes," complete Schedule C, Part I  | 3            |     | x        |
| 4   | Section 501 (c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II    | 4            | Х   |          |
| 5   | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and        |              |     | <u> </u> |
| Ū   | reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  | 5            | N/  | А        |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to           |              | 117 | <u> </u> |
| v   | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I    | 6            |     | x        |
| 7   |   | - <b>-</b> - |     | <u> </u> |
| '   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                       | <b>_</b>     |     | x        |
| 0   | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                            | 7            |     | <u> </u> |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete    |              |     | v        |
| •   | Schedule D, Part III  | 8            |     | X        |
| 9   | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide     |              |     | v        |
|     | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV         | 9            |     | X        |
| 10  | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?          |              |     | v        |
|     | If "Yes," complete Schedule D, Part V   | 10           |     | <u> </u> |
| 11  | Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X |              | v   |          |
|     | as applicable   | 11           | X   | <u> </u> |
| •   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,     |              |     |          |
|     | Part VI   |              |     |          |
| •   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total     |              |     |          |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   |              |     | ŧ.       |
| •   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total      |              |     |          |
| •   | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  |              |     |          |
| •   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in    |              |     |          |
| •   | Part X, line 16? If "Yes," complete Schedule D, Part IX   |              |     |          |
| •   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X           |              |     |          |
| •   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses         |              |     | ļ        |
| 40  | the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X                    |              |     |          |
| 12  | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete             |              | v   | -        |
| 404 | Schedule D, Parts XI, XII, and XIII   | 12           | X   |          |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No                |              |     |          |
| 40  | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional           12A         X                                    |              |     | v        |
| 13  | Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E                               | 13           |     | X<br>X   |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?                                     | 14a          |     | <u> </u> |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,         |              |     | v        |
|     | and program service activities outside the United States? If "Yes," complete Schedule F, Part I                                 | 14b          |     | <u>X</u> |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization       |              |     | v        |
| 40  | or entity located outside the United States? If "Yes," complete Schedule F, Part II   | 15           |     | X        |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals  |              |     | v        |
| 47  | located outside the United States? If "Yes," complete Schedule F, Part III  | 16           |     | <u>X</u> |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,         |              |     |          |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  | 17           |     | X        |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines    |              |     |          |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II   | 18           | X   | <u> </u> |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"          |              |     |          |
|     | complete Schedule G, Part III   | 19           |     | X        |
| 20  | Did the organization operate one or more hospitals? If "Yes," complete Schedule H   | 20           |     | X        |

Form **990** (2009)

932003 02-04-10

## THEODORE ROOSEVELT CONSERVATION

| Form     | 990 (2009) PARTNERSHIP 04-3706   | 385 | Р   | age <b>4</b> |
|----------|--|-----|-----|--------------|
| Pa       | rt IV Checklist of Required Schedules (continued)  |     |     |              |
| L        |  |     | Yes | No           |
| 21       | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the   |     |     |              |
|          | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  |     | X            |
| 22       | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,   |     |     |              |
|          | column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  |     | X            |
| 23       | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |     |     |              |
|          | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |     |     |              |
|          | Schedule J   | _23 | Х   |              |
| 24a      | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |     |     |              |
|          | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |     |     |              |
|          | Schedule K If "No", go to line 25  | 24a |     | <u>X</u>     |
| b        | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24Ъ |     |              |
| c        | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |     |     |              |
|          | any tax-exempt bonds?  | 24c |     |              |
| d        | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |     |              |
| 25a      | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a   |     |     |              |
|          | disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a |     | X            |
| ь        | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |     |     |              |
|          | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  |     |     |              |
|          | Schedule L, Part I   | 25b |     | X            |
| 26       | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified   |     |     |              |
|          | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II  | 26  |     | X            |
| 27       | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial   | 1   |     |              |
|          | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete   |     |     |              |
|          | Schedule L, Part III   | 27  |     | <u>x</u>     |
| 28       | Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV   |     |     |              |
|          | instructions for applicable filing thresholds, conditions, and exceptions):  |     |     |              |
| a        | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a |     | X<br>X       |
| b        | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28b |     | <u> </u>     |
| ¢        | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was  |     |     | v            |
| 00       | an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV   | 28c |     | X<br>X       |
| 29<br>20 | Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i><br>Did the organization receive contributions of art, historical treasures, or other similar assets, or gualified conservation | 29  |     | <u> </u>     |
| 30       | contributions? If "Yes," complete Schedule M   | 20  |     | x            |
| 31       | Did the organization liquidate, terminate, or dissolve and cease operations?   | 30  |     | <u> </u>     |
| 01       | If "Yes," complete Schedule N, Part I  | 31  |     | x            |
| 32       | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete   |     |     |              |
| 0~       | Schedule N, Part II  | 32  |     | x            |
| 33       | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |     |     |              |
| 00       | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33  |     | х            |
| 34       | Was the organization related to any tax-exempt or taxable entity?  |     |     |              |
| •        | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  | 34  |     | х            |
| 35       | Is any related organization a controlled entity within the meaning of section 512(b)(13)?  |     |     |              |
|          | If "Yes," complete Schedule R, Part V, line 2  | 35  |     | х            |
| 36       | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   |     |     | <u> </u>     |
|          | If "Yes," complete Schedule R, Part V, line 2  | 36  |     | х            |
| 37       | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |     |     | <u> </u>     |
|          | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37  |     | х            |
| 38       | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  |     |     | <u> </u>     |
| _        | Note. All Form 990 filers are required to complete Schedule O.   | 38  | х   |              |

Form 990 (2009)

932004 02-04-10

| THEODORE | ROOSEVELT | CONSERVATION |
|----------|-----------|--------------|
| PARTNERS | ITP       |              |

| 04-37 | 06385 | Page 5 |
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|-------|-------|--------|

| Forn | <u>990 (2009)</u> PARTNERSHIP 04–3706  | <u>385</u> | P   | age <b>5</b> |
|------|--|------------|-----|--------------|
| Pa   | At V Statements Regarding Other IRS Filings and Tax Compliance   |            |     |              |
|      |  |            | Yes | No           |
| 1a   | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of   |            |     |              |
|      | US Information Returns Enter 0- if not applicable 1a 22  |            |     |              |
| b    | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0  |            |     |              |
| с    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   |            |     |              |
|      | (gambling) winnings to prize winners?  | 1c         | Х   |              |
| 2a   | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |            |     |              |
|      | filed for the calendar year ending with or within the year covered by this return 2a 34  |            |     |              |
| b    | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b         | Х   |              |
|      | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)  |            |     |              |
| 3a   | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?   | 3a         |     | Х            |
| ь    | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   | 3b         |     | _            |
| 4a   | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |            |     |              |
|      | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a         |     | Х            |
| b    | If "Yes," enter the name of the foreign country  |            |     |              |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and  |            |     |              |
|      | Financial Accounts.  |            |     |              |
| 5a   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a         |     | <u>X</u>     |
| b    | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b         |     | Х            |
| С    | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited  |            |     |              |
|      | Tax Shelter Transaction?   | 5c         |     |              |
| 6a   | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit  |            |     |              |
|      | any contributions that were not tax deductible?  | <u>6a</u>  |     | <u> </u>     |
| b    | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   |            |     |              |
| _    | were not tax deductible?   | 6b         |     |              |
| 7    | Organizations that may receive deductible contributions under section 170(c).  |            |     |              |
| а    | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services   |            | v   |              |
|      | provided to the payor?   | 7a         | X   |              |
| D    | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b         | Х   |              |
| С    | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | -          |     | v            |
| Ы    |  | 7c         |     | X            |
| - U  | If "Yes," indicate the number of Forms 8282 filed during the year       7d         Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal |            |     |              |
| C    | benefit contract?  | 7e         |     | Х            |
| f    | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7e<br>7f   |     | X            |
| a    | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?   |            |     |              |
| h    | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  | 7g_<br>7h  |     |              |
| 8    | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the   |            |     |              |
|      | supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings  |            |     |              |
|      | at any time during the year? N/A   | 8          |     |              |
| 9    | Sponsoring organizations maintaining donor advised funds.  |            |     |              |
| а    | Did the organization make any taxable distributions under section 4966? N/A  | 9a         |     |              |
| b    | Did the organization make a distribution to a donor, donor advisor, or related person? N/A   | 9b         |     |              |
| 10   | Section 501(c)(7) organizations. Enter   |            |     |              |
| а    | Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a   |            |     |              |
| b    | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  |            |     |              |
| 11   | Section 501(c)(12) organizations. Enter  |            |     |              |
| а    | Gross income from members or shareholders N/A 11a  |            | 1   |              |
| b    | Gross income from other sources (Do not net amounts due or paid to other sources against   |            |     |              |
|      | amounts due or received from them )  |            | 1   |              |
|      | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a        |     |              |
| b    | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b  |            |     |              |

| Form <b>99</b> | <b>O</b> (2009) |
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932005 02-04-10

## THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385 Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to 'line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

| Sec             | tion A. Governing Body and Management  |                            |            |              |          |
|-----------------|--|----------------------------|------------|--------------|----------|
|                 |  |                            |            | Yes          | No       |
| 1a              | Enter the number of voting members of the governing body   | 1a   2                     | 21         |              |          |
| b               | Enter the number of voting members that are independent  | 1b 2                       | 21         |              |          |
| 2               | Did any officer, director, trustee, or key employee have a family relationship or a business relationship  | o with any other           |            |              |          |
|                 | officer, director, trustee, or key employee?   |                            | 2          |              | X        |
| 3               | Did the organization delegate control over management duties customarily performed by or under the   | e direct supervision       |            |              |          |
|                 | of officers, directors or trustees, or key employees to a management company or other person?  |                            | 3          |              | X        |
| 4               | Did the organization make any significant changes to its organizational documents since the prior Fo   | rm 990 was filed?          | 4          | Х            |          |
| 5               | Did the organization become aware during the year of a material diversion of the organization's asset  | s <sup>7</sup>             | 5          |              | X        |
| 6               | Does the organization have members or stockholders?  |                            | 6          |              | X        |
| 7a              | Does the organization have members, stockholders, or other persons who may elect one or more me  | mbers of the               |            |              |          |
|                 | governing body?  |                            | 7a         |              | X        |
| b               | Are any decisions of the governing body subject to approval by members, stockholders, or other per   | sons?                      | 7b         |              | X        |
| 8               | Did the organization contemporaneously document the meetings held or written actions undertaken  | during the year            |            |              |          |
|                 | by the following   |                            |            |              |          |
| а               | The governing body?  |                            | 8a         | X            |          |
| b               | Each committee with authority to act on behalf of the governing body?  |                            | 8b         | Х            |          |
| 9               | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea  | ched at the                |            |              |          |
|                 | organization's mailing address? If "Yes," provide the names and addresses in Schedule O  |                            | 9          |              | Х        |
| Sec             | tion B. Policies (This Section B requests information about policies not required by the Internal Re   | evenue Code )              |            |              |          |
| 40-             | Dependence of the second s |                            | 40         | Yes          | No<br>X  |
|                 | Does the organization have local chapters, branches, or affiliates?  |                            | 10a        |              | <u>^</u> |
| D               | If "Yes," does the organization have written policies and procedures governing the activities of such and procedures to ensure their approximation are consistent with these of the ensurements?   | cnapters, amiliates,       | 105        |              |          |
| 11              | and branches to ensure their operations are consistent with those of the organization?<br>Has the organization provided a copy of this Form 990 to all members of its governing body before fil  | ing the form?              | 10b<br>11  | X            |          |
|                 | Describe in Schedule O the process, if any, used by the organization to review this Form 990   |                            |            | -            |          |
| 12a             | Does the organization have a written conflict of interest policy? If "No," go to line 13   |                            | 12a        | х            |          |
|                 | Are officers, directors or trustees, and key employees required to disclose annually interests that cou  | ld ave rise                |            |              |          |
|                 | to conflicts?  |                            | 12b        | Х            |          |
| с               | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "  | 'Yes," describe            |            |              |          |
|                 | In Schedule O how this is done   |                            | 12c        | Х            |          |
| 13              | Does the organization have a written whistleblower policy?   |                            | 13         | Х            |          |
| 14              | Does the organization have a written document retention and destruction policy?  |                            | 14         |              | Х        |
| 15              | Did the process for determining compensation of the following persons include a review and approva   | I by independent           |            |              |          |
|                 | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |                            |            |              |          |
| а               | The organization's CEO, Executive Director, or top management official   |                            | 15a        | Х            |          |
| b               | Other officers or key employees of the organization  |                            | 15b        |              | X        |
| _               | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions )   |                            |            |              |          |
| 16a             | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen  | nent with a                |            |              |          |
|                 | taxable entity during the year?  |                            | 16a        |              | X        |
| b               | If "Yes," has the organization adopted a written policy or procedure requiring the organization to eval  | • •                        |            |              |          |
|                 | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the orga  | anization's                |            |              |          |
|                 | exempt status with respect to such arrangements?   |                            | 16b        |              |          |
|                 | tion C. Disclosure<br>List the states with which a copy of this Form 990 is required to be filed ►AK, AL, AR, AZ, C.   |                            | דד הי      | VC           | vv       |
| 17<br>18        | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T   |                            |            | , 10         | , 11     |
| 10              | public inspection indicate how you make these available Check all that apply.  | (SUT(C)(S)S ONLY) availar  | Sie for    |              |          |
|                 | Own website Another's website X Upon request   |                            |            |              |          |
| 19              | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, co  | onflict of interest policy | and fina   | ncial        |          |
|                 | statements available to the public   | onnet of interest policy   | , anu iiid | ncial        |          |
| 20              | State the name, physical address, and telephone number of the person who possesses the books ar  | d records of the organ     | zation. 🕨  |              |          |
|                 | PIETER FOSBURGH - 202-639-8727   |                            |            |              |          |
|                 |  | 004-1300                   |            |              |          |
|                 |  |                            | Form       | <b>990</b> ( | 2009)    |
|                 |  |                            |            | ,            | ,        |
| 93200<br>02-04- | SEE SCHEDULE O FOR FULL LIST OF STATES   |                            |            |              |          |
|                 | 6  |                            |            |              |          |

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## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

PARTNERSHIP

Form 990 (2009)

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

• List all of the organization's current key employees. See instructions for definition of "key employee "

 List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization. more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors, institutional trustees; officers, key employees, highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee.

| (A)                         | (B)         | (C)                           |                      |         |              |                                 | (D)      | (E)             | (F)                           |                        |
|-----------------------------|-------------|-------------------------------|----------------------|---------|--------------|---------------------------------|----------|-----------------|-------------------------------|------------------------|
| Name and Title              | Average     |                               |                      | Pos     |              |                                 |          | Reportable      | Reportable                    | Estimated              |
|                             | hours       | (01                           | heck                 | all     | that         | app                             | oly)     | compensation    | compensation                  | amount of              |
|                             | per<br>week | sctor                         |                      |         |              |                                 |          | from<br>the     | from related<br>organizations | other<br>compensation  |
|                             | Week        | ndividual trustee or director | g                    |         |              | ated                            |          | organization    | (W-2/1099-MISC)               | from the               |
|                             |             | ustee                         | truste               |         | 8            | neus                            |          | (W-2/1099-MISC) | (                             | organization           |
|                             |             | dual tr                       | nstitutional trustee |         | nploy        | yee<br>yee                      |          |                 |                               | and related            |
|                             |             | pulpu                         | Institu              | Officer | Key employee | Highest compensated<br>employee | Forme    |                 |                               | organizations          |
| JAMES D. RANGE              |             |                               |                      | -       | -            |                                 | <u> </u> |                 |                               |                        |
| CHAIR(01/01/09-01/20/09)    | 0.50        | x                             |                      | x       |              |                                 |          | 0.              | 0.                            | 0.                     |
| ROLLIE SPARROWE             |             |                               |                      |         |              |                                 | ŀ        |                 |                               |                        |
| INT. CHAIR (01/09-04/09)    | 0.50        | X                             | _                    | х       |              |                                 |          | 0.              | 0.                            | 0.                     |
| JAMES MARTIN                |             |                               |                      |         |              |                                 |          |                 |                               |                        |
| CHAIR (04/09-PRESENT)       | 0.50        | X                             |                      | Х       |              |                                 |          | 0.              | 0.                            | 0.                     |
| J. MICHAEL NUSSMAN          |             |                               |                      |         |              |                                 |          |                 |                               |                        |
| TREASURER                   | 0.50        | X                             |                      | X       |              | <u> </u>                        |          | 0.              | 0.                            | 0.                     |
| HOWARD VINCENT              | 0 50        |                               |                      | .,      |              |                                 |          |                 |                               | <u> </u>               |
| SECRETARY                   | 0.50        | X                             |                      | Х       |              | <u> </u>                        |          | 0.              | 0.                            | 0.                     |
| R. THOMAS BUFFENBARGER      |             |                               |                      |         |              |                                 |          |                 |                               | 0                      |
| DIRECTOR<br>CHARLES COLLINS | 0.50        | X                             | <u> </u>             |         |              | <u> </u>                        |          | 0.              | 0.                            | 0.                     |
| DIRECTOR                    | 0.50        | x                             |                      |         |              |                                 |          | 0.              | 0.                            | 0.                     |
| SID EVANS                   | 0.50        | <b>^</b>                      | <u> </u>             |         |              |                                 |          | 0.              | 0.                            |                        |
| DIRECTOR                    | 0.50        | x                             |                      |         |              |                                 | 1        | 0.              | 0.                            | 0.                     |
| MICHAEL FITZGERALD          | 0.00        | <u> </u>                      |                      |         |              | <u> </u>                        | $\vdash$ |                 |                               |                        |
| DIRECTOR                    | 0.50        | x                             |                      |         |              |                                 |          | 0.              | Ο.                            | 0.                     |
| MATTHEW HOGAN               |             |                               |                      |         |              |                                 |          |                 |                               |                        |
| DIRECTOR                    | 0.50        | X                             |                      |         |              |                                 |          | 0.              | 0.                            | 0.                     |
| WILLIAM HITE                |             |                               |                      |         | -            |                                 |          |                 |                               |                        |
| DIRECTOR                    | 0.50        | Х                             |                      |         |              |                                 |          | 0.              | 0.                            | 0.                     |
| CHRISTOPHER MERRITT         |             |                               |                      |         |              |                                 |          |                 |                               |                        |
| DIRECTOR                    | 0.50        | Х                             |                      |         |              |                                 |          | 0.              | 0.                            | 0.                     |
| KIRK OTEY                   |             |                               |                      |         |              |                                 |          |                 |                               |                        |
| DIRECTOR                    | 0.50        | Х                             |                      |         |              |                                 |          | 0.              | 0.                            | 0.                     |
| DAVID PERKINS               |             |                               |                      |         |              |                                 |          |                 | _                             | _                      |
| DIRECTOR                    | 0.50        | X                             |                      |         |              |                                 |          | 0.              | 0.                            | 0.                     |
| MARK PIERCE                 |             |                               |                      |         |              |                                 | Ì        |                 | <u> </u>                      | -                      |
| DIRECTOR                    | 0.50        | X                             | <u> </u>             |         |              | _                               |          | 0.              | 0.                            | 0.                     |
| CHARLES POTTER              |             |                               |                      |         |              |                                 |          |                 | ~                             | <u>^</u>               |
| DIRECTOR<br>DONALD ROLLINS  | 0.50        | <u> x</u>                     |                      |         |              | <u> </u>                        | _        | 0.              | 0.                            | 0.                     |
| DIRECTOR                    |             | v                             |                      |         |              |                                 |          |                 | _                             | ^                      |
|                             | 0.50        | Λ                             |                      | L       |              | L                               | <u> </u> | 0.              | 0.                            | 0.                     |
| 932007 02-04-10             |             |                               |                      |         |              | -                               |          |                 |                               | Form <b>990</b> (2009) |

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# THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385 0 D.

| Form 990 (2009) PARTNERS  |                   |                                |                      |          |              |                                 |                 |   | 04_3706              | 385 P             | age <b>8</b> |
|---|-------------------|--------------------------------|----------------------|----------|--------------|---------------------------------|-----------------|---|----------------------|-------------------|--------------|
| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest                               |                   |                                |                      |          |              | Compensated Employ              | ees (continued) |   |                      |                   |              |
| (A) (B) (C)   |                   |                                |                      |          |              | (D)                             | (E)             | (F)   |                      |                   |              |
| Name and title  | Average           |                                |                      |          | sition       | n                               |                 | Reportable                                      | Reportable           | Estimate          | ed           |
|   | hours             | ) (c                           | hecl                 |          |              |                                 | oly)            | compensation                                    | compensation         | amount            |              |
|   | per               | 5                              | Γ                    | Γ.       |              | T.                              | <u> </u>        | from  | from related         | other             |              |
|   | week              | linect                         |                      |          |              | 5                               |                 | the   | organizations        | compensa          | ation        |
|   |                   | 60.0                           | <u>a</u>             |          |              | Safe                            |                 | organization                                    | (W·2/1099·MISC)      | from th           | e            |
|   |                   | truste                         |                      |          | 8            | nper                            |                 | (W-2/1099-MISC)                                 |                      | organizat         |              |
|   |                   | individual trustee or director | nstitutional trustee | L.       | nplo         | S St CO                         | 5               |   |                      | and relat         | -            |
|   |                   | Indiv                          | Instit               | Officer  | Key employee | Highest compensated<br>employee | Fom             |   |                      | organizati        | ons          |
| MILLS SCHENCK   |                   | -                              | -                    | -        |              | -                               |                 |   |                      |                   |              |
| DIRECTOR  | 0.50              | x                              |                      | ļ        |              |                                 |                 | 0.  | Ο.                   |                   | 0.           |
| JOHN "MICK" SEIDL   | 0.30              | 1                              |                      |          |              | +                               |                 | , v.  | •••                  |                   | <u> </u>     |
| DIRECTOR  | 0.50              | x                              |                      |          |              |                                 |                 | 0.  | 0.                   |                   | 0.           |
| ERIC WASHBURN   | 0.50              |                                | -                    | -        |              | +                               | $\vdash$        | · · ·   |                      |                   | 0.           |
|   |                   | v                              |                      |          |              |                                 |                 |   | 0                    |                   | 0            |
| DIRECTOR  | 0.50              | X                              |                      |          | -            | -                               | -               | 0.  | 0.                   |                   | 0.           |
| ALAN WENTZ  | 0 50              |                                |                      |          |              |                                 |                 |   | •                    |                   | ~            |
| DIRECTOR  | 0.50              | X                              | <u> </u>             | <u> </u> |              |                                 |                 | 0.  | 0.                   | r                 | 0.           |
| STEVEN WILLIAMS   | 0.50              |                                |                      |          |              |                                 |                 |   |                      |                   | •            |
| DIRECTOR  | 0.50              | X                              |                      | -        |              |                                 |                 | 0.  | 0.                   |                   | 0.           |
| GEORGE COOPER   |                   |                                |                      | ŀ        |              |                                 |                 |   | _                    |                   |              |
| PRESIDENT/CEO   | 40.00             |                                |                      | X        |              |                                 |                 | 160,163.  | 0.                   | 13,1              | 70.          |
| FRED MYERS  |                   |                                |                      | [        |              |                                 |                 |   |                      |                   |              |
| USA EXECUTIVE DIRECTOR  | 40.00             |                                |                      |          |              | X                               | 1               | 138,311.  | 0.                   | 7,4               | 02.          |
| THOMAS FRANKLIN   |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
| SENIOR VICE PRESIDENT   | 40.00             |                                |                      |          |              | X                               |                 | 108,797.  | 0.                   | 11,8              | 82.          |
| WILLIAM M. D'OLIVEIRA   |                   |                                |                      |          |              | <b></b>                         |                 |   |                      |                   |              |
| DIR. OF CORP. SPONSORS  | 40.00             |                                |                      | ŀ        |              | X                               |                 | 101,760.  | Ο.                   | 9,9               | 93.          |
| NATHAN P. WHITEMAN  |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
| DIRECTOR OF RECRUITING  | 40.00             |                                |                      |          |              | X                               |                 | 101,700.  | 0.                   | 4                 | 71.          |
| 1b Total  | •                 |                                |                      |          |              | •                               |                 | 610,731.  | 0.                   | 42,9              | 18.          |
| 2 Total number of individuals (including but r  | not limited to th | nose                           | liste                | ed a     | bov          | e) w                            | ho r            | eceived more than \$100                         | .000 in reportable   |                   |              |
| compensation from the organization  |                   |                                |                      |          |              | .,                              |                 | ••••  | ,                    |                   | 5            |
|   |                   |                                |                      |          |              |                                 |                 |   |                      | Yes               | No           |
| 3 Did the organization list any former officer.   | , director or tru | istee                          | e, ke                | y en     | nplo         | vee.                            | or h            | highest compensated er                          | nplovee on           |                   |              |
| line 1a? If "Yes," complete Schedule J for s  |                   |                                |                      |          |              |                                 |                 | 5   |                      | 3                 | Х            |
| 4 For any individual listed on line 1a, is the si   |                   |                                | amc                  | ens      | atior        | n an                            | d otl           | her compensation from                           | the organization     |                   |              |
| and related organizations greater than \$15   |                   |                                |                      |          |              |                                 |                 |   |                      | 4 X               |              |
| 5 Did any person listed on line 1a receive or   | -                 |                                | -                    |          |              |                                 |                 |   | ices rendered to     |                   |              |
| the organization? If "Yes," complete Sched  |                   |                                |                      |          | ,            | ,                               |                 |   |                      | 5                 | x            |
| Section B. Independent Contractors  |                   | 2010                           |                      |          |              |                                 |                 |   |                      |                   | ,            |
| 1 Complete this table for your five highest co  | mpensated in      | depe                           | ende                 | ent c    | cont         | racto                           | ors t           | hat received more than                          | \$100.000 of compens | ation from        |              |
| the organization. NONE  | •                 |                                |                      |          |              |                                 |                 |   | ,                    |                   |              |
| (A)   |                   |                                |                      |          |              |                                 |                 | (B)   |                      | (C)               |              |
| Name and business   | address           |                                |                      |          |              |                                 |                 | Description of s                                | ervices (            | Compensatio       | n            |
|   |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
|   |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
|   |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
| ,   | · · · ·           |                                |                      |          |              |                                 | _               |   |                      | -                 |              |
|   |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
|   |                   |                                |                      |          |              |                                 | -               | <u>=:= _:                                  </u> |                      |                   |              |
|   |                   |                                |                      |          |              |                                 |                 |   |                      |                   |              |
|   |                   |                                |                      |          |              |                                 |                 |   |                      | _                 |              |
| 2 Total number of independent contraction (   |                   |                                |                      |          | h            |                                 |                 |   |                      |                   |              |
| <ul> <li>Total number of independent contractors (<br/>\$100,000 in compensation from the organi</li> </ul> |                   | iot II                         | inite                | U 10     |              | ose II<br>0                     | SIEC            | above) who received m                           | lore than            |                   |              |
|   |                   |                                |                      |          |              |                                 |                 |   | <b> </b> _ <b>k</b>  | Form <b>990</b> ( | 2009)        |

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| THEODORE  | ROOSEVELT | CONSERVATION |
|-----------|-----------|--------------|
| PARTNERSH | HIP       |              |

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| exempt function busine  | Part VIII      | I Statement of Rever            | nue                                   |                 |          |                               |   |  |
|---|----------------|---------------------------------|---------------------------------------|-----------------|----------|-------------------------------|---|--|
| generation       2 a  | ٠<br>          | •                               |                                       |                 |          | Related or<br>exempt function | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
| geogram       2 a   | <u>្</u> ម 1 a | Federated campaigns             |                                       |                 |          |                               |   |  |
| geogram       2 a   | Ы b            | Membership dues                 | 1b                                    | 297,401.        |          |                               |   |  |
| geogram       2 a   | Ĕ c            | Fundraising events              |                                       | 21,000.         |          |                               |   |  |
| geogram       2 a   | P 9            | -                               | } <u>−</u>                            |                 |          |                               |   |  |
| george       2 a  | Ē              |                                 |                                       |                 |          |                               |   |  |
| geogram       2 a   | ÎS f           |                                 |                                       |                 |          |                               |   |  |
| geogram       2 a   | <u>بة</u> .    | •••                             |                                       | 4549043.        |          |                               |   |  |
| geogram       2 a   | ŏ              |                                 | L                                     |                 |          |                               |   |  |
| geogram       2 a   |                |                                 | 1a-1r \$                              | 201150          | 1867111  |                               |   |  |
| 9       2 a       b       b         b       b       c       c         c       d       c       c         d       e       c       c         f       All other program service revenue       c       c         g       Total. Add lines 2a-2!       c       c         3       Investment income (including dividends, interest, and other similar amounts)       b       c         4       Income from investment of tax-exempt bond proceeds       c       c         5       Royalties       (i) Personal       c         6       a Gross Rents       (ii) Personal       c         b       Less: rental expenses       (iii) Other       c         assets other than inventory       (iii) Securities       (iii) Other         assets other than inventory       (iii) Securities       (iii) Other         assets other than inventory       (iii) Securities       (iii) Other         assets other than inventory       (iiii) Securities       (iii) Securities         d       Income or (loss)       (iiii) Securities       (iiii) Securities         8       a Gross income from fundraising events       30, 810.       32, 240.         9       a Gross income from gaming  | <u></u>        | Total. Add mes 1a-11            |                                       | Duran and Orala | 100/111. |                               |   |  |
| g Total. Add lines 2a.2f       ▶         3       Investment income (including dividends, interest, and other similar amounts)       ▶       8, 413.         4       Income from investment of tax-exempt bond proceeds       ▶         5       Royatties       ▶         6 a Gross Rents       ▶       ▶         b Less: rental expenses       □         c Rental income or (loss)       ▶         7 a Gross amount from sales of assets other than inventory       ▶         b Less cost or other basis and sales expenses       □         c Gain or (loss)       ▶         8 a Gross income from fundraising events (not including \$ 21,000. ot contributions reported on line 1c). See Part IV, line 18       a         b Less: direct expenses       □         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of ogods sold       ▶         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of goods sold       ▶         c Net income or (loss) from gaming activities       ▶         10 a Gross sales of inventory, less returns and allowances       a         b Less: cost of goods sold       ▶         c Net income or (loss) from sales of inventory       ▶         Miscellaneous Revenue <t< td=""><td></td><td></td><td>ŀ</td><td>Business Code</td><td></td><td></td><td></td><td></td></t<>                                  |                |                                 | ŀ                                     | Business Code   |          |                               |   |  |
| g Total. Add lines 2a.2f       ▶         3       Investment income (including dividends, interest, and other similar amounts)       ▶       8, 413.         4       Income from investment of tax-exempt bond proceeds       ▶         5       Royatties       ▶         6 a Gross Rents       ▶       ▶         b Less: rental expenses       □         c Rental income or (loss)       ▶         7 a Gross amount from sales of assets other than inventory       ▶         b Less cost or other basis and sales expenses       □         c Gain or (loss)       ▶         8 a Gross income from fundraising events (not including \$ 21,000. ot contributions reported on line 1c). See Part IV, line 18       a         b Less: direct expenses       □         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of ogods sold       ▶         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of goods sold       ▶         c Net income or (loss) from gaming activities       ▶         10 a Gross sales of inventory, less returns and allowances       a         b Less: cost of goods sold       ▶         c Net income or (loss) from sales of inventory       ▶         Miscellaneous Revenue <t< td=""><td>2 a</td><td></td><td></td><td></td><td></td><td>·</td><td></td><td></td></t<>  | 2 a            |                                 |                                       |                 |          | ·                             |   |  |
| g Total. Add lines 2a.2f       ▶         3       Investment income (including dividends, interest, and other similar amounts)       ▶       8, 413.         4       Income from investment of tax-exempt bond proceeds       ▶         5       Royatties       ▶         6 a Gross Rents       ▶       ▶         b Less: rental expenses       □         c Rental income or (loss)       ▶         7 a Gross amount from sales of assets other than inventory       ▶         b Less cost or other basis and sales expenses       □         c Gain or (loss)       ▶         8 a Gross income from fundraising events (not including \$ 21,000. ot contributions reported on line 1c). See Part IV, line 18       a         b Less: direct expenses       □         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of ogods sold       ▶         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of goods sold       ▶         c Net income or (loss) from gaming activities       ▶         10 a Gross sales of inventory, less returns and allowances       a         b Less: cost of goods sold       ▶         c Net income or (loss) from sales of inventory       ▶         Miscellaneous Revenue <t< td=""><td>e b</td><td></td><td></td><td></td><td></td><td></td><td></td><td>·</td></t<>  | e b            |                                 |                                       |                 |          |                               |   | ·  |
| g Total. Add lines 2a.2f       ▶         3       Investment income (including dividends, interest, and other similar amounts)       ▶       8, 413.         4       Income from investment of tax-exempt bond proceeds       ▶         5       Royatties       ▶         6 a Gross Rents       ▶       ▶         b Less: rental expenses       □         c Rental income or (loss)       ▶         7 a Gross amount from sales of assets other than inventory       ▶         b Less cost or other basis       □         and sales expenses       □         c Gain or (loss)       ▶         8 a Gross income from fundraising events (not including \$ 21,000. of contributions reported on line 1c). See         part IV, line 18       a         b Less: direct expenses       a         c Net income or (loss)       a         9 a Gross income from gaming activities See       a         part IV, line 19       a         a Less: cost of goods sold       b         b Less: cost of goods sold       b         c Net income or (loss) from saming activities       ▶         10 a Gross alse of inventory, less returns and allowances       a         b Less: cost of goods sold       b         c Net income or (loss) from salles of inventory<   | Б с            |                                 |                                       |                 |          |                               |   | +  |
| g Total. Add lines 2a.2f       ▶         3       Investment income (including dividends, interest, and other similar amounts)       ▶       8, 413.         4       Income from investment of tax-exempt bond proceeds       ▶         5       Royatties       ▶         6 a Gross Rents       ▶       ▶         b Less: rental expenses       □         c Rental income or (loss)       ▶         7 a Gross amount from sales of assets other than inventory       ▶         b Less cost or other basis and sales expenses       □         c Gain or (loss)       ▶         8 a Gross income from fundraising events (not including \$ 21,000. ot contributions reported on line 1c). See Part IV, line 18       a         b Less: direct expenses       □         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of ogods sold       ▶         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of goods sold       ▶         c Net income or (loss) from gaming activities       ▶         10 a Gross sales of inventory, less returns and allowances       a         b Less: cost of goods sold       ▶         c Net income or (loss) from sales of inventory       ▶         Miscellaneous Revenue <t< td=""><td>ě d</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>   | ě d            |                                 |                                       |                 |          |                               |   |  |
| g Total. Add lines 2a.2f       ▶         3       Investment income (including dividends, interest, and other similar amounts)       ▶       8, 413.         4       Income from investment of tax-exempt bond proceeds       ▶         5       Royatties       ▶         6 a Gross Rents       ▶       ▶         b Less: rental expenses       □         c Rental income or (loss)       ▶         7 a Gross amount from sales of assets other than inventory       ▶         b Less cost or other basis and sales expenses       □         c Gain or (loss)       ▶         8 a Gross income from fundraising events (not including \$ 21,000. ot contributions reported on line 1c). See Part IV, line 18       a         b Less: direct expenses       □         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of ogods sold       ▶         c Net income or (loss) from gaming activities See Part IV, line 19       a         b Less: cost of goods sold       ▶         c Net income or (loss) from gaming activities       ▶         10 a Gross sales of inventory, less returns and allowances       a         b Less: cost of goods sold       ▶         c Net income or (loss) from sales of inventory       ▶         Miscellaneous Revenue <t< td=""><td>e</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>   | e              |                                 |                                       |                 |          |                               |   |  |
| 3       Investment income (including dividends, interest, and other similar amounts)       8,413.         4       Income from investment of tax-exempt bond proceeds          5       Royatties          6       a Gross Rents          b       Less: rental expenses          c       Rental income or (loss)          7       a Gross amount from sales of assets other than inventory          b       Less: cost or other basis and sales expenses          c       Gain or (loss)          8       Gross income from fundraising events (not including \$       21,000. of contributions reported on line tc). See         Part IV, line 18       a       63,050.         9       Gross income from gaming activities       30,810.         9       Less: direct expenses          c       Net income or (loss) from gaming activities          9       Gross income from gaming activities          9       Cross sales of inventory, less returns and allowances       a         b       Less: cost of goods sold       b         c       Net income or (loss) from sales of inventory          Miscellaneous Revenue       Business Code <td>· ·</td> <td></td> <td>enue [</td> <td></td> <td></td> <td></td> <td></td> <td></td>   | · ·            |                                 | enue [                                |                 |          |                               |   |  |
| other similar amounts)   4   Income from investment of tax-exempt bond proceeds   5   Royalties     6 a Gross Rents   b Less: rental expenses   c Rental income or (loss)   d Net rental income or (loss)   7 a Gross amount from sales of assets other than inventory   b Less cost or other basis and sales expenses   c Gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   b Less cirect expenses   c Rental income from gaining activities   b Less: cirect expenses   c Rent income from gaining activities   b Less: cirect expenses   c Rent income or (loss) from fundraising events   b Less: cirect expenses   c Rent income or (loss) from fundraising events   b Less: cirect expenses   c Net income from gaming activities   and allowances   and allowances   b Less: cost of goods sold   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   main and allowances   b Less: cost of goods sold   b Less: cost of goods sold   c Net income or (loss) from sales of inventory  |                |                                 |                                       |                 |          |                               |   |  |
| 4       Income from investment of tax-exempt bond proceeds         5       Royalties         6       a Gross Rents         b       Less: rental expenses         c       Rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         d       Net rental income or (loss)         b       Less cost or other basis<br>and sales expenses         c       Gan or (loss)         d       Net gan or (loss)         d       Net gan or (loss)         d       Securities         including \$       21,000.of         c       Garcos income from fundraising events         b       Less: direct expenses         c       Net income or (loss) from fundraising events         9 a Gross income from gaming activities       32,240.         9 a Gross income from gaming activities       Image: Secoid on goods sold         b       Less: cost of goods sold       Image: Secoid on goods sold   | 3              | Investment income (including    | dividends, interes                    | st, and         |          |                               |   |  |
| 5 Royalties   6 a Gross Rents   b Less: rental expenses   c Rental income or (loss)   d Net rental income or (loss)   7 a Gross amount from sales of assets other than inventory   b Less cost or other basis and sales expenses   c Gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   8 a Gross income from fundraising events (not including \$1, 000. of contributions reported on line 1c). See Part IV, line 18   b Less: direct expenses   b Less: direct expenses   c Net income or (loss) from gaming activities   9 a Gross income from gaming activities   9 a Gross alcome for mogaming activities   9 a Gross alcome or (loss) from gaming activities   a Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   main and allowances   a Less: cost of goods sold   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   main allowances   a Less: cost of goods sold   b Less: cost of goods sold  |                | other similar amounts)          |                                       |                 | 8,413.   |                               |   | 8,413.   |
| 6 a Gross Rents       (i) Real       (ii) Personal         b Less: rental expenses       (ii) Other         c Rental income or (loss)       (ii) Other         d Net rental income or (loss)       (ii) Other         assets other than inventory       (ii) Securities         b Less: cost or other basis and sales expenses       (iii) Other         c Gain or (loss)       (iii) Other         d Net gain or (loss)       (iii) Other         assets other than inventory       (iii) Securities         b Less: cost or other basis and sales expenses       (iii) Other         c Gain or (loss)       (iii) Other         d Net gain or (loss)       (iii) Other         b Less: clinect expenses       (iii) Other         b Less: clinect expenses       (iii) Other         g Gross income from gaming activities       (iii) 30, 810.         c Net income or (loss) from gaming activities       (iii) 32, 240.         9 a Gross income from gaming activities       (iii) 32, 240.         9 a Gross income from gaming activities       (iii) 40, 81, 10, 10, 10, 10, 10, 10, 10, 10, 10, 1   | 4              | Income from investment of ta    | x-exempt bond pr                      | roceeds 🕨 🕨     |          |                               |   |  |
| 6 a Gross Rents         b Less: rental expenses         c Rental income or (loss)         d Net rental income or (loss)         7 a Gross amount from sales of assets other than inventory         b Less cost or other basis and sales expenses         c Gain or (loss)         d Net gain or (loss)         d Net gain or (loss)         8 a Gross income from fundraising events (not including \$ 21,000. of contributions reported on line 1c). See Part IV, line 18         b Less: direct expenses         c Net income or (loss) from fundraising events         9 a Gross income from gaming activities See Part IV, line 19         a b Less: direct expenses         c Net income or (loss) from gaming activities         10 a Gross sales of inventory, less returns and allowances         a b Less: cost of goods sold         b Less: cost of goods sold         b Less: cost of goods sold         b Less: cost of goods sold         b Less: cost of goods sold         c Net income or (loss) from sales of inventory         Miscellaneous Revenue         Business Code   | 5              | Royalties                       | · · · · · · · · · · · · · · · · · · · | ►               |          |                               |   |  |
| b Less: rental expenses   c Rental income or (loss)   d Net rental income or (loss)   7 a Gross amount from sales of assets other than inventory   b Less: cost or other basis and sales expenses   c Gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   d Net gain or (loss)   f a   d 63,050.   including \$ 21,000.   orthubtions reported on line 1c). See   Part IV, line 18   a 63,050.   g Gross income from gaming activities See   Part IV, line 19   a   b Less: other class toric expenses   c Net income or (loss) from sales of inventory   e Net income or (loss) from sales of inventory   d Miscellaneous Revenue   Business Code   11 a    b  |                |                                 | (I) Real                              | (II) Personal   |          |                               |   |  |
| c       Rental income or (loss)         d       Net rental income or (loss)         7       Gross amount from sales of assets other than inventory         b       Less cost or other basis and sales expenses         c       Gain or (loss)         d       Net gain or (loss)         d       Net gain or (loss)         a       Gross income from fundraising events (not including \$1, 000. of contributions reported on line 1c). See Part IV, line 18         b       Less: direct expenses         c       Net income or (loss) from fundraising events         9       Gross income from gaming activities         9       Gross income from gaming activities         9       Gross sales of inventory, less returns and allowances         a       Less: cost of goods sold         b       Less: from er (loss) from sales of inventory         Miscellaneous Revenue       Business Code  | 6 a            | Gross Rents                     |                                       |                 |          |                               |   |  |
| d Net rental income or (loss)         7 a Gross amount from sales of assets other than inventory         b Less cost or other basis and sales expenses         c Gain or (loss)         d Net gain or (loss)         a Hot gain or (loss)         a Gross income from fundraising events (not including \$1,000. of contributions reported on line 1c). See Part IV, line 18         b Less: direct expenses         c Net income or (loss) from fundraising events         9 a Gross income from gaming activities See Part IV, line 19         a b Less: direct expenses         c Net income or (loss) from gaming activities         10 a Gross sales of inventory, less returns and allowances         a b Less: cost of goods sold         b Less: cost of goods sold         c Net income or (loss) from sales of inventory         Miscellaneous Revenue         Business Code  | b              | Less: rental expenses           |                                       |                 |          |                               |   |  |
| 7 a Gross amount from sales of assets other than inventory       (i) Securities       (ii) Other         b Less cost or other basis and sales expenses       (iii) Other       (iiii) Other         c Gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiii) Other       (iiii) Other         d Net gain or (loss)       (iiiii) Other       (iiiii) Other         a Gross income from fundraising events       (iiii) Other       (iiiiii) Other         g Gross income from gaming activities       (iiii) Other       (iiii) Other         g Gross income from gaming activities       (iiii) Other       (iiii) Other         g Gross sales of inventory, less returns       (iiii) Other       (iiii) Other         i O a Gross sales of inventory, less returns       (iiii) Other       (iiii) Other         a dallowances       (iiii) Other       (ii) Other <t< td=""><td>c</td><td>Rental income or (loss)</td><td></td><td></td><td></td><td></td><td></td><td></td></t<> | c              | Rental income or (loss)         |                                       |                 |          |                               |   |  |
| assets other than inventory   | d              | Net rental income or (loss)     |                                       |                 |          |                               |   |  |
| assets other than inventory   | 7 a            | Gross amount from sales of      | (i) Securities                        | (II) Other      |          |                               |   |  |
| and sales expenses  |                | assets other than inventory     |                                       |                 |          |                               |   |  |
| and sales expenses  | ь              | Less cost or other basis        |                                       | •••             |          |                               |   |  |
| c       Gain or (loss)         d       Net gain or (loss)         8 a       Gross income from fundraising events (not including \$1, 000. of contributions reported on line 1c). See Part IV, line 18         b       Less: direct expenses         c       Net income or (loss) from fundraising events         9 a       Gross income from gaming activities See Part IV, line 19         a       b         b       Less: direct expenses         c       Net income or (loss) from gaming activities         9 a       Gross sales of inventory, less returns and allowances         a       b         b       Less: cost of goods sold         c       Net income or (loss) from sales of inventory         Miscellaneous Revenue       Business Code   | 1              |                                 |                                       |                 |          |                               |   |  |
| e       Net gain or (loss)         8 a       Gross income from fundraising events (not including \$ 21,000. of contributions reported on line 1c). See Part IV, line 18         b       Less: direct expenses         c       Net income or (loss) from fundraising events         9 a       Gross income from gaming activities See Part IV, line 19         a       b         b       Less: direct expenses         b       Less: cost of goods sold         c       Net income or (loss) from gaming activities         10 a       Gross sales of inventory, less returns and allowances         a       Less: cost of goods sold         b       Less form sales of inventory         Miscellaneous Revenue       Business Code   |                | •                               |                                       |                 |          |                               |   |  |
| 8 a Gross income from fundraising events (not including \$ 21,000. of contributions reported on line 1c). See Part IV, line 18       a         63,050.       30,810.         c Net income or (loss) from fundraising events       b         9 a Gross income from gaming activities See Part IV, line 19       a         b Less: direct expenses       b         c Net income or (loss) from gaming activities       b         c Net income or (loss) from gaming activities       b         10 a Gross sales of inventory, less returns and allowances       a         b Less: cost of goods sold       b         c Net income or (loss) from sales of inventory       Miscellaneous Revenue         Miscellaneous Revenue       Business Code   | 1              |                                 | ·                                     |                 |          |                               |   |  |
| Including \$ 21,000. of<br>contributions reported on line 1c). See<br>Part IV, line 18       a       63,050.         b Less: direct expenses       b       30,810.         c Net income or (loss) from fundraising events       > 32,240.         9 a Gross income from gaming activities See<br>Part IV, line 19       a         b Less: direct expenses       b         c Net income or (loss) from gaming activities       b         c Net income or (loss) from gaming activities       b         10 a Gross sales of inventory, less returns<br>and allowances       a         b Less' cost of goods sold       b         c Net income or (loss) from sales of inventory       b         Miscellaneous Revenue       Business Code   |                | ,                               | a events (not                         |                 |          |                               | •••••                                   |  |
| c       Net income or (loss) from fundraising events       > 32,240.         9 a       Gross income from gaming activities See       Part IV, line 19       a         b       Less: direct expenses       b   | Ŭ              |                                 |                                       |                 |          |                               |   |  |
| c Net income or (loss) from fundraising events   9 a Gross income from gaming activities   9 a Gross income from gaming activities   Part IV, line 19 a   b Less: direct expenses   c Net income or (loss) from gaming activities   10 a Gross sales of inventory, less returns   and allowances a   b Less: cost of goods sold   c Net income or (loss) from sales of inventory     Miscellaneous Revenue   Business Code  | : {            |                                 |                                       |                 |          |                               |   |  |
| c Net income or (loss) from fundraising events   9 a Gross income from gaming activities   9 a Gross income from gaming activities   Part IV, line 19 a   b Less: direct expenses   c Net income or (loss) from gaming activities   10 a Gross sales of inventory, less returns   and allowances a   b Less: cost of goods sold   c Net income or (loss) from sales of inventory     Miscellaneous Revenue   Business Code  |                |                                 |                                       | 63.050.         |          |                               |   |  |
| c Net income or (loss) from fundraising events   9 a Gross income from gaming activities   9 a Gross income from gaming activities   Part IV, line 19 a   b Less: direct expenses   c Net income or (loss) from gaming activities   10 a Gross sales of inventory, less returns   and allowances a   b Less: cost of goods sold   c Net income or (loss) from sales of inventory     Miscellaneous Revenue   Business Code  | h              |                                 |                                       |                 |          |                               |   |  |
| 9 a Gross income from gaming activities See         Part IV, line 19         b Less: direct expenses         c Net income or (loss) from gaming activities         10 a Gross sales of inventory, less returns         and allowances         a         b Less: cost of goods sold         c Net income or (loss) from sales of inventory         ▶         Miscellaneous Revenue         Business Code   |                | •                               |                                       |                 | 32.240.  |                               |   | 32,240.  |
| Part IV, line 19   b   Less: direct expenses   c   Net income or (loss) from gaming activities   10 a   Gross sales of inventory, less returns   and allowances   and allowances   b   c   Net income or (loss) from sales of inventory   ▶     Miscellaneous Revenue   Business Code   |                |                                 |                                       | <b>F</b>        | 521230.  |                               |   | 521230.  |
| b Less: direct expenses b   |                |                                 |                                       |                 | · ·      |                               |   |  |
| c Net income or (loss) from gaming activities   10 a Gross sales of inventory, less returns<br>and allowances   b Less' cost of goods sold   c Net income or (loss) from sales of inventory   Miscellaneous Revenue Business Code   11 a  |                |                                 | F                                     |                 |          |                               |   |  |
| 10 a Gross sales of inventory, less returns<br>and allowances       a         b Less' cost of goods sold       b         c Net income or (loss) from sales of inventory       ▶         Miscellaneous Revenue       Business Code         11 a  |                |                                 | · •                                   |                 |          |                               |   |  |
| and allowances a   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   Miscellaneous Revenue Business Code   11 a   |                |                                 | · · ·                                 |                 |          |                               |   |  |
| b Less <sup>1</sup> cost of goods sold b<br>c Net income or (loss) from sales of inventory ▶<br>Miscellaneous Revenue Business Code<br>11 a<br>b  |                | =                               | returns                               |                 |          |                               |   |  |
| c     Net income or (loss) from sales of inventory       Miscellaneous Revenue     Business Code       11 a   |                |                                 | 1                                     |                 |          |                               |   |  |
| Miscellaneous Revenue     Business Code       11 a  |                | -                               | · •                                   |                 |          |                               |   | 1  |
| 11 a  | <u> </u>       |                                 |                                       | F               |          |                               |   |  |
| b   |                | Miscellaneous Revenu            | le                                    | Business Code   |          |                               |   | ŧ  |
|   | 11 a           | <u></u>                         |                                       |                 |          |                               |   | L  |
| c   | b              |                                 |                                       |                 |          |                               |   |  |
|   | c              |                                 |                                       |                 |          |                               |   |  |
| d All other revenue   | b              | All other revenue               |                                       |                 |          |                               |   |  |
| e Total. Add lines 11a-11d  | e              | Total. Add lines 11a-11d        | -                                     |                 |          |                               |   |  |
| <b>12</b> Total revenue. See instructions ► 4908097. 0.   |                | Total revenue. See instructions |                                       | ►               | 4908097. | 0.                            | 0.                                      | 40,653.  |
| 932009<br>02-04-10  |                |                                 |                                       |                 |          | <u> </u>                      |   | Form <b>990</b> (2009)   |

Form 990 (2009)

12180811 745960 33955 2009.04011 THEODORE ROOSEVELT CONSERVA 33955\_1

#### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Form **990** (2009)

|          | 990 (2009) PARTNERSHIP<br>t IX Statement of Functional Expense  | es   |                                    | 04-37                                     | 06385 Page 1                   |
|----------|---|--|------------------------------------|---|--------------------------------|
|          | Section 501(c)(3)<br>All other organizations must comp  | and 501(c)(4) organizat<br>lete column (A) but are |                                    |   | (D).                           |
|          | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses                              | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses |
| 1        | Grants and other assistance to governments and  |  |                                    |   |                                |
|          | organizations in the U.S. See Part IV, line 21  |  |                                    |   |                                |
| 2        | Grants and other assistance to individuals in   |  |                                    |   |                                |
|          | the US See Part IV, line 22   |  |                                    |   |                                |
| 3        | Grants and other assistance to governments,   |  |                                    |   |                                |
|          | organizations, and individuals outside the U.S.   |  |                                    |   |                                |
|          | See Part IV, lines 15 and 16  |  |                                    |   |                                |
| 4        | Benefits paid to or for members   |  |                                    |   |                                |
| 5        | Compensation of current officers, directors,  |  |                                    |   |                                |
|          | trustees, and key employees   | 173,333.   | 104,000.                           | 53,733.                                   | 15,600                         |
| 6        | Compensation not included above, to disqualified  |  |                                    |   |                                |
|          | persons (as defined under section 4958(f)(1)) and   |  |                                    |   |                                |
|          | persons described in section 4958(c)(3)(B)  |  |                                    |   |                                |
| 7        | Other salaries and wages  | 1,794,550.   | 1,448,804.                         | 310,337.                                  | 35,409                         |
| 8        | Pension plan contributions (include section 401(k)  |  |                                    |   |                                |
|          | and section 403(b) employer contributions)  | 21,666.  | 18,802.                            | 2,842.                                    | <u> </u>                       |
| 9        | Other employee benefits   | 113,973.   | 97,026.                            | 16,209.                                   | 738                            |
| 0        | Payroll taxes   | 151,296.   | 125,798.                           | 23,520.                                   | 1,978                          |
| 11       | Fees for services (non-employees)   |  |                                    |   |                                |
| а        | Management  |  |                                    |   |                                |
| b        | Legal   | 50,138.  | 50,138.                            |   |                                |
| с        | Accounting  | 89,579.  | 484.                               | 89,095.                                   |                                |
| _d       | Lobbying  | 18,000.  | 18,000.                            |   |                                |
| е        | Professional fundraising services See Part IV, line 17  |  |                                    |   |                                |
| f        | Investment management fees  |  |                                    |   |                                |
| g        | Other   | 456,149.   | 578,477.                           | -161,416.                                 | 39,088                         |
| 12       | Advertising and promotion   |  |                                    |   |                                |
| 13       | Office expenses   | 389,081.   | 334,383.                           | 41,192.                                   | 13,506                         |
| 14       | Information technology  | 148,444.   | 113,122.                           | 28,410.                                   | 6,912                          |
| 15       | Royalties   |  |                                    |   | <u></u>                        |
| 16       | Occupancy   | 172,102.   | 28,748.                            | 143,354.                                  |                                |
| 17       | Travel  | 243,323.   | 204,144.                           | 30,017.                                   | 9,162                          |
| 18       | Payments of travel or entertainment expenses  |  |                                    | ·····                                     | · · · · ·                      |
|          | for any federal, state, or local public officials   |  |                                    |   |                                |
| 19       | Conferences, conventions, and meetings  | 134,319.   | 114,963.                           | 19,356.                                   |                                |
| 20       | Interest  |  |                                    |   |                                |
| 21       | Payments to affiliates  |  |                                    |   |                                |
| 22       | Depreciation, depletion, and amortization   | 15,865.  |                                    | 15,865.                                   |                                |
| 23       | Insurance   | · · · · · · · · · · · · · · · · · · ·              |                                    |   |                                |
| 24       | Other expenses Itemize expenses not covered   |  |                                    |   |                                |
|          | above (Expenses grouped together and labeled<br>miscellaneous may not exceed 5% of total<br>expenses shown on line 25 below ) |  |                                    |   |                                |
| а        | TV PRODUCTION   | 418,983.   | 418,983.                           |   | ,                              |
| b        | PROMOTIONAL ITEMS   | 274,285.   | 272,727.                           | 1,308.                                    | 250                            |
| c        | MEMBER FULFILLMENT  | 3,567.   | 3,567.                             |   | 200                            |
| d        | CONTRIBUTIONS   | 1,345.   |                                    | 1,345.                                    |                                |
| e        | ALLOCATED ADMIN. FEES   | 0.   | 97,485.                            | -97,485.                                  |                                |
| f        | All other expenses  | <b>.</b>   | 5,7105.                            |   |                                |
| 25       | Total functional expenses Add lines 1 through 24f   | 4,669,998.   | 4,029,651.                         | 517,682.                                  | 122,665                        |
| 25<br>26 | Joint costs. Check here   | 1,005,550.   | 1,025,051.                         |   | 122,005                        |
| -0       | ÷   |  |                                    |   |                                |
|          | SOP 98-2 Complete this line only if the organization  |  |                                    |   |                                |
|          | reported in column (B) joint costs from a combined  |  |                                    |   |                                |
|          | educational campaign and fundraising solicitation   |  |                                    |   |                                |

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10 2009.04011 THEODORE ROOSEVELT CONSERVA 33955\_\_1

| Form 990 ( | 2009) |
|------------|-------|
|            |       |

## THEODORE ROOSEVELT CONSERVATION

PARTNERSHIP

04-3706385 Page 11

| Pa                          | rt X | Balance Sheet  |            |                       |                          |          |                                       |
|-----------------------------|------|--|------------|-----------------------|--------------------------|----------|---------------------------------------|
|                             | •    |  |            |                       | (A)<br>Beginning of year |          | <b>(B)</b><br>End of year             |
|                             | 1    | Cash - non-interest-bearing                          |            |                       | 1,000.                   | 1        | 1,000.                                |
|                             | 2    | Savings and temporary cash investments               | 1,598,765. | 2                     | 1,494,494.               |          |                                       |
|                             | 3    | Pledges and grants receivable, net                   | 738,511.   | 3                     | 834,966.                 |          |                                       |
|                             | 4    | Accounts receivable, net                             |            |                       | 1,000.                   | 4        | 834,966.<br>55,205.                   |
|                             | 5    | Receivables from current and former officers, di     | rectors    | , trustees, key       |                          | [        |                                       |
|                             |      | employees, and highest compensated employe           | es Co      | mplete Part II        |                          |          |                                       |
|                             |      | of Schedule L  |            |                       |                          | 5        | -                                     |
|                             | 6    | Receivables from other disqualified persons (as      | define     | d under section       |                          |          |                                       |
|                             |      | 4958(f)(1)) and persons described in section 499     |            |                       |                          |          |                                       |
|                             |      | Part II of Schedule L                                |            |                       |                          | 6        |                                       |
| ts                          | 7    | Notes and loans receivable, net                      |            |                       |                          | 7        |                                       |
| Assets                      | 8    | Inventories for sale or use                          |            |                       |                          | 8        |                                       |
| Ř                           | 9    | Prepaid expenses and deferred charges                |            |                       | 14,628.                  | 9        | 19,645.                               |
|                             | 10a  | Land, buildings, and equipment cost or other         |            |                       |                          |          |                                       |
|                             |      | basis Complete Part VI of Schedule D                 | 10a        | 100,603.              |                          |          |                                       |
|                             | b    | Less accumulated depreciation                        | 10b        | 60,990.               | 54,179.                  | 10c      | 39,613.                               |
|                             | 11   | Investments - publicly traded securities             |            | 11                    |                          |          |                                       |
|                             | 12   | Investments - other securities See Part IV, line     | 11         |                       |                          | 12       |                                       |
|                             | 13   | Investments · program-related See Part IV, line      | 11         |                       |                          | 13       |                                       |
|                             | 14   | Intangible assets                                    |            | 14                    |                          |          |                                       |
|                             | 15   | Other assets See Part IV, line 11                    |            | 15                    |                          |          |                                       |
|                             | 16   | Total assets. Add lines 1 through 15 (must equ       | al line    | 34)                   | 2,408,083.               | 16       | 2,444,923.<br>491,970.                |
|                             | 17   | Accounts payable and accrued expenses                |            | <u>693,</u> 229.      | 17                       | 491,970. |                                       |
|                             | 18   | Grants payable                                       |            |                       |                          | 18       |                                       |
|                             | 19   | Deferred revenue                                     |            |                       |                          | 19       |                                       |
|                             | 20   | Tax-exempt bond liabilities                          |            |                       |                          | 20       |                                       |
| es                          | 21   | Escrow or custodial account liability Complete       | Part IV    | of Schedule D         |                          | 21       |                                       |
| Liabilities                 | 22   | Payables to current and former officers, director    | rs, trus   | tees, key employees,  |                          |          |                                       |
| iab                         |      | highest compensated employees, and disqualifi        | ied per    | sons Complete Part II | :                        |          |                                       |
| _                           |      | of Schedule L  |            |                       |                          | 22       |                                       |
|                             | 23   | Secured mortgages and notes payable to unrela        | ated th    | ird parties           |                          | 23       |                                       |
|                             | 24   | Unsecured notes and loans payable to unrelate        | d thırd    | parties               |                          | 24       | · · · · · · · · · · · · · · · · · · · |
|                             | 25   | Other liabilities Complete Part X of Schedule D      |            |                       |                          | 25       |                                       |
|                             | 26   | Total liabilities. Add lines 17 through 25           |            |                       | 693,229.                 | 26       | 491,970.                              |
|                             |      | Organizations that follow SFAS 117, check here       | ere 🕨      | X and complete        |                          |          |                                       |
| ses                         |      | lines 27 through 29, and lines 33 and 34.            |            |                       | 0.150                    |          | 000 100                               |
| anc                         | 27   | Unrestricted net assets                              | 9,152.     | 1                     | 300,109.                 |          |                                       |
| Bal                         | 28   | Temporarily restricted net assets                    | 1,705,702. | 28                    | 1,652,844.               |          |                                       |
| р                           | 29   | Permanently restricted net assets                    |            | 29                    |                          |          |                                       |
| Ŀ                           |      | Organizations that do not follow SFAS 117, c         | heck h     | ere 🕨 🛄 and           |                          |          |                                       |
| ٥.                          |      | complete lines 30 through 34.                        |            |                       |                          | { ·      |                                       |
| sets                        | 30   | Capital stock or trust principal, or current funds   |            |                       |                          | 30       |                                       |
| Ast                         | 31   | Paid in or capital surplus, or land, building, or eq |            |                       |                          | 31       |                                       |
| Net Assets or Fund Balances | 32   | Retained earnings, endowment, accumulated in         | icome,     | or other funds        |                          | 32       | 1 0 5 0 5 5                           |
| 2                           | 33   | Total net assets or fund balances                    |            |                       | 1,714,854.               |          | 1,952,953.                            |
|                             | 34   | Total liabilities and net assets/fund balances       |            |                       | 2,408,083.               | 34       | 2,444,923.                            |

Form 990 (2009)

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## THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

| 04-3706385 Pag | e 12 |
|----------------|------|
|----------------|------|

| Form | 990 (2009) PARTNERSHIP 04-37   | 06385 | Pa  | ige <b>12</b> |
|------|--|-------|-----|---------------|
| Pa   | rt XI Financial Statements and Reporting   |       |     |               |
|      |  |       | Yes | No            |
| 1    | Accounting method used to prepare the Form 990: Cash X Accrual Other   | -     |     |               |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.            |       |     |               |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?                              | 2a    |     | Х             |
| b    | Were the organization's financial statements audited by an independent accountant?   | 2b    | X   |               |
| с    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,    |       |     |               |
|      | review, or compilation of its financial statements and selection of an independent accountant?                               | 2c    | X   |               |
|      | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O     |       |     | -             |
| d    | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a      |       |     |               |
|      | consolidated basis, separate basis, or both  |       |     |               |
|      | X Separate basis Consolidated basis Both consolidated and separate basis   |       |     | Ē             |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit |       |     |               |
|      | Act and OMB Circular A-133?  | 3a    |     | X             |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit  |       |     |               |
|      | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                                     | 3b    |     |               |

Form 990 (2009)

932012 02-04-10

| (Form    | 990 or | 990-EZ) |
|----------|--------|---------|
| <b>v</b> |        | ,       |
|          |        |         |

SCHEDULE A

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

| OMB No 1545-0047             |
|------------------------------|
| 2009                         |
| Open to Public<br>Inspection |

| Internal Reve | nue Service   | ► At  | tach to Form 990 or Fo                | rm 990-E      | Z. 🕨 See       | separate                | instructio   | ons.               |            | Inspecti         | on       |
|---------------|---|---|---------------------------------------|---------------|----------------|-------------------------|--------------|--------------------|------------|------------------|----------|
| Name of t     | the organizati  | on THEODOR                                    | E ROOSEVELT                           | CONSE         | RVATI          | ON                      |              | E                  | mployer    | identification   | number   |
| <b>F</b>      |   | PARTNER                                       |                                       |               |                |                         |              |                    | 0          | 4-370638         | 35       |
| Part I        | Reason  | for Public Char                               | ity Status (All organiz               | ations mu     | st comple      | te this par             | t.) See ins  | tructions          |            |                  |          |
| The organ     |   | •   | because it is (For lines *            | •             | -              | •                       |              |                    |            |                  |          |
| 1             |   |   | s, or association of chur             |               |                | ection 170              | (b)(1)(A)(i) | ).                 |            |                  |          |
| 2             |   |   | 0(b)(1)(A)(ii). (Attach Sc            |               |                |                         |              |                    |            |                  |          |
| 3             |   |   | tal service organization of           |               |                |                         |              |                    |            |                  |          |
| 4             | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. |   |                                       |               |                |                         |              |                    |            |                  |          |
| 5             | •   |   | benefit of a college or ur            |               | wheed or or    | perated by              |              | mental uni         | t describ  | ved in           |          |
| •             |   | (b)(1)(A)(iv). (Comple                        |                                       | inversity of  |                | ocrated by              | a governi    |                    | ( describ  |                  |          |
| 6             |   |   | ent or governmental unit              | t describe    | d in sectio    | on 170(b)( <sup>.</sup> | i)(A)(v).    |                    |            |                  |          |
| 7 X           |   |   | eives a substantial part              |               |                |                         |              | or from the        | general    | public describe  | ed in    |
|               |   | <b>b)(1)(A)(vi).</b> (Comple                  |                                       |               |                |                         |              |                    |            |                  |          |
| 8             |   |   | ection 170(b)(1)(A)(vi).              |               |                |                         |              |                    |            |                  |          |
| 9             |   |   | eives (1) more than 33 *              |               |                |                         |              |                    |            |                  |          |
|               |   |   | nctions · subject to certa            |               |                |                         |              |                    |            |                  |          |
|               |   | inrelated business ta<br>509(a)(2). (Complete | axable income (less sect              | tion 511 ta   | x) from bu     | sinesses a              | acquired b   | y the orga         | nization   | after June 30, 1 | 1975.    |
| 10            |   |   | perated exclusively to te             | et for publ   | ic cafety      | Soo sactic              | n 500/a)//   | 1)                 |            |                  |          |
| 11            |   |   | perated exclusively for th            |               |                |                         |              |                    | vout the   | purposes of o    | ne or    |
|               |   |   | ations described in section           |               |                |                         |              |                    |            | -                |          |
|               |   |   | organization and comple               |               |                |                         |              |                    |            |                  |          |
|               | a 🗌 Type I  | b 🗌   | Type II c                             | : 🗌 Тур       | e III • Func   | tionally int            | egrated      |                    | d 🗌        | ] Type Ill - Oth | er       |
| e 🔛           |   |   | t the organization is not             |               |                |                         |              |                    | -          |                  |          |
|               |   |   | han one or more publicly              |               |                |                         |              |                    | 9(a)(1) or | section 509(a)(  | 2).      |
| f             |   |   | ten determination from t              | he IRS tha    | at it is a Ty  | pe I, Type              | ll, or Type  | e III              |            |                  |          |
| 0             | ••• •   | rganization, check th                         | iis box<br>irganization accepted ar   | watter or     | ontribution    | from only               | of the fall  |                    |            |                  |          |
| 9             | -   |   | rectly controls, either al            |               |                | •                       |              | •••                |            |                  | es No    |
|               | -   |   | upported organization?                | one er tog    |                | personale               |              |                    |            | , 11g(i)         |          |
|               |   | - ·   | described in (i) above?               |               |                |                         |              |                    |            | 11g(ii)          | <u> </u> |
|               | (iii) A 35% d   | controlled entity of a                        | person described in (i) o             | or (II) above | <del>3</del> ? |                         |              |                    |            | 11g(iii)         |          |
| h             | Provide the fe  | ollowing information                          | about the supported or                | ganization    | (s)            |                         |              |                    |            |                  |          |
|               |   |   | ( ) <del>-</del> ( ) -                |               |                |                         |              | · · · · · · · · ·  |            |                  |          |
|               | of supported  | (II) EIN                                      | (III) Type of<br>organization         |               |                | (v) Did you             |              | Torganizatic       | n in col l | (vii) Amou       | nt of    |
| orga          | anization   |   | (described on lines 1-9               |               | document?      | organizat               |              | (i) organiz<br>U S | ed in the  | support          | :        |
|               |   |   |                                       |               | No             | 1                       |              |                    |            |                  |          |
|               |   |   |                                       |               | ····           |                         |              |                    |            |                  |          |
|               |   |   |                                       |               |                |                         |              |                    |            |                  |          |
|               |   |   |                                       |               |                |                         |              |                    |            |                  |          |
|               |   |   |                                       |               |                |                         |              |                    |            |                  |          |
|               |   |   |                                       |               |                |                         |              |                    |            |                  |          |
|               |   |   | · · · · · · · · · · · · · · · · · · · |               |                |                         |              |                    |            |                  |          |
|               |   |   |                                       | 1             |                | 1                       | 1            |                    |            |                  |          |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

932021 02-08-10

Total

## THEODORE ROOSEVELT CONSERVATION

| Schedule A         | Form 990 or 990-EZ) 2009   | PARTNERSHIP |       |
|--------------------|----------------------------|-------------|-------|
| The set of the set | Output and Output to the C |             | ** ** |

(Form 990 or 990 EZ) 2009 PARTNERSHIP 04-3706385 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I) .

| Section A. Public Support                     |                      |                                   |                        |                    |                     |                        |
|---|----------------------|-----------------------------------|------------------------|--------------------|---------------------|------------------------|
| Calendar year (or fiscal year beginning in)►  | (a) 2005             | <b>(b)</b> 2006                   | (c) 2007               | (d) 2008           | (e) 2009            | (f) Total              |
| 1 Gifts, grants, contributions, and           |                      |                                   |                        |                    |                     |                        |
| membership fees received (Do not              |                      |                                   |                        |                    |                     |                        |
| include any "unusual grants ")                | 3,229,337.           | 3,088,563.                        | 5,265,737.             | 4,666,356.         | 4,867,445.          | 21,117,438.            |
| 2 Tax revenues levied for the organ-          |                      |                                   |                        |                    |                     |                        |
| ization's benefit and either paid to          |                      |                                   |                        |                    |                     |                        |
| or expended on its behalf                     |                      |                                   |                        |                    |                     |                        |
| 3 The value of services or facilities         |                      |                                   |                        |                    | _                   |                        |
| furnished by a governmental unit to           |                      |                                   |                        |                    |                     |                        |
| the organization without charge               |                      |                                   |                        |                    |                     |                        |
| 4 Total. Add lines 1 through 3                | 3,229,337.           | 3,088,563.                        | 5,265,737.             | 4,666,356.         | 4,867,445.          | 21,117,438.            |
| 5 The portion of total contributions          |                      |                                   |                        |                    |                     |                        |
| by each person (other than a                  |                      |                                   | l l                    |                    |                     |                        |
| governmental unit or publicly                 |                      |                                   |                        |                    |                     |                        |
| supported organization) included              |                      |                                   |                        |                    |                     |                        |
| on line 1 that exceeds 2% of the              |                      |                                   |                        |                    |                     |                        |
| amount shown on line 11,                      |                      |                                   | F                      |                    |                     |                        |
| column (f)                                    | -                    |                                   |                        |                    |                     | 5,398,717.             |
| 6 Public support. Subtract line 5 from line 4 |                      |                                   |                        |                    |                     | 15,718,721.            |
| Section B. Total Support                      |                      |                                   |                        |                    |                     |                        |
| Calendar year (or fiscal year beginning in)►  | (a) 2005             | <b>(b)</b> 2006                   | (c) 2007               | (d) 2008           | (e) 2009            | (f) Total              |
| 7 Amounts from line 4                         | 3,229,337.           | 3,088,563.                        | 5,265,737.             | 4,666,356.         | 4,867,445.          | 21,117,438.            |
| 8 Gross income from interest,                 |                      |                                   |                        |                    |                     |                        |
| dividends, payments received on               |                      |                                   |                        |                    |                     |                        |
| securities loans, rents, royalties            |                      | 1                                 |                        |                    |                     |                        |
| and income from similar sources               |                      | 56,153.                           | 75,789.                | 31,041.            | 8,413.              | 171,396.               |
| 9 Net income from unrelated business          |                      |                                   |                        |                    |                     |                        |
| activities, whether or not the                |                      |                                   |                        |                    |                     |                        |
| business is regularly carried on              |                      |                                   |                        |                    |                     |                        |
| 10 Other income Do not include gain           | Ĭ                    |                                   |                        |                    |                     |                        |
| or loss from the sale of capital              |                      |                                   |                        |                    |                     |                        |
| assets (Explain in Part IV)                   | 7,397.               | 15,743.                           |                        |                    |                     | 23,140.                |
| 11 Total support. Add lines 7 through 10      |                      |                                   |                        |                    |                     | 21,311,974.            |
| 12 Gross receipts from related activities,    | etc. (see instructio | ons)                              |                        |                    | 12                  | 21,311,974.<br>63,050. |
| 13 First five years. If the Form 990 is for   | the organization's   | first, second, third              | l, fourth, or fifth ta | x year as a sectio | n 501(c)(3)         |                        |
| organization, check this box and stor         |                      |                                   |                        |                    | <u> </u>            |                        |
| Section C. Computation of Publ                | ic Support Per       | centage                           |                        |                    |                     |                        |
| 14 Public support percentage for 2009 (I      | ine 6, column (f) di | vided by line 11, co              | olumn (f))             |                    | 14                  | 73.76 %                |
| 15 Public support percentage from 2008        |                      |                                   |                        |                    | 15                  | 77.17 %                |
| 16a 33 1/3% support test - 2009. If the o     |                      |                                   | line 13, and line 14   | 1 is 33 1/3% or m  | ore, check this box |                        |
| stop here. The organization qualifies         |                      |                                   |                        |                    |                     | ► X                    |
| b 33 1/3% support test - 2008.If the o        |                      |                                   |                        | ne 15 is 33 1/3%   | or more, check the  | s box                  |
| and stop here. The organization qual          |                      | ••• •                             |                        |                    |                     |                        |
| 17a 10% -facts-and-circumstances tes          |                      |                                   |                        |                    |                     |                        |
| and if the organization meets the "fac        |                      |                                   |                        |                    | t IV how the organ  |                        |
| meets the "facts-and-circumstances"           |                      |                                   |                        | -                  |                     |                        |
| b 10% -facts-and-circumstances tes            | +                    |                                   |                        |                    |                     | 0% or                  |
| more, and if the organization meets th        |                      |                                   |                        |                    |                     |                        |
| organization meets the "facts-and-circ        |                      |                                   | •                      | • • • •            |                     |                        |
| 18 Private foundation. If the organization    | n did not check a b  | oox <mark>o</mark> n line 13, 16a | i, 16b, 17a, or 17b,   |                    | nd see instructions |                        |

Schedule A (Form 990 or 990-EZ) 2009

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| Cale | endar year (or fiscal year beginning in)   | (a) 2005          | (b) 2006              | (c) 2007               | (d) 2008           |          | (e) 2009       | (f) Tota |
|------|--|-------------------|-----------------------|------------------------|--------------------|----------|----------------|----------|
| 1    | Gifts, grants, contributions, and  |                   |                       | <b>.</b>               |                    | <u> </u> | \-/ <u></u>    |          |
| •    | membership fees received (Do not   |                   |                       |                        |                    |          |                |          |
|      | include any "unusual grants ")   |                   |                       |                        |                    |          |                |          |
| 2    | Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose |                   |                       |                        |                    |          |                |          |
| 3    | Gross receipts from activities that  |                   |                       |                        |                    | -        |                |          |
| •    | are not an unrelated trade or bus-   |                   |                       |                        |                    |          |                |          |
|      | iness under section 513  |                   |                       |                        |                    |          |                |          |
| 4    | Tax revenues levied for the organ-   | <u> </u>          |                       |                        |                    | -        |                |          |
| •    | Ization's benefit and either paid to<br>or expended on its behalf  |                   |                       |                        |                    |          |                |          |
| 5    | The value of services or facilities  |                   |                       |                        |                    |          |                | <b></b>  |
| J    | furnished by a governmental unit to  |                   |                       |                        |                    |          |                |          |
|      | the organization without charge  |                   |                       |                        |                    |          |                |          |
| 6    | Total. Add lines 1 through 5   |                   |                       |                        |                    |          |                |          |
|      | Amounts included on lines 1, 2, and  |                   |                       |                        | ··· .              | 1        |                |          |
|      | 3 received from disqualified persons   |                   |                       |                        |                    |          |                |          |
| b    | Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year                |                   |                       |                        |                    |          | -              |          |
| с    | Add lines 7a and 7b  |                   |                       |                        |                    |          |                |          |
| 8    | Public support (Subtract line 7c from line 6)  |                   |                       |                        |                    |          |                |          |
| Sec  | ction B. Total Support   |                   |                       |                        |                    |          |                |          |
| Cale | endar year (or fiscal year beginning in)►  | (a) 2005          | (b) 2006              | (c) 2007               | (d) 2008           |          | (e) 2009       | (f) Tota |
| 9    | Amounts from line 6  |                   |                       |                        |                    |          |                |          |
| 10a  | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources  |                   |                       |                        |                    |          |                |          |
| b    | Unrelated business taxable income  |                   |                       |                        |                    |          |                |          |
|      | (less section 511 taxes) from businesses   |                   |                       |                        |                    |          |                |          |
|      | acquired after June 30, 1975   |                   |                       |                        | _                  |          |                |          |
| С    | Add lines 10a and 10b  |                   |                       |                        |                    |          |                |          |
| 1    | Net income from unrelated business<br>activities not included in line 10b,<br>whether or not the business is<br>regularly carried on   |                   |                       |                        |                    |          |                |          |
| 12   | Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV)   |                   |                       |                        |                    |          |                |          |
| 3    | Total support (Add lines 9, 10c, 11, and 12)   |                   |                       |                        |                    |          |                |          |
| 4    | First five years. If the Form 990 is for   | the organization' | s first, second, thir | d, fourth, or fifth ta | ax year as a secti | on 501   | (c)(3) organiz | ation,   |
|      | check this box and stop here   |                   |                       |                        |                    |          |                | <b>•</b> |
|      | ction C. Computation of Publi  | c Support Pe      | rcentage              |                        |                    |          |                |          |
| Sec  | tien et eempatatien en abi   |                   |                       |                        |                    |          |                |          |
|      | Public support percentage for 2009 (In   |                   | -                     | olumn (f))             |                    | 15       |                |          |

## Schedule A (Form 990 or 990-EZ) 2009

% %

%

%

Schedule A (Form 990 or 990-EZ) 2009

17

18

932023 02-08-10

17

15 2009.04011 THEODORE ROOSEVELT CONSERVA 33955\_\_1

12180811 745960 33955

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))

18 Investment income percentage from 2008 Schedule A, Part III, line 17

## SCHEDULE C

(Form 990 or 990-EZ)

## Political Campaign and Lobbying Activities

OMB No 1545-0047

**Open to Public** 

Inspection

ZI

Q

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Department of the Treasury Internal Revenue Service Complete if the organization is described below.
 Attach to Form 990 or Form 990-EZ.
 See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below. Do not complete Part I-B
- Section 527 organizations Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

| <ul> <li>Section 501(c)(4), (5), or (6) organizations: Complete Part III.</li> </ul>                       |                                |
|--|--------------------------------|
| Name of organization THEODORE ROOSEVELT CONSERVATION   | Employer identification number |
| PARTNERSHIP  | 04-3706385                     |
| Part I-A Complete if the organization is exempt under section 501(c) or is a                               | section 527 organization.      |
| 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV |                                |
| 2 Political expenditures   | ▶\$                            |
| 3 Volunteer hours  |                                |
|  |                                |
| Part I-B Complete if the organization is exempt under section 501(c)(3).                                   |                                |
| 1 Enter the amount of any excise tax incurred by the organization under section 4955                       | ►\$                            |
| 2 Enter the amount of any excise tax incurred by organization managers under section 4955                  | ► \$                           |
| 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?                    | 🗌 Yes 📃 No                     |
| 4a Was a correction made?  | 🗌 Yes 🗌 No                     |
| <b>b</b> If "Yes," describe in Part IV   |                                |
| Part I-C Complete if the organization is exempt under section 501(c), except                               | ot section 501(c)(3).          |
| 1 Enter the amount directly expended by the filing organization for section 527 exempt function activ      | ities 🕨 \$                     |
| 2 Enter the amount of the filing organization's funds contributed to other organizations for section 52    | 7                              |
| exempt function activities   | ▶\$                            |
| 3 Total exempt function expenditures. Add lines 1 and 2 Enter here and on Form 1120-POL,                   |                                |
| line 17b   | ▶\$                            |
| 4. Did the filing organization file Form 1120-POL for this year?   | Yes No                         |

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (c) EIN _                       | (d) Amount paid from<br>filing organization's<br>funds if none, enter -0 | (e) Amount of political<br>contributions received and<br>promptly and directly<br>delivered to a separate<br>political organization.<br>If none, enter -0 |
|---------------------------------|--|---|
|                                 |  |   |
|                                 |  |   |
|                                 |  |   |
|                                 |  |   |
|                                 |  |   |
|                                 |  |   |
| ction Act Notice see the Instri | ction Act Notice see the Instructions for Form 900                       | filing organization's<br>funds if none, enter -0  |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2009 LHA

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## THEODORE ROOSEVELT CONSERVATION

| Schedule C (Form 990 or 990-EZ) 2009                  | PARTNERSHI  | P                        |                      | 04-3  | 706385 Page 2                         |
|---|---|--------------------------|----------------------|---|---------------------------------------|
| [Part II-A] Complete if the or<br>(election under sec | ganization is exer  | npt under sectio         | n 501(c)(3) and fil  | ed Form 5768                                  |                                       |
|   | ation belongs to an affil                                     | listed group             | <u> </u>             |   | <u> </u>                              |
| , mana 1  | ation checked box A an  |                          | wisions apply        |   |                                       |
| Lim   | its on Lobbying Exper<br>ditures" means amou                  | nditures                 |                      | <b>(a)</b> Filing<br>organization's<br>totals | (b) Affiliated group<br>totals        |
| 1 a Total lobbying expenditures to inf                | luence public opinion (                                       | arass roots lobbving)    |                      | 2,834.  |                                       |
| <b>b</b> Total lobbying expenditures to inf           | 20,804.   |                          |                      |   |                                       |
| c Total lobbying expenditures (add                    | -   | , (eeet (e.e.e)g,        |                      | 23,638.                                       |                                       |
| d Other exempt purpose expenditur                     | •   |                          |                      | 4,646,360.                                    |                                       |
| e Total exempt purpose expenditure                    |   | )                        |                      | 4,669,998.                                    | · · · · · · · · · · · · · · · · · · · |
| f Lobbying nontaxable amount. Ent                     | •   | ·                        | h columns            | 383,500.                                      |                                       |
| If the amount on line 1e, column (a)                  |   | bying nontaxable am      |                      |   | L                                     |
| Not over \$500,000                                    | · ·   | the amount on line 1e    |                      |   |                                       |
| Over \$500,000 but not over \$1,00                    |   | 0 plus 15% of the exc    | ess over \$500.000.  |   |                                       |
| Over \$1,000,000 but not over \$1,                    |   | 0 plus 10% of the exc    |                      |   |                                       |
| Over \$1,500,000 but not over \$17                    |   | 0 plus 5% of the exce    |                      |   |                                       |
| Over \$17,000,000                                     | \$1,000,0   |                          |                      |   |                                       |
|   |   |                          |                      |   |                                       |
| g Grassroots nontaxable amount (e                     | nter 25% of line 1f)  |                          |                      | 95,875.                                       |                                       |
| h Subtract line 1g from line 1a. If ze                | ro or less, enter ∙0-   |                          |                      | 0.  |                                       |
| i Subtract line 1f from line 1c If zer                | o or less, enter -0-  |                          |                      | 0.  |                                       |
| j If there is an amount other than ze                 | ero on either line 1h or l                                    | line 11, did the organiz | ation file Form 4720 |   |                                       |
| reporting section 4911 tax for this                   | year?   |                          |                      |   | Yes No                                |
| · •   | 4-Year Ave<br>zations that made a so<br>plumns below. See the | • •                      | n do not have to com |   |                                       |
|   | Lobbying Exper  | ditures During 4-Yea     | ar Averaging Period  | · · · · · · · · ·                             |                                       |
| Calendar year<br>(or fiscal year beginning in)        | (a) 2006  | <b>(b)</b> 2007          | (c) 2008             | ( <b>d)</b> 2009                              | <b>(e)</b> Total                      |
| 2a Lobbying nontaxable amount                         | 306,688.  | 358,429.                 | 416,333.             | 383,500.                                      | 1,464,950.                            |

| 2a Lobbying nontaxable amount  | 306,688. | 358,429. | 416,333. | 383,500. | 1,464,950. |
|--|----------|----------|----------|----------|------------|
| <ul> <li>b Lobbying ceiling amount<br/>(150% of line 2a, column(e))</li> </ul> |          |          |          |          | 2,197,425. |
| c Total lobbying expenditures  | 25,000.  | 17,772.  | 12,727.  | 23,638.  | 79,137.    |
| d Grassroots nontaxable amount   | 76,672.  | 89,607.  | 104,083. | 95,875.  | 366,237.   |
| e Grassroots ceiling amount<br>(150% of line 2d, column (e))                   |          |          |          |          | 549,356.   |
| f Grassroots lobbying expenditures   |          | 10,572.  | 5,548.   | 2,834.   | 18,954.    |

Schedule C (Form 990 or 990-EZ) 2009

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## THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385 Page 3

#### Schedule C (Form 990 or 990-EZ) 2009 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

|        |  |           |            |       | )<br>) |
|--------|--|-----------|------------|-------|--------|
|        |  | Yes       | No         | Amo   | ount   |
| 1      | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:<br>Volunteers? |           |            |       |        |
| a<br>b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |           |            |       |        |
|        | Media advertisements?  |           |            |       |        |
|        | Mailings to members, legislators, or the public?   |           |            |       |        |
|        | Publications, or published or broadcast statements?  |           |            |       |        |
|        | Grants to other organizations for lobbying purposes?   |           |            |       |        |
| g      | Direct contact with legislators, their staffs, government officials, or a legislative body?  |           |            |       | _      |
|        | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |            |       |        |
|        | Other activities? If "Yes," describe in Part IV  |           |            |       | -      |
|        | Total. Add lines 1c through 1i   |           |            |       |        |
| -      | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |           |            |       |        |
| b      | If "Yes," enter the amount of any tax incurred under section 4912  |           |            |       |        |
| с      | If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |           |            |       |        |
| d      | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |           |            |       |        |
| Par    | t III-A Complete if the organization is exempt under section 501(c)(4), secti  | on 501(c) | (5), or se | ction |        |
|        | 501(c)(6).   |           |            |       |        |
|        |  |           |            | Yes   | No     |
| 1      | Were substantially all (90% or more) dues received nondeductible by members?   |           |            |       |        |
| 2      | Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |           | 2          |       |        |
| 3      | Did the organization agree to carryover lobbying and political expenditures from the prior year?   |           | 3          |       |        |
| Par    | t III-B Complete if the organization is exempt under section 501(c)(4), secti 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Pa "Yes."  |           |            |       |        |
| 1      | Dues, assessments and similar amounts from members   |           | 1          |       |        |
| 2      | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politi   | cal       |            |       |        |
|        | expenses for which the section 527(f) tax was paid).   |           |            |       |        |
| а      | Current year   |           | 2a         |       |        |
| b      | Carryover from last year   |           | 2b         |       |        |
| с      | Total  |           | 2c         |       | ·      |
| 3      | -  |           |            |       |        |
| 4      | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the ex  | cess      |            |       |        |
|        | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and  | political |            |       |        |
|        | expenditure next year?   |           | 4          |       |        |
|        | Taxable amount of lobbying and political expenditures (see instructions)   |           | 5          |       |        |
| Par    | t IV Supplemental Information  |           |            |       |        |

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 11 Also, complete this part for any additional information.

932043 02-04-10

Schedule C (Form 990 or 990-EZ) 2009

| Schedule E | ) |
|------------|---|
|------------|---|

ont of the Treasury

(Form 990)

0.00 .....

# Supplemental Financial Statements Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.



| Interna | Revenue Service         | Attach to Form  | 990. ► See separate instructions.               |                  | Inspection                                   |  |  |
|---------|-------------------------|---|---|------------------|--|--|--|
| Nam     | e of the organization   | THEODORE ROOSEVELT<br>PARTNERSHIP                                     |   |                  | Employer identification number<br>04-3706385 |  |  |
| Pa      | t I Organizatio         | ons Maintaining Donor Advise  | d Funds or Other Similar Funds                  | or Account       | s. Complete if the                           |  |  |
|         | organization a          | nswered "Yes" to Form 990, Part IV, line                              | e 6   |                  |  |  |  |
|         |                         |   | (a) Donor advised funds                         | (b) Funds        | and other accounts                           |  |  |
| 1       | Total number at end of  | of year   |   |                  |  |  |  |
| 2       | Aggregate contributio   |   |   |                  |  |  |  |
| 3       | Aggregate grants from   | n (during year)   |   |                  |  |  |  |
| 4       | Aggregate value at er   |   |   |                  |  |  |  |
| 5       |                         |   | writing that the assets held in donor advised   | d funds          |  |  |  |
|         | -                       | property, subject to the organization's                               | •   |                  | Yes No                                       |  |  |
| 6       | -                       |   | dvisors in writing that grant funds can be us   | sed only         |  |  |  |
|         | -                       | -   | or donor advisor, or for any other purpose co   | -                |  |  |  |
|         | Impermissible private   |   |   | 0                | 🗌 Yes 🗌 No                                   |  |  |
| Pa      |                         |   | ganization answered "Yes" to Form 990, Pa       | rt IV, line 7    |  |  |  |
| 1       |                         | vation easements held by the organizati                               |   |                  |  |  |  |
|         | Preservation of         | land for public use (e g , recreation or p                            | bleasure) Preservation of an histo              | orically importa | ant land area                                |  |  |
|         | Protection of na        |   | Preservation of a certifi                       | • •              |  |  |  |
|         | Preservation of         | open space  |   |                  |  |  |  |
| 2       | Complete lines 2a thr   | ough 2d if the organization held a quali                              | fied conservation contribution in the form of   | f a conservatio  | on easement on the last                      |  |  |
|         | day of the tax year     |   |   |                  |  |  |  |
|         |                         |   |   | He               | eld at the End of the Tax Year               |  |  |
| а       | Total number of cons    | ervation easements  |   | 2a               |  |  |  |
| b       | Total acreage restrict  | ed by conservation easements  |   | 2b               |  |  |  |
| с       | Number of conservat     | ion easements on a certified historic str                             | ucture included in (a)                          | 2c               |  |  |  |
| d       | Number of conservat     | ion easements included in (c) acquired a                              | after 8/17/06                                   | 2d               |  |  |  |
| 3       | Number of conservat     | ion easements modified, transferred, re                               | leased, extinguished, or terminated by the c    | organization di  | Jring the tax                                |  |  |
|         | year 🕨                  |   |   |                  |  |  |  |
| 4       | Number of states whe    | ere property subject to conservation ea                               | sement is located                               |                  |  |  |  |
| 5       | Does the organization   | have a written policy regarding the pe                                | rodic monitoring, inspection, handling of       |                  |  |  |  |
|         | violations, and enforc  | ement of the conservation easements r                                 | t holds?  |                  | Ves No                                       |  |  |
| 6       |                         |   | and enforcing conservation easements dur        |                  | •  |  |  |
| 7       |                         |   | enforcing conservation easements during the     |                  |  |  |  |
| 8       |                         |   | ve satisfy the requirements of section 170(h    | )(4)(B)(I)       |  |  |  |
| _       | and section 170(h)(4)   | -   |   |                  | Ves No                                       |  |  |
| 9       |                         |   | on easements in its revenue and expense s       |                  |  |  |  |
|         |                         |   | tion's financial statements that describes th   | e organization   | 's accounting for                            |  |  |
| De      | conservation easeme     |   | f Art, Historical Treasures, or Oth             |                  |  |  |  |
| Fdi     | - 6                     | e organization answered "Yes" to Form                                 | · ·   | her Similar      | Assets.                                      |  |  |
|         |                         | e organization answered Tes to Form                                   |   |                  |  |  |  |
| 19      | If the organization ele | cted as permitted under SEAS 116 po                                   | t to report in its revenue statement and bala   | anaa ahaat wa    | rke of ort historical                        |  |  |
| 14      |                         |   | ducation, or research in furtherance of public  |                  |  |  |  |
|         |                         | ancial statements that describes these i                              |   | ic service, pro- | vide, in Part Alv, the text of               |  |  |
| Ь       |                         |   | report in its revenue statement and balance     | a baat warka     | of out intervention                          |  |  |
| U       |                         |   |   |                  |  |  |  |
|         | these items:            | there for public exhibition, education, c                             | r research in furtherance of public service,    | provide the fol  | owing amounts relating to                    |  |  |
|         |                         | ad in Form 990. Part VIII line 1                                      |   | ▶ ↔              |  |  |  |
|         |                         | ed in Form 990, Part VIII, line 1                                     |   | ► <b>₽</b> _     |  |  |  |
| n       | (ii) Assets included in |   | course or other emiler                          |                  |  |  |  |
| 2       |                         |   | asures, or other similar assets for financial g | jain, provide    |  |  |  |
| ~       | -                       | s required to be reported under SFAS 1<br>Form 990, Part VIII, line 1 | to relating to these items.                     | •                |  |  |  |
| a<br>b  |                         |   |   | ► ⇒_             |  |  |  |
| b       | Assets included in Fo   | 111 330, Fail A   |   | ► >_             |  |  |  |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932051 02-01-10

Schedule D (Form 990) 2009

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| THEODORE | ROOSEVELT  | CONSERVATION |
|----------|------------|--------------|
| THEODORE | NOOD A HEI | COMPRIMITION |

| Sche    | dule D (Form 990) 2009 PARTNER                              | SHIP                   | 1 00       |                |                                       |            |             | 04-37        | 0638             | 5 F            | age <b>2</b> |
|---------|---|------------------------|------------|----------------|---------------------------------------|------------|-------------|--------------|------------------|----------------|--------------|
| Par     | t III Organizations Maintaining C                           | Collections of A       | rt, His    | torical Tr     | easures,                              | or Othe    |             |              |                  |                |              |
| 3       | 'Using the organization's acquisition, accessi              | ion, and other record  | ds, chec   | k any of the   | following that                        | at are a s | Ignificant  | use of its   | collectio        | n iter         | ns           |
|         | (check all that apply) <sup>.</sup>                         |                        |            |                |                                       |            |             |              |                  |                |              |
| а       | Public exhibition   | d                      | ı 🛄        | Loan or exc    | hange progr                           | ams        |             |              |                  |                |              |
| b       | Scholarly research  | e                      | ,          | Other          |                                       |            |             |              |                  |                |              |
| с       | Preservation for future generations                         |                        |            |                |                                       |            |             |              |                  |                |              |
| 4       | Provide a description of the organization's ca              | ollections and explai  | n how ti   | hey further t  | he organızat                          | ion's exe  | mpt purpo   | ose in Par   | t XIV.           |                |              |
| 5       | During the year, did the organization solicit of            | or receive donations   | of art, h  | istorical trea | sures, or oth                         | er sımıla  | r assets    |              | _                | _              |              |
|         | to be sold to raise funds rather than to be m               |                        |            |                |                                       |            |             |              | Yes              |                | No           |
| Pa      | t IV Escrow and Custodial Arran                             |                        | ete if org | ganization ar  | nswered "Ye                           | s" to For  | m 990, Pa   | art IV, line | 9, or            |                |              |
|         | reported an amount on Form 990, Pa                          | rt X, line 21.         |            |                |                                       |            |             |              |                  |                |              |
| 1a      | Is the organization an agent, trustee, custod               | ian or other intermed  | diary for  | contribution   | ns or other as                        | ssets not  | Included    |              | _                | _              | _            |
|         | on Form 990, Part X?  |                        |            |                |                                       |            |             |              | Yes              |                | _ No         |
| b       | If "Yes," explain the arrangement in Part XIV               | and complete the fo    | ollowing   | table          |                                       |            |             |              |                  |                |              |
|         |   |                        |            |                |                                       |            |             |              | Amoun            | <u>t</u>       |              |
|         | Beginning balance   |                        |            |                |                                       |            | 1c          |              |                  |                |              |
|         | Additions during the year                                   |                        |            |                |                                       |            | 1d          |              |                  |                |              |
|         | Distributions during the year                               |                        |            |                |                                       |            | 1e          |              |                  |                |              |
| f       | Ending balance  |                        |            |                |                                       |            | <u>1</u> f  |              | 1                |                | <del>л</del> |
|         | Did the organization include an amount on F                 |                        | 212        |                |                                       |            |             |              | Yes              | l              | _ No         |
| Par     | If "Yes," explain the arrangement in Part XIV               |                        |            |                |                                       | N/ here d  | 0           |              |                  |                | · · · ·      |
| Fa      | rt V   Endowment Funds. Complete                            |                        |            |                | 1                                     |            |             |              | (1) 500          |                |              |
| 4       |   | (a) Current year       | (D) F      | Prior year     | (c) Two yea                           | IS DACK    | (d) Three y | ears back    | <b>(e)</b> Fou   | years          | S DACK       |
| 1a<br>5 | Beginning of year balance                                   |                        | ·          |                |                                       |            |             |              |                  |                |              |
| b       | Contributions<br>Net investment earnings, gains, and losses |                        |            | ·              |                                       |            |             |              |                  |                |              |
|         | Grants or scholarships                                      |                        |            |                |                                       |            |             |              |                  |                |              |
|         | Other expenditures for facilities                           |                        | 1          |                |                                       |            |             |              |                  | ·····          | ••••••       |
| e       | and programs  |                        |            |                |                                       |            |             |              |                  |                |              |
| f       | Administrative expenses                                     |                        |            |                |                                       |            |             | ·····        |                  |                |              |
|         | End of year balance   |                        |            |                | ··· · · · · · · · · · · · · · · · · · |            |             |              |                  |                |              |
| 2       | Provide the estimated percentage of the year                | r end balance held a   | as.        |                | <b>1</b>                              |            |             |              | l                |                |              |
| а       | Board designated or quasi-endowment                         |                        | %          |                |                                       |            |             |              |                  |                |              |
| ь       | Permanent endowment   | %                      |            |                |                                       |            |             |              |                  |                |              |
| с       | Term endowment  | %                      |            |                |                                       |            |             |              |                  |                |              |
| 3a      | Are there endowment funds not in the posse                  | ession of the organiz  | ation the  | at are held a  | nd administe                          | ered for t | he organiz  | zation       |                  |                |              |
|         | by.   | -                      |            |                |                                       |            | 0           |              |                  | Yes            | No           |
|         | (i) unrelated organizations                                 |                        |            |                |                                       |            |             |              | 3a(i)            |                |              |
|         | (ii) related organizations                                  |                        |            |                |                                       |            |             |              | 3a(ii)           |                |              |
| b       | If "Yes" to 3a(II), are the related organizations           | s listed as required c | on Sche    | dule R?        |                                       |            |             |              | Зb               |                |              |
|         | Describe in Part XIV the intended uses of the               |                        |            |                |                                       |            |             |              |                  |                |              |
| Par     | t VI Investments - Land, Building                           | gs, and Equipm         | ent. Se    | ee Form 990    | , Part X, line                        | 10         |             |              |                  |                |              |
|         | Description of investment                                   | (a) Cost or c          | other      | (b) Cost       | or other                              | (c) A      | ccumulate   | ed           | ( <b>d</b> ) Boo | k valı         | le           |
|         | · •   | basis (investr         | ment)      | basis          | (other)                               | de         | preciation  |              |                  | <u> </u>       |              |
| 1a      | Land  |                        |            |                |                                       |            |             |              |                  |                |              |
| b       | Buildings   |                        |            |                |                                       |            |             |              |                  |                |              |
| c       | Leasehold improvements                                      |                        |            |                |                                       |            |             |              | ,                |                |              |
| d       | Equipment   |                        |            | 10             | 0,603.                                |            | 60,9        | 90.          | 3                | <del>9,6</del> | 513.         |
|         | Other   |                        |            | l              |                                       |            |             |              |                  |                |              |
| Total   | . Add lines 1a through 1e. (Column (d) must e               | equal Form 990, Part   | X, colur   | mn (B), line 1 | 10(c))                                |            |             |              | 3                | <u>9,6</u>     | 513.         |

Schedule D (Form 990) 2009

932052 02-01-10

#### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

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|-------------------|--------|
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| Schedule D (Form 990) 2009 PARTNERSHI  |                                       |                                       | 04-3706385 Page  |
|--|---------------------------------------|---------------------------------------|--|
| Part VII Investments - Other Securities.   | See Form 990, Part X, line 1          | 2                                     |  |
| (a) Description of security or category     (including name of security)   | (b) Book value                        |                                       | Method of valuation<br>r end-of-year market value                        |
| Financial derivatives  |                                       |                                       |  |
| Closely-held equity interests  |                                       |                                       |  |
| Other  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       | · · ·                                 | ······   |
|  |                                       | -                                     |  |
| Fotal. (Col (b) must equal Form 990, Part X, col (B) line 12 )   |                                       |                                       |  |
| Part VIII Investments - Program Related.   | See Form 990, Part X, line            |                                       |  |
| (a) Description of investment type   | (b) Book value                        |                                       | Method of valuation<br>r end•of-year market value                        |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       | · · · · · · · · · · · · · · · · · · ·                                    |
| ··· · · · · · · · · · · · · · · · · ·  |                                       |                                       |  |
|  |                                       |                                       |  |
|  | -                                     |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       | ····   |
|  |                                       |                                       |  |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 13 ) 🕨   |                                       |                                       |  |
| Part IX Other Assets. See Form 990, Part X, IIr  | ne 15                                 |                                       |  |
| (a   | a) Description                        |                                       | (b) Book value   |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  | <u></u>                               |                                       |  |
|  |                                       |                                       |  |
|  |                                       | · · · · · · · · · · · · · · · · · · · |  |
|  | - · · · ·                             |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
| Total. (Column (b) must equal Form 990, Part X, col (B) III  |                                       |                                       |  |
| Part X         Other Liabilities.         See Form 990, Part >           1.         (a) Description of liability | K, line 25                            | (b) Amount                            |  |
|  |                                       | (b) Amount                            |  |
| Federal Income taxes   |                                       |                                       | <i>`</i>   |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  | _                                     |                                       |  |
|  | · · · · · · · · · · · · · · · · · · · |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       |                                       |  |
|  |                                       | r                                     |  |
|  | 05)                                   |                                       |  |
| Total. (Column (b) must equal Form 990, Part X, col (B) III  |                                       |                                       |  |
| 2. FIN 48 Footnote In Part XIV, provide the text of the fo   | 110 Z 0 /                             | s financial statements tha            | at reports the organization's liability for                              |
|  | 110 Z 0 /                             | s financial statements tha            | at reports the organization's liability for<br>Schedule D (Form 990) 200 |

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|                | THEODORE ROOSEVELT CONSERVA   | ATIO           | N            |            |            |              |                       |              |
|----------------|---|----------------|--------------|------------|------------|--------------|-----------------------|--------------|
|                | dule D (Form 990) 2009 PARTNERSHIP  |                |              |            |            |              | 3706385               | Page 4       |
| Pa             | t Xi Reconciliation of Change in Net Assets from Form 990 to                                  | Audit          | ed Finan     | cial S     | tate       | ment         |                       |              |
| 1              | Total revenue (Form 990, Part VIII, column (A), line 12)                                      |                |              | 1          |            |              | 4,908,                |              |
| 2              | Total expenses (Form 990, Part IX, column (A), line 25)                                       |                |              | 2          |            |              | 4,669,                |              |
| 3              | Excess or (deficit) for the year Subtract line 2 from line 1                                  |                |              | 3          |            |              | <u> </u>              | 099.         |
| 4              | Net unrealized gains (losses) on investments  |                |              | 4          |            |              |                       | -            |
| 5              | Donated services and use of facilities  |                |              | 5          |            |              |                       |              |
| 6              | Investment expenses   |                |              | 6          |            |              | <u> </u>              |              |
| 7              | Prior period adjustments  |                |              | 7          |            |              |                       |              |
| 8              | Other (Describe in Part XIV)  |                |              | 8          |            |              |                       |              |
| 9              | Total adjustments (net) Add lines 4 through 8   |                |              | 9          |            |              |                       | 0.           |
| 10             | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and        |                |              | 10         |            |              |                       | 099.         |
| Par            | t XII Reconciliation of Revenue per Audited Financial Stateme                                 | nts W          | ith Rever    | nue p      | er R       | eturn        |                       |              |
| 1              | Total revenue, gains, and other support per audited financial statements                      |                |              |            | ļ          | 1            | 5,088,                | 965.         |
| 2              | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                           |                |              |            |            |              |                       |              |
| а              | Net unrealized gains on investments   | 2a             |              |            |            |              |                       |              |
| b              | Donated services and use of facilities  | 2b             | 15           | 0,05       | 58.        |              |                       |              |
| с              | Recoveries of prior year grants   | 2c             |              |            |            |              |                       |              |
| d              | Other (Describe in Part XIV)  | 2d             | 3            | 0,81       | 10.        |              |                       |              |
| е              | Add lines <b>2a</b> through <b>2d</b>   |                |              |            |            | 2e           | <u>180,</u><br>4,908, | 868.         |
| 3              | Subtract line 2e from line 1  |                |              |            |            | 3            | 4,908,                | 097.         |
| 4              | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                          |                |              |            |            |              |                       |              |
| а              | Investment expenses not included on Form 990, Part VIII, line 7b                              | 4a             |              |            |            |              |                       |              |
| b              | Other (Describe in Part XIV)  | 4b             |              |            |            |              |                       |              |
| с              | Add lines <b>4a</b> and <b>4b</b>   |                |              |            |            | 4c           |                       | 0.           |
| 5              | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)                |                |              |            |            | 5            | 4,908,                | 097.         |
| Pa             | t XIII Reconciliation of Expenses per Audited Financial Stateme                               | ents V         | Vith Expe    | nses       | per        | Retu         |                       |              |
| 1              | Total expenses and losses per audited financial statements                                    |                |              |            |            | 1            | 4,850,                | 866.         |
| 2              | Amounts included on line 1 but not on Form 990, Part IX, line 25                              |                |              |            |            |              |                       |              |
| а              | Donated services and use of facilities  | 2a             | 15           | 0,05       | 58.        |              |                       |              |
| b              | Prior year adjustments  | 2b             |              |            |            |              |                       |              |
| с              | Other losses  | _2c            |              |            |            |              |                       |              |
| d              | Other (Describe in Part XIV.)   | 2d             | 3            | Õ,81       | 10.        |              |                       |              |
| е              | Add lines 2a through 2d   |                |              |            |            | 2e           | 180,                  | 868.         |
| 3              | Subtract line 2e from line 1  |                |              |            |            | 3            | 4,669,                | <u>998.</u>  |
| 4              | Amounts included on Form 990, Part IX, line 25, but not on line 1.                            |                |              |            |            |              |                       |              |
| а              | Investment expenses not included on Form 990, Part VIII, line 7b                              | <b>4</b> a     |              |            |            |              |                       |              |
| b              | Other (Describe in Part XIV.)   | 4b             |              |            |            |              |                       |              |
| с              | Add lines 4a and 4b   |                |              |            |            | 4c           |                       | 0.           |
| 5              | Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)                |                |              |            |            | 5            | 4,669,                | <u>.998.</u> |
| Pa             | t XIV Supplemental Information  |                |              |            |            |              |                       |              |
| Com            | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III | , lines 1      | la and 4, Pa | rt IV, lır | nes 1t     | and 2        | 2b, Part V, line      | 4, Part      |
| X, lin         | e 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp    |                |              |            |            |              | Information           |              |
| PAI            | RT X: IN JUNE 2006, THE FINANCIAL ACCOUNTIN   | IG S           | TANDAR       | DS I       | 30A        | RD           |                       |              |
|                |   |                |              |            |            | ~ • • •      |                       | • •          |
| <u>(</u> F/    | ASB) RELEASED FASB ASC 740-10, INCOME TAXES   | <u>с,</u> т    | HAT PR       | 0V11       | DES        | GU.          | IDANCE F              | OR           |
|                |   |                |              |            |            | <b>A T M</b> | 200 21                |              |
| REI            | PORTING UNCERTAINTY IN INCOME TAXES. FOR TH   | 1E Y           | EAR EN       | DED        | DE         | CEM          | BER 31,               |              |
| 200            | 9, TRCP HAS DOCUMENTED ITS CONSIDERATION C  | DF F.          | ASB AS       | C 74       | <u>10-</u> | 10_ <i>i</i> | AND                   | <u>-</u>     |
| DE             | TERMINED THAT NO MATERIAL UNCERTAIN TAX POS   | SITI           | ONS QU       | ALII       | ŦΥ         | FOR          | EITHER                |              |
| D.m./          |   | n <b>a</b> m m | MENDO        |            |            |              |                       |              |
| RE(            | COGNITION OR DISCLOSURE IN THE FINANCIAL ST   | TATE           | MENTS.       |            |            |              | <u> </u>              |              |
|                |   |                |              |            |            |              |                       |              |
|                |   |                | -            |            |            |              |                       |              |
| PAI            | RT XII, LINE 2D AND PART XIII, LINE 2D:   |                |              |            |            |              |                       |              |
| 02005          |   |                | _            |            |            | Sched        | ule D (Form 9         | 90) 2009     |
| 93205<br>02-01 | 4<br>10   |                |              |            |            |              |                       |              |

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| Part             | XIVs | orm 990) 2<br><b>upplem</b> | ental | Info |      | RTNE: |     |      |       |          |       |         | v        | 01     | -3706385      | Pag      |
|------------------|------|-----------------------------|-------|------|------|-------|-----|------|-------|----------|-------|---------|----------|--------|---------------|----------|
| •                | -    |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
| SPEC             | IAL  | EVEN                        | L EX  | (PEN | ISES | NET   | TED | AGAI | NST 1 | REVEN    | UE ON | THE     | F.TNA    | ANCIAL | STATEME       | NTS      |
| AND              | REP  | ORTED                       | AS    | AN   | EXPI | ENSE  | ON  | FORM | 990   | PAR      | r vii | Ι, Ι    | INE 8    | BB     |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             | •     |      |      |       |     |      |       |          |       |         | <u> </u> |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      | _                           |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       | <u> </u> |       |         |          |        |               | <u> </u> |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       | <u></u> |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        | u, <u> </u>   |          |
| <u>.</u>         |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      | <u> </u>                    |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       | ·       |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       | •       |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      | . <u> </u>                  |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
|                  |      |                             |       |      |      |       |     |      |       |          |       |         |          |        |               |          |
| 32055<br>2-01-10 |      |                             |       |      |      |       |     |      |       |          |       |         |          | Sch    | edule D (Form | 990)     |

| SCHEDULE G<br>(Form 990 or 990-EZ)  | Complete   | Supplemental Info<br>Fundraising or G<br>if the organization answered ""<br>he organization entered more to<br>Attach to Form 990 or Form 990   | amin<br>Yes" to F<br>han \$15,0                        | 9 orm 9                                     | Activities<br>190, Part IV, lines 17<br>1 Form 990-EZ, line                                    | 6a.  | OMB No 1545-0047<br><b>2009</b><br>Open To Public<br>Inspection |
|---|--|---|--|---|--|--|---|
| Name of the organization  |  | E ROOSEVELT CONSI   |  |   |  | Employe  | r identification number<br>706385                               |
|   | ng Activities.   | . Complete if the organization ans  | wered "Y   | 'es" to                                     | Form 990, Part IV, I   |  |   |
| <ol> <li>Indicate whether the</li> <li>a All solicitation</li> <li>b Internet and e</li> <li>c Phone solicitation</li> <li>d In-person soli</li> <li>2 a Did the organization key employees lister</li> </ol> | ons<br>email solicitations<br>ations<br>citations<br>o have a written c<br>d in Form 990, P<br>highest paid indi | eed funds through any of the follo<br>e Solic<br>f Solic<br>g Spec<br>or oral agreement with any individ<br>art VII) or entity in connection with<br>viduals or entities (fundraisers) po | itation of<br>itation of<br>sial fundra<br>ual (includ | non-g<br>gover<br>Ising<br>Iing o<br>onal f | overnment grants<br>nment grants<br>events<br>fficers, directors, tru:<br>undraising services? | stees or   | Yes No  |
| (i) Name of Indi<br>or entity (fundr  |  | (ii) Activity   | (iii)<br>fundr<br>have ci<br>or con<br>contribu        | aiser<br>istody<br>trol of                  | (iv) Gross receipts from activity  | (v) Amount pa<br>to (or retained<br>fundraiser<br>listed in col. | by) to (or retained by)   |
|   |  |   | Yes  | No  |  |  |   |
|   |  |   |  |   |  |  |   |
|   |  |   |  |   |  |  |   |
|   |  |   | _  |   |  |  |   |
|   |  |   |  |   |  |  |   |
|   |  |   |  | <u> </u>                                    |  |  |   |
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|   |  |   |  |   |  |  |   |
|   |  |   | <br>►  |   |  |  |   |
| Total         3         List all states in which  | the organizatio  | n is registered or licensed to solid  | pit funds o  | or has                                      | been notified it is ex   | l<br>kempt from regis  | stration or licensing.  |
|   |  | · · · · · · · · · · · · · · · · · · ·   |  |   |  |  |   |
|   |  |   |  |   |  |  |   |
| · _   |  |   |  |   |  |  |   |
|   |  |   |  | •   |  |  |   |
|   |  |   |  |   |  |  | ·····   |
| <u> </u>  |  |   |  |   |  |  |   |
| LHA For Privacy Act an  | d Paperwork Re   | duction Act Notice, see the Inst  | tructions  | for F                                       | orm 990 or 990-EZ.   | Schedule G   | (Form 990 or 990-EZ) 2009                                       |

932081 02-03-10

## THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Schedule G (Form 990 or 990-EZ) 2009

Part II

12

04-3706385 Page 2 Fundraising Events. Complete if the organization answered "Yes to Form 990, Part IV, line 18, or reported more than \$15,000

|                 | •    | on Form 990-EZ, line 6a List events with         | gross receipts greater th             | nan \$5,000.                                     |                          |                               |                |      |
|-----------------|------|--|---------------------------------------|--|--------------------------|-------------------------------|----------------|------|
|                 |      |  | (a) Event #1<br>ANNUAL<br>DINNER      | <b>(b)</b> Event #2                              | (c) Other events<br>NONE | (d) Tota<br>(add col (        | (a) thro       |      |
| e               |      |  | (event type)                          | (event type)                                     | (total number)           |                               | . <b>(c)</b> ) |      |
| Revenue         | 1    | Gross receipts                                   | 84,050.                               |  |                          | 8                             | 34,0           | 50.  |
|                 | 2    | Less: Charitable contributions                   | 21,000.                               |  |                          | 2                             | 21,0           | 00.  |
|                 | 3    | Gross Income (line 1 minus line 2)               | 63,050.                               |  |                          | 6                             | 53,0           | 50.  |
|                 | 4    | Cash prizes                                      |                                       |  |                          |                               |                |      |
| ses             | 5    | Noncash prizes                                   |                                       |  |                          |                               |                |      |
| Direct Expenses | 6    | Rent/facility costs                              | 2,447.                                |  |                          |                               | 2,4            | 47.  |
| Direct          | 7    | Food and beverages                               | 19,941.                               |  |                          | 1                             | 9,9            | 41.  |
|                 | 8    | Entertainment                                    | 2,211.                                |  |                          |                               | 2,2            | 11.  |
|                 | 9    | Other direct expenses                            | 6,211.                                |  |                          |                               | 2,2            | 11.  |
|                 | 10   | Direct expense summary Add lines 4 through       | n 9 in column (d)                     |  | ►                        | ( 3                           | 30,8           | 10,  |
|                 | 11   |  |                                       |  | <b>&gt;</b>              | 3                             | 32,2           | 40.  |
| Pa              | rτ   |  | answered "Yes" to Form                | 990, Part IV, line 19, or r                      | eported more than        |                               |                |      |
|                 |      | \$15,000 on Form 990-EZ, line 6a                 |                                       | (h) Dull tobe (notest                            | <u> </u>                 | (-0 T-+-)                     |                |      |
| Revenue         |      |  | (a) Bingo                             | (b) Pull tabs/instant<br>bingo/progressive bingo | (c) Other gaming         | (d) Total ga<br>col. (a) thro |                |      |
| æ               | 1    | Gross revenue                                    |                                       |  |                          |                               |                |      |
|                 |      |  |                                       |  |                          | 1                             |                |      |
| sesu            | 2    | Cash prizes                                      |                                       |  |                          |                               |                |      |
| Direct Expenses | 3    | Noncash prizes                                   |                                       |  |                          |                               |                |      |
| Dire            | 4    | Rent/facility costs                              |                                       |  |                          |                               |                |      |
|                 | 5    | Other direct expenses                            | · · · · · · · · · · · · · · · · · · · |  |                          |                               |                |      |
|                 | 6    | Volunteer labor                                  | Yes %                                 | └── Yes %<br>└── No                              | └── Yes %<br>└── No      |                               | <u></u>        |      |
|                 | 7    | Direct expense summary Add lines 2 through       | n 5 in column (d)                     |  |                          | L                             |                | )    |
|                 | 8    | Net gaming income summary. Combine line 1        | , column (d), and line 7              |  |                          |                               | _              |      |
|                 |      |  |                                       |  |                          | <b></b>                       | Yes            | No   |
|                 |      | ter the state(s) in which the organization opera |                                       |  |                          |                               |                |      |
|                 |      | he organization licensed to operate gaming ac    | tivities in each of these s           | states?  |                          | 9a                            | ļ              |      |
| b               | lt " | No," explain                                     |                                       |  |                          |                               |                |      |
|                 |      |  |                                       |  |                          |                               |                |      |
| 10a             | Wa   | re any of the organization's gaming licenses re  | woked suspended or te                 | rminated during the tax y                        |                          | 10-                           |                |      |
|                 |      | Yes," explain                                    | evoked, suspended of te               | minated during the tax y                         | car                      | <u>10a</u>                    |                |      |
|                 |      |  |                                       |  |                          |                               |                |      |
|                 |      |  | <u></u>                               |  |                          |                               |                |      |
| 11              | Do   | es the organization operate gaming activities w  | vith nonmembers?                      |  |                          | 11                            | 1 1            |      |
| 12              | ls t | he organization a grantor, beneficiary or truste | e of a trust or a member              | of a partnership or other                        | entity formed to         |                               |                |      |
|                 | adr  | minister charitable gaming?                      |                                       |  |                          | 12                            |                |      |
| 93208           | 2 02 | 2-03-10  |                                       | 2.0  | Schedule G (Fo           | rm 990 or 99                  | Э0-ЕZ)         | 2009 |
| 180             | 81   | 1 745960 33955                                   | 2009.04011                            | 29<br>THEODORE ROOS                              | EVELT CONSE              | RVA 339                       | 955_           | 1    |
|                 |      |  |                                       |  |                          |                               |                |      |

## THEODORE ROOSEVELT CONSERVATION

| Schedule G (Form 990 or 990 EZ) 2009 PARTNERSHIP 04   | -370638 | 5 Pa | age 3 |
|---|---------|------|-------|
|   |         | Yes  |       |
| 13 Indicate the percentage of gaming activity operated in:  |         |      |       |
| a The organization's facility 13a   | %       |      |       |
| b An outside facility 13b   | %       |      |       |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:        |         |      |       |
|   |         |      |       |
| Name  |         |      | Ē     |
|   |         |      | -     |
| Address 🕨   |         |      |       |
|   |         |      |       |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?            | 15a     |      |       |
|   |         |      |       |
| b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount                             |         |      | E     |
| of gaming revenue retained by the third party 🕨 \$  |         |      |       |
| c If "Yes," enter name and address of the third party:  |         |      |       |
|   |         |      |       |
| Name  |         |      |       |
|   |         |      |       |
| Address 🕨   |         |      |       |
|   |         |      |       |
| 16 Gaming manager information:  | Ē       |      | :     |
|   |         |      |       |
| Name 🕨  |         |      |       |
|   |         |      |       |
| Gaming manager compensation 🕨 \$  |         |      | 1     |
|   |         |      |       |
| Description of services provided 🕨  |         |      | [     |
|   |         |      |       |
|   |         |      |       |
|   |         |      |       |
| Director/officer Employee Independent contractor  |         |      | ŧ     |
|   |         |      | ł     |
| 17 Mandatory distributions  | Ē       |      | ł     |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to                 |         |      |       |
| retain the state gaming license?  | 17a     |      |       |
| b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in th | e       |      |       |
| organization's own exempt activities during the tax year 🕨 \$   |         |      | [     |

Schedule G (Form 990 or 990-EZ) 2009

932083 02-03-10

| SCHEDULE J   | Compens:  | ation Information                                     | c             | MB No       | 1545-00    | 47       |
|--|---|---|---------------|-------------|------------|----------|
| (Form 990)   | -   | s, Trustees, Key Employees, and Highest               |               | 20          | <u>n</u> n |          |
| •  | Compe   | ensated Employees                                     |               | ZU          | 03         | ļ        |
| Denotes the fitter Terrory                             |   | ation answered "Yes" to Form 990,<br>art IV, line 23. | c             | )pen to     | Publ       | ic       |
| Department of the Treasury<br>Internal Revenue Service | 1   | ). See separate instructions.                         |               | Inspe       |            |          |
| Name of the organiza                                   | ion THEODORE ROOSEVELT                            | CONSERVATION  | Employer iden | tificati    | on nu      | mber     |
|  | PARTNERSHIP                                       |   | 04-370        | 638         | 5          |          |
| Part I Question  | ns Regarding Compensation                         |   |               |             |            |          |
|  |   |   |               |             | Yes        | No       |
| 1a Check the approp                                    | riate box(es) if the organization provided any c  | f the following to or for a person listed in Form     | 990,          |             |            |          |
| Part VII, Section A                                    | , line 1a. Complete Part III to provide any relev | ant information regarding these items.                |               |             |            |          |
| First-class or   | charter travel                                    | Housing allowance or residence for perso              | nal use       |             |            |          |
| Travel for cor   | npanions  | Payments for business use of personal re-             | sidence       |             |            |          |
| Tax Indemnif   | cation and gross-up payments                      | Health or social club dues or initiation fees         | 3             |             |            |          |
| Discretionary  | spending account                                  | Personal services (e g , maid, chauffeur, c           | hef)          |             |            |          |
| <b>b</b> If any of the boxes                           | on line 1a are checked, did the organization f    | ollow a written policy regarding payment or           |               |             |            |          |
| -  | provision of all of the expenses described abo    |   |               | 1b          |            |          |
|  |   | or allowing expenses incurred by all officers, dire   | ectors        |             |            |          |
|  | CEO/Executive Director, regarding the items cl    |   | 501010,       | 2           |            |          |
|  |   |   |               |             |            |          |
|  |   | stablish the compensation of the organization's       | 3             |             |            |          |
| CEO/Executive Di                                       | ector Check all that apply                        |   |               |             |            |          |
| Compensation   |   | Written employment contract                           |               |             |            |          |
| Independent  | compensation consultant                           | X Compensation survey or study                        |               |             |            |          |
| Form 990 of  | other organizations                               | X Approval by the board or compensation c             | ommittee      |             |            |          |
| 4 During the year, d                                   | d any person listed in Form 990, Part VII, Sect   | ion A. line 1a, with respect to the filing            |               |             |            | [        |
|  | elated organization                               | ······································                |               |             |            |          |
| •  | ce payment or change-of-control payment?          |   |               | 4a          |            | X        |
|  | eceive payment from, a supplemental nonqual       | ified retirement plan?                                |               | 4b          |            | X        |
| •  | eceive payment from, an equity based comper       |   |               | 4c          |            | X        |
|  | ines 4a c, list the persons and provide the app   |   |               | -           |            |          |
| Only section 501                                       | c)(3) and 501(c)(4) organizations must com        | plete lines 5-9.                                      |               |             |            |          |
| -  |   | ne organization pay or accrue any compensation        | n             |             |            | İ        |
| contingent on the                                      |   | is organization pay or accrue any compensatio         |               |             |            |          |
| a The organization?                                    |   |   |               | 5a          |            | x        |
| b Any related organ                                    | zation?   |   |               | 5b          |            | X        |
|  | or 5b, describe in Part III                       |   |               |             |            |          |
|  |   | ne organization pay or accrue any compensatio         | n             |             |            |          |
| contingent on the                                      |   | to organization pay of accide any compendation        |               |             |            |          |
| a The organization?                                    |   |   |               | 6a          |            | x        |
| b Any related organ                                    | zation?   | -<br>-  |               | 6b          |            | X        |
|  | or 6b, describe in Part III.                      |   |               |             |            |          |
|  |   | ne organization provide any non-fixed payments        | 2             | ſ           |            | ŀ        |
| •  | nes 5 and 6? If "Yes," describe in Part III       | ie organization provide any normited payments         | ,             | 7           |            | x        |
|  |   | ad pursuant to a contract that was subject to th      |               | <b>⊢</b> ́− |            | <u> </u> |
|  |   | ed pursuant to a contract that was subject to th      |               | 0           |            | x        |
|  | eption described in Regs. section 53.4958-4(a     |   |               | 8           |            | <u> </u> |
|  | lid the organization also follow the rebuttable   | presumption procedure described in                    |               | 9           |            |          |
| Regulations section                                    | and Paperwork Reduction Act Notice, see t         | he Instructions for Form 990                          | Schodula      |             | 000        | 2000     |
| LINA FOR PRIVACY ACL                                   | and Faperwork neurolion Activolice, see l         | HE HIST UCTIONS FOR FORM 990.                         | Schedule J    | r (⊏orn     | 1990)      | 2009     |

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932111 02-02-10

31 2009.04011 THEODORE ROOSEVELT CONSERVA 33955\_1

| ROOSEVELT CONSERVATION |                        |
|------------------------|------------------------|
| ROOSEVELT              | HIP                    |
| THEODORE               | PARTNERSH              |
|                        | dule J (Form 990) 2009 |

04-3706385

Schedule J (Form 990) 2009 PAK'I'NEKSH1F Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

|               |      | (B) Breakdown of V       | (B) Breakdown of W-2 and/or 1099-MISC compensation | C compensation                            | (C)  | Q                      | (E)                            | E   |
|---------------|------|--------------------------|--|---|--|------------------------|--------------------------------|---|
| (A) Name      |      | (i) Base<br>compensation | (ii) Bonus &<br>Incentive<br>compensation          | (iii) Other<br>reportable<br>compensation | Retirement and<br>other deferred<br>compensation | Nontaxable<br>benefits | Total of columns<br>(B)(i)-(D) | Compensation<br>reported in prior<br>Form 990 or<br>Form 990-EZ |
|               | Ξ    | 160,163.                 | .0   | .0  | 3,402.   | 9,768.                 | 173,333.                       | .0  |
| GEORGE COOPER | 9    | .0                       | 0  | 0   | •  | .0                     | .0                             | .0  |
|               | 0    |                          |  |   |  |                        |                                |   |
|               | ▣    |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ij) |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ii) |                          |  |   |  |                        |                                |   |
|               | (i)  |                          |  |   |  |                        |                                |   |
|               | 8    |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               |      |                          |  |   |  |                        |                                |   |
|               | 8    |                          |  |   |  |                        |                                |   |
|               | (    |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ii) |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ii) |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ij) |                          | •  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (1)  |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ii) |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | (ii) | -                        |  |   |  |                        |                                |   |
|               | (i)  |                          |  |   |  |                        |                                |   |
|               | (ii) |                          |  |   |  |                        |                                |   |
|               | (i)  |                          |  |   |  |                        |                                |   |
|               | (ii) |                          |  |   |  |                        |                                |   |
|               | Ξ    |                          |  |   |  |                        |                                |   |
|               | 0    |                          |  |   |  |                        |                                |   |
|               |      |                          |  |   |  |                        | Schedul                        | Schedule J (Form 990) 2009                                      |

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# Page 2

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SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.



Name of the organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Employer identification number 04 - 3706385

#### FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

COMMUNICATIONS

EXPENSES \$ 113369. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 4: THE ORGANIZATION MADE THE FOLLOWING

CHANGES TO ITS BYLAWS:

- INCREASED NUMBER OF VOTING MEMBERS TO 24.

- INCREASED NUMBER OF EXECUTIVE COMMITTEE MEMBER TO 9.

FORM 990, PART VI, SECTION B, LINE 11: THE TAX RETURN WAS PREPARED BY THE OUTSIDE ACCOUNTANTS AND REVIEWED BY SENIOR MANAGEMENT. THE DRAFT 990 WAS PROVIDED TO THE FINANCE COMMITTEE FOR REVIEW AND COMMENT. A FINAL COPY OF 990 WAS SENT TO THE ENTIRE BOARD BEFORE IT WAS FILED WITH IRS.

FORM 990, PART VI, SECTION B, LINE 12C: EACH DIRECTOR, PRINCIPAL OFFICER

AND MEMBER OF A COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS ANNUALLY

SIGNS A STATEMENT WHICH AFFIRMS SUCH PERSON:

A. HAS RECEIVED A COPY OF THE CONFLICTS OF INTEREST POLICY,

B. HAS READ AND UNDERSTANDS THE POLICY,

C. HAS AGREED TO COMPLY WITH THE POLICY, AND

D. UNDERSTANDS THE ORGANIZATION IS CHARITABLE AND IN ORDER TO MAINTAIN ITS

FEDERAL TAX EXEMPTION IT MUST ENGAGE PRIMARILY IN ACTIVITIES WHICH

ACCOMPLISH ONE OR MORE OF ITS TAX-EXEMPT PURPOSES.

PROCEDURES FOR ADDRESSING THE CONFLICT OF INTEREST:

 

 A. AN INTERESTED PERSON MAY MAKE A PRESENTATION AT THE GOVERNING BOARD OR

 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

 932211 02-03-10

Schedule O (Form 990) 2009

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2009.04011 THEODORE ROOSEVELT CONSERVA 33955 1

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

### Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.



 Name of the organization
 THEODORE ROOSEVELT CONSERVATION
 Employer identification number

 PARTNERSHIP
 04-3706385

COMMITTEE MEETING, BUT AFTER THE PRESENTATION, HE/SHE LEAVES THE MEETING

DURING THE DISCUSSION OF, AND THE VOTE ON, THE TRANSACTION OR ARRANGEMENT

INVOLVING THE POSSIBLE CONFLICT OF INTEREST.

B. THE CHAIRPERSON OF THE GOVERNING BOARD OR COMMITTEE, IF APPROPRIATE,

APPOINTS A DISINTERESTED PERSON OR COMMITTEE TO INVESTIGATE ALTERNATIVES TO THE PROPOSED TRANSACTION OR ARRANGEMENT.

C. AFTER EXERCISING DUE DILIGENCE, THE GOVERNING BOARD OR COMMITTEE

DETERMINES WHETHER THE ORGANIZATION CAN OBTAIN WITH REASONABLE EFFORTS A

MORE ADVANTAGEOUS TRANSACTION OR ARRANGEMENT FROM A PERSON OR ENTITY THAT WOULD NOT GIVE RISE TO A CONFLICT OF INTEREST.

D. IF A MORE ADVANTAGEOUS TRANSACTION OR ARRANGEMENT IS NOT REASONABLY

POSSIBLE UNDER CIRCUMSTANCES NOT PRODUCING A CONFLICT OF INTEREST, THE

GOVERNING BOARD OR COMMITTEE DETERMINES BY A MAJORITY VOTE OF THE

DISINTERESTED DIRECTORS WHETHER THE TRANSACTION OR ARRANGEMENT IS IN THE

ORGANIZATION'S BEST INTEREST, FOR ITS OWN BENEFIT, AND WHETHER IT IS FAIR

AND REASONABLE. IN CONFORMITY WITH THE ABOVE DETERMINATION, IT SHALL MAKE

ITS DECISION AS TO WHETHER TO ENTER INTO THE TRANSACTION OR ARRANGEMENT.

FORM 990, PART VI, SECTION B, LINE 15A: THE BOARD OF DIRECTORS OBTAINED ASSISTANCE IN DETERMINING THE APPROPRIATE COMPENSATION FOR THE CEO. COMPARABILITY DATA WAS OBTAINED BY A THIRD PARTY AND PROVIDED TO THE BOARD TO ASSIST IN ITS DETERMINATION. THE DELIBERATION AND DECISION OCCURED DURING EXECUTIVE SESSION OF A MEETING OF THE BOARD OF DIRECTORS. THE PROCESS IS DOCUMENTED IN BOARD MINUTES.

 

 FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
 Schedule O (Form 990) 2009

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 SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

### Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.



THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Employer identification number 04 - 3706385

AK, AL, AR, AZ, CA, CO, CT, FL, GA, IL, KS, KY, MA, MD, ME, MI, MN, MO, MS, NC, ND, NH, NJ, NM, NY

OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS

GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS

AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART VI, SECTION B, LINE 14:

WRITTEN DOCUMENT RETENTION AND DESTRUCTION POLICY:

TRCP DOES NOT CURRENTLY HAVE A DOCUMENT RETENTION AND DESTRUCTION

POLICY. HOWEVER, A POLICY IS CURRENTLY BEING DRAFTED FOR PRESENTATION

TO THE BOARD AT ITS FALL 2010 MEETING.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932211 02-03-10 Schedule O (Form 990) 2009

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| Return of Organization Ex | xempt From Income Ta | ax |
|---------------------------|----------------------|----|
|---------------------------|----------------------|----|

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Form 990



|                         |                               | f the Treasur                                | The organization may have to use a copy of this return to satisfy state r  | eportino requirements.                           | Open to Public<br>Inspection     |
|-------------------------|-------------------------------|--|--|--|----------------------------------|
|                         |                               |  | lendar year, or tax year beginning and ending  | oponingrodulomonio                               | mapection                        |
|                         | neck if                       |  | C Name of organization   | D Employer identifica                            | tion number                      |
| a                       | Addre                         | ss label or                                  | THEODORE ROOSEVELT CONSERVATION<br>PARTNERSHIP   |  |                                  |
| -                       | chang<br> Name                | type.  | Doing Business As  | 04-37  | 06385                            |
| F                       | _chang<br>_Initial<br>_return | See  | Number and street (or P.O. box if mail is not delivered to street address) Room/suite  | E Telephone number                               |                                  |
| F                       | Termin                        | - Specific                                   | 555 ELEVENTH STREET, NW 6TH FL   |  | 54-4600                          |
| Ē                       | _ation<br>Ameni<br>return     | ded tions.                                   | City or town, state or country, and ZIP + 4  | G Gross receipts \$                              | 4,697,397.                       |
| 1                       | Applic                        |  | WASHINGTON, DC 20004-1300  | H(a) Is this a group retu                        |                                  |
|                         | pendir                        | F Nar  | ne and address of principal officer:GEORGE COOPER  | for affiliates?<br>H(b) Are all affiliates inclu | Yes X No                         |
| 1.7                     | av.av                         |  | us: X 501(c) ( 3 ) ◀ (insert no.) 4947(a)(1) or 527  |  | t. (see instructions)            |
|                         |                               |  | W.TRCP.ORG   | H(c) Group exemption                             |                                  |
|                         |                               |  |  | of formation: 2002 M                             |                                  |
|                         | art 1                         | Summ   |  |  |                                  |
| 0                       | 1                             | Briefly de                                   | scribe the organization's mission or most significant activities: SEE PART I   | II OF FORM 9                                     | 90.                              |
| Activities & Governance |                               |  |  |  |                                  |
| ern                     |                               |  | s box 🕨 🛄 if the organization discontinued its operations or disposed of more  |  |                                  |
| NOF                     | 3                             | Number of                                    | of voting members of the governing body (Part VI, line 1a)   |  | 19                               |
| 8                       |                               |  | of independent voting members of the governing body (Part VI, line 1b)   |  | 19                               |
| es                      |                               |  | ber of employees (Part V, line 2a)   |  | 37                               |
| ivit                    |                               |  | ber of volunteers (estimate if necessary)  |  | 0                                |
| Act                     |                               |  | ss unrelated business revenue from Part VIII, line 12, column (C)  |  | 0.                               |
| _                       | b                             | Net unrel                                    | ated business taxable income from Form 990-T, line 34  |  | 0.                               |
|                         | 130                           |  |  | Prior Year                                       | Current Year                     |
| ne                      |                               |  | ions and grants (Part VIII, line 1h)   | 5,265,737.                                       | 4,666,356.                       |
| Revenue                 |                               | Program service revenue (Part VIII, line 2g) |  | 74.000   | 21 011                           |
| Rev                     |                               |  | nt income (Part VIII, column (A), lines 3, 4, and 7d)  | 74,829.  | 31,041.                          |
|                         |                               |  | enue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | E 240 ECC  | 4 607 207                        |
|                         |                               |  | nue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   | 5,340,566.                                       | 4,697,397.                       |
|                         |                               |  | d similar amounts paid (Part IX, column (A), lines 1-3)  |  |                                  |
|                         |                               |  | baid to or for members (Part IX, column (A), line 4)   | 1,581,396.                                       | 2,370,939.                       |
| Expenses                |                               |  | other compensation, employee benefits (Part IX, column (A), lines 5-10)  | 71,139.  | 2,310,939.                       |
| Den                     | Toa                           | Total fun                                    | nal fundraising fees (Part IX, column (A), line 11e)<br>draising expenses (Part IX, column (D), line 25) 	165,286.   | /1,135.  |                                  |
| EXI                     |                               |  | penses (Part IX, column (A), lines 11a-11d, 11f-24f)   | 2,516,045.                                       | 2,955,711.                       |
|                         |                               |  | enses. Add lines 13-17 (must equal Part IX, column (A), line 25)   | 4,168,580.                                       | 5,326,650.                       |
|                         |                               |  | less expenses. Subtract line 18 from line 12   | 1,171,986.                                       | -629,253.                        |
| Or ISB                  | 10                            | rieronae                                     |  | Beginning of Year                                | End of Year                      |
| lanc                    | 20                            | Total ass                                    | ets (Part X, line 16)  | 2,748,334.                                       | 2,408,083.                       |
| ASS<br>D Ba             | 21                            |  | lities (Part X, line 26)   | 354,227.   | 693,229.                         |
| Fund Balances           | 22                            | Net asset                                    | s or fund balances. Subtract line 21 from line 20  | 2,394,107.                                       | 1,714,854.                       |
|                         | art II                        |  | ture Block   |  |                                  |
|                         |                               | Under pena                                   | ities of perjury. I declare that I have examined this return, including accompanying schedules and statements,<br>the Declaration of preparer (otper than officer) is based on all information of which preparer has any knowledge | and to the best of my knowledge                  | and belief, it is true, correct, |
|                         |                               | and compit                                   | ne. O contrainer or preparer for an an encert is based on an information contrainer preparer has any knowledge.  |  |                                  |
| Sig                     | n                             | N/A  | ANC  | 11-5-0   | 09                               |
| Her                     | e                             | - Stgr                                       | nature of opticer  | Date   |                                  |
|                         |                               |  | CORGE COOPER, PRESIDENT AND CEO  |  |                                  |
| -                       | _                             |  |  | eck if Preparer                                  | s identifying number             |
| Paid                    | 1                             | Preparer'<br>signature                       | P IL F IL CPI II 2 19 Sel  | t- (see instr                                    | uctions)                         |
| Prep                    | arer's                        | Firm's nam                                   |  | ployed   |                                  |
| Use                     | Only                          | yours if<br>self-employ                      |  |  |                                  |
|                         |                               | address, ar<br>ZIP + 4                       | BETHESDA, MARYLAND 20814-2930  | Phone no. > (3                                   | 01) 951-9090                     |
| Max                     | the                           |  | s this return with the preparer shown above? (see instructions)  | Trione no. F ( 3                                 | X Yes No                         |
|                         | 01 12-1                       | and the second second                        | A For Privacy Act and Paperwork Reduction Act Notice, see the separate ins   | tructions  | Form 990 (2008)                  |
| 0360                    | ~1 16'                        | A.AA Pri                                     | and a separate man and a separate ma   |  | 10111 000 (2000)                 |

| Form     | t III I Statamant of Dragram Samilaa Aaaamaliahmanta / intertional   |
|----------|--|
| 1        | t III Statement of Program Service Accomplishments (see instructions)<br>Briefly describe the organization's mission:<br>THE THEODORE ROOSEVELT CONSERVATION PARTNERSHIP'S MISSION IS TO<br>GUARANTEE ALL AMERICANS QUALITY PLACES TO HUNT AND FISH.   |
|          |  |
| 2        | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?   |
| 3        | If "Yes", describe these new services on Schedule O.<br>Did the organization cease conducting, or make significant changes in how it conducts, any program services?<br>If "Yes", describe these changes on Schedule O.  |
| 4        | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.<br>Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.                                |
| 4a       | (Code: )(Expenses \$ 1,555,106. including grants of \$ )(Revenue \$<br>UNIONS: THE USA PROGRAM IS A ONE-OF-A-KIND, HUNTING AND FISHING PROGRA<br>OF THE TRCP AND ITS TRADE UNION PARTNERS, EXCLUSIVELY FOR<br>CONSERVATION-MINDED UNION MEMBERS, RETIREES AND THEIR FAMILIES THAT<br>HUNT, FISH AND APPRECIATE THE OUTDOORS.   |
| 4b       | (Code: )(Expenses \$ 854,301. including grants of \$ )(Revenue \$<br>ROADLESS: THE TRCP BELIEVES THAT PROPER MANAGEMENT OF ROADLESS AREAS TOUR NATIONAL FORESTS CAN PROVIDE QUALITY HUNTING AND FISHING<br>OPPORTUNITIES FOR ALL AMERICANS, THEREFORE THE TRCP MAKES SURE YOUR<br>VOICE IS HEARD IN DISCUSSIONS DETERMINING THE FATE OF INVENTORIED<br>ROADLESS AREAS IN YOUR STATE. |
|          |  |
| 4c       | (Code: )(Expenses \$ 647,855. including grants of \$ )(Revenue \$<br>ENERGY: BY COMBINING SCIENCE-BASED EXPERTISE WITH AN ACTIVE NETWORK OF<br>SPORTSMEN, THE TRCP'S ENERGY STAFF WORKS WITH HUNTERS AND ANGLERS<br>THROUGHTOUT THE WEST TO CONSERVE OUR OUTDOOR TRADITIONS BY SUPPORTING<br>RESPONSIBLE ENERGY DEVELOPMENT.   |
| 4c<br>4d | ENERGY: BY COMBINING SCIENCE-BASED EXPERTISE WITH AN ACTIVE NETWORK OF<br>SPORTSMEN, THE TRCP'S ENERGY STAFF WORKS WITH HUNTERS AND ANGLERS<br>THROUGHTOUT THE WEST TO CONSERVE OUR OUTDOOR TRADITIONS BY SUPPORTING<br>RESPONSIBLE ENERGY DEVELOPMENT.  |
|          | ENERGY: BY COMBINING SCIENCE-BASED EXPERTISE WITH AN ACTIVE NETWORK OF<br>SPORTSMEN, THE TRCP'S ENERGY STAFF WORKS WITH HUNTERS AND ANGLERS<br>THROUGHTOUT THE WEST TO CONSERVE OUR OUTDOOR TRADITIONS BY SUPPORTING<br>RESPONSIBLE ENERGY DEVELOPMENT.  |

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

04-3706385 Page 3

| Pa  | rt IV Checklist of Required Schedules   |       |        |      |
|-----|---|-------|--------|------|
|     |   | -     | Yes    | No   |
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?   |       | v      |      |
| •   | If "Yes," complete Schedule A   | 1     | X      |      |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?  | 2     | Δ      |      |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I                          | 3     | -      | x    |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II   | 4     | Х      |      |
| 5   | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and  | 1     |        |      |
|     | reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  | 5     | N/     | A    |
| 6   | Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice   |       | -      |      |
|     | on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6     |        | X    |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,   | 1.1   |        | 1    |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  | 7     |        | Х    |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   | 8     |        | x    |
| 9   | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide   | -     | -      |      |
| 1   | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV   | 9     |        | x    |
| 10  | Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10    | -      | X    |
| 11  | Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?   | -10   |        |      |
|     | If "Yes," complete Schedule D, Parts VI, VII, VII, IX, or X as applicable   | 11    | X      |      |
| 12  | Did the organization receive an audited financial statement for the year for which it is completing this return that was  | -     |        | -    |
|     | prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII  | 12    | x      |      |
| 13  | Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13    | 20     | X    |
| 14a |   | 14a   |        | X    |
| b   | - 그는 그의 것이 좀 지 않는 데에 도 가지? 이는 것이 것 같아. 이는 것 같아. 이는 것은 것이 있어? 가지? 이렇게 가지? 이렇게 가지? 이렇게 가지? 이렇게 가지? 이렇게 가지? 가지? 가지?  | 140   | -      | -11  |
|     | and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I  | 14b   |        | х    |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II | 15    | 511    | x    |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals  | 1     | 1      |      |
|     | located outside the United States? If "Yes," complete Schedule F, Part III  | 16    |        | х    |
| 17  | Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I  | 17    | 1      | X    |
| 18  | Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18    |        | X    |
| 19  | Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III   | 19    | 1      | Х    |
| 20  | Did the organization operate one or more hospitals? If "Yes," complete Schedule H   | 20    |        | X    |
| 21  | Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21    | h      | X    |
| 22  | Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22    |        | X    |
| 23  | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J   | 23    | Х      |      |
|     | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the   |       | - 1    | -    |
|     | last day of the year, that was issued after December 31, 2002? If "Yes," answer guestions 24b-24d and complete Schedule K.  | 1.1   |        | 1.00 |
|     | If "No", go to question 25  | 24a   | 1.11   | X    |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b   | 1-10-1 |      |
|     | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease  | 12.01 | 11     |      |
| 4   | any tax-exempt bonds?<br>Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24c   | 1      | -    |
|     | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a  | 240   | -      | -    |
|     | disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a   |        | X    |
| b   | Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I                                    | 25b   |        | x    |
| 26  | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified  | 200   | -      |      |
| 20  | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II   | 26    |        | x    |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial   |       |        |      |
|     | contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III  | 27    | 1      | X    |

Form 990 (2008)

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Form 990 (2008)

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#### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

#### 04-3706385 Page 4

|    |  |     | Yes   | No  |
|----|--|-----|-------|-----|
| 28 | During the tax year, did any person who is a current or former officer, director, trustee, or key employee:                  |     | 1     |     |
| а  | Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an  | -   |       |     |
|    | indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other |     |       | -   |
|    | person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV   | 28a | Х     |     |
| b  | Have a family member who had a direct or indirect business relationship with the organization?                               |     |       |     |
|    | If "Yes," complete Schedule L, Part IV   | 28b | 1.00  | X   |
| C  | Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional    | 1   | 1.1   |     |
|    | corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV                                    | 28c | Х     |     |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                     | 29  | 1.1   | X   |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  |     |       | 125 |
|    | contributions? It "Yes," complete Schedule M   | 30  |       | X   |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations?   |     | 1.00  |     |
|    | If "Yes," complete Schedule N, Part I  | 31  |       | X   |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete             |     | 11.1  |     |
|    | Schedule N, Part II  | 32  | 2.11  | X   |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                   | 1.4 |       |     |
|    | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33  |       | X   |
| 34 | Was the organization related to any tax-exempt or taxable entity?  |     | 1000  | 1.1 |
|    | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  | 34  |       | X   |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)?                                    |     |       | 1   |
|    | If "Yes," complete Schedule R, Part V, line 2  | 35  | * 11* | X   |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   | 100 |       |     |
|    | If "Yes," complete Schedule R, Part V, line 2  | 36  |       | X   |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization             |     |       |     |
|    | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                 | 37  |       | X   |

632004 12-18-08

Form 990 (2008)

| THEODORE | ROOSEVELT | CONSERVATION |
|----------|-----------|--------------|
|          |           |              |

| 04- | 37 | 06 | 38 | 5 | Page 5 |
|-----|----|----|----|---|--------|
|     |    |    |    |   |        |

| Form | 990 (2008) PARTNERSHIP   | 04-3706  | 385      | P     | age 5 |
|------|--|--|----------|-------|-------|
| Par  | t V Statements Regarding Other IRS Filings and Tax Compliance  |  |          | _     | -     |
|      |  |  | _        | Yes   | No    |
| 1a   | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of   | 2.0  | 1        |       |       |
|      | U.S. Information Returns. Enter -0- if not applicable 1a   | 28   |          |       |       |
|      | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b   | 0  |          |       |       |
| C    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable  | le gaming  |          | v     |       |
|      | (gambling) winnings to prize winners?  |  | 1c       | X     | -     |
| 2a   | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  | 37   |          |       |       |
|      | filed for the calendar year ending with or within the year covered by this return  |  | 01       | X     | -     |
| D    | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | The second second second second second second second second second second second second second second second s   | 2b       | Δ     |       |
| 20   | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> this return. (see instruct Did the organization have unrelated business gross income of \$1,000 or more during the year covered by the |  | 20       |       | X     |
| 3a   |  |  | 3a<br>3b | -     | A     |
|      | At any time during the calendar year, did the organization have an interest in, or a signature or other authorit   | wover a  | 30       | -     |       |
| 44   | financial account in a foreign country (such as a bank account, securities account, or other financial account   | •  | 4a       |       | x     |
| h    | If "Yes," enter the name of the foreign country:   | 94   | 44       |       | - 23  |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank ar   | d  |          |       |       |
|      | Financial Accounts.  |  |          |       |       |
| 5a   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |  | .5a      |       | X     |
| b    | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |  | 5b       | 1     | X     |
|      | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regard  |  |          | 1     |       |
| Ē    | Tax Shelter Transaction?   |  | 5c       | 8.1   | -     |
| 6a   | Did the organization solicit any contributions that were not tax deductible?   |  | 6a       | 02.2  | X     |
|      | If "Yes," did the organization include with every solicitation an express statement that such contributions or   |  |          | 1.1.1 |       |
|      | were not tax deductible?   |  | 6b       | 1.1.1 | 1.1   |
| 7    | Organizations that may receive deductible contributions under section 170(c).  |  | -        | 1     |       |
| а    | Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$   | 75?  | 7a       |       | X     |
| b    | If "Yes," did the organization notify the donor of the value of the goods or services provided?  |  | 7b       |       |       |
| c    | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was requ  | ired   | 1        |       | 100   |
|      | to file Form 8282?   |  | 7c       |       | X     |
| d    | If "Yes," indicate the number of Forms 8282 filed during the year 7d   | h  |          |       |       |
| е    | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal  | 1  |          | -     |       |
|      | benefit contract?  |  | 7e       |       | X     |
| f    | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   |  | 7f       | 152   | X     |
| g    | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?   |  | 7g       | X     | 100   |
| h    | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as rec  |  | 7h       | X     | -     |
| 8    | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 50  | ACCOUNT OF A DESCRIPTION OF A DESCRIPTIO |          | 1     |       |
|      | supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organizat  |  |          | -     | -     |
|      | excess business holdings at any time during the year?  | N/A  | 8        | 1.000 | -     |
| 9    | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  | 17/2   |          |       | -     |
| a    | Did the organization make any taxable distributions under section 4966?  | N/A  | 9a       | 1     | -     |
| b    | Did the organization make a distribution to a donor, donor advisor, or related person?   | N/A  | 9b       | -     | -     |
| 10   | Section 501(c)(7) organizations. Enter: N/A  |  |          |       |       |
| a    | Initiation fees and capital contributions included on Part VIII, line 12 10a   |  |          |       |       |
| b    | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b<br>Section 501(c)(12) organizations. Enter: N/A  |  |          |       |       |
| 11   |  |  |          |       |       |
| a    | Gross income from members or shareholders 11a  |  |          |       |       |
| D    | Gross income from other sources (Do not net amounts due or paid to other sources against   |  |          |       |       |
| 10-  | amounts due or received from them.) [11b]<br>Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  |  | 10-      | +     | 1     |
|      | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 10417<br>If "Yes," enter the amount of tax-exempt interest received or accrued during the year $\frac{N}{A}$ .   12b            |  | 12a      | -     | +     |
| D    | in rest, enter the amount of tax-exempt interest received or accrued during the year   |  | -        | 1     | 1     |

Form 990 (2008)

832005 12-18-08

PARTNERSHIP

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

04-3706385

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### Section A. Governing Body and Management

Form 990 (2008)

| 000 | tion A. doverning body and management  |     | Yes   | No   |
|-----|--|-----|-------|------|
|     | For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,   |     | 1.00  | 11-2 |
|     | processes, or changes in Schedule O. See instructions.   |     |       |      |
| 1a  | Enter the number of voting members of the governing body 1a 19   | 1   |       |      |
| b   | Enter the number of voting members that are independent 1b 19  |     |       |      |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other   |     |       | 5    |
|     | officer, director, trustee, or key employee?   | 2   | 1. AL | X    |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision  | 1.1 |       | 1.1  |
|     | of officers, directors or trustees, or key employees to a management company or other person?  | 3   |       | Х    |
| 4   | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?  | 4   |       | Х    |
| 5   | Did the organization become aware during the year of a material diversion of the organization's assets?  | 5   |       | Х    |
| 6   | Does the organization have members or stockholders?  | 6   |       | X    |
| 7a  | Does the organization have members, stockholders, or other persons who may elect one or more members of the<br>governing body?   | 7a  |       | x    |
| b   | Are any decisions of the governing body subject to approval by members, stockholders, or other persons?  | 7b  | 1000  | Х    |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year  |     |       |      |
|     | by the following:  |     |       |      |
| а   | The governing body?  | 8a  | X     |      |
| b   | Each committee with authority to act on behalf of the governing body?  | 8b  | X     | 1.00 |
| 9a  | Does the organization have local chapters, branches, or affiliates?  | 9a  |       | Х    |
| b   | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,  |     |       |      |
|     | and branches to ensure their operations are consistent with those of the organization?   | 9b  |       |      |
| 10  | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must   | 1   | 1.11  | -    |
|     | describe in Schedule O the process, if any, the organization uses to review the Form 990   | 10  | X     |      |
| 11  | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the   |     |       |      |
|     | organization's mailing address? If "Yes," provide the names and addresses in Schedule O  | 11  | 1     | X    |
| Sec | tion B. Policies   | -   |       |      |
|     | VID TO ANY AND ANY ANY ANY ANY ANY ANY ANY ANY ANY ANY   |     | Yes   | No   |
|     | Does the organization have a written conflict of interest policy? If "No," go to line 13   | 12a | 4     | X    |
| b   | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise  | 1.1 | 1.121 |      |
|     | to conflicts?  | 12b | 1000  |      |
| C   | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe  | 151 |       |      |
|     | in Schedule O how this is done   | 12c |       | 1.1  |
| 13  | Does the organization have a written whistleblower policy?   | 13  | 11    | X    |
| 14  | Does the organization have a written document retention and destruction policy?  | 14  |       | X    |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision: |     |       |      |

|     |   |     | Yes | No |
|-----|---|-----|-----|----|
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13  | 12a | 1   | X  |
| b   | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?   | 12b |     |    |
| c   | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done  | 12c |     |    |
| 13  | Does the organization have a written whistleblower policy?  | 13  |     | X  |
| 14  | Does the organization have a written document retention and destruction policy?   | 14  |     | X  |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:                          |     |     |    |
| а   | The organization's CEO, Executive Director, or top management official?   | 15a | X   |    |
| b   | Other officers or key employees of the organization?<br>Describe the process in Schedule O, (see instructions)  | 15b |     | X  |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?   | 16a |     | X  |
| b   | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's |     |     |    |
|     | exempt status with respect to such arrangements?  | 16b | +   |    |

#### Section C. Disclosure

| 000 |  |
|-----|--|
| 17  | List the states with which a copy of this Form 990 is required to be filed AK, AL, AR, AZ, CA, CO, CT, DC, FL, GA, IL, KS            |
| 18  | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for |

public inspection. Indicate how you make these available. Check all that apply.

Own website Another's website X Upon request

| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial |
|----|---|
|    | statements available to the public.   |

| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organization: |  |
|----|---|--|
|    | GEORGE COOPER - 202-654-4600  |  |

| 55                 | 5 11TH | STREET, N | W, 6TH FI | LOOR, WAS | SHINGTON,    | DC 20004- | -1300    |                   |        |
|--------------------|--------|-----------|-----------|-----------|--------------|-----------|----------|-------------------|--------|
| 832006<br>12-18-08 | 1.5    | SEE SCH   | EDULE O H | FOR FULL  | LIST OF<br>6 | STATES    | (m)      | Form <b>990</b> ( | (2008) |
| 10271111           | 745960 | 33955     | 200       | 08.04040  | THEODORE     | ROOSEVELT | CONSERVA | 33955_            | _1     |

Form 990 (2008) PARTNERSHIP

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

. List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

| (A)<br>Name and Title              | (B)<br>Average<br>hours | (C)<br>Position<br>(check all that apply)               |             |          |              |                                 | y)     | (D)<br>Reportable<br>compensation              | (E)<br>Reportable<br>compensation                | (F)<br>Estimated<br>amount of   |
|------------------------------------|-------------------------|---|-------------|----------|--------------|---------------------------------|--------|--|--|---|
|                                    | per<br>week             | Individual trustee or director<br>Institutional trustee |             | Difficer | Key employee | Highest compensated<br>employee | Former | from<br>the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099-MISC) | other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| JAMES D. RANGE                     |                         | -   |             |          |              |                                 |        |  |  |   |
| CHAIRMAN                           | 0.50                    | Х   |             | X        |              | 1.1                             |        | 0.   | 0.   | 0.  |
| R. THOMAS BUFFENBARGER<br>DIRECTOR | 0.50                    | x   |             |          |              |                                 |        | 0.   | 0.   | 0.  |
| CHARLES COLLINS                    |                         |   |             |          | 1            |                                 |        |  | 1  | 1   |
| DIRECTOR                           | 0.50                    | X   |             |          |              |                                 | +1     | 0.   | 0.   | 0.  |
| MATTHEW HOGAN                      |                         |   | 111         | 1        | 1            |                                 |        |  |  |   |
| DIRECTOR                           | 0.50                    | X   | 1.4         |          |              |                                 |        | 0.   | 0.   | 0.  |
| CHARLES GUAVIN                     | 1.54.4                  | 1.0   | 1           | 1        | 1.00         | 1.1                             | 1.1    |  | 1  |   |
| DIRECTOR                           | 0.50                    | х   |             |          |              |                                 |        | 0.   | 0.   | 0.  |
| WILLIAM HITE                       |                         | 1.1   | 11          |          |              |                                 |        |  |  |   |
| DIRECTOR                           | 0.50                    | X   |             |          |              |                                 |        | 0.   | 0.   | 0.  |
| J. MICHAEL NUSSMAN                 |                         | 1.11  |             |          |              |                                 |        |  |  |   |
| DIRECTOR                           | 0.50                    | X   |             |          |              |                                 |        | 0.   | 0.   | 0.  |
| CHRISTOPHER MERRITT                |                         | 10  |             |          |              |                                 |        |  | 71   | - I. I.   |
| DIRECTOR                           | 0.50                    | Х   | $(-1)_{ij}$ |          |              |                                 |        | 0.   | 0.   | 0.  |
| JAMES MARTIN                       | 11.5.705.0              | 122   |             |          | 11           |                                 | 11     |  | 1.5  |   |
| DIRECTOR                           | 0.50                    | X   | 11          |          |              |                                 |        | 0.   | 0.   | 0.  |
| DAVID PERKINS                      |                         | 15  |             |          |              |                                 |        | 1.11   | Q.1  |   |
| DIRECTOR                           | 0.50                    | X   | -           | -        |              |                                 | _      | 0.   | 0.   | 0.  |
| MARK PIERCE                        | 0.50                    |   |             | 11       |              |                                 |        |  | 1  |   |
| DIRECTOR                           | 0.50                    | X   |             | -        |              |                                 | _      | 0.   | 0.   | 0.  |
| CHARLES POTTER                     | 0 50                    |   |             | 1        |              |                                 |        |  |  |   |
| DIRECTOR<br>JOHN "MICK" SEIDL      | 0.50                    | X   | -           | -        | -            | -                               | -      | 0.   | 0.   | 0.  |
| DIRECTOR                           | 0 50                    | 77  |             |          |              |                                 |        | 0  | 0  |   |
| ROLLIE SPARROWE                    | 0.50                    | X   | -           | -        | +            | -                               | -      | 0.   | 0.   | 0.  |
| DIRECTOR                           | 0.50                    | x   |             | 1.       |              |                                 |        | 22,500.  | 0.   | 2 525   |
| HOWARD VINCENT                     | 0.50                    | A   | -           | -        | -            |                                 | -      | 22,500.  | 0.   | 3,525.  |
| DIRECTOR                           | 0.50                    | x   |             |          |              |                                 |        | 0.   | 0.   | 0.  |
| ALAN WENTZ                         | 0.50                    | 14  | +           | +        | +            |                                 |        | 0.   |  | 0.  |
| DIRECTOR                           | 0.50                    | x   |             |          |              |                                 |        | 0.   | <b>0</b> .                                       | 0.  |
| STEVEN WILLIAMS                    |                         | -   | -           | 1        | +            |                                 |        |  |  | 0.  |
| DIRECTOR                           | 0.50                    | x   |             |          |              |                                 |        | 0.   | 0.   | 0.  |

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| Form 990 (2008) PARTNERS   |                         |                                | -                     |  |       |                                 |        |  | 04-3706  | 385 Page 8  |  |
|--|-------------------------|--------------------------------|-----------------------|--|-------|---------------------------------|--------|--|--|---|--|
| Part VII Section A. Officers, Directors, Tru   | istees, Key E           | mpl                            | oyee                  | es, a  | and   | High                            | lest   |  | ees (continued)                                  |   |  |
| (A)<br>Name and title  | (B)<br>Average<br>hours | (0                             |                       | Pos  |       | t app                           | oly)   | (D)<br>Reportable<br>compensation              | (E)<br>Reportable<br>compensation                | (F)<br>Estimated<br>amount of   |  |
|  | per.<br>week            | Individual trustee or director | Institutional trustee | Officer<br>Key employee<br>Highest compensated |       | Highest compensated<br>employee | Former | from<br>the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099·MISC) | other<br>compensation<br>from the<br>organization<br>and related<br>organizations |  |
| SID EVANS  | 1.2.55                  | 1                              |                       |  |       | 1                               |        |  |  |   |  |
| DIRECTOR   | 0.50                    | X                              | 1                     | -  | -     | -                               |        | 0.   | 0.   | 0.  |  |
| DONALD ROLLINS<br>DIRECTOR   | 0.50                    | x                              |                       |  |       | 1.1                             |        | 0.   | Ö.   | 0.  |  |
| GEORGE COOPER  | 0.50                    |                                |                       |  |       |                                 |        |  | 0.   |   |  |
| PRESIDENT/CEO  | 40.00                   |                                |                       | X  |       |                                 |        | 164,632.                                       | 0.   | 21,135.   |  |
| FRED MYERS   | 10.00                   |                                |                       |  |       |                                 |        | 124 405  | 2  |   |  |
| VP/USA EXEC. DIRECTOR<br>WILLIAM D'OLIVERIA  | 40.00                   | -                              | -                     | -  | -     | X                               | -      | 134,425.                                       | 0.   | 13,372.   |  |
| DEPUTY DIRECTOR USA  | 40.00                   |                                |                       |  |       | x                               |        | 89,855.  | 0.   | 37,176.   |  |
| THOMAS FRANKLIN  | 1.5.5                   |                                |                       |  |       | 1                               |        |  |  | 1   |  |
| SENIOR VP  | 40.00                   |                                |                       |  |       | X                               | -      | 113,654.                                       | 0.   | 18,421.   |  |
| THOMAS ST. HILAIRE<br>VP, CAMPAIGN MANAGEMENT  | 40.00                   |                                | 11                    |  |       | x                               |        | 100,262.                                       | 0.   | 10,092.   |  |
| MATTHEW CONNOLLY   | 10.00                   | 1                              | 1                     |  | -     | 1                               | 1      | 100,202.                                       | 0.   | 10,052.   |  |
| PRESIDENT EMERITUS   | 0.50                    |                                |                       |  |       |                                 | X      | 46,000.  | 0.   | 0.  |  |
|  |                         |                                |                       |  | 10    |                                 |        |  |  |   |  |
|  | -                       | -                              | -                     | -  | -     | -                               | -      |  | 1  |   |  |
|  |                         |                                |                       |  |       |                                 |        |  |  | S. A. A.  |  |
| 1b Total   |                         |                                |                       |  |       | •                               |        | 671,328.                                       | 0.   | 103,721.  |  |
| 2 Total number of individuals (including those   | e in 1a) who re         | ceiv                           | /ed r                 | nore   | e tha | in \$1                          | 100,0  | 000 in reportable                              |  |   |  |
| compensation from the organization   |                         | 40-0                           |                       |  | ninie |                                 |        |  |  | 4<br>Yes No   |  |
| 3 Did the organization list any former officer,  | director or tru         | ste                            | e, ke                 | ey en  | npla  | vee.                            | orh    | nighest compensated en                         | nplovee on                                       |   |  |
| line 1a? If "Yes," complete Schedule J for s   | uch individual          | ÷                              |                       |  |       |                                 |        |  |  | 3 X   |  |
| 4 For any individual listed on line 1a, is the su  |                         |                                |                       |  |       |                                 |        |  |  |   |  |
| and related organizations greater than \$15<br>5 Did any person listed on line 1a receive or a |                         |                                |                       |  |       |                                 |        |  |  | 4 X   |  |
| the organization? If "Yes," complete Sched   |                         |                                |                       |  |       |                                 |        |  |  | 5 X   |  |
| Section B. Independent Contractors   |                         |                                |                       |  |       |                                 | 02111  |  |  |   |  |
| 1 Complete this table for your five highest co   | mpensated in            | dep                            | end                   | ent o  | cont  | ract                            | ors t  | hat received more than                         | \$100,000 of compens                             | sation from   |  |
| the organization. (A)  |                         |                                |                       |  | -     |                                 |        | (B)  |  | (C)   |  |
| Name and business  | address                 |                                |                       |  |       |                                 |        | Description of s                               | ervices (  | Compensation  |  |
| HUSCH BLACKWELL SANDERS,   |                         |                                |                       |  |       |                                 |        |  |  | 1.0   |  |
| STREET, SUITE 1000, KANS   | AS CITY                 | ,                              | MO                    | 6  | 41    | 12                              |        | LEGAL  |  | 288,636.  |  |
|  |                         |                                |                       |  |       |                                 |        |  |  |   |  |
|  |                         |                                | -                     |  |       |                                 | -      |  |  |   |  |
|  |                         |                                |                       |  |       |                                 |        |  |  |   |  |
|  |                         |                                |                       |  |       |                                 |        | 1  |  |   |  |
|  |                         | _                              | -                     | _  | _     |                                 | -      |  |  |   |  |
|  |                         |                                |                       |  |       |                                 |        |  |  |   |  |
| 2 Total number of independent contractors (  | including those         | e in                           | 1) w                  | ho r   | ecei  | ived                            | mor    | e than \$100,000 in com                        | pensation  |   |  |
| from the organization >  | 1                       |                                | 100                   |  | 1     | _                               |        |  |  |   |  |
|  |                         |                                |                       |  |       |                                 |        |  |  | Form 990 (2008)   |  |

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#### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

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|                         |  | NERSHIP   |  |                      |   | 04-370   | 5385 Page  |
|-------------------------|--|---|--|----------------------|---|--|--|
| art VII                 |  |   |  | (A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | <b>(C)</b><br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
|                         | Federated campaigns  |   |  |                      |   |  |  |
| D                       | Membership dues  |   |  |                      |   |  |  |
| C                       | Fundraising events   |   |  |                      |   |  |  |
| a                       | Related organizations<br>Government grants (contribut  |   |  |                      |   |  |  |
| 4                       | All other contributions, gifts, gran   |   |  |                      |   |  |  |
|                         | similar amounts not included abo   | The second second second second second second second second second second second second second second second se | 4,666,356.                               |                      |   |  |  |
|                         | Noncash contributions included in lines  |   | 4,000,000.                               |                      |   |  |  |
| y<br>h                  | Total. Add lines 1a-1f   |   |  | 4666356.             |   |  |  |
| - "                     | Total. Add lines 1a-11   | mannananan  | Business Code                            | 4000550              |   |  |  |
| 2 a                     |  |   | Busilless Code                           |                      |   |  |  |
| b                       |  |   |  |                      |   |  |  |
| c                       |  |   |  |                      |   |  |  |
| d                       | And the second sec |   |  |                      |   |  | -  |
| 2 a<br>b<br>c<br>d<br>e |  |   |  |                      |   |  |  |
| f                       | All other program service reve   | enue  |  |                      |   |  |  |
|                         | Total. Add lines 2a-2f   |   |  |                      |   |  |  |
| 3                       | Investment income (including   |   |  |                      |   |  |  |
|                         | other similar amounts)   |   |  | 31,041.              |   |  | 31,041   |
| 4                       | Income from investment of ta   |   |  |                      |   |  | 1  |
| 5                       | Royalties  |   |  |                      | 1 m   |  |  |
|                         |  | (i) Real  | (ii) Personal                            | 1                    |   |  |  |
| 6 a                     | Gross Rents  | .17   |  |                      |   |  |  |
|                         | Less: rental expenses  |   |  |                      |   |  |  |
|                         | Rental income or (loss)  |   |  |                      |   |  |  |
|                         | Net rental income or (loss)  |   |  |                      |   |  |  |
| 1.1                     | Gross amount from sales of   | (i) Securities  | (ii) Other                               |                      |   |  |  |
|                         | assets other than inventory  | () 000011100  | (  |                      |   |  |  |
| b                       | Less: cost or other basis  |   | 1. |                      |   |  |  |
|                         | and sales expenses   |   |  |                      |   |  |  |
| c                       | Gain or (loss)   |   | 1  |                      |   |  |  |
|                         | Net gain or (loss)   |   |  |                      |   |  |  |
|                         | Gross income from fundraisin   |   |  |                      | -   |  | 1  |
|                         | including \$   | -   |  |                      |   |  |  |
|                         | contributions reported on line   |   |  |                      |   |  |  |
|                         | Part IV, line 18   | а   |  |                      |   |  |  |
| b                       | Less: direct expenses  |   |  |                      |   |  |  |
|                         | Net income or (loss) from fund   |   | ►  |                      |   |  |  |
| 9 a                     | Gross income from gaming a   | ctivities. See  | · · · · · · · · · · · · · · · · · · ·    |                      |   |  |  |
|                         | Part IV, line 19   | а   |  |                      |   |  |  |
| b                       | Less: direct expenses  | b   |  |                      |   |  |  |
| c                       | Net income or (loss) from gan  | ning activities   | ►  |                      |   |  | · · · · · · · · · · · · · · · · · · ·  |
| 10 a                    | Gross sales of inventory, less   |   |  |                      |   |  |  |
|                         | and allowances   | a   |  |                      |   |  |  |
|                         | Less: cost of goods sold   |   | Concession 1940                          |                      |   |  |  |
| c                       | Net income or (loss) from sale   | es of inventory   |  |                      |   |  |  |
| -                       | Miscellaneous Revenu   | le  | Business Code                            |                      |   |  |  |
| 11 a                    |  |   | 1. Contract (1. Contract)                |                      |   |  |  |
| b                       |  |   | -  |                      |   |  |  |
| С                       |  |   |  |                      |   | ·  |  |
| d                       |  |   |  |                      |   |  |  |
| e                       | Total. Add lines 11a-11d   |   |  | 100-00-              |   |  |  |
| 12                      | Total Revenue. Add lines 1h, 2g, 3,  | 4, 5, 6d, 7d, 8c, 9c, 1   | 0c, and 11e 🕨                            | 4697397              | . 0.  | 0  | • 31,04<br>Form 990 (20  |

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#### Form 990 (2008)

Part IX Statement of Functional Expenses

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

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|          | All other organizations must compl<br>not include amounts reported on lines 6b,  | (A)<br>(A)<br>Total expenses | (B)<br>Program service   | (C)<br>Management and | (D).<br>(D)<br>Fundraising |
|----------|--|------------------------------|--|-----------------------|----------------------------|
| 7b,      | 8b, 9b, and 10b of Part VIII.  | Total expenses               | expenses   | general expenses      | expenses                   |
| 1        | Grants and other assistance to governments and   |                              |  |                       |                            |
| 2        | organizations in the U.S. See Part IV, line 21   |                              |  |                       |                            |
| 2        | Grants and other assistance to individuals in  |                              |  |                       |                            |
| 3        | the U.S. See Part IV, line 22<br>Grants and other assistance to governments,   |                              |  |                       |                            |
| 3        | organizations, and individuals outside the U.S.  |                              |  |                       |                            |
|          | See Part IV, lines 15 and 16   |                              |  |                       |                            |
| 4        | Benefits paid to or for members  |                              |  |                       |                            |
| 5        | Compensation of current officers, directors,   | 200 x 200 x 20               |  |                       |                            |
|          | trustees, and key employees  | 185,767.                     | 111,460.   | 55,730.               | 18,577.                    |
| 6        | Compensation not included above, to disqualified   |                              |  |                       |                            |
|          | persons (as defined under section 4958(f)(1)) and  |                              |  |                       |                            |
|          | persons described in section 4958(c)(3)(B)   |                              | and the second second  |                       |                            |
| 7        | Other salaries and wages   | 1,818,239.                   | 1,511,989.   | 217,464.              | 88,786.                    |
| 8        | Pension plan contributions (include section 401(k)   |                              |  |                       |                            |
| 1        | and section 403(b) employer contributions)   | 38,819.                      | 33,585.  | 4,289.                | 945.                       |
| 9        | Other employee benefits  | 186,364.                     | 160,557.   | 21,076.               | 4,731.                     |
| 10       | Payroll taxes  | 141,750.                     | 119,021.   | 18,246.               | 4,483.                     |
| 11       | Fees for services (non-employees):   |                              | 5  |                       |                            |
|          | Management   | 324,911.                     | 275,245.   | 49,666.               |                            |
|          | Legal  | 29,503.                      | 215,245.   | 29,503.               |                            |
|          | Lobbying   | 20,000.                      |  | 25,505.               |                            |
|          | Professional fundraising services. See Part IV, line 17  |                              |  |                       |                            |
| f        | Investment management fees   |                              |  |                       |                            |
| g        | Other  | 715,838.                     | 629,657.   | 85,752.               | 429.                       |
| 12       | Advertising and promotion  | 182,430.                     | 180,460.   | 582.                  | 1,388.                     |
| 13       | Office expenses  | 509,072.                     | 446,115.   | 53,842.               | 9,115.                     |
| 14       | Information technology   | 176,076.                     | 86,249.  | 89,561.               | 266.                       |
| 15       | Royalties  |                              |  |                       |                            |
| 16       | Occupancy  | 138,360.                     | 45,879.  | 92,481.               |                            |
| 17       | Travel   | 319,319.                     | 266,206.   | 38,768.               | 14,345.                    |
| 18       | Payments of travel or entertainment expenses   |                              | And a second sec | 1                     |                            |
| -        | for any federal, state, or local public officials  | 114,554.                     | 75,084.  | 22 255                | 7 015                      |
| 19<br>20 | Conferences, conventions, and meetings   | 114,554.                     | 15,004.  | 32,255.               | 7,215                      |
| 20       | Payments to affiliates   |                              |  |                       |                            |
| 22       | Depreciation, depletion, and amortization  | 14,908.                      |  | 14,908.               |                            |
| 23       | Insurance  | 22,847.                      | 7,576.   | 15,271.               |                            |
| 24       | Other expenses. Itemize expenses not covered<br>above. (Expenses grouped together and labeled<br>miscellaneous may not exceed 5% of total                        |                              |  | 10/1/11               |                            |
| 2        | expenses shown on line 25 below.)<br>POLLING & TV PRODUCTION   | 348,759.                     | 348,759.   |                       |                            |
| b        | ADMINISTRATIVE FEES  | 46,250.                      | 46,250.  |                       |                            |
| c        | DUES & SUBSCRIPTIONS   | 12,884.                      | 7,781.   | 4,324.                | 779                        |
| d        | INDIRECT COSTS   | 0.                           | 216,983.   | -231,210.             | 14,227                     |
| e        |  |                              |  |                       |                            |
| f        | All other expenses   |                              |  |                       | Section and the second     |
| 25       | Total functional expenses. Add lines 1 through 24f   | 5,326,650.                   | 4,568,856.   | 592,508.              | 165,286                    |
| 26       | Joint Costs. Check here 🕨 🛄 if following   |                              |  |                       |                            |
|          | SOP 98-2. Complete this line only if the organization<br>reported in column (B) joint costs from a combined<br>educational campaign and fundraising solicitation |                              |  |                       |                            |

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Form 990 (2008)

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# THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

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| Par                        | tΧ     | Balance Sheet   |                     |  |   |          |               |      |     |
|----------------------------|--------|---|---------------------|--|---|----------|---------------|------|-----|
|                            |        |   |                     |  | (A)<br>Beginning of year                |          | (B)<br>End of |      |     |
|                            | 1      | Cash - non-interest-bearing   |                     |  | 500.                                    | 1        |               | 1,0  |     |
|                            | 2      | Savings and temporary cash investments  |                     |  | 1,826,667.                              | 2        | 1,59          |      |     |
|                            | 3      | Pledges and grants receivable, net  |                     |  | 869,106.                                | 3        |               | 8,5  |     |
|                            | 4      | Accounts receivable, net  |                     |  |   | 4        |               | 1,0  | 00. |
|                            | 5      | Receivables from current and former officers, d   | lirectors, tru      | stees, key   |   |          |               |      |     |
|                            |        | employees, or other related parties. Complete I   |                     |  |   | 5        |               |      |     |
|                            | 6      | Receivables from other disqualified persons (as   |                     | and the second  | N million and the                       |          |               |      |     |
|                            |        | 4958(f)(1)) and persons described in section 49   |                     |  | X                                       |          |               |      |     |
| 1                          |        | Part II of Schedule L   |                     | ininininininininini.   |   | 6        |               |      | _   |
| Assets                     | 7      | Notes and loans receivable, net   |                     |  |   | 7        |               |      |     |
| Ass                        | 8      | Inventories for sale or use   |                     |  |   | 8        |               |      |     |
| ~                          | 9      |   |                     |  | 11,680.                                 | 9        | 1             | 4,6  | 28. |
|                            |        | Land, buildings, and equipment: cost basis  | 10a                 | 99,303.  |   | 1.0      |               |      |     |
|                            | b      | Less: accumulated depreciation. Complete  | 16.5111             | 15 101   |   | 1.1.1    |               |      |     |
|                            |        | Part VI of Schedule D   |                     |  | 39,497.                                 | 10c      | 5             | 4,1  | 79. |
|                            | 11     | Investments - publicly traded securities  |                     |  |   | 11       |               |      |     |
|                            | 12     | Investments - other securities. See Part IV, line   | 11                  |  |   | 12       |               | -    |     |
|                            | 13     | Investments - program-related. See Part IV, line  |                     |  |   | 13       |               |      | _   |
|                            | 14     | Intangible assets   |                     | FORTH CONTRACTOR OF THE PARTY O | 0.0.4                                   | 14       | _             |      | 0   |
|                            | 15     | Other assets. See Part IV, line 11  | eoninaan miinaa     | 884.   | 15                                      | 0.40     | 0 0           | 0.   |     |
| -                          | 16     | Total assets. Add lines 1 through 15 (must equ  |                     |  | 2,748,334.                              | 16       | 2,40          |      |     |
|                            | 17     | Accounts payable and accrued expenses   |                     |  | 354,227.                                | 17       | 69            | 3,2  | 29. |
|                            | 18     | Grants payable  |                     |  | 18                                      |          |               |      |     |
|                            | 19     | Deferred revenue  | *********           |  | 19                                      |          |               | -    |     |
|                            | 20     | Tax-exempt bond liabilities   |                     |  | 20                                      |          |               |      |     |
| ties                       | 21     | Escrow account liability. Complete Part IV of So  |                     |  |   | 21       | -             |      | _   |
| Liabilities                | 22     | Payables to current and former officers, director<br>highest compensated employees, and disquali<br>of Schedule L | s. Complete Part II |  | 22                                      |          |               |      |     |
|                            | 23     | of Schedule L<br>Secured mortgages and notes payable to unre  |                     |  | 23                                      |          |               |      |     |
|                            | 24     | Unsecured notes and loans payable   |                     |  |   | 24       |               |      | _   |
|                            | 25     | Other liabilities. Complete Part X of Schedule D  | )                   |  |   | 25       |               |      |     |
|                            | 26     | Total liabilities. Add lines 17 through 25  |                     |  | 354,227.                                | 26       | 69            | 3,2  | 29. |
| -                          |        | Organizations that follow SFAS 117, check h   |                     |  |   | 20       |               | 570  |     |
| ŝ                          |        | lines 27 through 29, and lines 33 and 34.   |                     |  | 100000000000000000000000000000000000000 |          |               |      |     |
| nce                        | 27     | Unrestricted net assets   |                     |  | 812,941.                                | 27       |               | 9,1  | 52. |
| Net Assets or Fund Balance | 28     | Temporarily restricted net assets   |                     |  | 1,581,166.                              | 28       | 1,70          |      |     |
| P                          | 29     |   |                     |  |   | 29       |               |      |     |
| E I                        |        | Organizations that do not follow SFAS 117, o  |                     |  |   |          |               |      |     |
| ò                          |        | complete lines 30 through 34.   |                     |  |   |          |               |      |     |
| ets                        | 30     | Capital stock or trust principal, or current funds  | s                   |  |   | 30       |               |      |     |
| Ass                        | 31     | Paid-in or capital surplus, or land, building, or e   |                     |  |   | 31       |               |      |     |
| et /                       | 32     | Retained earnings, endowment, accumulated in  | ncome, or o         | ther funds   |   | 32       |               |      | 1.0 |
| z                          | 33     | Total net assets or fund balances   |                     |  | 2,394,107.                              | 33       | 1,71          | 4,8  | 54. |
|                            | 34     | Total liabilities and net assets/fund balances  |                     | Deliner commence   | 2,748,334.                              | 34       | 2,40          | 8,0  | 83. |
| Pa                         | t XI   | Financial Statements and Reporting  |                     |  |   |          |               |      |     |
|                            |        |   |                     |  | 1.1.1.                                  |          |               | Yes  | No  |
| 1                          | Acco   | ounting method used to prepare the Form 990:  | Cash                | X Accrual  | Other                                   |          |               |      |     |
| 2a                         |        | e the organization's financial statements compile   |                     |  |   |          |               |      | X   |
|                            |        | e the organization's financial statements audited   |                     |  |   |          | 2b            | X    | 112 |
|                            | If "Ye | es" to lines 2a or 2b, does the organization have   | a committe          | e that assumes respon  | sibility for oversight of the           | audit,   |               |      |     |
|                            | revie  | ew, or compilation of its financial statements and  | selection of        | f an independent accou   | untant?                                 |          | 2c            | Х    | -   |
| 3a                         | As a   | result of a federal award, was the organization re  | equired to u        | ndergo an audit or aud   | its as set forth in the Sing            | le Audit |               | 1.00 | 11. |

Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?

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Form 990 (2008)

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| SCHEDULE A           | Public Charity Status and Public Support                                    |
|----------------------|---|
| (Form 990 or 990-EZ) | To be completed by all section 501(c)(3) organizations and section 4947(a)( |

izations and section 4947(a)(1)

OMB No. 1545-0047 2008

|  |   | nonovo  | mpt charitable tr                        | inte                |                             |                        |   | 2000   |
|--|---|---|--|---------------------|-----------------------------|------------------------|---|--|
| epartment of the Treasury<br>nternal Revenue Service |   | Attach to Form 990 or Fo                        |  |                     | instructio                  | ons.                   |   | Open to Public<br>Inspection   |
| lame of the organizat                                | tion THEODO   | RE ROOSEVELT                                    | CONSERVAT                                | TON                 |                             | E                      | nployer id  | dentification number   |
| and the Constant of                                  | PARTNE  |   | CONDERVIN                                | 1011                |                             |                        |   | -3706385   |
| Part I Reason  |   | arity Status (All organiz                       | zations must comp                        | lete this par       | t.) (see ins                | tructions)             |   | A 1 DEMONT   |
| ne organization is not                               | a private foundatio   | n because it is: (Please ch                     | neck only one orga                       | nization.)          |                             |                        |   |  |
| 1 A church, co                                       | onvention of church   | nes, or association of chur                     | ches described in                        | section 170         | (b)(1)(A)(i)                | ).                     |   |  |
| 2 A school de  | scribed in section  | 170(b)(1)(A)(ii). (Attach Sc                    | chedule E.)                              |                     |                             |                        |   |  |
| 3 A hospital of                                      | r a cooperative hos   | pital service organization                      | described in secti                       | on 170(b)(1)        | (A)(iii). (At               | tach Sche              | dule H.)  |  |
| 4 🗌 A medical re                                     | search organizatio  | n operated in conjunction                       | with a hospital de                       | scribed in se       | ection 170                  | (b)(1)(A)(ii           | i). Enter th  | ne hospital's name,  |
| city, and sta  | te:   |   |  |                     |                             |                        |   |  |
|  | tion operated for th<br>D(b)(1)(A)(iv). (Com  | ne benefit of a college or u<br>plete Part II.) | niversity owned or                       | operated by         | y a govern                  | mental uni             | t describe  | d in   |
| 6 A federal, st                                      | ate, or local govern  | ment or governmental un                         | it described in sec                      | tion 170(b)(        | 1)(A)(v).                   |                        |   |  |
| 7 X An organiza                                      | tion that normally re   | eceives a substantial part                      | of its support from                      | a governm           | ental unit o                | or from the            | general p   | ublic described in   |
|  | (b)(1)(A)(vi). (Comp  |   |  |                     |                             |                        |   |  |
|  |   | section 170(b)(1)(A)(vi).                       |  |                     |                             |                        |   |  |
|  | and the second second second second second second second second second second second second second second second  | eceives: (1) more than 33                       |  |                     |                             |                        |   |  |
|  |   | functions - subject to cert                     |  | 1 4 6 I 12 I 1. I I |                             |                        | 1. A. M. M. M. M.   |  |
|  |   | s taxable income (less sec                      | tion 511 tax) from                       | businesses          | acquired b                  | by the orga            | inization a   | πer June 30, 1975.   |
|  | 509(a)(2). (Completion organized and  | operated exclusively to te                      | et for public sofat                      | See contin          | on 500(a)(                  |                        | tauctions   |  |
|  |   | operated exclusively to te                      |  |                     |                             |                        |   |  |
|  | and the second se | izations described in sect                      |  |                     |                             |                        | the second second second second second second second second second second second second second second second se | the second second second second second second second second second second second second second second second s |
|  | 0   | ng organization and comp                        |  |                     | L). 000 00                  | 01011 0001             | allol, one  | on the box that  |
| a 🗌 Type   |   |   | c 🗌 Type III - Fu                        | -                   | tegrated                    |                        | d   | Type III - Other   |
| e By checking  | this box, I certify t   | hat the organization is no                      |  |                     |                             | r more dis             | qualified p   | ersons other than  |
|  |   | r than one or more public                       |  |                     |                             |                        |   |  |
| f If the organi                                      | zation received a w   | vritten determination from                      | the IRS that it is a                     | Type I, Type        | e II, or Typ                | e III                  |   |  |
| supporting of  | organization, check   | this box  |  |                     |                             |                        |   |  |
|  |   | e organization accepted a                       |  |                     |                             |                        |   |  |
|  |   | ndirectly controls, either a                    |  | ith persons         | described                   | in (ii) and (          | iii) below,   | Yes No   |
|  |   | supported organization?                         |  |                     | ********                    |                        | rstratements  | 11g(i)   |
| (ii) A famil   | y member of a pers  | son described in (i) above                      | ?  |                     |                             |                        |   |  |
| 그는 여기 이 바람에서 동네가 없다.                                 |   | f a person described in (i)                     |  |                     |                             |                        | in circi circin   | 11g(iii)   |
| h Provide the  | following information   | on about the organization                       | s the organization                       | supports.           |                             | . C.                   | <ul> <li></li> </ul>  |  |
| (i) Name of supported                                | (ii) EIN  | (iii) Type of<br>organization                   | (iv) Is the organizat                    |                     |                             | (vi) Is<br>organizatio | s the   | (vii) Amount of  |
| organization   | and the second  | (described on lines 1-9                         | in col. (i) listed in y governing docume |                     | tion in col.<br>Ir support? | (i) organiz<br>U.S     | red in the  | support  |
|  |   | above or IRC section                            |  |                     |                             |                        |   |  |
|  |   | (see instructions))                             | Yes No                                   | Yes                 | No                          | Yes                    | No  |  |
|  |   |   |  |                     |                             | 1111                   |   |  |
|  |   | -   |  |                     |                             |                        |   |  |
|  |   |   | 1 m 1                                    |                     |                             | 1.00                   | -   |  |
|  | -   |   |  | -                   | -                           |                        |   |  |
|  |   |   |  |                     |                             |                        |   |  |
|  |   | 1   | 1  | -                   |                             |                        |   |  |
|  |   |   | A  |                     |                             | 1 · · · · · ·          | 100   |  |
|  |   |   |  |                     |                             |                        | I I   |  |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

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#### THEODORE ROOSEVELT CONSERVATION Schedule A (Form 990 or 990 EZ) 2008 PARTNERSHIP

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| Section A. Public Support   |                       |                     |  |  |                     |   |
|---|-----------------------|---------------------|--|--|---------------------|---|
| Calendar year (or fiscal year beginning in)   | (a) 2004              | (b) 2005            | (c) 2006                                 | (d) 2007   | (e) 2008            | (f) Total   |
| 1 Gifts, grants, contributions, and   |                       | 1.0                 |  |  |                     |   |
| membership fees received. (Do not   | 100112-000            | 0.0000000           | 1.14.433 (24.00)                         | 101 - 100 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101 - 101  | 1. 100 200          | 1.1.0.18 (  |
| include any "unusual grants.")  | 2,119,772.            | 3,229,337.          | 3,088,563.                               | 5,265,737.   | 4,666,356.          | 18,369,765.   |
| 2 Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf                             |                       |                     |  |  |                     |   |
| 3 The value of services or facilities<br>furnished by a governmental unit to<br>the organization without charge                       |                       |                     |  |  |                     |   |
| 4 Total. Add lines 1 - 3  | 2,119,772.            | 3,229,337.          | 3,088,563,                               | 5,265,737.   | 4,666,356.          | 18,369,765.   |
| 5 The portion of total contributions  |                       | , ,                 |  | 1  |                     |   |
| by each person (other than a<br>governmental unit or publicly<br>supported organization) included<br>on line 1 that exceeds 2% of the |                       |                     |  |  |                     |   |
| amount shown on line 11,  |                       |                     |  |  |                     |   |
| column (f)  |                       |                     |  |  |                     | 4,047,246.  |
| 6 Public Support. Subtract line 5 from line 4.  |                       |                     |  |  |                     | 14,322,519,   |
| Section B. Total Support  |                       |                     |  |  |                     |   |
| Calendar year (or fiscal year beginning in)   | (a) 2004              | (b) 2005            | (c) 2006                                 | (d) 2007   | (e) 2008            | (f) Total   |
| 7 Amounts from line 4   | 2,119,772.            | 3,229,337.          | 3,088,563.                               | 5,265,737.   | 4,666,356.          | 18,369,765.   |
| 8 Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties                                | · · · · ·             |                     | 56 452                                   | 75 700   | 21 041              | 1.00 000  |
| and income from similar sources   |                       |                     | 56,153.                                  | 75,789.  | 31,041.             | 162,983.  |
| 9 Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on                            | -                     |                     | = = 1                                    | -  |                     |   |
| 10 Other income. Do not include gain  |                       |                     |  |  |                     | v   |
| or loss from the sale of capital  | 1.00                  |                     | 1000                                     |  |                     |   |
| assets (Explain in Part IV.)  | 4,149.                | 7,397.              | 15,743.                                  |  |                     | 27,289.   |
| 11 Total support. Add lines 7 through 10  |                       |                     |  | La concessione de la concessio |                     | 18,560,037  |
| 12 Gross receipts from related activities,  | etc. (see instruction | ns)                 |  |  | 12                  |   |
| 13 First five years. If the Form 990 is for organization, check this box and stop   | here                  |                     |  |  |                     |   |
| Section C. Computation of Public  | c Support Per         | centage             |  |  |                     | 12 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C  |
| 14 Public support percentage for 2008 (lin  |                       |                     | 1. | Very sector sector sector sealow risk  | 14                  | 77.17 %   |
| 15 Public support percentage from 2007  |                       |                     |  |  | 15                  | 61.96 %   |
| 16a 33 1/3% support test - 2008. If the or  |                       |                     |  | 4 is 33 1/3% or n  | nore, check this be |   |
| stop here. The organization qualifies a b 33 1/3% support test - 2007. If the or  | ganization did not    | check a box on li   | ne 13 or 16a, and I                      | line 15 is 33 1/3%   |                     |   |
| and stop here. The organization qualif  |                       |                     |  |  |                     | ······· <b>P</b>  |
| 17a 10% -facts-and-circumstances test   |                       |                     |  |  |                     |   |
| and if the organization meets the "fact<br>meets the "facts-and-circumstances" t  |                       |                     | THE D STATE OF A PROPERTY OF A           |  |                     | the second second second second second second second second second second second second second second second se |
| b 10% -facts-and-circumstances test<br>more, and if the organization meets the  | - 2007. If the orga   | nization did not cl | neck a box on line                       | 13, 16a, 16b, or   | 7a, and line 15 is  | 10% or  |
| organization meets the "facts-and-circl   |                       |                     |  |  |                     |   |
| 18 Private foundation. If the organization  |                       | A                   |  | 17   |                     |   |

Schedule A (Form 990 or 990-EZ) 2008

832022 12-17-08

| Schedule A (Form 990 or 990 EZ) 2008  |   | 5 1 1                | 0 II F00/              | 1/01                 |   | Page 3                  |
|---|---|----------------------|------------------------|----------------------|---|-------------------------|
| Part III   Support Schedule for (   | Irganizations   | Described in         | Section 509(a          | )(2) (Complete only  | if you checked the bo   | x on line 9 of Part I.) |
| Section A. Public Support   |   |                      |                        |                      |   |                         |
| Calendar year (or fiscal year beginning in)   | (a) 2004  | (b) 2005             | (c) 2006               | (d) 2007             | (e) 2008  | (f) Total               |
| 1 Gifts, grants, contributions, and   |   | 5 m m                |                        |                      |   |                         |
| membership fees received. (Do not   |   |                      |                        |                      |   |                         |
| include any "unusual grants.")  |   |                      |                        |                      |   |                         |
| 2 Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose  |   |                      |                        |                      |   |                         |
| 3 Gross receipts from activities that   | 10 ·····  |                      |                        |                      | 1   |                         |
| are not an unrelated trade or bus-  |   |                      |                        |                      |   |                         |
| iness under section 513   |   |                      |                        |                      |   |                         |
| 4 Tax revenues levied for the organ-  | 11  |                      |                        | -                    | ·   |                         |
| ization's benefit and either paid to  |   | 1                    |                        | 1.00                 | 1 A   |                         |
| or expended on its behalf   |   |                      |                        |                      |   |                         |
| 5 The value of services or facilities<br>furnished by a governmental unit to<br>the organization without charge   |   | _                    |                        |                      |   |                         |
| 6 Total. Add lines 1 - 5  | 1   |                      | 2                      | 1                    |   |                         |
| 7a Amounts included on lines 1, 2, and  |   |                      |                        |                      |   |                         |
| 3 received from disqualified persons  |   |                      |                        | 1.0                  |   |                         |
| b Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of 1% of the total of lines 9,<br>10c, 11, and 12 for the year or \$5,000 |   |                      |                        |                      |   |                         |
| c Add lines 7a and 7b   |   |                      |                        |                      |   |                         |
| 8 Public support (Subtract line 7c from line 6.)  |   |                      |                        |                      |   |                         |
| Section B. Total Support  |   |                      |                        |                      |   |                         |
| Calendar year (or fiscal year beginning in)   | (a) 2004  | (b) 2005             | (c) 2006               | (d) 2007             | (e) 2008  | (f) Total               |
| 9 Amounts from line 6   |   |                      | 1                      |                      |   |                         |
| 10a Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources   |   |                      |                        |                      |   |                         |
| b Unrelated business taxable income   |   |                      |                        |                      |   |                         |
| (less section 511 taxes) from businesses  |   |                      |                        |                      |   |                         |
| acquired after June 30, 1975  | a harana 11   | 1.0                  |                        |                      | 5 m   |                         |
| c Add lines 10a and 10b   | 1   |                      |                        |                      |   |                         |
| 11 Net income from unrelated business<br>activities not included in line 10b,<br>whether or not the business is<br>regularly carried on   |   |                      |                        |                      |   |                         |
| 12 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)  |   |                      |                        | 22 2 3 1             |   |                         |
| 13 Total support (Add lines 9, 10c; 11, and 12.)  |   |                      |                        |                      |   |                         |
| 14 First five years. If the Form 990 is fo  | r the organization'   | s first, second, thi | rd, fourth, or fifth t | ax year as a section | on 501(c)(3) organia  | zation,                 |
| check this box and stop here  |   |                      |                        |                      |   |                         |
| Section C. Computation of Pub   |   |                      |                        |                      |   |                         |
| 15 Public support percentage for 2008 (   | line 8, column (f) c  | divided by line 13,  | column (f)             |                      | 15  | %                       |
| 16 Public support percentage from 2007  |   |                      |                        |                      | 16  | %                       |
| Section D. Computation of Inve  |   |                      |                        |                      |   |                         |
| 17 Investment income percentage for 20  |   |                      |                        |                      | 17  | %                       |
| 18 Investment income percentage from  |   |                      |                        |                      | 18  | %                       |
| 19a 33 1/3% support tests - 2008. If the  |   |                      |                        |                      | the second second second second second second second second second second second second second second second se |                         |
| more than 33 1/3%, check this box a   | the second second second second second second second second second second second second second second second se |                      |                        |                      |   | • •                     |
| b 33 1/3% support tests - 2007. If the<br>line 18 is not more than 33 1/3%, ch  | organization did I  | not check a box or   | n line 14 or line 19   | a, and line 16 is m  | ore than 33 1/3%,   | and                     |
| 20 Private foundation. If the organization  |   |                      |                        |                      |   |                         |
| -o i mate ioundation. Il the organizatio  | an did not check a  | 100/ 01/11/0 14, 13  | a, or roo, check i     | and box and see If   | autoriona   |                         |

Schedule A (Form 990 or 990-EZ) 2008

832023 12-17-08

### THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

### Schedule A

### Identification of Excess Contributions Included on Part II, Line 5

04-3706385

2008

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

| Contributor's Name  | Total<br>Contributions | Excess<br>Contributions |
|---|------------------------|-------------------------|
| INTERNATIONAL ASSOCIATION OF FIRE FIGHTERS                | 452,504.               | 81,303                  |
| INTERNATIONAL ASSOCIATION OF MAC                          | 839,000.               | 467,799                 |
| INTERNATIONAL BROTHERHOOD OF ELECTRICAL                   | 575,000.               | 203,799                 |
| ANONYMOUS   | 550,000.               | 178,799.                |
| MOORE FOUNDATION  | 600,000.               | 228,799                 |
| SHEET METAL WORKERS' INTERNATIONAL ASSOCIATION            | 462,752.               | 91,551                  |
| TURNER FOUNDATION   | 2,365,000.             | 1,993,799               |
| UNITED ASSOCIATION  | 465,000.               | 93,799                  |
| UNITED STEELWORKERS                                       | 500,000.               | 128,799                 |
| WILLIAM AND FLORA HEWLETT FOUNDATION                      | 950,000.               | 578,799                 |
|   |                        |                         |
| Total Excess Contributions to Schedule A, Part II, Line 5 |                        | 4,047,246               |

Total Excess Contributions to Schedule A, Part II, Line 5 823171 09-11-08

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| Schedule B<br>(Form 990, 990-EZ,<br>or 990-PF)         |
|--|
| Department of the Treasury<br>Internal Revenue Service |

### Schedule of Contributors

Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

2008

Employer identification number

Name of the organization

| THEODORE  | ROOSEVELT | CONSERVATION |
|-----------|-----------|--------------|
| PARTNERSI | HIP       |              |

04-3706385

| Organization type (cnee | ck one):  |
|-------------------------|---|
| Filers of:              | Section:  |
| Form 990 or 990-EZ      | X 501(c)( 3) (enter number) organization                                  |
|                         | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
|                         | 527 political organization  |
| Form 990-PF             | 501(c)(3) exempt private foundation                                       |

| 1990-PF | 501(c)(3) exempt private foundation                                   |
|---------|---|
|         | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
|         | 501(c)(3) taxable private foundation                                  |

Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

#### General Rule

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

#### **Special Rules**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of crueity to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.)

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions | Schedule B (Form 990, 990-EZ, or 990-PF) (2008) |
|--|---|
| for Form 990. These instructions will be issued separately.                  |   |

823451 12-18-08

Name of organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP Employer identification number

1 of 3 of Part I

04-3706385

Page

Part I Contributors (see instructions)

| (a) | (b)   | (c)                     | (d)  |
|-----|---|-------------------------|--|
| No. | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution   |
| 1   | AFL-CIO<br>815 SIXTEENTH STREET, NW<br>WASHINGTON, DC 20006   | \$100,000.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there is a noncash contribution.                                      |
| (a) | (b)   | (c)                     | (d)  |
| No, | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution   |
| 2   | ANONYMOUS   | \$250,000.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                  |
| (a) | (b)   | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution   |
| 3   | DAVID AND LUCILE PACKARD FOUNDATION 300 SECOND STREET LOS ALTOS, CA 94022                                       | \$100,000.              | Person X<br>Payroli<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                  |
| (a) | (b)   | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution   |
| 4   | INTERNATIONAL ASSOCIATION OF FIRE<br>FIGHTERS<br>1750 NEW YORK AVENUE, NW<br>WASHINGTON, DC 20006               | \$201,252.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                  |
| (a) | (b)   | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution   |
| 5   | INTERNATIONAL ASSOCIATION OF MACHINIST<br>& AEROSPACE<br>9000 MACHINISTS PLACE<br>UPPER MARLBORO, MD 20772-2687 | \$429,000.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)                                  |
| (a) | (b)   | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution   |
| 6   | INTERNATIONAL BROTHERHOOD OF<br>ELECTRICAL WORKERS<br>1125 FIFTEENTH STREET, NW<br>WASHINGTON, DC 20005         | \$                      | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution,)<br>990, 990-EZ, or 990-PF) (2008 |

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2008.04040 THEODORE ROOSEVELT CONSERVA 33955\_\_1

Part I

Name of organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Contributors (see instructions)

2 of 3 of Part I

Page

Employer identification number

04-3706385

| (a) | (b)  | (c)                     | (d)   |
|-----|--|-------------------------|---|
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution  |
| 7   | INTERNATIONAL UNION OF PAINTERS &<br>ALLIED TRADES<br>1750 NEW YORK AVENUE, NW<br>WASHINGTON, DC 20006 | \$176,124.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)     |
| (a) | (b)  | (c)                     | (d)   |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution  |
| 8   | PEW CHARITABLE TRUST<br>1025 F STREET, NW<br>WASHINGTON, DC 20004-1409                                 | \$852,700.              | Person X<br>Payroll D<br>Noncash D<br>(Complete Part II if there<br>is a noncash contribution.) |
| (a) | (b)  | (c)                     | (d)   |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution  |
| 9   | SHEET METAL WORKERS' INTERNATIONAL<br>ASSOCIATION<br>1750 NEW YORK AVENUE, NW<br>WASHINGTON, DC 20006  | \$181,376.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)     |
| (a) | (b)  | (c)                     | (d)   |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution  |
| 10  | THE WILLIAM AND FLORA HEWLETT<br>FOUNDATION<br>2121 SAND HILL ROAD<br>MENLO PARK, CA 94025             | \$400,000.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)     |
| (a) | (b)  | (c)                     | (d)   |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution  |
| 11  | TURNER FOUNDATION<br><u>133 LUCKIE STREET, NW, 2ND FLOOR</u><br><u>ATLANTA, GA 30303</u>               | \$300,000.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution.)     |
| (a) | (b)  | (c)                     | (d)   |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution  |
| 12  | UNITED ASSOCIATION<br>901 MASSACHUSETTES AVENUE  | \$222,500.              | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution)      |

#### 823452 12-18-08

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Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

17

#### Name of organization THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Part I Contributors (see instructions)

Employer identification number

3 of 3 of Part I

04-3706385

Page

| (a) | (b)  | (c)                     | (d)  |
|-----|--|-------------------------|--|
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution   |
| 13  | UNITED STEELWORKERS<br>FIVE GATEWAY CENTER<br>PITTSBURGH, PA 15222 | \$\$                    | Person X<br>Payroll<br>Noncash<br>(Complete Part II if there is a noncash contribution.  |
| (a) | (b)  | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution   |
|     |  | \$                      | Person Payroll Noncash (Complete Part II if there is a noncash contribution              |
| (a) | (b)  | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution   |
|     |  | \$                      | Person<br>Payroll<br>Noncash<br>(Complete Part II if there<br>is a noncash contribution. |
| (a) | (b)  | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution   |
| Ī   |  | -<br>\$                 | Person Payroll Noncash (Complete Part II if there is a noncash contribution              |
| (a) | (b)  | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution   |
|     |  | \$                      | Person Payroll Noncash (Complete Part II if there is a noncash contribution.             |
| (a) | (b)  | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4   | Aggregate contributions | Type of contribution   |
|     |  | \$                      | Person Payroli Noncash (Complete Part II if there is a noncash contribution.             |

2008.04040 THEODORE ROOSEVELT CONSERVA 33955\_1

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| SCHEDULE C  | Political Campaign   | and Lobbyi  | ng Activities   | OMB No. 1545-0047                                   |
|---|--|---|---|---|
| (Form 990 or 990-EZ)  | n 990 or 990-EZ) For Organizations Exempt From Income Tax Under section 501(c) and section 527   |   | 2008  |   |
| Department of the Treasury<br>Internal Revenue Service  | To be completed by<br>Attach to For  | Open to Public<br>Inspection  |   |   |
| <ul> <li>Section 501(c)(3) organi</li> <li>Section 501(c) (other the</li> <li>Section 527 organization</li> <li>If the organization answer</li> <li>Section 501(c)(3) organi</li> <li>Section 501(c)(3) organi</li> </ul> | ed "Yes," to Form 990, Part IV, line 3, or F<br>zations: Complete Parts I-A and B. Do not c<br>an section 501(c)(3)) organizations: Comple<br>ns: Complete Part I-A only.<br>ed "Yes," to Form 990, Part IV, line 4, or F<br>zations that have filed Form 5768 (election<br>zations that have NOT filed Form 5768 (election<br>zations that have NOT filed Form 5768 (election | complete Part I-C.<br>te Parts I-A and C belo<br>Form 990-EZ, Part VI,<br>under section 501(h)):<br>ction under section 50 <sup>-</sup> | w. Do not complete Part I-<br>line 47 (Lobbying Activitie<br>Complete Part II-A. Do not | 3.<br>es), then<br>complete Part II-B.              |
|   | (6) organizations: Complete Part III.  | ky tax), then   |   |   |
|   | HEODORE ROOSEVELT CON  | SERVATION   | Em  | ployer identification number                        |
|   | ARTNERSHIP<br>npleted by all organizations exen  | not under section   | 501(c) and section  | 04-3706385  |
| A CARL CARTER THE ACT OF A CARL AND A CARL  | uctions for Schedule C for details.  | ipt under section   | rooney and section  | SZI Organizationa.                                  |
| 2 Political expenditures  | of the organization's direct and indirect polit  | *****   | •   | \$  |
| 3 Volunteer nours   |  |   |   |   |
| Part I-B To be con  | npleted by all organizations exen  | npt under section   | n 501(c)(3).  |   |
| See the instr   | uctions for Schedule C for details.  |   |   |   |
|   | y excise tax incurred by the organization ur   |   |   | *   |
| 2 Enter the amount of an  | y excise tax incurred by organization mana   | gers under section 495  | 55  | \$  |
|   | rred a section 4955 tax, did it file Form 472  | 0 for this year?  |   | Yes No  |
| 4a Was a correction made  |  |   |   | Yes No  |
| b If "Yes," describe in Pa  |  |   | FOUL  | E011-1/01   |
|   | npleted by all organizations exen  | npt under section   | 1 501(c), except sect   | ion 501(c)(3).                                      |
|   | uctions for Schedule C for details.  |   |   |   |
|   | tly expended by the filing organization for s  |   |   | \$  |
|   | e filing organization's funds contributed to o   |   |   |   |
| exempt function activit   | ies<br>rect exempt function expenditures. Add line   |   |   | \$  |
|   |  |   |   | ¢   |
| 4 Did the filing organizati   | 7b   |   |   |   |
| 5 State the names, addre<br>Enter the amount paid<br>promptly and directly of   | esses and employer identification number (f<br>and indicate if the amount was paid from the<br>lelivered to a separate political organization<br>eeded, provide information in Part IV.  | EIN) of all section 527 p<br>ne filing organization's   | political organizations to wh<br>funds or were political cont                           | nich payments were made.<br>tributions received and |
| (a) Name  | (b) Address  | (c) EIN   | (d) Amount paid from<br>filing organization's<br>funds. If none, enter -0               | contributions received and                          |
|   |  |   |   |   |
|   |  |   |   |   |
|   |  |   |   | 1   |
| 1   |  |   |   |   |
|   |  |   | -   | -   |
|   |  |   |   |   |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule C (Form 990 or 990-EZ) 2008 832041 12-18-08

Schedule C (Form 990 or 990 EZ) 2008 PARTNERSHIP 04-3706385 Page 2 Part II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768

| 3 Check 🕨 🛄 if the filing organizatio  | on belongs to an affilia<br>on checked box A and  | ated group.<br>d "limited control" provi  | sions apply.   |   |  |
|--|---|---|--|---|--|
|  | on Lobbying Expen   | ditures   |  | (a) Filing<br>organization's<br>totals                                  | (b) Affiliated group<br>totals                 |
| 1a Total lobbying expenditures to influe   | 5,548.  |   |  |   |  |
| b Total lobbying expenditures to influe  | 7,179.  |   |  |   |  |
| c Total lobbying expenditures (add line  |   |   |  | 12,727.   |  |
| d Other exempt purpose expenditures  |   |   |  | 5,313,923.  |  |
| e Total exempt purpose expenditures  | (add lines 1c and 1d)   |   |  | 5,326,650.  |  |
| f Lobbying nontaxable amount. Enter  |   |   |  | 416,333.  | -  |
| If the amount on line 1e, column (a) or (<br>Not over \$500,000  | STATISTICS AND AND AND AND AND AND AND AND AND AND  | ying nontaxable amount on line 1e.  | int is:  | C. S. S. S. S.  |  |
| Over \$500,000 but not over \$1,000,0  | 000 \$100,000   | plus 15% of the exces   | ss over \$500,000.   |   |  |
| Over \$1,000,000 but not over \$1,500  | 0,000 \$175,000   | plus 10% of the exces   | ss over \$1,000,000.   |   |  |
| Over \$1,500,000 but not over \$17,00  | 00,000 \$225,000  | ) plus 5% of the excess   | s over \$1,500,000.  |   |  |
| Over \$17,000,000  | \$1,000,0   | 00.   |  |   |  |
|  | 0501 11- 10   |   |  | 104 000   |  |
| g Grassroots nontaxable amount (ente   |   |   |  | 104,083.  |  |
| h Subtract line 1g from line 1a. Enter -(  | 0.  |   |  |   |  |
| i Subtract line 1f from line 1c. Enter -0<br>j If there is an amount other than zero   | on either line 1h or li   | ne 1i, did the organizati   |  | 0.  |  |
| j If there is an amount other than zero<br>reporting section 4911 tax for this ye<br>(Some organizat   | on either line 1h or li<br>ear?<br>4-Year Aver<br>tions that made a se  | ne 1i, did the organizati<br>aging Period Under So<br>ction 501(h) election o   | ection 501(h)<br>do not have to comp   | [<br>lete all of the five   | Yes No   |
| j If there is an amount other than zero<br>reporting section 4911 tax for this ye<br>(Some organizat   | on either line 1h or li<br>ear?<br>4-Year Aver<br>tions that made a se<br>below. See the inst                                   | ne 1i, did the organizati<br>aging Period Under So  | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst  | [<br>lete all of the five   | Yes No   |
| j If there is an amount other than zero<br>reporting section 4911 tax for this ye<br>(Some organizat   | on either line 1h or li<br>ear?<br>4-Year Aver<br>tions that made a se<br>below. See the inst                                   | ne 1i, did the organizati<br>aging Period Under So<br>ction 501(h) election c<br>ructions for lines 2a tl   | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst  | [<br>lete all of the five   | Yes No   |
| j If there is an amount other than zero<br>reporting section 4911 tax for this ye<br>(Some organizal<br>columns<br>Calendar year   | on either line 1h or li<br>ear?<br>4-Year Aver<br>tions that made a se<br>below. See the inst<br>Lobbying Expen                 | ne 1i, did the organizati<br>aging Period Under So<br>ction 501(h) election c<br>ructions for lines 2a th<br>ditures During 4-Year                                | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst<br>Averaging Period                                    | lete all of the five<br>ructions.)<br>(d) 2008                          | (e) Total                                      |
| j If there is an amount other than zero<br>reporting section 4911 tax for this ye<br>(Some organizat<br>columns<br>Calendar year<br>(or fiscal year beginning in)  | 4-Year Aver<br>4-Year Aver<br>tions that made a se<br>below. See the inst<br>Lobbying Expend<br>(a) 2005                        | aging Period Under So<br>ction 501(h) election of<br>ructions for lines 2a t<br>ditures During 4-Year<br>(b) 2006   | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst<br>Averaging Period<br>(c) 2007                        | lete all of the five<br>ructions.)<br>(d) 2008                          | (e) Total<br>1,365,893                         |
| j If there is an amount other than zero<br>reporting section 4911 tax for this ye<br>(Some organizat<br>columns<br>Calendar year<br>(or fiscal year beginning in)<br>2a Lobbying non-taxable amount<br>b Lobbying ceiling amount   | 4-Year Aver<br>4-Year Aver<br>tions that made a se<br>below. See the inst<br>Lobbying Expend<br>(a) 2005                        | aging Period Under So<br>ction 501(h) election of<br>ructions for lines 2a t<br>ditures During 4-Year<br>(b) 2006   | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst<br>Averaging Period<br>(c) 2007                        | lete all of the five<br>ructions.)<br>(d) 2008                          | (e) Total<br>1,365,893<br>2,048,840            |
| j If there is an amount other than zero<br>reporting section 4911 tax for this yes<br>(Some organizat<br>columns)<br>Calendar year<br>(or fiscal year beginning in)<br>2a Lobbying non-taxable amount<br>b Lobbying ceiling amount<br>(150% of line 2a, column(e))<br>c Total lobbying expenditures<br>d Grassroots non-taxable amount | 4-Year Aver<br>4-Year Aver<br>tions that made a se<br>below. See the inst<br>Lobbying Expen-<br>(a) 2005<br>284,443.            | ne 1i, did the organizati<br>aging Period Under Si<br>ction 501(h) election c<br>ructions for lines 2a t<br>ditures During 4-Year<br>(b) 2006<br>306,688.         | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst<br>Averaging Period<br>(c) 2007<br>358,429.            | lete all of the five<br>ructions.)<br>(d) 2008<br>416,333.              | (e) Total<br>1,365,893<br>2,048,840<br>139,088 |
| j If there is an amount other than zero<br>reporting section 4911 tax for this yes<br>(Some organizat<br>columns)<br>Calendar year<br>(or fiscal year beginning in)<br>2a Lobbying non-taxable amount<br>b Lobbying ceiling amount<br>(150% of line 2a, column(e))<br>c Total lobbying expenditures                                    | 4-Year Aver<br>4-Year Aver<br>tions that made a se<br>below. See the inst<br>Lobbying Expend<br>(a) 2005<br>284,443.<br>83,589. | ne 1i, did the organizati<br>aging Period Under Section 501(h) election o<br>ructions for lines 2a th<br>ditures During 4-Year<br>(b) 2006<br>306,688.<br>25,000. | ection 501(h)<br>do not have to comp<br>hrough 2f of the inst<br>Averaging Period<br>(c) 2007<br>358,429.<br>17,772. | lete all of the five<br>ructions.)<br>(d) 2008<br>416, 333.<br>12, 727. | (e) Total<br>1,365,893<br>2,048,840            |

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| 04- | -37 | 063 | 85 | Page | 3 |
|-----|-----|-----|----|------|---|
|-----|-----|-----|----|------|---|

| Schedule C (Form 990 or 990-EZ) 2008 | PARTNERSHIP  | 04-3706385 F                  |
|--------------------------------------|--|-------------------------------|
| Part II-B To be completed by         | organizations exempt under section 501(c)(3)                 | that have NOT filed Form 5768 |
| (election under sec                  | tion 501(h)). See the instructions for Schedule C for detail | 5.                            |

|   |  | (8                           | 1)  | (E               | )        |
|---|--|------------------------------|---|------------------|----------|
|   |  | Yes                          | No  | Amo              | ount     |
| 1   | During the year, did the filing organization attempt to influence foreign, national, state or  | 1                            |   | -                |          |
|   | local legislation, including any attempt to influence public opinion on a legislative matter   |                              |   |                  |          |
|   | or referendum, through the use of:   |                              |   |                  |          |
| а   | Volunteers?  | 1                            |   |                  |          |
|   | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |                              |   |                  |          |
| d   | Mailings to members, legislators, or the public?   | A. 100 T.C                   |   | 1                |          |
| e   | Publications, or published or broadcast statements?  | 1                            |   |                  |          |
|   | Grants to other organizations for lobbying purposes?   |                              |   |                  |          |
| g   | Direct contact with legislators, their staffs, government officials, or a legislative body?  | 11                           |   |                  |          |
| h   | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?  | 1. ten 1.                    |   |                  |          |
| 1   | Other activities? If "Yes," describe in Part IV  | 1                            |   |                  |          |
|   | Total lines 1c through 1i  |                              | -   | ÷                |          |
| 2a  | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  | I come a la                  |   |                  |          |
| b   | If "Yes," enter the amount of any tax incurred under section 4912  |                              |   |                  |          |
|   | If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |                              |   |                  |          |
| 1.00  | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |                              |   | 1.000            |          |
| Par   | t III-A To be completed by all organizations exempt under section 501(c)(4),   | section                      | 501(c)(5)   | , or sect        | ion      |
| Pat   | t III-A To be completed by all organizations exempt under section 501(c)(4),<br>501(c)(6). See the instructions for Schedule C for details.  |                              |   | , or sect<br>Yes | ion<br>N |
| Par   | t III-A To be completed by all organizations exempt under section 501(c)(4),<br>501(c)(6). See the instructions for Schedule C for details.<br>Were substantially all (90% or more) dues received nondeductible by members?  |                              |   |                  |          |
| <sup>2</sup> ar                                       | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?  |                              | 1 2   |                  |          |
| 1<br>2<br>3   | To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?   |                              | 1 2 3   | Yes              | N        |
| 1<br>2<br>3   | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?  | section                      | 1<br>2<br>3<br>501(c)(5)  | Yes              | N        |
| 1<br>2<br>3   | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?         t III-B         To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR   | section<br>if Part II        | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques                             | Yes              | N        |
| 1<br>2<br>3<br>2<br>1                                 | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?         t III-B       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.  | section<br>if Part II        | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques                             | Yes              | N        |
| 1<br>2<br>3<br>2<br>ar                                | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?         t III-B       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.         Dues, assessments and similar amounts from members         Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of politie expenses for which the section 527(f) tax was paid).   | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques                             | Yes              | N        |
| 1<br>2<br>3<br>2<br>ar                                | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?         t III-B       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.         Dues, assessments and similar amounts from members         Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of politie expenses for which the section 527(f) tax was paid).         Current year  | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a                  | Yes              | N        |
| 1<br>2<br>3<br>2<br>1<br>2<br>a<br>b                  | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?         t III-B       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.         Dues, assessments and similar amounts from members         Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of politie expenses for which the section 527(f) tax was paid).         Current year  | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a<br>2b            | Yes              | N        |
| 1<br>2<br>3<br>2<br>al<br>1<br>2<br>a<br>b<br>c       | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?  | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a<br>2b<br>2c      | Yes              | N        |
| 1<br>2<br>3<br>2<br>al<br>1<br>2<br>a<br>b<br>c       | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?  | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a<br>2b<br>2c      | Yes              | N        |
| 1 2 3 0 al<br>1 2 a b c 3                             | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?  | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a<br>2b<br>2c      | Yes              | N        |
| 1 2 3 Par<br>1 2 a b c 3 4                            | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?         Did the organization make only in-house lobbying expenditures of \$2,000 or less?         Did the organization agree to carryover lobbying and political expenditures from the prior year?         t III-B       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.         Dues, assessments and similar amounts from members         Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).         Current year         Carryover from last year         Total         Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues         If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and periodes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and periodes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and periodes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and periodes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and periodes the organization agree to carryover to the reasonable e | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a<br>2b<br>2c      | Yes              | N        |
| 1<br>2<br>3<br>Par<br>1<br>2<br>a<br>b<br>c<br>3<br>4 | t III-A       To be completed by all organizations exempt under section 501(c)(4), 501(c)(6). See the instructions for Schedule C for details.         Were substantially all (90% or more) dues received nondeductible by members?  | section<br>if Part II<br>cal | 1<br>2<br>3<br>501(c)(5)<br>I-A, ques<br>1<br>2a<br>2b<br>2c<br>3 | Yes              | N        |

Schedule C (Form 990 or 990-EZ) 2008

832043 12-18-08

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| 62 J   | hedule D  | Supplemen   | tal Financial Statements  | 5   | OMB No. 1545-0047            |  |  |  |  |
|--------|---|---|---|---|------------------------------|--|--|--|--|
| Depart | ment of the Treasury<br>Revenue Service   |   | 90. To be completed by organizations that<br>form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 1   |   | Open to Public<br>Inspection |  |  |  |  |
| -      | e of the organization   | MUROPORT PAGATOR  |   | Employer identification number 04-3706385   |                              |  |  |  |  |
| Pa     |   |   | ised Funds or Other Similar Funds   | s or Accou  | ints. Complete if the        |  |  |  |  |
| _      | organization a  | answered "Yes" to Form 990, Part IV,  | line 6. (a) Donor advised funds   | (h) 5   | de and allow his such a      |  |  |  |  |
|        | Total sumbar at sold  |   |   | (D) Fun   | ds and other accounts        |  |  |  |  |
| 1 2    |   | of year<br>ons to (during year)   |   |   |                              |  |  |  |  |
| 3      |   | m (during year)   |   |   |                              |  |  |  |  |
| 4      |   | nd of year  |   |   |                              |  |  |  |  |
| 5      |   |   | in writing that the assets held in donor advis  | sed funds   |                              |  |  |  |  |
| 6      | Did the organization for charitable purpos  | inform all grantees, donors, and done   | n's exclusive legal control?<br>or advisors in writing that grant funds may be<br>or or donor advisor or other impermissible pr   | e used only   | _                            |  |  |  |  |
| Pa     | t II Conservat  | ion Easements. Complete if the  | organization answered "Yes" to Form 990, I  | Part IV, line 7.  |                              |  |  |  |  |
| 2      | Protection of n Preservation o  | f open space  | or pleasure) Preservation of an his   | ied historic st   | ructure                      |  |  |  |  |
|        |   |   |   | 48.2  | Held at the End of the Year  |  |  |  |  |
| а      | Total number of cons  | servation easements   |   | 2a  |                              |  |  |  |  |
| b      |   |   |   |   |                              |  |  |  |  |
| C      |   |   | structure included in (a)   |   |                              |  |  |  |  |
| d<br>3 | Number of conservative year   | tion easements modified, transferred  | ed after 8/17/06<br>, released, extinguished, or terminated by th   |   | n during the taxable         |  |  |  |  |
| 4      |   | nere property subject to conservation   |   |   |                              |  |  |  |  |
| 5      | enforcement of the c  | conservation easements it holds?  | periodic monitoring, inspection, violations, a  |   | Yes No                       |  |  |  |  |
| 6      |   |   | g, and enforcing easements during the year $ $  |   |                              |  |  |  |  |
| 8      | Does each conserva  | tion easement reported on line 2(d) a   | bove satisfy the requirements of section 170  | 0(h)(4)(B)(i)   | Yes No                       |  |  |  |  |
| 9      | In Part XIV, describe   | how the organization reports conser<br>, the text of the footnote to the organ  | vation easements in its revenue and expens<br>nization's financial statements that describes  | e statement,  | and balance sheet, and       |  |  |  |  |
| Pa     | and the second diversion of the second second second second second second second second second second second se |   | s of Art, Historical Treasures, or C  | ther Simi   | ar Assets                    |  |  |  |  |
|        |   | ne organization answered "Yes" to Fo  | 지수는 것은 것은 것은 것은 것을 가지 않는 것을 하는 것을 하는 것을 하는 것을 가지 않는 것을 하는 것을 수 있다. 것을 하는 것을 하는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있다. 것을 수 있는 것을 수 있다. 것을 것을 것 같이 같이 같이 같이 같이 같이 같이 않는 것을 수 있는 것을 것을 수 있는 것을 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것을 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 않는 것 않는 것 않는 것 않는 것 않는 것 않는 것 않는 |   |                              |  |  |  |  |
| 1a     | treasures, or other si  |   | , not to report in its revenue statement and t<br>n, education, or research in furtherance of pu<br>se items.   |   |                              |  |  |  |  |
| b      | or other similar asset<br>these items:  | ts held for public exhibition, educatio   | , to report in its revenue statement and balar<br>n, or research in furtherance of public servic  | e, provide the  |                              |  |  |  |  |
|        |   |   |   |   | \$                           |  |  |  |  |
|        |   |   |   | Contraction of the second second second second second second second second second second second second second s | \$                           |  |  |  |  |
| 2      |   | ceived or held works of art, historical<br>ts required to be reported under SFA | I treasures, or other similar assets for financi.<br>S 116 relating to these items:   | ai gain, provid   | 16                           |  |  |  |  |
|        | and tenering unduri   |   | is the rolating to those items.   |   |                              |  |  |  |  |
| а      |   |   |   |   | \$                           |  |  |  |  |
| a<br>b | Revenues included i   | n Form 990, Part VIII, line 1   |   |   | -                            |  |  |  |  |

| В | З | 2051   |
|---|---|--------|
|   |   | -23-08 |
| N | G | -23-00 |

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| Sche       | dule D (Form 990) 2008  | PARTNER:   | SHIP                  |   |   |                               | 04-3               | 706385          | Page 2    |
|------------|---|--|-----------------------|---|---|-------------------------------|--------------------|-----------------|-----------|
| Par        | t III Organization:   | s Maintaining C                                    | ollections of A       | rt, Historical  | Treasures, o  | r Othe                        | r Similar Ass      | sets (continu   | ied)      |
|            | Using the organization's  |  |                       |   |   |                               |                    |                 |           |
|            | that apply):  |  |                       | <b></b>   |   |                               |                    |                 |           |
| а          | Public exhibition   |  | c                     |   | exchange progra   |                               |                    |                 |           |
| b          | Scholarly research  |  | e                     | Other   |   |                               |                    |                 |           |
| C          | Preservation for fu   | The local contract the second second second second |                       |   |   |                               |                    |                 |           |
| 4          | Provide a description of  |  |                       | 사망 영어에는 여행되었다. 지난 사망 가지 않는 것이 같이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 |   |                               |                    | art XIV.        |           |
| 5          | During the year, did the o  |  |                       |   |   |                               |                    | _               | -         |
| Dec        | to be sold to raise funds   |  |                       |   |   |                               |                    | Yes             | No No     |
| Par        | rt IV Trust, Escrov<br>reported an amou   | int on Form 990, Par                               |                       | . Complete if org   | anization answe   | red "Yes                      | " to Form 990, P   | art IV, line 9, | or        |
| 1a         | Is the organization an ag   |  |                       |   |   |                               |                    |                 |           |
|            | on Form 990, Part X?  |  |                       |   |   |                               |                    | Yes             | No        |
| b          | If "Yes," explain the array   | ngement in Part XIV                                | and complete the fo   | llowing table:  |   |                               |                    | _               |           |
|            |   |  |                       |   |   |                               | A                  | Amount          |           |
| c          | Beginning balance   |  |                       |   |   |                               | 1c                 |                 |           |
| d          | Additions during the yea  |  |                       |   |   |                               |                    |                 |           |
| е          | Distributions during the y  |  |                       |   |   |                               |                    |                 |           |
| f          | Ending balance  |  |                       |   |   |                               | 1f                 |                 |           |
| 2a         | Did the organization inclu  | ude an amount on Fo                                | orm 990, Part X, line | 217   | ********  |                               |                    | Yes             | No No     |
| _          | If "Yes," explain the arra  |  |                       |   |   |                               |                    |                 |           |
| Par        | rt V Endowment I  | Funds. Complete if                                 |                       |   | the second second second second second second second second second second second second second second second se |                               |                    |                 |           |
|            |   |  | (a) Current year      | (b) Prior year  | (c) Two years   | s back (                      | d) Three years bad | k (e) Four ye   | ears back |
| <b>1</b> a | Beginning of year balance   |  |                       |   |   |                               |                    |                 |           |
| b          | Contributions   |  |                       |   | 11.   |                               |                    | 1               |           |
| С          | Investment earnings or lo   |  |                       |   |   |                               |                    |                 |           |
| d          | Grants or scholarships  |  |                       | 1.1.1.1.1.1.1.1   |   |                               |                    | -               | 0.000     |
| е          | Other expenditures for fa<br>and programs   | 10 Mar 10 Mar 10                                   |                       |   |   |                               |                    |                 |           |
| f          |   |  |                       |   | -   |                               |                    | -               |           |
|            | Administrative expenses   |  |                       |   |   | -                             |                    | +               |           |
| g          | End of year balance<br>Provide the estimated pe   |  | wanil Balanco hald.   |   |   |                               |                    | -               |           |
| 2          | Board designated or qua   |  |                       | 15.   |   |                               |                    |                 |           |
| a<br>b     | Permanent endowment   |  | %                     | - 70  |   |                               |                    |                 |           |
| c          | Term endowment  |  | 20                    |   |   |                               |                    |                 |           |
|            | Are there endowment fu  |  | 2                     | ation that are hal  | d and administa   | rad for th                    |                    |                 |           |
| Ju         | by:   | nua not in the posse                               | asion of the organiz  | ation that are net  | d and administe   | red for a                     | le organization    | L.              | es No     |
|            | and the second se | 200  |                       |   |   |                               |                    |                 | 65 140    |
|            | (i) unrelated organization  |  | *********             |   |   |                               |                    | 3a(ii)          |           |
| b          | (ii) related organizations<br>If "Yes" to 3a(ii), are the   | related organizations                              | listed as required (  | on Schodula P2  |   | • • • • • • • • • • • • • • • |                    | 3b              |           |
| 4          | Describe in Part XIV the  |  |                       |   | ***********************   | i mingenan                    |                    |                 |           |
| -          |   | - Land, Building                                   |                       |   | 90. Part X. line 1  | 0                             |                    |                 |           |
|            | Description of in   |  | (a) Cost or c         |   | ost or other  |                               | epreciation        | (d) Book        | value     |
| _          | Decemption of th  | Nootinone -  | basis (investi        |   | sis (other)   | (0) 0.                        | oproblation        | (d) Book        | value     |
|            |   |  |                       |   |   |                               |                    |                 |           |
| b          | Buildings   |  |                       |   |   |                               |                    |                 |           |
| C          | Leasehold improvement   |  |                       |   |   |                               |                    |                 |           |
| d          | Equipment   |  |                       |   | 99,303.   |                               | 45,124.            | 54              | ,179.     |
|            |   |  |                       |   |   |                               |                    |                 |           |
| Tota       | I. Add lines 1a-1e. (Colum  | n (d) should equal Fo                              | orm 990, Part X, colu | imn (B), line 10(c,   | ).)   | antestas                      |                    | 54              | ,179.     |

Schedule D (Form 990) 2008

832052 12-23-08

| THEODORE  | ROOSEVELT | CONSERVATION |
|-----------|-----------|--------------|
| PARTNERSH | IIP       |              |

04-3706385 Page 3

|  | See Form 990, Part X, line 12.                                      |  |
|--|---|--|
| (a) Description of security or category<br>(including name of security)  | (b) Book value  | (c) Method of valuation:<br>Cost or end-of-year market value |
| Financial derivatives and other financial products   |   |  |
| Closely-held equity interests  |   |  |
| Dther  |   |  |
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|  |   |  |
|  | 11 A A A A A A A A A A A A A A A A A A                              |  |
| Total. (Col (b) should equal Form 990, Part X, col (B) line 12.)   |   |  |
| Part VIII Investments - Program Related  | . See Form 990, Part X, line 13.                                    | A Constant Constant Constant                                 |
| (a) Description of investment type   | (b) Book value  | (c) Method of valuation:                                     |
| (a) Description of investment type   | (b) Book value  | Cost or end-of-year market value                             |
|  |   |  |
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|  |   |  |
|  |   |  |
|  |   |  |
|  | No  |  |
|  |   |  |
|  |   |  |
| Total. (Col (b) should equal Form 990. Part X. col (B) line 13.)   | •   |  |
|  |   |  |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  |   | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.  | (b) Book value   |
| Part IX Other Assets. See Form 990, Part X,  | line 15.<br>(a) Description   |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (b)  | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (the part X)         Other Liabilities. See Form 990, Part X   | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X)         Other Liabilities. See Form 990, Part X       Other Liabilities. See Form 990, Part X, col (the part X)                   | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Total. (Column (b) should equal Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Total. (Column (b) should equal Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Total. (Column (b) should equal Form 990, Part X, col (le Part X)       Other Liabilities. See Form 990, Part X, col (le Part X)         Other Liabilities. See Form 990, Part X, col (le Part X)       Other Liabilities. See Form 990, Part X, col (le Part X)     | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Total. (Column (b) should equal Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (the Part X)       Other Liabilities. See Form 990, Part X, col (the Part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X)         Other Liabilities. See Form 990, Part X       Other Liabilities. See Form 990, Part X, col (the part X)                   | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (the Part X)       Other Liabilities. See Form 990, Part X, col (the Part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Total. (Column (b) should equal Form 990, Part X, col (t<br>Part X Other Liabilities. See Form 990, Part   | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Total. (Column (b) should equal Form 990, Part X, col (the Part X)       Other Liabilities. See Form 990, Part X, col (the Part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Total. (Column (b) should equal Form 990, Part X, col (the Part X)       Other Liabilities. See Form 990, Part X, col (the Part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)                         |  |
| Part IX       Other Assets. See Form 990, Part X, I         Fotal. (Column (b) should equal Form 990, Part X, col (the Part X)       Other Liabilities. See Form 990, Part X, col (the Part X)         Other Liabilities. See Form 990, Part X, col (the part X)       Other Liabilities. See Form 990, Part X, col (the part X) | line 15.<br>(a) Description<br>B) line 15.)<br>t X, line 25.<br>(b) |  |

Schedule D (Form 990) 2008

Schedule D (Form 990) 2008

| Pa | t XI   Reconciliation of Change in Net Assets from Form 990 to                    | Financia   | al Statements | 100     |            |
|----|---|------------|---------------|---------|------------|
| 1  | Total revenue (Form 990, Part VIII, column (A), line 12)                          |            |               |         | 4,697,397. |
| 2  | Total expenses (Form 990, Part IX, column (A), line 25)                           |            |               |         | 5,326,650. |
| 3  | Excess or (deficit) for the year. Subtract line 2 from line 1                     |            |               |         | -629,253.  |
| 4  | Net unrealized gains (losses) on investments                                      |            | 4             |         |            |
| 5  | Donated services and use of facilities  |            | 5             |         |            |
| 5  | Investment expenses   |            |               | _       |            |
| 7  | Prior period adjustments  |            |               |         | -50,000.   |
| 3  | Other (Describe in Part XIV)  |            |               |         |            |
| 9  | Total adjustments (net). Add lines 4-8  |            | 9             |         | -50,000.   |
| 0  | Excess or (deficit) for the year per financial statements. Combine lines 3 and 9  | namónan-   | 10            |         | -679,253.  |
| a  | t XII Reconciliation of Revenue per Audited Financial Stateme                     |            |               |         |            |
| 1  | Total revenue, gains, and other support per audited financial statements          |            |               | 1       | 4,853,334. |
| 2  | Amounts included on line 1 but not on Form 990, Part VIII, line 12:               | deres a    |               |         |            |
| а  | Net unrealized gains on investments   |            | and the state |         |            |
| b  | Donated services and use of facilities  | 2b         | 155,937       |         |            |
| С  | Recoveries of prior year grants   | 2c         |               |         |            |
| d  | Other (Describe in Part XIV)  | 2d         |               |         |            |
| e  | Add lines 2a through 2d   |            |               | 2e      | 155,937    |
| 3  | Subtract line 2e from line 1  |            |               | 3       | 4,697,397  |
| 4  | Amounts included on Form 990, Part VIII, line 12, but not on line 1:              |            |               |         |            |
| а  | Investment expenses not included on Form 990, Part VIII, line 7b                  | 4a         |               |         |            |
| b  | Other (Describe in Part XIV)  | 4b         |               |         |            |
| c  | Add lines 4a and 4b   |            |               | 4c      | 0          |
| 5  | Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.) | REFERENCES |               | 5       | 4,697,397  |
| Pa | rt XIII Reconciliation of Expenses per Audited Financial Statem                   | ents Wit   | h Expenses pe | er Retu | rn         |
| 1  | Total expenses and losses per audited financial statements                        |            |               | 1       | 5,482,587  |
| 2  | Amounts included on line 1 but not on Form 990, Part IX, line 25:                 | 4.0.0      | 123.663       |         |            |
| a  | Donated services and use of facilities  | 2a         | 155,937       | -       |            |
| b  | Prior year adjustments  | 2b         | a             |         |            |
| C  | Losses reported on Form 990, Part IX, line 25                                     | 2c         |               |         |            |
| d  | Other (Describe in Part XIV)  | 2d         |               |         |            |
| e  | Add lines 2a through 2d   |            |               | 2e      | 155,937    |
| 3  | Subtract line 2e from line 1  |            |               | 3       | 5,326,650  |
| 4  | Amounts included on Form 990, Part IX, line 25, but not on line 1:                |            |               | 1.0.00  |            |
| a  | Investment expenses not included on Form 990, Part VIII, line 7b                  | 4a         |               |         |            |
| b  | Other (Describe in Part XIV)  | 4b         |               |         |            |
| ~  | Add lines 4a and 4b   |            |               | 4c      | 0          |
|    |   |            |               |         | 5,326,650  |

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

Schedule D (Form 990) 2008

832054 12-23-08

2008.04040 THEODORE ROOSEVELT CONSERVA 33955\_\_1

| SCHEDULE J   | o on o on our on the on on  |   |                       |                              |      |       |  |  |
|--|---|---|-----------------------|------------------------------|------|-------|--|--|
| (Form 990)   |   | Directors, Trustees, Key Employees, and Highest   |                       | 20                           | 08   | 3     |  |  |
| Department of the Treasury<br>Internal Revenue Service | Attach to Form<br>answere   | Compensated Employees<br>990. To be completed by organizations that<br>d "Yes" to Form 990, Part IV, line 23. | 12                    | Open to Public<br>Inspection |      |       |  |  |
| Name of the organizatio                                | PARTNERSHIP   | VELT CONSERVATION   | Employer ide<br>04-37 |                              |      | mber  |  |  |
| Part I Questions                                       | Regarding Compensation  | 1.1   |                       |                              |      |       |  |  |
|  |   |   |                       | -                            | Yes  | No    |  |  |
| 1a Check the appropria                                 | te box(es) if the organization provid   | ed any of the following to or for a person listed in Forr   | n 990,                |                              | 100  | 0.000 |  |  |
|  |   | any relevant information regarding these items.   |                       |                              |      |       |  |  |
| First-class or ch                                      |   | Housing allowance or residence for pers   |                       |                              | 8 8  |       |  |  |
| Travel for comp  |   | Payments for business use of personal   |                       |                              |      |       |  |  |
|  | ation and gross-up payments   | Health or social club dues or initiation fe   |                       |                              |      |       |  |  |
| Discretionary sp                                       | pending account   | Personal services (e.g., maid, chauffeur,   | , chef)               |                              |      |       |  |  |
| b If line 1a is checked                                | did the organization follow a writte  | n policy regarding payment or reimbursement or provi  | sion                  |                              |      |       |  |  |
|  | s described above? If "No," comple  |   |                       | 1b                           | -    | 1     |  |  |
|  |   | bursing or allowing expenses incurred by all officers, o  |                       | 10                           |      | -     |  |  |
|  |   | items checked in line 1a?   |                       | 2                            |      |       |  |  |
|  | erendente eneoren, regarang tre   |   | ******                | -                            |      | 1     |  |  |
| 3 Indicate which, if any                               | v, of the following the organization u  | uses to establish the compensation of the organization  | n's                   |                              |      |       |  |  |
|  | tor, Check all that apply.  |   |                       |                              |      |       |  |  |
| Compensation   |   | Written employment contract   |                       |                              | 6.1  |       |  |  |
|  | ompensation consultant  | X Compensation survey or study  |                       |                              | C    |       |  |  |
|  | her organizations   | X Approval by the board or compensation   | committee             |                              |      |       |  |  |
|  |   |   |                       |                              |      |       |  |  |
| 4 During the year, did                                 | any person listed in Form 990, Part   | VII, Section A, line 1a:  |                       |                              |      |       |  |  |
| a Receive a severance                                  | e payment or change of control pay  | ment?   |                       | 4a                           | 1    | X     |  |  |
|  |   | nonqualified retirement plan?   |                       |                              |      | X     |  |  |
| c Participate in, or rec                               | eive payment from, an equity-basec  | compensation arrangement?   |                       | 4c                           |      | X     |  |  |
| If "Yes" to any of line                                | es 4a-c, list the persons and provide   | the applicable amounts for each item in Part III.   |                       |                              |      |       |  |  |
| Only 501(c)(3) and 3                                   | 501(c)(4) organizations must com  | nlete lines 5-8   |                       |                              |      |       |  |  |
|  | 그는 것이 같은 것이 같은 것이 없는 것이 같이 같이 같이 없다. 것이 같이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 많이 | 1a, did the organization pay or accrue any compensal  | tion                  |                              |      |       |  |  |
| contingent on the re                                   |   | ra, dia the organization pay or aborat any compensal  |                       |                              |      |       |  |  |
|  |   |   |                       | 5a                           |      | X     |  |  |
| b Any related organiza                                 | ation?  |   |                       | 55                           | 1.21 | X     |  |  |
| If "Yes," to line 5a or                                | r 5b, describe in Part III.   | ***************************************   |                       |                              |      |       |  |  |
|  |   | 1a, did the organization pay or accrue any compensat  | tion                  |                              |      |       |  |  |
| contingent on the ne                                   |   |   |                       | 2                            |      |       |  |  |
|  |   |   |                       | 6a                           |      | X     |  |  |
|  |   |   |                       |                              |      | X     |  |  |
|  | 6b, describe in Part III.   |   |                       |                              |      |       |  |  |
| 7 For persons listed in                                | Form 990, Part VII, Section A, line   | 1a, did the organization provide any non-fixed paymer   | nts                   | 1.01                         | 1.1  |       |  |  |
| not described in line                                  | es 5 and 6? If "Yes," describe in Par   | t 🛛   |                       | 7                            |      | X     |  |  |
|  |   | or accrued pursuant to a contract that was subject to   |                       |                              | ·    |       |  |  |
|  |   | 4958-4(a)(3)? If "Yes," describe in Part III  |                       | . 8                          |      | X     |  |  |

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|                  | r equai nic a | וחחוורמחוב החוחוויו והו  |  |                             |                          |                        |                                |   |
|------------------|---------------|--------------------------|--|-----------------------------|--------------------------|------------------------|--------------------------------|---|
|                  |               | (B) Breakdown of V       | (B) Breakdown of W-2 and/or 1099-MISC compensation | SC compensation             | (C)                      | (Q)                    | (E)                            | (E)   |
| (A) Name         |               | (i) Base<br>compensation | (ii) Bonus &<br>incentive<br>compensation          | (iii) Other<br>compensation | Deferred<br>compensation | Nontaxable<br>benefits | Total of columns<br>(B)(i)-(D) | Compensation<br>reported in prior<br>Form 990 or<br>Form 990-EZ |
|                  | (i)           | 164,632.                 | .0   | .0                          | 4,133.                   | 17,002.                | 185,767.                       | .0  |
| GEORGE COOPER    |               |                          | .0   | .0                          | 0.                       | .0                     |                                | .0  |
|                  | (i)           | 46,00                    | .0   | .0                          | .0                       | .0                     | 46,000.                        | .0  |
| MATTHEW CONNOLLY |               | .0                       | .0   | .0                          | 0.                       | .0                     | 0.                             | 0.  |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (11)          |                          |  |                             |                          |                        |                                |   |
|                  | (1)           |                          |  |                             |                          |                        |                                |   |
|                  | (ii)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (ii)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (ii)          |                          |  |                             |                          |                        |                                |   |
|                  | (1)           |                          |  |                             |                          |                        |                                |   |
|                  | (ii)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (ii)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  |               |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (II)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (II)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (II)          |                          |  |                             |                          |                        |                                |   |
|                  | (1)           |                          |  |                             |                          |                        |                                |   |
|                  | (II)          |                          |  |                             |                          |                        |                                |   |
|                  | (1)           |                          |  |                             |                          |                        |                                |   |
|                  | (II)          |                          |  |                             |                          |                        |                                |   |
|                  | (i)           |                          |  |                             |                          |                        |                                |   |
|                  | (ii)          |                          |  |                             |                          |                        |                                |   |
|                  | (1)           |                          |  |                             |                          |                        |                                |   |
|                  |               |                          |  |                             |                          |                        |                                |   |

27

Schedule J (Form 990) 2008

832112 12-23-08

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

SCHEDULE L

(Form 990 or 990-EZ)

### **Transactions with Interested Persons**

Attach to Form 990 or Form 990-EZ.
 To be completed by organizations that answered
 "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, lines 38a or 40b.

2008 Open To Public

OMB No. 1545-0047

| Department of the Treasury<br>Internal Revenue Service  | 163               |                         | Form 990-EZ, Part V, li   |                | , 01 200,       |                | < C)                 |  | pen To Public<br>spection   |                  |                              |  |
|---|-------------------|-------------------------|---|----------------|-----------------|----------------|----------------------|--|---|------------------|------------------------------|--|
| Name of the organization TH<br>PA   | EODORE<br>RTNERSH |                         | ELT CONSERV.  | CONSERVATION   |                 |                |                      |  | Employer identification nu<br>04-3706385  |                  |                              |  |
| the second second second second second second second second second second second second second second second se |                   |                         | on 501(c)(3) and section  |                |                 |                |                      |  | 1.5   |                  |                              |  |
|   | y organization    | s that answ             | ered "Yes" on Form 99   | ), Part IV, I  | ine 25a or      | 25b, or Fo     | orm 99               | 90-EZ, Par   |   |                  |                              |  |
| 1 (a) Name of dis   | squalified per    | son                     |   | (b) D          | escription      | of transac     | tion                 |  |   | (c) Con<br>Yes   | No                           |  |
|   |                   |                         |   |                | _               |                |                      | _  |   | 103              | 110                          |  |
|   |                   |                         |   |                |                 |                | _                    |  |   |                  |                              |  |
| <ol> <li>2 Enter the amount of tax imp<br/>section 4958</li> <li>3 Enter the amount of tax, if a</li> </ol>     |                   |                         |   |                |                 |                |                      |  |   |                  |                              |  |
|   |                   |                         |   | 1.5(* 1.5211)  | anisana ana     |                |                      |  |   |                  | _                            |  |
| Part II Loans to and/o  |                   |                         |   | and the second |                 |                |                      | the second second  | 4.4   |                  |                              |  |
| To be completed by<br>(a) Name of interested<br>person and purpose  | (b) Loan          | to or from<br>nization? |   |                | (d) Balance due |                | EZ, Pi<br>In<br>ult? | (f) App<br>by bo   | 38a.<br>proved<br>ard or<br>hittee?   |                  | /ritten<br>ment?             |  |
| То  |                   | From                    |   |                |                 | Yes            | No                   | Yes  | No  | Yes              | No                           |  |
|   |                   |                         |   |                |                 |                | -                    | -  |   | -                |                              |  |
|   |                   |                         |   | -              |                 |                | -                    |  |   | 1                |                              |  |
|   |                   |                         |   |                |                 |                |                      |  |   |                  |                              |  |
|   |                   |                         |   |                |                 |                |                      | 1.000  |   | 1.1              | 1.00                         |  |
|   | 1/                | -                       |   |                |                 |                | -                    | -  |   |                  |                              |  |
| Total<br>Part III   Grants or Assi  | stance Re         | nefiting l              | nterested Persons   | 2              |                 |                |                      |  | -   | -                |                              |  |
| the second second second second second second second second second second second second second second second se |                   | 10000                   | vered "Yes" on Form 99  |                | ine 27.         |                |                      |  |   |                  |                              |  |
| (a) Name of interested  |                   |                         | (b) Relationship betwee   |                |                 | and            |                      | (c) Amoi<br>o  | unt of gra<br>f assista   | ant or ty<br>nce | /pe                          |  |
|   |                   |                         |   |                |                 |                | -                    | _  |   | -                | _                            |  |
|   |                   | _                       |   |                |                 |                |                      |  |   |                  |                              |  |
|   |                   |                         |   |                |                 |                |                      |  |   |                  |                              |  |
| the second second second second second second second second second second second second second second second s  |                   |                         | Interested Person   |                |                 |                |                      |  |   |                  |                              |  |
| (a) Name of interested  |                   | (b)                     | vered "Yes" on Form 99<br>Relationship between in<br>person and the organiz | terested       | (c) Am          | ount of action | -                    | I) Descript<br>transact  |   | organi           | aring o<br>zation's<br>nues? |  |
| TANDO D DANOS   |                   | -                       |   | _              | 1               | 1 0 4 5        | TO                   | DOTIO  | EOD   | Yes              | No                           |  |
| JAMES D. RANGE  |                   |                         | ARD CHAIRMAN<br>ARD CHAIRMAN  |                |                 | 4,045          |                      |  |   |                  | XX                           |  |
| ROLLIE SPARROWE   |                   |                         | RECTOR  |                |                 | 0,000          |                      | the second second second second second second second second second second second second second second second s | the second second second second second second second second second second second second second second second se |                  | X                            |  |
| STRUCTE   |                   |                         |   |                | 51              | ,              |                      |  | 1110  | 1.6.4            |                              |  |
|   |                   |                         |   |                |                 |                | -                    |  | L.  |                  |                              |  |
| LHA For Privacy Act and Pape  | arwork Redu       | ction Act N             | otica saa tha Instruct  | ione for Ec    | 000             | e              | abad                 | ule L (For   | m 000 o   | - 000 E          | 7) 200                       |  |

### SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

832131 12-17-08

28 2008.04040 THEODORE ROOSEVELT CONSERVA 33955\_\_1

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SCHEDULE O (Form 990)

Department of the Treasury

Supplemental Information to Form 990

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.



Internal Revenue Service Name of the organization

PARTNERSHIP

Employer identification number 04-3706385

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

THE THEODORE ROOSEVELT CONSERVATION PARTNERSHIP ADDED CLIMATE CHANGE

THEODORE ROOSEVELT CONSERVATION

AND JOINT ENERGY PROGRAMS.

FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES:

THE THEODORE ROOSEVELT CONSERVATION PARTNERSHIP ELIMINATED ITS

MEMBERSHIP AND POLICY PROGRAMS DUE TO LACK OF FUNDING.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

TV SHOW

EXPENSES \$ 408126. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

COMMUNICATIONS

EXPENSES \$ 308750. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

WETLANDS

EXPENSES \$ 271534. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

JOINT ENERGY

EXPENSES \$ 248960. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FARM POLICY

EXPENSES \$ 125001. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FISHERIES/MARINE

INCLUDING GRANTS OF \$ 0. 0. EXPENSES \$ 90591. REVENUE \$

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008 832211 12-18-08

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29 2008.04040 THEODORE ROOSEVELT CONSERVA 33955\_1

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

### Supplemental Information to Form 990

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information. OMB No. 1545-0047

Name of the organization

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP Employer identification number 04-3706385

#### MINING

EXPENSES \$ 31700. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

STATE WILDLIFE

EXPENSES \$ 23655. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

CLIMATE CHANGE

EXPENSES \$ 3277. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 10: A COPY OF THE 990 IS PROVIDED TO THE FINANCE COMMITTEE FOR REVIEW AND COMMENT. A COPY OF THE 990 IS PROVIDED TO THE BOARD BEFORE IT IS FILED.

FORM 990, PART VI, SECTION B, LINE 15: THE BOARD OF DIRECTORS OBTAINED ASSISTANCE IN DETERMINING THE APPROPRIATE COMPENSATION FOR THE CEO. COMPARABILITY DATA WAS OBTAINED BY A THIRD PARTY AND PROVIDED TO THE BOARD TO ASSIST IN ITS DETERMINATION. THE DELIBERATION AND DECISION OCCURED DURING EXECUTIVE SESSION OF A MEETING OF THE BOARD OF DIRECTORS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: AK,AL,AR,AZ,CA,CO,CT,DC,FL,GA,IL,KS,KY,MA,MD,ME,MI,MN,MO,MS,NC,ND,NH,NJ,NM NY,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WI,WV

FORM 990, PART VI, SECTION C, LINE 19: UPON REQUEST THESE ITEMS WILL BE

 

 FURNISHED.
 A CONFLICT OF INTEREST POLICY IS NOT CURRENTLY AVAILABLE BUT IS

 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
 Schedule O (Form 990) 2008

 632211 12.18-08
 Schedule O (Form 990) 2008

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2008.04040 THEODORE ROOSEVELT CONSERVA 33955\_\_1

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

### Supplemental Information to Form 990

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information. OMB No. 1545-0047 2008 Open to Public Inspection

Name of the organization THEODORE RO PARTNERSHIP

THEODORE ROOSEVELT CONSERVATION PARTNERSHIP

Employer identification number 04 - 3706385

UNDER CONSIDERATION BY THE BOARD OF DIRECTORS.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: JAMES D. RANGE

(D) DESCRIPTION OF TRANSACTION: LODGING FOR BOARD MEETING.

(A) NAME OF PERSON: JAMES D. RANGE

(D) DESCRIPTION OF TRANSACTION: SUBTEMANT RENTAL AGREEMENT WITH FIRM IN

WHICH CHAIRMAN IS PARTNER.

(A) NAME OF PERSON: ROLLIE SPARROWE

(D) DESCRIPTION OF TRANSACTION: CONSULTING SERVICES FOR PROGRAM

INITIATIVES.

FORM 990, PART VI, LINE 12 AND LINE 13

THE ORGANIZATION WAS IN PROCESS OF IMPLEMENTING A WRITTEN CONFLICT OF

INTEREST POLICY AND A WRITTEN WHISTLEBLOWER POLICY IN 2008. THESE

POLICIES ARE OFFICIALLY IN EFFECT IN 2009.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 822211 12-18-08 Schedule O (Form 990) 2008

2008 DEPRECIATION AND AMORTIZATION REPORT FORM 990 PAGE 10

| Current Year<br>Deduction   | 864.                                | 864.  |                       | 14,044.                                       | 14,044.               | 14,908. |  |   |  |  |  |
|-----------------------------|-------------------------------------|---|-----------------------|---|-----------------------|---------|--|---|--|--|--|
| Current<br>Sec 179          |                                     | 0.  |                       |   | 0.                    | 0.      |  |   |  |  |  |
| Accumulated<br>Depreciation | 2,503.                              | 2,503.                                      |                       | 27,713.                                       | 27,713.               | 30,216. |  |   |  |  |  |
| Basis For<br>Depreciation   | 6,048.                              | 6,048.                                      |                       | 93,255.                                       | 93,255.               | 99,303. |  |   |  |  |  |
| Reduction In<br>Basis       |                                     | 0.  |                       |   | .0                    | 0.      |  |   |  |  |  |
| Bus %<br>Excl               |                                     |   |                       |   |                       |         |  |   |  |  |  |
| Unadjusted<br>Cost Or Basis | 6,048.                              | 6,048.                                      |                       | 93,255.                                       | 93,255.               | 99,303. |  |   |  |  |  |
| Line<br>No.                 | 16                                  |   |                       | 16  |                       |         |  | 1 |  |  |  |
| Life                        | 5.00                                |   |                       | 5.00  |                       |         |  |   |  |  |  |
| Method                      | SL                                  |   |                       | SL  |                       |         |  |   |  |  |  |
| Date<br>Acquired            | VARIESSL                            |   |                       | VARIESSL                                      |                       |         |  |   |  |  |  |
| Description                 | URNITURE 5<br>0)FURNITUF<br>IXTURES | * 990 PAGE 10 TOTAL<br>FURNITURE & FIXTURES | MACHINERY & EQUIPMENT | 2(D)COMPUTER EQUIPMENT<br>* 000 DACE 10 TOTAL | MACHINERY & EQUIPMENT | 10 DEPR |  |   |  |  |  |
| Asset<br>No.                | н<br>Н                              |   |                       | 2   |                       |         |  |   |  |  |  |

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

31.1 (D) - Asset disposed

828102 04-25-08

| Form                                 | 8868 (Rev. 4-2009)   |                     | Page 2  |
|--------------------------------------|--|---------------------|---|
| Note                                 | you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this be<br>a. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed<br>you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).  |                     |   |
| Pa                                   | rt II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no c   | opies r             | needed).  |
| Type<br>print                        | PARTNERSHIP  |                     | loyer identification number $4 - 3706385$                   |
| File by<br>exten-<br>due d<br>filing | ate for 555 ELEVENTH STREET, NW, NO, 6TH FT.   | For II              | RS use only   |
| return.<br>instruc                   | See City, town or post office, state, and ZIP code. For a foreign address, see instructions.   |                     |   |
|                                      | ck type of return to be filed (File a separate application for each return):         Form 990         Form 990-EZ         Form 990-BL         Form 990-PF         Form 990-FT (trust other than above)   |                     | orm 5227 Drm 5227 Form 8870                                 |
| STO                                  | P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou   | usly file           | ed Form 8868.   |
| • If                                 | GEORGE COOPER - 555 11TH STREET, NW, 67         he books are in the care of ▶ WASHINGTON, DC 20004-1300         elephone No. ▶ 202-654-4600       FAX No. ▶         the organization does not have an office or place of business in the United States, check this box         this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) (ftr         ▶ If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all         I request an additional 3-month extension of time until       NOVEMBER 15, 2009.         For calendar year 2008, or other tax year beginning      , and ending         If this tax year is for less than 12 months, check reason: | nis is fo<br>I memb | r the whole group, check this<br>bers the extension is for. |
| 8a                                   | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.   | 8a                  | \$  |
| ь                                    | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated   |                     |   |
|                                      | tax payments made. Include any prior year overpayment allowed as a credit and any amount paid  |                     |   |
|                                      | previously with Form 8868.   | 8b                  | \$  |
| c                                    | Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit<br>with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions   | . 8c                | s N/A   |
| -                                    | Signature and Verification   | . 00                | φ 21/11   |
| Unde<br>it is t                      | er penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the<br>rue, correct, and complete, and that I am authorized to prepare this form.   | ie best o           | of my knowledge and belief,                                 |
| Sign                                 | ature > Title > PRESIDENT AND CEO  | Date                | •   |

Form 8868 (Rev. 4-2009)

823832 05-26-09

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